



2600 Maitland Center Pkwy  
Suite 300  
Maitland, FL 32751  
P O Drawer 200  
Winter Park, FL  
32790-0200  
Tel 407-740-8575  
Fax 407-740-0613  
www.tminc.com

November 14, 2008  
Via Overnight Delivery

**FILED**

NOV 17 2008

Missouri Public  
Service Commission

Manager of the Data Center  
Missouri Public Service Commission  
200 Madison Street  
Suite 100  
Jefferson City, MO 65101

RE Matrix Telecom, Inc d/b/a Matrix Business Technologies  
REVISED MO Annual Report CLEC and IXC  
For the year ending December 31, 2007

Dear Sir or Madam

Enclosed please find the REVISED MO Annual Report CLEC and IXC for the year ending December 31, 2007, filed on behalf of Matrix Telecom, Inc d/b/a Matrix Business Technologies. No check is enclosed as there are no remittance fees due.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for that purpose.

Questions regarding this filing should be directed to my attention at 407-740-8575. Thank you for your assistance in this matter.

Sincerely,

Kimberly N. Geuder  
Compliance Reporting Specialist

file Matrix Telecom, Inc d/b/a Matrix Business Technologies - Reporting -  
Missouri

KG/c

Matrix Telecom, Inc. d/b/a Matrix Business Technologies

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**Company Full Certificated Name** (Do not abbreviate and include any Commission approved  
AKA/DBA/Fictitious Name, if applicable )

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**Parent Company Name** (if applicable, Do not abbreviate )

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**COMPETITIVE LOCAL EXCHANGE CARRIER**  
**and / or**  
**INTEREXCHANGE TELECOMMUNICATIONS CARRIER**  
**ANNUAL REPORT**  
**TO THE**  
**MISSOURI PUBLIC SERVICE COMMISSION**

**For the Calendar Year of**

**January 1 - December 31, 2007**

Please **choose one** of the following filing options

☒

Public submission

☐

Non-Public submission (Highly Confidential / Filed  
Under Seal)

**For this filing to be considered Highly  
Confidential, additional submission of materials  
is required pursuant to Commission rule 4 CSR  
240-3.540, Section 392.210, RSMo., and/or  
Section 393.140, RSMo.**

1. State in full the exact '**certificated**' name of the Competitive Local Exchange Carrier (CLEC) and/or Interexchange Telecommunications Carrier (IXC)

(Do not abbreviate, yet include any Commission approved AKA/DBA/Fictitious Name, if applicable )

Matrix Telecom, Inc d/b/a Matrix Business Technologies

State in full the **parent** company name of the Utility Company, if applicable (do not abbreviate)

2. State in full the company's information below

|                         |                        |
|-------------------------|------------------------|
| 7171 Forest Lane        | 214-432-1453           |
| Company Street Address  | Telephone Number       |
| Suite 700               | 214-432-1576           |
| Company Mailing Address | Fax Number             |
| Dallas, TX 75230        | ldellaero@matrixbt.com |
| City State Zip          | *E-Mail Address        |

3. Is the utility certificated as a Competitive Local Exchange Carrier? If yes, state effective date (contained in Commission Order approving) of certification by the MO Public Service Commission and associated case number (original certificate or merger/name change if name on tariff affected)

Date (e g 00/00/0000) 11/30/2006 Case No CN-2007-0171

4. Is the utility certificated as a Interexchange Telecommunications Carrier? If yes, state effective date (contained in Commission Order approving) of certification by the MO Public Service Commission and associated case number (original certificate or merger/name change if name on tariff affected)

Date (e g 00/00/0000) 6/4/2007 Case No TO-2007-0392

5. Was the company certificated in Missouri under any other name(s)? If yes, please provide all names and time periods involved since the original certification

6. This Competitive Local Exchange/Interexchange Telecommunications Carrier is a

☒

Corporation

☐

Sole Proprietorship

☐

LP

☐

Partnership

☐

LLC

☐

Other - Explain

(Check box with an X)

If different than certificated name listed above (e g parent corporation name) or if 'Other' is identified, explain

7. State in full the name, street address, telephone number, and e-mail address\* of the company personnel or third-party preparer completing this Annual Report

|                            |                   |
|----------------------------|-------------------|
| Kimberly N Geuder          | 407-740-8575      |
| Name                       | Telephone Number  |
|                            | 407-740-0613      |
| Street Address             | Fax Number        |
| P O Drawer 200             | kgeuder@tminc.com |
| Mailing Address            | E-mail Address    |
| Winter Park, FL 32790-0200 |                   |
| City State Zip             |                   |

\* Required if available State n/a (not available) if no e-mail address is available

CLEC-IXC

Annual Report of

Matrix Telecom, Inc. d/b/a Matrix Business Technologies

for the calendar year of January 1 - December 31, 2007

8. Under the laws of which state is the Competitive Local Exchange/Interexchange Telecommunications Carrier organized

Texas

9. Whether a corporation or not, give the particulars called for below concerning the principal or general officers of the Competitive Local Exchange/Interexchange Telecommunications Carrier at the end of the year. Please include an additional sheet, if enough space is not provided on this page, to completely provide the requested information

| Date Office Assumed | Title of General Officer  | Name of Person Holding Office                  |
|---------------------|---------------------------|--|
| Inception           | President                 | Charles G Taylor                               |
| Inception           | Chief Financial Officer   | Laurie Rodriguez                               |
| Inception           | Vice President, Treasurer | Robert J Joubran                               |
| Inception           | Vice President, Secretary | Eva M Kalawski                                 |
| Inception           | Vice President            | Mary Ann Sigler                                |
| Inception           | Vice President            | Stephen T Zollo                                |
| Inception           | Assistant Treasurer       | Dawn Walloch, Sally A Ward and Barbe J Schmidt |

