

# NOWALSKY, BRONSTON & GOTHARD

A Professional Limited Liability Company

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January 11, 2011

**BY OVERNIGHT DELIVERY**

Executive Secretary  
Missouri Public Service Commission  
200 Madison Street  
PO Box 360  
Jefferson City, MO 65102-0360

**FILED<sup>2</sup>**

**JAN 13 2011**

**Missouri Public  
Service Commission**

RE: Notification of Consummation  
of the Stock Purchase Agreement between  
Tri-M Communications, Inc. d/b/a TMC  
and 5Linx Enterprises, Inc.  
Case No. XM-2011-0027

Dear Sir/Madam:

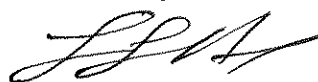
On July 29, 2010, Tri-M Communications, Inc. d/b/a TMC (hereafter "TMC") and 5Linx Enterprises, Inc. (hereafter "5Linx") notified the Missouri Public Service Commission ("Commission") that TMC and 5Linx had entered into a Stock Purchase Agreement pursuant to which 5Linx proposed to acquire all of the outstanding stock of TMC, and, once finalized, TMC would become a wholly owned subsidiary of 5Linx.

On December 29, 2010, the transaction between TMC and 5Linx was finalized.

In accordance with the Commission's request, the enclosed original and one (1) copy of this letter has been submitted herein as notification of the consummation of the transaction. We request that the extra copy of this consummation letter be date-stamped and returned in the envelope provided.

Should you have any questions concerning this filing, please do not hesitate to call. Thank you for your assistance with this matter.

Sincerely,



Leon L. Nowalsky