



MISSOURI GAS ENERGY

3420 Broadway • Kansas City, MO • 64111-2404 • (816) 756-5261

May 15, 2012

Mr. Steven C. Reed
Secretary of the Commission
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102-0360

FILING VIA EFIS

RE: Case No. GO-2005-0019, Southern Union Company

Dear Mr. Reed:

In compliance with paragraph III.2. of the Stipulation and Agreement approved by the Commission in the above-referenced case, I hereby submit for filing in Case No. GO-2005-0019 the enclosed Certificate of Compliance. The Certificate of Compliance covers the period January 1, 2012, through March 25, 2012, after which Southern Union Company was acquired by Energy Transfer Equity, L.P.

Please call me at 816-360-5560 if you have any questions regarding this matter. Thank you.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael R. Noack".

Michael R. Noack
Director, Pricing & Regulatory Affairs

C: Lera Shemwell
Office of the Public Counsel
Paul Boudreau

Certificate of Compliance

STATE OF TEXAS)
)
COUNTY OF HARRIS) ss.

Robert M. Kerrigan, III, Vice President, Assistant General Counsel & Secretary for Southern Union Company, of lawful age, on his oath states that:

1. For the period January 1, 2012, through March 25, 2012:
 - Panhandle Energy or any direct or indirect subsidiary of Southern Union acquiring or owning any equity interests in Panhandle were owned and operated as a separate subsidiary of Southern Union Company;
 - Southern Union Company and MGE did not, directly or indirectly, allow any Panhandle debt to be recourse to them; pledge Southern Union or MGE equity as collateral or security for the debt of any Panhandle entity; give, transfer, invest, contribute or loan to any Panhandle entity, any equities or cash;
 - Southern Union did not transfer to Panhandle or any subsidiary thereof, directly or indirectly, assets necessary and useful in providing service to MGE's Missouri customers;
 - Southern Union did not, directly or indirectly, enter into any "make-well" agreements, or guarantee the notes, debentures, debt obligations or other securities of any Panhandle entity;
 - Southern Union did not adopt, indemnify, guarantee or assume responsibility for payment of, either directly or indirectly, any of the current or future liabilities of any Panhandle entity.

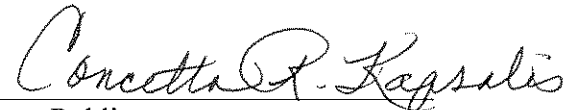
2. For the period January 1, 2012, through March 25, 2012:
 - CrossCountry Energy or any direct or indirect subsidiary of Southern Union acquiring or owning any equity interests in CrossCountry Energy were owned and operated as a separate subsidiary of Southern Union Company;
 - Southern Union Company and MGE did not, directly or indirectly, allow any CrossCountry debt to be recourse to them; pledge Southern Union or MGE equity as collateral or security for the debt of any CrossCountry entity; give, transfer, invest, contribute or loan to any CrossCountry entity, any equities or cash;
 - Southern Union did not transfer to CrossCountry or an subsidiary thereof, directly or indirectly, assets necessary and useful in providing service to MGE's Missouri customers;
 - Southern Union did not, directly or indirectly, enter into any "make-well" agreements, or guarantee the notes, debentures, debt obligations or other securities of any CrossCountry entity;
 - Southern Union did not adopt, indemnify, guarantee or assume responsibility for payment of, either directly or indirectly, any of the current or future liabilities of any CrossCountry entity.

3. He has knowledge of the matters set forth above; and that such matters are true and correct to the best of his knowledge and belief.


Robert M. Kerrigan, III

Subscribed and sworn this 26th day of April, 2012.




Notary Public

My Commission expires: November 23, 2015