

AQUILA, INC.
CASE NO. EF-2003-0465
DATA REQUEST NO. OPC-1006

FILE COPY

DATE OF REQUEST: May 14, 2003

DATE RECEIVED: May 14, 2003

DATE DUE: June 3, 2003

REQUESTOR: Ted Robertson

QUESTION:

Please explain in detail what Aquila plans to do with the monies from the 3-year loan not allocated as working capital.

RESPONSE:

All funds from the 3-year loan (net of fees) which are not being used as working capital have been used to repay existing indebtedness. Upon the closing of the 3-year loan, approximately \$17.5 million went to pay fees while \$190.3 million of the net proceeds were used to repay the maturing 364 day revolving credit facility and \$165.5 million were used to cash collateralize outstanding letters of credit.

ATTACHMENT: NA

ANSWERED BY: Randy Miller



SIGNATURE OF RESPONDENT

JUL 25 2003