STATE OF MISSOURI PUBLIC SERVICE COMMISSION

At a session of the Public Service Commission held at its office in Jefferson City on the 20th day of June, 2018.

In the Matter of a Proceeding Under)	
Section 393.137 (SB 564) to Adjust the)	File No. ER-2018-0362
Electric Rates of Union Electric Company)	
d/b/a Ameren Missouri)	

ORDER ADOPTING PROCEDURAL SCHEDULE

Issue Date: June 20, 2018 Effective Date: June 20, 2018

The Commission opened this case on June 6, 2018, to adjust the electric rates of Union Electric Company d/b/a Ameren Missouri pursuant to Section 393.137 of Missouri's statutes, passed as part of Senate Bill 564 during the second regular session of the 99th General Assembly. That statute gives the Commission one-time authority to order an adjustment to the electric rates of an electrical corporation in light of the recently enacted Tax Cuts and Jobs Act of 2017. On June 15, following a procedural conference held on June 14, the parties filed a Joint Motion for Adoption of Procedural Schedule

The Commission will adopt the proposed procedural schedule.

THE COMMISSION ORDERS THAT:

1. The following procedural schedule is established:

(Throughout the procedural schedule, the response time for all data requests shall be five business days, with two business days to object or notify the requesting party that more than five business days will be needed to provide the requested information.)

Direct Testimony by Ameren Missouri - June 27, 2018

Rebuttal Testimony - July 13, 2018

List of Issues, Order of Witnesses, Order of Cross-Examination, Order of Opening

July 19, 2018

Statements of Position

July 23, 2018, by 5:00 p.m.

Hearing

July 24, 2018, beginning at

8:30 a.m.

Post-Hearing Briefs

July 31, 2018

Surrebuttal and cross-surrebuttal testimony responsive to rebuttal testimony may be offered as live testimony at the evidentiary hearing.

- 2. The parties shall comply with the following procedural requirements:
- (A) Except for surrebuttal and cross-surrebuttal testimony offered live at the hearing, testimony shall be prefiled as defined in Commission Rule 4 CSR 240-2.130. All parties must comply with this rule, including the requirement that testimony be filed on line-numbered pages.
- (B) Although not all parties may agree upon how each issue should be described, or on whether a listed issue is in fact a proper issue, the parties shall agree upon and Staff shall file a list of the issues to be heard, the witnesses to appear on each day of the hearing, the order in which they will be called, the order of cross-examination for each witness, and the order in which opening statements will be offered. The list of issues should be detailed enough to inform the Commission of each issue that must be resolved. The Commission will view any issue not contained in this list of issues as uncontested and not requiring resolution by the Commission.
- (C) Each party shall file a simple and concise statement summarizing its position on each disputed issue. Position Statements shall track the list of issues. Any position statement shall set forth any order requested, cite any law authorizing

- that relief, and allege facts relevant under the law with citations to any pre-filed testimony in support.
- (D) All pleadings, briefs, and amendments shall be filed in accordance with Commission Rule 4 CSR 240-2.080. Briefs shall follow the same list of issues as filed in the case and must set forth and cite the proper portions of the record concerning the remaining unresolved issues that are to be decided by the Commission.
- (E) If part of testimony or documents are prefiled and served upon the parties before a hearing, a party need only provide a copy of the testimony or document to the court reporter to be marked as an exhibit. If not prefiled and served upon the parties, then a party who has a document marked for use at the hearing shall have sufficient copies of the document to provide a copy not only to the court reporter, but also to each Commissioner, the Presiding Officer, and counsel for each other party.
- (F) All parties shall provide copies of testimony (including schedules), exhibits, and pleadings to other counsel of record by electronic means and in electronic form, essentially concurrently with the filing of such testimony, exhibits, or pleadings where the information is available in electronic format (.PDF, .DOC, .WPD, .XLS, etc.). Parties are not required to put information that does not exist in electronic format into electronic format for purposes of exchanging it.
- (G) Public Documents filed in the Commission's Electronic Filing and Information System (EFIS) shall be considered properly served by serving the same on counsel of record for all other parties via e-mail. The parties agree confidential documents may be obtained from EFIS and so agree not to serve those documents via e-mail.

Counsel for each party shall receive electronically from all other parties serving a data request, an electronic copy of the text of the "description" of that data request contemporaneously with service of the data request. Data requests issued to or by Staff shall be submitted and responded to in EFIS if feasible, or in electronic format on compact disc, or by other means agreed to by counsel, if infeasible. Also regarding Staff-issued data requests, if the description contains confidential information, or is voluminous, a hyperlink to the EFIS record of that data request shall be considered a sufficient copy. If a party desires the response to a data request that has been served on another party, the party desiring a copy of the response must request a copy of the response from the party answering the data request. Data requests, objections to data requests, and notifications respecting the need for additional time to respond to data requests shall be sent by e-mail to counsel for the other parties. Counsel may designate other personnel to be added to the service list for data requests, but shall assume responsibility for compliance with any restrictions on confidentiality. Data request responses shall be served on counsel for the requesting party, unless waived by counsel, and on the requesting party's employee or representative who submitted the data request, and shall be served electronically, if feasible and not voluminous as defined by Commission rule. In the case of Ameren Missouri data request responses, Ameren Missouri shall post its data request responses on its Caseworks Extranet site; however, in the case of responses to data requests Staff issues, Ameren Missouri shall also submit the responses to Staff data requests in EFIS, if feasible, or in electronic format on compact disc or by other means agreed to by Staff counsel, if infeasible.

