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July 13, 2007

The Honorable Colleen M. Dale
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102-0360

Re: U.S. Cable Telecom of Missouri, LLC
Case No. LA-2007-0453

Dear Judge Dale:

I am enclosing at this time under a confidential seal a revision of Exhibit C which was part of the confidential financial information supplied with the filing of the application in the above matter. Representatives of the Company have visited with assigned Commission staff concerning the initially filed financial reports and projections for the Company. The enclosed is filed to clarify the financial resources of the Company and its projections for a Missouri launch.

Would you please bring this filing to the attention of the appropriate Commission staff. Thank you very much.

Very truly yours,

NEWMAN, COMLEY & RUTH P.C.

By: /s/ **Mark W. Comley**

Mark W. Comley

MWC:ab

Enclosure

cc: James D. Pearson