

Missouri-American Water Company
Case No. WO-2004-0116
Combined Capital Structure from WR-2000-844 and WR-2000-280

		Amount	Ratio	Cost	Weighted Cost
Long-term Debt	St. Louis County D/B/A MAWC	\$ 134,518,554	32.135%	6.61%	2.12%
	MAWC	89,765,483	21.444%	6.77%	1.45%
Preferred Stock	St. Louis County D/B/A MAWC	0	0.000%	0.00%	0.00%
	MAWC	2,702,806	0.646%	9.09%	0.06%
Common Equity	St. Louis County D/B/A MAWC	123,926,949	29.605%	10.75%	3.18%
	MAWC	67,693,188	16.171%	10.00%	1.62%
		<u>\$ 418,606,980</u>	<u>100.001%</u>		<u>8.43%</u>
	Total Weighed Cost of Debt	<u>3.570%</u>			

Exhibit No. 7
Case No(s). WO-2004-0116
Date 11-21-03 Rptr TLT