

**AQUILA, INC.
CASE NO. EF-2003-0465
SEDALIA INDUSTRIAL ENERGY USERS ASSOCIATION
AND AG PROCESSING INC.
DATA REQUEST NO. SIE-4**

DATE OF REQUEST: June 5, 2003
DATE RECEIVED: June 5, 2003
DATE DUE: June 25, 2003
REQUESTOR: Stuart W. Conrad

QUESTION:

Please provide a 5-year projection of the cash sources and uses for each entity that would have access to the term loan facility. Provide a list of and explain all assumptions underlying each company's cash flow projections.

RESPONSE:

We have a 3-year forecasting period that provides cash flows for consolidated Aquila, Inc. and consolidated U.S. Utilities. All consolidated entities/businesses of Aquila, Inc. have access to the term loan facility. The Term Loan replaced our working capital revolver, and therefore is held by Aquila, Inc. Cash is managed on a centralized basis but used by each business entity. Aquila, Inc. is in effect functioning as a bank for all of the business operations. Internally we track the historical sources and uses and charge the appropriate entities for use of cash. We do not forecast cash flows at a lower level than the consolidated U.S. Utilities. Forecast assumptions have been provided in MPSC-0007.

ATTACHMENT:

File Name: Forecast with Financial Ratios

This file contains two tabs; 1) Consolidated Aquila, Inc. Financial Forecast and 2) Consolidated U.S. Utilities Financial Forecast

ANSWERED BY:

Steve Fisher