



MISSOURI GAS ENERGY

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March 21, 2005

Mr. Dale Hardy Roberts
Secretary and Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street
Jefferson City, MO 65102-0360

Dear Mr. Roberts:

Attached to the filing is P.S.C. MO. No. 1:

Fourth Revised Sheet No. R-23, canceling Third Revised Sheet No. R-23
Third Revised Sheet No. R-24, canceling Second Revised Sheet No. R-24

These tariff sheets bear an issue date of March 21, 2005, and a proposed effective date of April 20, 2005.

These sheets are being filed in compliance with the Commission's Order in Case No. GE-2005-0247.

Please bring this filing to the attention of the Commission and the appropriate Commission personnel. Thank you for your attention to this matter.

Sincerely,

Michael R. Noack