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January 26, 2005

FILED

JAN 26 2005

Mr. Dale Hardy Roberts
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Missouri Public
Service Commission

RE: CA-2005-0133

In the Matter of the Application of Trans National Communications International, Inc. For a Certificate of Service Authority to Provide Case Basic Local Telecommunications Services in Portions of the State of Missouri and to Classify Said Services and the Company as Competitive

Dear Mr. Roberts:

Enclosed for filing on behalf of Trans National Communications International, Inc. please find an original and five (5) copies of a **Supplement To Application**, and also of **Exhibit C-2, a revised financial exhibit** being filed pursuant to discussions with the Commission Staff.

Please see that this filing is brought to the attention of the appropriate Commission personnel.

Thank you for your cooperation and assistance in this matter.

Sincerely,

WILLIAM D. STEINMEIER, P.C.

By: 
William D. Steinmeier

Enclosure

cc: General Counsel
Office of Public Counsel
Jonathan Nussbaum
Mary Ann (Garr) Young

FILED

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

JAN 26 2005

**Missouri Public
Service Commission**

In the Matter of the Application of Trans)
National Communications International, Inc.)
For a Certificate of Service Authority to Provide)
Basic Local Telecommunications Services in)
Portions of the State of Missouri and to Classify)
Said Services and the Company as Competitive)

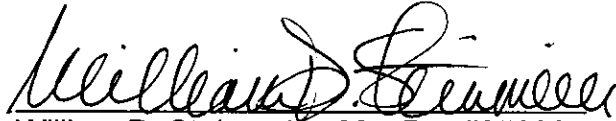
Case No. CA-2005-0133

SUPPLEMENT TO APPLICATION

Now comes Trans National Communications International, Inc. ("TNCI" or "Applicant"), by and through its counsel of record, and supplements its Application filed November 16, 2004, by providing its revised financial statements as Exhibit C-2. The revised statements are being submitted in response to discussions with the Commission Staff.

WHEREFORE, Trans National Communications International, Inc. respectfully submits its revised financial statements as Exhibit C-2 to TNCI's Application for Certificate of Service Authority in this case and requests the Commission to approve its now complete Application.

Respectfully submitted,




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Mary Ann (Garr) Young, Mo. Bar #27951
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ATTORNEYS FOR APPLICANT
TRANS NATIONAL COMMUNICATIONS
INTERNATIONAL, INC.

Certificate of Service

I hereby certify that a copy of this document has been hand delivered or mailed by first class mail, postage prepaid, to the Office of Public Counsel and the General Counsel's office on this 26th day of January 2005.



William D. Steinmeier

Exhibit C-2

Revised Financial Information

Trans National Communications International, Inc.

Case No. CA-2005-0133

January 26, 2005

TNCI
PRO FORMA INCOME STATEMENTS FOR MISSOURI
January 2005 through December 2005

| | January 2005 | February 2005 | March 2005 | April 2005 | May 2005 | June 2005 | July 2005 | Aug 2005 | September 2005 | October 2005 | November 2005 | December 2005 | Year to Date 2005 |
|-------------------------|-----------------|------------------|---------------|---------------|-------------|--------------|--------------|-------------|-------------------|-----------------|------------------|------------------|----------------------|
| Sales | \$ 33,769 | \$ 35,252 | \$ 36,797 | \$ 38,081 | \$ 39,460 | \$ 40,792 | \$ 42,176 | \$ 43,880 | \$ 45,344 | \$ 47,478 | \$ 49,541 | \$ 51,682 | \$ 504,253 |
| Cost of sales | 24,687 | 25,806 | 26,970 | 27,943 | 28,986 | 29,994 | 31,040 | 32,320 | 33,425 | 35,019 | 36,561 | 38,160 | 370,913 |
| Gross profit | 9,082 | 9,446 | 9,827 | 10,138 | 10,474 | 10,798 | 11,136 | 11,560 | 11,919 | 12,459 | 12,980 | 13,522 | 133,340 |
| Operating expenses | 1,262 | 1,257 | 1,247 | 1,299 | 1,298 | 1,357 | 1,378 | 1,411 | 1,437 | 1,554 | 1,509 | 1,545 | 16,554 |
| Operating income (loss) | 7,820 | 8,189 | 8,580 | 8,839 | 9,177 | 9,440 | 9,758 | 10,148 | 10,482 | 10,905 | 11,472 | 11,977 | 116,787 |
| Other expense | | | | | | | | | | | | | |
| Interest | 38 | 94 | 118 | 94 | 88 | 83 | 63 | 52 | 66 | 53 | 53 | 53 | 855 |
| NET INCOME (LOSS) | \$ 7,782 | \$ 8,095 | \$ 8,462 | \$ 8,744 | \$ 9,089 | \$ 9,358 | \$ 9,695 | \$ 10,096 | \$ 10,416 | \$ 10,853 | \$ 11,418 | \$ 11,924 | \$ 115,932 |

