

NEWMAN, COMLEY & RUTH

PROFESSIONAL CORPORATION
ATTORNEYS AND COUNSELORS AT LAW
MONROE BLUFF EXECUTIVE CENTER
601 MONROE STREET, SUITE 301
P.O. BOX 537
JEFFERSON CITY, MISSOURI 65102-0537
www.ncrpc.com

TELEPHONE: (573) 634-2266
FACSIMILE: (573) 636-3306

ROBERT K. ANGSTEAD
ROBERT J. BRUNDAGE
MARK W. COMLEY
CATHLEEN A. MARTIN
STEPHEN G. NEWMAN
JOHN A. RUTH
ALICIA EMBLEY TURNER

April 29, 2005

FILED²

APR 29 2005

Missouri Public
Service Commission

The Honorable Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street, Suite 100
Jefferson City, MO 65101

NOTICE OF EMERGENCE FROM BANKRUPTCY

Re: Case No. XA-2005-0272 - ATX Licensing, Inc.

Dear Judge Roberts:

Although the referenced matter is technically if not officially closed, on behalf of ATX Licensing, Inc. ("ATX"), I am submitting this letter for filing in that case to inform the Commission that on April 22, 2005, ATX, its parent company, ATX Communications, Inc., and its affiliates emerged from bankruptcy as anticipated and described in the Application. See Application at footnote 1. As a result of the emergence, ATX is now ultimately owned by Leucadia National Corporation. In addition, ATX is participating in the financing arrangements described in the Application.

Although no additional authorization from the Commission is necessary in connection with ATX's emergence from bankruptcy, ATX elected to submit this letter in order to ensure that the Commission's records remain up to date.

An original and five (5) copies of this letter are enclosed for filing. Please contact me if you have any questions. Thank you very much.

Very truly yours,

NEWMAN, COMLEY & RUTH, P.C.

By:


Mark W. Comley

MWC:ab

cc: Office of Public Counsel
General Counsel's Office
Brett P. Ferencak