

July 14, 2017

VIA FEDERAL EXPRESS

Office of the Secretary
Missouri Public Service Commission
200 Madison Street
P.O. Box 360
Jefferson City, MO 65102-0360

**Re: Notification of Transfer of Assets of Toshiba America Information Systems, Inc.
to Mitel Cloud Services, Inc.**

Dear Sir or Madam:

Toshiba America Information Systems, Inc. ("TAIS," the "Company" or "Transferor") and Mitel Cloud Services, Inc. ("Mitel" or "Transferee," collectively the "Parties"), by undersigned counsel, hereby notify the Missouri Public Service Commission ("Commission") of the transfer of certain assets of TAIS, including TAIS' interconnected VOIP service customer base, to Mitel ("Transaction"). It is the Parties' understanding that Commission approval is not required to complete the Transaction described herein. The Parties submit this letter for informational purposes only to ensure the continuing accuracy of the Commission's records.

Please date-stamp and return the extra copy of this filing in the enclosed self-addressed, postage pre-paid envelope.

I. DESCRIPTION OF THE TRANSACTION

Pursuant to an agreement executed between TAIS and Mitel, Mitel acquired certain assets of TAIS, including TAIS' cloud communications operations and interconnected VOIP service customer base. Effective July 1, 2017, Mitel will assume all regulatory compliance responsibilities associated with the provision of interconnected VOIP services to customers in the state. However, according to the terms of the Agreement, TAIS will serve as the billing agent and customer service manager on behalf of Mitel for an interim period in order to facilitate a smooth transition. At the conclusion of the interim transition period, Mitel will assume all billing and support duties.

Customers have been provided with notification of the Transaction, and Mitel will provide a subsequent notification to customers upon the close of the interim transition period.

II. PUBLIC INTEREST STATEMENT

The Transaction will serve the public interest by enhancing the ability of Mitel to expand its operations and compete more effectively in the telecommunications marketplace. The Transaction will not affect the services customers currently receive, nor will there be an interruption in customers' service. The agreement between Mitel and TAIS has been structured so that the transfer of service will be virtually seamless to consumers. After the Transaction, customers will continue to receive

service at the same rates, terms and conditions. Mitel will not impose any charges for the transfer of service.

III. CONTACTS

For the purposes of this Notice, questions or any correspondence, orders, or other materials should be directed to the following:

Transferor:

David J. Harshman
Vice President of Legal and Administration, General Counsel & Secretary
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With a copy to Counsel:

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Facsimile: (703) 563-6222
E-Mail: adr@CommLawGroup.com

Transferee:

Legal Department – Director, Contract Management Group (CMG)
Mitel Cloud Services, Inc.
1146 North Alma School Rd
Mesa, AZ 85201
Telephone: (480) 961-9000

IV. CONCLUSION

For the reasons stated above, the Parties respectfully submit that the public interest, convenience, and necessity would be furthered by the Transaction. Accordingly, the Parties respectfully advise the Commission of its participation in the Transaction as described above.

Respectfully submitted,



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