

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

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| In the matter of the application of The |) | |
| Raytown Water Company for an Order |) | |
| Authorizing Issuance of Water Facilities |) | Case No. |
| Refunding and Improvement Bonds Series 2021 |) | |
| |) | |

APPLICATION

Comes now The Raytown Water Company (Applicant) pursuant to §393.200 RSMo., 4 CSR 240-2.060 and 4 CSR 240-3.615 and submits its application for authority to issue Notes or other evidences of indebtedness. In support of this application, Applicant states as follows:

1. The Applicant is a Missouri water corporation as defined in §386.020(58) of the Missouri Revised Statutes and subject to the jurisdiction of the Missouri Public Service Commission (the "Commission"). Applicant's address and principal place of business is 10017 East 63rd Street, Raytown, Missouri 64133.

2. Applicant is a Missouri corporation and a Certificate of Good Standing as of October 25, 2021, is attached hereto as Exhibit B to this application.

3. The business of the Applicant is the retail sale of water as a public utility in portions of the cities of Raytown and Independence, in Jackson County, Missouri.

4. Correspondence, communications, orders and decisions of the Commission in this matter should be sent to:

Neal Clevenger, President
The Raytown Water Company
10017 E. 63rd Street
Raytown, MO 64133
Telephone (816) 356-0333 ex. 107
Fax No. (816) 356-0331
Email: cthompson@raytownwater.net

And

Janet I. Blauvelt
The Blauvelt Law firm, LLC
1600 Genessee, Suite 832
Kansas City, Missouri 64102
Telephone: (816) 556-0818
jb@blauveltlaw.com

5. Applicant has no pending action or final unsatisfied judgments or decisions against it from any state or federal agency or court which involve customer service or rates, which has occurred within three (3) years of the date of this Application.

6. There are no annual reports or assessment fees overdue by Applicant.

7. A brief description of the securities Applicant desires to issue is as follows: Water Facilities Refunding and Improvement Bonds in a principal sum not to exceed \$5,000,00000 or less, each bearing interest at a rate not to exceed Three and 25/100 percent (3.25%) per annum, all maturing on December 1, 2041 (the "Maturity"), interest to be paid on March 1, 2022, semi-annually thereafter and principal payments to be made on March 1, 2023 and annually thereafter, all accrued and unpaid interest and remaining balance of unpaid principal to be paid at maturity. The Bonds are to be issued as an Additional Obligation under, subject to and secured by the lien of, that certain Decd of Trust, Mortgage and Security Agreement pursuant to the Bond Trust Indenture and Loan Agreement among the Applicant, the Mortgage Trustee and the Missouri Environmental Improvement and Energy Resources Authority ("EIERA")(the "Authority"). The bonds will be issued as Series 2021 bonds, depending on the year in which they are issued, within thrc (3) years of the date of the Order of the Commission authorizing the issue of the Bonds becomes a final Order or decision.

8. The purpose for which the Bonds are to be issued and the use of the proceeds is (a) to update the entire water metering system to AMI by replacing all manually read meters with radio readers (as shown on Exhibit A attached hereto); (b) to upgrade meter wells as needed; (c) to install new data collectors; (d) to update metering software and make live metering information available to customers through the company website; (e) to purchase new trucks; (g) to replace the roof on the main office and install a back-up generator; (h) to construct a new garage to house company-owned vehicles (as shown on Exhibit D attached hereto); and (i) to pay the costs and expenses of the issuance of the bonds including the costs and legal expenses of this application and proceeding for authorization to issue the Bonds, all as more specifically set out in Exhibit C attached hereto.

9. The bonds are to be sold to a private or public purchaser or purchasers.

10. A certified copy of the resolutions of the Board of Directors of applicant authorizing the issuance of these bonds is attached hereto as Exhibit E.

11. A balance sheet and income statement with adjustments showing the effects of the issuance of the proposed securities upon bonded and other indebtedness is attached hereto as Exhibit F.

13. The portion of the proposed issue that will be subject to the fee schedule in §386.300 RSMo. is \$5,000,000.00. The anticipated fee is \$3,000.00.

14. A five (5) year capital expenditure schedule as required by §393.200 RSMo. is attached hereto as Exhibit G.

WHEREFORE, Applicant The Raytown Water Company, respectfully requests that the Commission issue an Order or decision authorizing Applicant to issue the above-described securities for the specific purposes as stated and as shown on Exhibit C attached hereto.