10. Please provide a listing of all mergers, consolidations, and reorganizations, completed during the last year

Matrix purchased the assets of Trinsic Communications, Inc and Touch 1 Communications, Inc on June 7, 2007

## 11. Please provide the following information concerning Total Company and gross intrastate

operating revenues (i.e., Missouri Jurisdictional) for this Calendar Year 2007

**Revenues.**

Operating Revenues\* from Telecommunication Services  
 Access Fee Revenues  
 Federal USF Subsidies  
 State USF Subsidies  
 Other Revenues

**Total Company****MO Jurisdictional**

|              |           |
|--------------|-----------|
| \$43,642,831 | \$613,442 |
|              |           |
|              |           |
|              |           |
|              |           |

**TOTAL REVENUES**

\$43,642,831

\$613,442

MO Jurisdictional should match Statement of Revenue  
 (MoPSC Assessment)

Completion of both columns in this table is  
 required

## \* Missouri Revised Statutes §386.020(53)

(53) "Telecommunications service", the transmission of information by wire, radio, optical cable, electronic impulses, or other similar means. As used in this definition, "information" means knowledge or intelligence represented by any form of writing, signs, signals, pictures, sounds, or any other symbols. Telecommunications service does not include

(a) The rent, sale, lease, or exchange for other value received of customer premises equipment except for customer premises equipment owned by a telephone company certificated or otherwise authorized to provide telephone service prior to September 28, 1987, and provided under tariff or in inventory on January 1, 1983, which must be detariffed no later than December 31, 1987, and thereafter the provision of which shall not be a telecommunications service, and except for customer premises equipment owned or provided by a telecommunications company and used for answering 911 or emergency calls,

(b) Answering services and paging services,

(c) The offering of radio communication services and facilities when such services and facilities are provided under a license granted by the Federal Communications Commission under the commercial mobile radio services rules and regulations,

(d) Services provided by a hospital, hotel, motel, or other similar business whose principal service is the provision of temporary lodging through the owning or operating of message switching or billing equipment solely for the purpose of providing at a charge telecommunications services to its temporary patients or guests,

(e) Services provided by a private telecommunications system,

(f) Cable television service,

(g) The installation and maintenance of inside wire within a customer's premises,

(h) Electronic publishing services, or

(i) Services provided pursuant to a broadcast radio or television license issued by the Federal Communications Commission,

12. Local Exchange Carriers Federal/State Low-Income/Disabled Universal Service Fund  
Subscribers

**Background and Purpose:** To ascertain on a monthly basis the number of subscribers being provided federal and/or Missouri low-income/disabled support as being reported to USAC (federal support, Form 497) and the fund administrator of the Missouri programs (Missouri support)

Calendar Year 2007

| Month         | Number of                       | Number of                     |
|---------------|---------------------------------|-------------------------------|
|               | Missouri Low Income subscribers | Missouri Disabled subscribers |
| January       |                                 |                               |
| February      |                                 |                               |
| March         |                                 |                               |
| April         |                                 |                               |
| May           |                                 |                               |
| June          |                                 |                               |
| July          |                                 |                               |
| August        |                                 |                               |
| September     |                                 |                               |
| October       |                                 |                               |
| November      |                                 |                               |
| December      |                                 |                               |
| <b>TOTAL:</b> |                                 |                               |

### Exchange Access Lines Provided to RESIDENTIAL Customers

[illegible]

### Exchange Access Lines Provided to BUSINESS Customers

[illegible]



A registered official company representative is authorized to submit this Annual Report in the Missouri Public Service Commission's Electronic Filing and Information System (EFIS) once the form has been completed in its entirety and notarized. All seals must be present, if applicable. After submitting the Annual Report through EFIS, you will receive a BMAR (confirmation) number. Indicate that BMAR number on the original and retain for your records (pursuant to Section 432.200 through 432.295 RSMo).

**CLEC-IXC Annual Report of Matrix Telecom, Inc. d/b/a Matrix Business Technologies**

**for the calendar year of January 1 - December 31, 2007**

**VERIFICATION**

The foregoing report must be verified by the oath of the President, Treasurer, General Manager or Receiver of the company. The oath required may be taken before any person authorized to administer an oath (Notary Public) by the laws of the State in which the same is taken.

**OATH**

State Of TEXAS }  
County Of DALLAS } ss

Laurie Rodriguez

makes oath and says that

Name of Affiant (Company Official/Representative)

s/he is

Chief Financial Officer

Official Title of the Affiant (Company Official/Representative)

of

Matrix Telecom, Inc. d/b/a Matrix Business Technologies

Exact Legal Title or Name of the Respondent (Certificated Company Name)

that s/he has examined the foregoing report, that to the best of his or her knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the above-named respondent

from January, 2007, to and including December, 2007  
Month/Day Year Month/Day Year

Laurie Rodriguez  
Signature of Affiant (Company Official/Representative)

Subscribed and sworn to before me, a

NOTARY PUBLIC

in and for the

State and County above named, this

13th

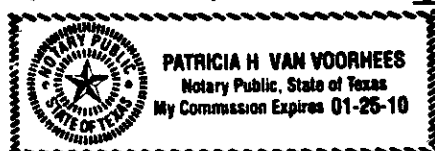
day of

NOVEMBER

, 2008

My Commission expires

01-10-2010



Patricia H. Van Voorhees

Signature of Notary Public

Missouri Revised Statutes § 392.210 or § 393.140

If not utilizing EFIS, the original must be completed in its entirety, notarized (all applicable seals must be present) and mailed to

Data Center

Missouri Public Service Commission

200 Madison Street Suite 100

Jefferson City, MO 65101 (P.O. Box 360, 65102-0360)

**TMJ RECEIVED NOV 14 2008**