

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the Application of Union Electric Company)
d/b/a Ameren Missouri for an Order Authorizing the) **Case No. EF-2012-0463**
Issuance of up to \$550,000,000 Aggregate Principal)
Amount of Additional Long-Term Indebtedness)

ORDER DIRECTING EXPEDITED FILING

Issue Date: July 23, 2012

Effective Date: July 23, 2012

On June 29, 2012, Union Electric Company d/b/a AmerenUE, filed an application for authority to issue and sell up to \$550,000,000 of additional indebtedness, the proceeds of which will be used to discharge, refund or retire outstanding indebtedness. Ameren Missouri specifically requested that the Commission approve its application by an order effective no later than August 1, 2012.

On July 20, 2012, the Staff of the Commission filed a recommendation that the Commission conditionally approve the application for authorization to issue long-term debt, subject to seven conditions, and deny the request for authority to refinance short-term debt. The Commission will direct the Company to file an expedited response to the Staff recommendation, including addressing the seven conditions in the recommendation.

THE COMMISSION ORDERS THAT:

1. Union Electric Company d/b/a AmerenUE shall respond to the Staff recommendation, including addressing the seven conditions set out therein, no later than July 25, 2012.

2. This order shall become effective immediately upon issuance.

BY THE COMMISSION



Steven C. Reed
Secretary

(S E A L)

Michael Bushmann, Regulatory Law Judge,
by delegation of authority pursuant to
Section 386.240, RSMo 2000.

Dated at Jefferson City, Missouri,
on this 23rd day of July, 2012.