

Capital Structures as of June 30, 2020

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital
Common Equity	\$ 943,239	53.25%
Long-Term Debt	\$ 728,199 ¹	41.11%
Short-Term Debt	\$ 100,000	5.65%
Total Capitalization	<u>\$ 1,771,438</u>	<u>100.00%</u>

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.
Notes: 1. Includes \$90 million of affiliate debt.

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Short-Term Debt Net of CWIP and Storm Uri Excluded

Capital Component	Dollar Amount	Percentage of Capital
Common Equity	\$ 943,239	56.43%
Long-Term Debt	\$ 728,199	43.57%
Short-Term Debt	\$ -	0.00%
Total Capitalization	<u>\$ 1,671,438</u>	<u>100.00%</u>

Source for CWIP Balance: Empire's response to OPC DR No. 3007

Liberty Utilities Company
(thousands of United States dollars)
Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 2,374,514	49.58%	(219,000)	\$ 2,155,514	45.24%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 24,843	0.52%	(24,843)	\$ -	0.00%
Long-Term Debt	\$ 1,775,474	37.07%	219,000	\$ 1,994,474	41.86%
Short-Term Debt	\$ 614,510	12.83%		\$ 614,510	12.90%
Total Capitalization	<u>\$ 4,789,341</u>	<u>100.00%</u>		<u>\$ 4,764,498</u>	<u>100.00%</u>

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.

Liberty Utilities Company
(thousands of United States dollars)
Short-Term Debt Excluded

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 2,374,514	56.88%	\$ 2,155,514	51.94%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 24,843	0.60%	\$ -	0.00%
Long-Term Debt	\$ 1,775,474	42.53%	\$ 1,994,474	48.06%
Short-Term Debt	\$ -	0.00%	0	0.00%
Total Capitalization	<u>\$ 4,174,831</u>	<u>100.00%</u>	<u>\$ 4,149,988</u>	<u>100.00%</u>