

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the matter of the Application of Missouri- American Water Company for Authority to Issue up to \$212,500,000 of Long-Term Unsecured Debt)))))	CASE NO. WF-2011-0173
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NOTICE OF COMPLIANCE

COMES NOW Missouri-American Water Company ("MAWC" or the "Company" and states to the Commission as follows:

1. On March 2, 2011, the Commission issued an Order Granting Financing Application ("Order") in the referenced case. The authority granted by the Order was subject to a number of conditions recommended by the Commission's staff. Among those were the following filing requirements:

- a) That MAWC file with the Commission any information concerning communication with credit rating agencies concerning the proposed financing.
- b) That MAWC file with the Commission all final terms and conditions of the proposed financing, including, but not limited to, the aggregate proceeds received, price information, and estimated expenses.

2. Pursuant to the authority granted by the Order, on July 31, 2013, Missouri American Water issued a \$20,000,000 unsecured taxable promissory note to American Water Capital Corp. ("AWCC") at a coupon rate of 3.40% to be used for construction, completion, extension or improvement of facilities, other capital investments and/or repayment of short-term debt. The MAWC note is evidenced by a promissory note as reflected on Exhibit 1. The maturity date is December 21, 2021 and there are no issuance costs associated with this borrowing.

3. Pursuant to the Commission's Order, MAWC states that there was no communication with credit rating agencies concerning this financing.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail this 19th day of August, 2013, to:

Missouri Public Service Commission

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