

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

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|---|---|-----------------------|
| In the Matter of Missouri-American Water |) | |
| Company's Application for Authority to Issue |) | |
| up to \$57,490,000 in Aggregate Principal |) | Case No. WF-2006-0331 |
| Amount of Its General Mortgage Bonds in |) | |
| Conjunction with the Refunding of Outstanding |) | |
| Issues of Tax Exempt Bonds. |) | |

CONSENT TO STAFF RECOMMENDED CONDITION

COMES NOW Applicant Missouri-American Water Company ("Missouri-American") and states as follows:

1. Missouri-American filed an Application with the Missouri Public Service Commission ("Commission") on February 17, 2006, for authority to subject its Missouri utility properties to the lien of its Indenture of Mortgage to secure the issuance of up to and including \$57,490,000 of its General Mortgage Bonds for the purpose of discharging or refunding its existing indebtedness as described therein.

2. The Commission's Staff ("Staff") filed its Recommendation on March 24, 2006. Generally, Staff has recommended approval of Missouri-American's Application subject to three (3) specified conditions.

3. Missouri-American has reviewed Staff's recommended conditions and states that it has no objection to an order of the Commission approving the Application conditioned as recommended by Staff.

WHEREFORE, Missouri-American states it has no objection to conditional approval of its Application in the captioned matter.

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing document was delivered by first class mail, electronic mail or hand delivery, on the 27th day of March, 2006, to the following:

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