

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of Union)
Electric Company d/b/a Ameren Missouri)
For an Order Authorizing the Issue and Sale of) Case No. EF-2018-0213
Up to \$425,000,000 Aggregate)
Principal Amount of Additional Long-term)
Indebtedness.)

NOTICE OF FILING

COMES NOW Union Electric Company d/b/a Ameren Missouri (Ameren Missouri)

and, for its *Notice of Filing*, states as follows:

1. On March 21, 2018, the MPSC issued an *Order Approving Application* ("Order") in this case.
2. Paragraph b. of the *Order* states, "... Ameren Missouri shall file with the Commission within 10 days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. Ameren Missouri shall also provide the analysis, to include but not be limited to indicative pricing information provided by investment banks, it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time."
3. Paragraph c. of the *Order* states, "... Ameren Missouri shall file with the Commission any information concerning communication with credit rating agencies concerning any such issuance."
4. Ameren Missouri has completed the financing approved in the *Order*. Exhibit 1 to this pleading is information responsive to paragraph b. of the *Order*. This Exhibit is marked

confidential in its entirety. Exhibit 2 to this pleading is information responsive to paragraph c. of the *Order*. This Exhibit is also marked confidential in its entirety.

WHEREFORE, Ameren Missouri requests that the Commission accept this *Notice of Filing* in compliance with paragraphs b. and c. of the *Order Approving Application* issued on March 21, 2018, in this case.

Respectfully Submitted,

/s/ Wendy K. Tatro
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**ATTORNEYS FOR UNION ELECTRIC
COMPANY d/b/a AMEREN MISSOURI**

CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing Response have been transmitted electronically to all counsel of record this 16th day of April, 2018.

/s/ Wendy K. Tatro