

**BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Missouri-American Water)	
Company's Application for Authority to Issue)	
up to \$57,490,000 in Aggregate Principal)	Case No. WF-2006-0331
Amount of Its General Mortgage Bonds)	
in Conjunction with the Refunding)	
of Outstanding Issues of Tax Exempt Bonds)	

COMPLIANCE NOTICE

COMES NOW Missouri-American Water Company (hereinafter "Applicant") and submits post-closing information required by the Application and the Commission's April 4, 2006 Order Granting Financing Application.

1. On December 20, 2006, Applicant issued \$57,480,000 principal amount of its General Mortgage Bonds, Series 4.60% due December 1, 2036 (the "Bonds") in support of \$57,480,000 State Environmental Improvement and Energy Resources Authority (State of Missouri) Water Facilities Refunding Revenue Bonds (Missouri-American Water Company Project) Series 2006. In furtherance of its commitment set forth in paragraph 23 of the Application, Applicant states that no portion of the issuance is subject to the fee schedule of § 386.300 RSMo 2000 because the proceeds were used to refund and discharge bonded indebtedness and such a purpose is exempt from the statutory fee schedule.

2. Attached hereto is late-filed Appendix 1 to the Application which is a spreadsheet setting forth information concerning the use of the proceeds from the issuance of the Bonds including net present value calculations indicating the amount of interest cost savings, all as contemplated by paragraph 22 of the

Application. The filing of Appendix 1 also represents compliance with elements of ¶ Ordered: 10B and C of the Commission's April 4, 2006 Order Granting Financing Application.

3. Also attached hereto, as specified by ¶ Ordered: 10C, is a copy of the executed Eighteenth Supplemental Indenture dated as of December 1, 2006, amending and supplementing Applicant's Indenture of Mortgage relating to the Bonds as filed with the Missouri Secretary of State.

WHEREFORE, Applicant states it has now has complied with all applicable post-closing filing requirements in this case.

BRYDON, SWEARENGEN & ENGLAND

By: /s/ Paul A. Boudreau
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ATTORNEYS FOR APPLICANT MISSOURI-
AMERICAN WATER COMPANY

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing document was electronically transmitted, sent by U.S. Mail, postage prepaid, or hand-delivered, on this 31st day of January, 2007 to:

Keith R. Krueger
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/s/ Paul A. Boudreau
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