

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Liberty Utilities (Midstates)
Natural Gas) Corp.’s Application for) Case No. GF-2023-0280
Authority to Issue Long Term Unsecured Debt)

SUPPLEMENT TO FINANCING APPLICATION

COMES NOW Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty (“Liberty Midstates” or the “Company”), and in supplement to its Financing Application and Request for Waiver, respectfully states as follows to the Missouri Public Service Commission (“Commission”):

1. On March 7, 2023, the Company filed its Application seeking the Commission’s approval to refinance an existing unsecured debt obligation to LUCo in the amount of \$25.6 million and issue additional long-term debt to LUCo of up to \$65 million to repay short-term borrowings incurred through the Company’s participation in the money pool.

2. Pursuant to Commission Rule 20 CSR 4240-10.125(1)(D), and as a supplement to the Application, attached is a certified copy of the Resolution of the Board of Directors of the Company authorizing the financing actions which are the subject of the Application and authorizing the filing of the Application.

WHEREFORE, Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty respectfully submits this Supplement to Financing Application.

Respectfully submitted,

/s/ Diana C. Carter
Diana C. Carter MBE #50527
428 E. Capitol Ave., Suite 303
Jefferson City, Missouri 65101
Joplin Office Phone: (417) 626-5976
Cell Phone: (573) 289-1961
E-Mail: Diana.Carter@LibertyUtilities.com

CERTIFICATE OF SERVICE

I hereby certify that the above document was filed in EFIS on this 2nd day of May, 2023, and sent by electronic transmission to the Staff of the Commission and the Office of the Public Counsel.

/s/ Diana C. Carter