

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Establishment of a Working Case)
for the Review and Consideration of a Rewriting and) **File No. AW-2018-0394**
Writing of Existing and New Affiliate Transaction)
Rules and HVAC Affiliate Transaction Rules)

**STAFF MOTION FOR COMMISSION ORDER
PROVIDING NOTICE OF WORKSHOP**

COMES NOW the Staff of the Missouri Public Service Commission (“Staff”), by and through Staff Counsel’s Office, and requests that the Missouri Public Service Commission (“Commission”) issue an Order providing Notice of a workshop. The workshop will be in the Governor Office Building, Conference Room 470, in Jefferson City, Missouri, on Tuesday, October 9, 2018, starting at 9:00 a.m. and continue to approximately 12:00 p.m.¹ In support of its Motion, Staff states as follows:

1. Pursuant to Executive Order 17-03, in the last year Staff has undertaken a review of all of the Commission’s rules, and identified areas where the Commission’s rules could be consolidated, streamlined, or otherwise improved for user-friendliness. Staff is of the opinion that in the area of affiliate transactions, there is an opportunity to make the Commission’s rules clearer and easier to use. The current affiliate transactions rules addressed by File No. AW-2018-0394 are:

- A. 4 CSR 240-20.015 Electrical Corporation Affiliate Transactions
- B. 4 CSR 240-40.015 Gas Corporation Affiliate Transactions
- C. 4 CSR 240-80.015 Heating Company Affiliate Transactions

¹ This date Staff is also filing a Staff Motion For Commission Order Providing Notice Of Workshop in File No. AW-2018-0393, regarding the collection and treatment of customer information by utilities and the collection of customer information by advanced meter infrastructure, scheduled for October 9, 2018, starting at 1:00 p.m. to continue to approximately 4:00 p.m., in Conference Room 470 of the Governor Office Building, Jefferson City, Missouri.

- D. 4 CSR 240-40.016 Gas Marketing Affiliate Transactions
- E. 4 CSR 240-20.017 HVAC Services Affiliate Transactions
- F. 4 CSR 240-40.017 HVAC Services Affiliate Transactions
- G. 4 CSR 240-80.017 HVAC Services Affiliate Transactions

2. The draft affiliate transactions rule covered by File No. AW-2018-0394 would also bring within the purview of the Commission's affiliate transactions rules for the first time water corporations with more than 8,000 customers and sewer corporations with more than 8,000 customers.

3. Staff requested in its AW-2018-0394 Motion To Establish Working Case that the Commission issue an Order requesting that comments be filed within 30 days after the date of the Commission's Order establishing the working case addressing (a) the potential new rules respecting affiliate transactions and (b) the rescinding of the rules they would replace. In its July 11, 2018, Order Opening a Working Case, the Commission gave stakeholders until August 10, 2018, to file written comments. Comments were filed by Union Electric Co., d/b/a Ameren Missouri; Spire Missouri, Inc.; Missouri American Water Co.; Kansas City Power & Light Co.; KCP&L Greater Missouri Operations Co.; Office of the Public Counsel; and Liberty Utilities, et. al. A person or entity may fully participate in the workshop if it/he/she did not submit comments to the Commission by August 10.

4. The meeting on October 9, 2018, commencing at 9:00 a.m. is intended to be open to the public unless confidential information is deemed necessary to be discussed during a portion of the workshop. The rules of the Commission address such matters. If confidential information is necessary to be discussed, that part of the

meeting will need to be briefly closed only to those who are not authorized to have access to such protected information. (See 4 CSR 240-2.135).

5. Staff requests that those entities or persons who plan to attend the workshop on October 9 commencing at 9:00 a.m. should communicate with Staff counsel Mark Johnson, (573) 751-7431, mark.johnson@psc.mo.gov, or Steve Dottheim, (573) 751-7489, steve.dottheim@psc.mo.gov, by the end of the day September 20 what they think should be on the Agenda for the workshop, and whether the entity/person would want to make a presentation on a topic it/he/she thinks should be on that Agenda.

6. Staff requests that the Commission serve its Order Providing Notice Of Workshop on all counsel of record for electrical corporations, gas corporations, heating companies, water corporations with more than 8,000 customers, and sewer corporations with more than 8,000 customers regulated by the Commission, also the Office of the Public Counsel, and if possible, all intervenors in the most recent rate cases of the aforementioned utilities.

WHEREFORE Staff requests the Commission issue an Order providing Notice that Staff will be holding a workshop on Tuesday, October 9, 2018, in the Governor Office Building in Jefferson City, Missouri, Conference Room 470, starting at 9:00 a.m. and to continue to approximately 12:00 p.m. for purposes of discussing Staff's and other persons' and entities' filings in File No. AW-2018-0394 regarding a re-writing or writing of the Commission's Affiliate Transactions Rules regarding electric, heating, gas, water, and sewer companies, within the Commission's general jurisdiction, other than water corporations with less than 8,000 customers and sewer corporations with less than 8,000 customers.

Respectfully submitted,

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