MFR EXHIBIT NO. 2

STATEMENT OF AGGREGATE ANNUAL INCREASE

The aggregate annual increase requested by this rate case filing is \$7.6 million in base rates, which includes \$1.3 million that is already being recovered by the Company through its Infrastructure System Replacement Surcharge ("ISRS"), resulting in a net annual increase to customers of \$6.3 million, or 13% based upon total test year revenue. This is the amount of the increase requested for base rates only, and does not include any applicable taxes which will be applied thereto.

Reference: 4 CSR 240-3.030(3)(B)(1)

COMMUNITIES AFFECTED BY FILING

Adrian Alexanderia Amoret Appleton City Arbela Arbyrd Arcadia Archie Ashton Benton **Bowling Green Butler** Campbell Canton Cardwell Caruthersville Chaffee Charleston Clarkton Cooter Doniphan East Prairie Edina Ewing Gideon Gordonville Granger Greentop Greenville **Gregory Landing** Hannibal Harrisonville Hayti Hayti Heights Hollcomb Holland Hollywood

Hornersville Howardville Hume Ironton Jackson Kahoka Kirksville **Knox City** LaBelle LaGrange Lambert Lancaster LaPlata Lewistown Libourn Luray Malden Marston Matthews Medill Memphis Miner Monticello Montrose Morehouse Morley Naylor Neelyville New Madrid North Lilbourn Oak Ridge Oran Oxly Palmyra Passaic Piedmont Portageville

Puxico Queen City Quilin Rich Hill Senath Sikeston Steele Taylor Virginia Wardell Wayland West Quincy

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COUNTIES AFFECTED BY FILING

Adair Bates Butler Cape Girardeau Cass Clark Dunklin Henry Iron Knox Lewis Macon Marion Mississippi New Madrid Pemiscot Pike Ralls Ripley Schuyler Scotland Scott St. Clair Stoddard Wayne

Reference: 4 CSR 240-3.030(3)(B)(2)

Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities Exhibit No. 2 Schedule 3, Page 1 of 1 4 CSR 240-3.030(3)(B)(3)(4)(5)

				[1]		[1]
					Aggregate	Aggregate
		Average	Average Customer Impact		Annual Change	Annual % Change
		Customer	Bill	Bill		
Division	<u>Class</u>	<u>Count</u>	<u>Change \$</u>	Change %		
NORTHEASTERN	Residential Firm Service	15,997	108.59	13.4%	\$1,705,169	13.2%
SOUTHEASTERN	Residential Firm Service	27,977	76.80	13.1%	\$2,112,344	13.0%
WESTERN	Residential Firm Service	3,287	148.23	21.5%	\$477,215	21.3%
	Total / Average	47,260	111.21	16.0%	\$4,294,728	15.9%
NORTHEASTERN	Small General Service	2,073	86.85	21.5%	\$178,437	21.5%
SOUTHEASTERN	Small General Service	1,920	60.21	26.1%	\$113,707	26.0%
WESTERN	Small General Service	507	119.02	35.0%	\$58,452	34.8%
	Total / Average	4,500	88.69	27.5%	\$350,597	27.4%
NORTHEASTERN	Medium General Service	311	2,283.48	22.1%	\$336,057	9.4%
SOUTHEASTERN	Medium General Service	714	883.18	11.9%	\$629,875	11.9%
WESTERN	Medium General Service	40	1,617.70	17.8%	\$60,454	17.1%
	Total / Average	1,065	1,594.79	17.3%	\$1,026,386	12.8%
NORTHEASTERN	Large General Service	11	7,320.46	6.2%	\$83,575	6.2%
SOUTHEASTERN	Large General Service	16	6,925.73	8.8%	\$110,235	8.8%
WESTERN	Large General Service	4	8,208.45	14.8%	\$31,466	14.8%
	Total / Average	31	7,484.88	9.9%	\$225,275	9.9%
NORTHEASTERN	Large Interruptible Service	1	10,365.16	6.6%	\$6,046	6.6%
SOUTHEASTERN	Large Interruptible Service	5	7,068.63	10.2%	\$34,754	10.2%
WESTERN	Large Interruptible Service	5	8,825.81	12.9%	\$47,911	14.4%
	Total / Average	10	8,753.20	9.9%	\$88,712	10.4%
NORTHEASTERN	Transportation	8	11,328.04	6.5%	\$84,955	6.2%
SOUTHEASTERN	Transportation	14	19,978.84	8.5%	\$278,719	8.4%
	Total / Average	22	15,653.44	7.5%	\$363,674	7.3%
	Total Sales	52,867			\$5,985,698	15.3%
	Total Transport	22			\$363,674	7.3%
	Total Customers	52,889			\$6,349,372	
	Rounding				(\$1,804)	

Footnotes:

[1] - Both calculations are based on the total customer bill, including purchased gas cost.

Liberty Utilities Exhibit No. 2 General Information Schedule 4, Page 1 of 1

PRESS RELEASE

The Company does not plan to issue a press release.

Reference: 4 CSR 240-3.030(3)(B)(6)

REASONS FOR PROPOSED RATE AND TARIFF CHANGES

The proposed rate increase is necessary generally to offset or reflect increases in operating costs, the construction of significant new gas service facilities, as well as return requirements on rate base. Liberty Utilities' base rates were last increased effective September 1, 2010, by virtue of Atmos Energy Corporation's previous rate case, File No. GR-2010-0192.

Reference: 4 CSR 240-3.030(3)(B)(7)