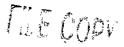
## AQUILA, INC. CASE NO. EF-2003-0465 DATA REQUEST NO. OPC-1013



**DATE OF REQUEST:** 

May 14, 2003

DATE RECEIVED:

May 14, 2003

DATE DUE:

June 3, 2003

**REQUESTOR:** 

Ted Robertson

QUESTION:

Please explain in detail what Aquila plans to do with the monies remaining from the Australian sale after the bridge loan is paid.

## RESPONSE: .

Upon the closing of the Australian sales process the Company will receive approximately \$445 million of net proceeds. The bridge loan is currently drawn to its full availability of \$200 million. Following the completion of the Australian sale the Company will repay the \$200 million and add approximately \$245 million to its general liquidity balance.

ATTACHMENT: NA

ANSWERED BY: Randy Miller

SIGNATURE OF RESPONDENT

JUL 2 5 2003