

**DIRECT SCHEDULE KN-3: INDICATIVE BOND STRUCTURE**

**Class A-1 Notes**

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Initial Principal Balance	\$110.9mm
Scheduled Final Payment Date (yrs)	13.0 years
Legal Final Maturity (yrs)	15 years
Expected WAL (yrs)	7.17 years
Treasury Rate	2.17% (7 year treasury)
Spread over Treasuries	100 bps
Coupon	2.47%

*Note: Indicative rates and coupons are as of March 17, 2022.*