

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of Union Electric)
Company d/b/a AmerenUE for an Order) Case No. EF-2003-0514
Authorizing the Issue and Sale of Up to)
\$1,500,000,000 Aggregate Principal Amount)

PUBLIC COUNSEL'S RESPONSE

COMES NOW the Office of the Public Counsel and for its Response states as follows:

Public Counsel concurs with the recommendation of the Commission Staff. Since Union Electric Company d/b/a AmerenUE also concurs, Public Counsel has no objection to the Commission approving Ameren's application with the conditions suggested by Staff.

Respectfully submitted,

OFFICE OF THE PUBLIC COUNSEL

/s/ **Lewis R. Mills, Jr.**

By: _____
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CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing have been mailed, emailed or hand-delivered to the following this 6th day of July 2005:

/s/ Lewis R. Mills, Jr.
