

BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION

In the Matter of the Joint Application of AIP)
Project Franklin Bidco, Inc., Veolia Energy)
North America Holdings, Inc., Thermal North)
America Holdings, Inc. Veolia Energy Missouri,) File No. HM-2020-0039
Inc. and Veolia Energy Kansas City, Inc. for)
Approval of Indirect Merger by Stock Acquisition)
and Related Encumbrances)

NOTICE OF CLOSING

COMES NOW Applicant AIP Project Franklin Bidco, Inc. (“Bidco”), by and through counsel, and for its Notice of Closing, respectfully states as follows to the Missouri Public Service Commission (“Commission”):

1. The approved transaction closed on December 30, 2019.
2. As directed by the Commission in its Order approving the transaction, attached hereto is the post-closing corporate structure. As approved by the Commission, Bidco has merged into Thermal North America, Inc., which has changed its name to Vicinity Energy, Inc.

Respectfully submitted,

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GARRETT & O'KEEFE, P.C.

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CERTIFICATE OF SERVICE

A true and correct copy of the foregoing was emailed, faxed or mailed by U.S. Mail, postage paid, this 27 day of January 2020, to the persons shown on the following list.

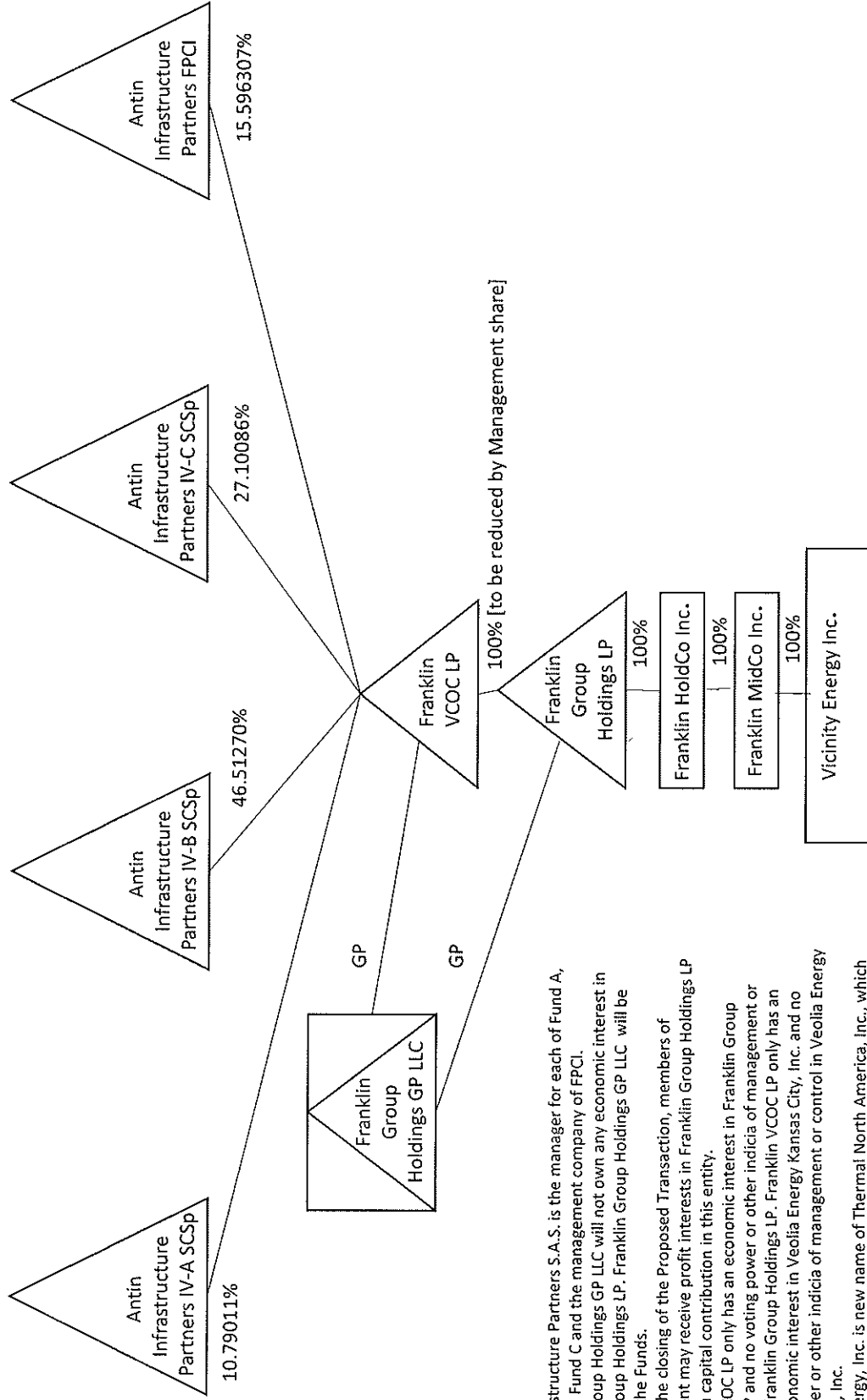


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Veolia Energy Missouri, Inc
Veolia Energy North America Holdings, Inc.**
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- 1 Antin Infrastructure Partners S.A.S. is the manager for each of Fund A, Fund B and Fund C and the management company of FPCI.
- 2 Franklin Group Holdings GP LLC will not own any economic interest in Franklin Group Holdings LP. Franklin Group Holdings GP LLC will be owned by the Funds.
- 3 Following the closing of the Proposed Transaction, members of management may receive profit interests in Franklin Group Holdings LP and make a capital contribution in this entity.
- 4 Franklin VCOC LP only has an economic interest in Franklin Group Holdings LP and no voting power or other indicia of management or control in Franklin Group Holdings LP. Franklin VCOC LP only has an indirect economic interest in Veolia Energy Kansas City, Inc. and no voting power or other indicia of management or control in Veolia Energy Kansas City, Inc.
- 5 Vicinity Energy, Inc. is new name of Thermal North America, Inc., which owns 100% of Veolia Energy Kansas City, Inc.