(H)

- (I) The parties shall make an effort to not include confidential information in data requests. If confidential information must be included in a data request, the confidential information shall be appropriately designated as such pursuant to Commission Rule 4 CSR 240-2.135.
- (J) The response time for all data requests shall be five business days, with two business days to object or notify the requesting party that more than five business days will be needed to provide the requested information. If a data request has been responded to, a party's request for a copy of the response shall be timely responded to without waiting the full response time allowed (except that, with the exception of responses to Staff, responses will not be needed for Ameren Missouri data request responses posted on Ameren Missouri's Caseworks Extranet site).
- (K) Workpapers prepared in the course of developing a testimony shall not be filed with the Commission, but shall be submitted to each party within two business days following the filing of the testimony document, unless a party has indicated that it does not want to receive some or all of the workpapers. Workpapers containing confidential information shall be appropriately marked. If there are no workpapers associated with testimony, the party's attorney shall so notify the other parties within the time allowed for providing those workpapers.
- (L) Where workpapers or data request responses include models or spreadsheets or similar information originally in a commonly available format where inputs or parameters may be changed to observe changes in inputs, if available in that original format, the party providing the workpaper or response shall provide this type of information in that original format with formulas intact. With the exception of workpapers provided to Staff, Ameren Missouri may provide workpapers by

posting the same on its Caseworks Extranet site, with e-mail notification to counsel for the parties to be provided essentially concurrently with the posting of workpapers on the Extranet site. Ameren Missouri shall provide its workpapers to Staff in electronic format by e-mailing or by delivery of a compact disc or other electronic storage.

- 3. The hearing shall be held at the Commission's office at the Governor Office Building, Room 310, 200 Madison Street, Jefferson City, Missouri. This building meets accessibility standards required by the Americans with Disabilities Act. If you need additional accommodations to participate in this hearing, please call the Public Service Commission's Hotline at 1-800-392-4211 (voice) or Relay Missouri at 711 before the hearing.
 - 4. This order shall be effective when issued.

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BY THE COMMISSION

Morris L. Woodruff Secretary

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Hall, Chm., Kenney, Rupp, Coleman, and Silvey, CC., concur.

Woodruff, Chief Regulatory Law Judge

STATE OF MISSOURI

OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City, Missouri, this 20th day of June 2018.

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Morris L. Woodruff Secretary

MISSOURI PUBLIC SERVICE COMMISSION June 20, 2018

File/Case No. ER-2018-0362

Missouri Public Service Commission

Staff Counsel Department 200 Madison Street, Suite 800 P.O. Box 360 Jefferson City, MO 65102 staffcounselservice@psc.mo.gov

Office of the Public Counsel

Hampton Williams 200 Madison Street, Suite 650 P.O. Box 2230 Jefferson City, MO 65102 opcservice@ded.mo.gov

Consumers Council of Missouri

John B Coffman 871 Tuxedo Blvd. St. Louis, MO 63119-2044 john@johncoffman.net

Midwest Energy Consumers Group Missouri Division of Energy

David Woodsmall 308 E. High Street, Suite 204 Jefferson City, MO 65101 david.woodsmall@woodsmalllaw.com Jefferson City, MO 65102

Marc Poston 301 W. High St., Room 680 P.O. Box 1766

marc.poston@ded.mo.gov

Missouri Industrial Energy **Consumers (MIEC)**

Lewis Mills 221 Bolivar Street, Suite 101 Jefferson City, MO 65101-1574 lewis.mills@bclplaw.com

Missouri Public Service Commission

Nicole Mers 200 Madison Street, Suite 800 P.O. Box 360 Jefferson City, MO 65102 nicole.mers@psc.mo.gov

Renew Missouri

Tim Opitz 409 Vandiver Dr Building 5, Suite 205 Columbia, MO 65202 tim@renewmo.org

Union Electric Company

James B Lowery 111 South Ninth St., Suite 200 P.O. Box 918 Columbia, MO 65205-0918 lowery@smithlewis.com

Union Electric Company

Wendy Tatro 1901 Chouteau Avenue St. Louis, MO 63103-6149 AmerenMOService@ameren.com

Enclosed find a certified copy of an Order or Notice issued in the above-referenced matter(s).

Sincerely,

Morris L. Woodruff Secretary

Recipients listed above with a valid e-mail address will receive electronic service. Recipients without a valid e-mail address will receive paper service.