TNCI
PRO FORMA BALANCE SHEETS FOR MISSOURI
January 31, 2005 - December 31, 2005

| ASSETS | January 31, 2005 | February 28, 2005 | March 31, 2005 | April 30, 2005 | May 31, 2005 | June 30, 2005 | July 31, 2005 | August 31, 2005 | September 30, 2005 | October 31, 2005 | November 30, 2005 | December 31, 2005 |
|---|---------------------|----------------------|-------------------|-------------------|-----------------|------------------|------------------|--------------------|-----------------------|---------------------|----------------------|----------------------|
| CURRENT ASSETS | | | | | | | | | | | | |
| Cash | \$ 7,502 | 7,782 | 15,877 | 24,339 | 33,084 | 42,173 | 51,530 | 61,225 | 71,321 | 81,737 | 92,590 | 104,008 |
| Accounts receivable | 33,769 | 35,252 | 36,797 | 38,081 | 39,460 | 40,792 | 42,176 | 43,880 | 45,344 | 47,478 | 49,541 | 51,682 |
| Total current assets | 41,271 | 43,034 | 52,674 | 62,420 | 72,544 | 82,965 | 93,706 | 105,105 | 116,665 | 129,215 | 142,131 | 155,690 |
| Total assets | \$ 41,271 | 43,034 | 52,674 | 62,420 | 72,544 | 82,965 | 93,706 | 105,105 | 116,665 | 129,215 | 142,131 | 155,690 |
| LIABILITIES AND EQUITY | | | | | | | | | | | | |
| CURRENT LIABILITIES | | | | | | | | | | | | |
| Carrier Payables | \$ 19,622 | 20,518 | 21,450 | 22,231 | 23,067 | 23,876 | 24,714 | 25,738 | 26,624 | 27,897 | 29,130 | 30,408 |
| Other payables and accruals | 13,867 | 6,639 | 6,885 | 7,106 | 7,304 | 7,559 | 7,767 | 8,046 | 8,304 | 8,728 | 8,993 | 9,351 |
| Total current liabilities | 33,489 | 27,157 | 28,335 | 29,336 | 30,371 | 31,435 | 32,481 | 33,784 | 34,928 | 36,625 | 38,123 | 39,759 |
| EQUITY | | | | | | | | | | | | |
| Retained earnings (accumulated deficit) | 7,782 | 15,877 | 24,339 | 33,084 | 42,173 | 51,530 | 61,225 | 71,321 | 81,737 | 92,590 | 104,008 | 115,932 |
| Total equity | 7,782 | 15,877 | 24,339 | 33,084 | 42,173 | 51,530 | 61,225 | 71,321 | 81,737 | 92,590 | 104,008 | 115,932 |
| Total liabilities and equity | \$ 41,271 | 43,034 | 52,674 | 62,420 | 72,544 | 82,965 | 93,706 | 105,105 | 116,665 | 129,215 | 142,131 | 155,690 |

TNCI
PRO FORMA STATEMENT OF CASH FLOWS FOR MISSOURI
January 2005 through December 2005

| | January 2005 | February 2005 | March 2005 | April 2005 | May 2005 | June 2005 | July 2005 | Aug 2005 | September 2005 | October 2005 | November 2005 | December 2005 | Year to Date 2005 |
|---|-----------------|------------------|---------------|---------------|-------------|--------------|--------------|-------------|-------------------|-----------------|------------------|------------------|----------------------|
| Operating Activities: | | | | | | | | | | | | | |
| Net Income / (Loss) | \$ 7,782 | \$ 8,095 | \$ 8,462 | \$ 8,744 | \$ 9,089 | \$ 9,358 | \$ 9,695 | \$ 10,096 | \$ 10,416 | \$ 10,853 | \$ 11,418 | \$ 11,924 | \$ 115,932 |
| Reconciliation to Cash Flow: | | | | | | | | | | | | | |
| Change in: | | | | | | | | | | | | | |
| Accounts Receivable | (8,766) | (1,483) | (1,545) | (1,283) | (1,380) | (1,332) | (1,384) | (1,704) | (1,464) | (2,134) | (2,063) | (2,141) | (26,679) |
| Accounts Payable and Accrued Expenses | 6,048 | (6,332) | 1,178 | 1,001 | 1,035 | 1,064 | 1,046 | 1,303 | 1,143 | 1,698 | 1,497 | 1,636 | 12,318 |
| Total Adjustments | (2,718) | (7,815) | (367) | (282) | (345) | (268) | (337) | (401) | (321) | (436) | (566) | (505) | (14,362) |
| Net Cash Provided by Operating Activities | 5,064 | 280 | 8,095 | 8,462 | 8,744 | 9,089 | 9,358 | 9,695 | 10,096 | 10,416 | 10,853 | 11,418 | 101,570 |
| Net Increase in Cash | 5,064 | 280 | 8,095 | 8,462 | 8,744 | 9,089 | 9,358 | 9,695 | 10,096 | 10,416 | 10,853 | 11,418 | 101,570 |
| Cash, Beginning | 2,438 | 7,502 | 7,782 | 15,877 | 24,339 | 33,084 | 42,173 | 51,530 | 61,225 | 71,321 | 81,737 | 92,590 | 2,438 |
| Cash, Ending | \$ 7,502 | \$ 7,782 | \$ 15,877 | \$ 24,339 | \$ 33,084 | \$ 42,173 | \$ 51,530 | \$ 61,225 | \$ 71,321 | \$ 81,737 | \$ 92,590 | \$ 104,008 | \$ 104,008 |