BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

| In the Matter of the Joint Application of |) | |
|--|---|-----------------------|
| West 16 th Street Sewer Company, W.P.C. Sewer |) | |
| Company, Village Water and Sewer Company, |) | |
| Inc. and Raccoon Creek Utility Operating |) | File No. SM-2015-0014 |
| Company, Inc., for Raccoon Creek to Acquire |) | |
| Certain Sewer Assets and, in Connection |) | |
| herewith, Issue Indebtedness and Encumber |) | |
| Those Assets. |) | |

FEBRUARY STATUS REPORT

COMES NOW Raccoon Creek Utility Operating Company, Inc. ("Raccoon Creek" or "Company") and, as its February Status Report, states as follows to the Missouri Public Service Commission ("Commission"):

1. The Nonunanimous Stipulation and Agreement filed on November 13, 2014, among other things, included the following provision:

If closing on any of the Applicants does not take place within thirty (30) days following the effective date of the Commission's order, Raccoon Creek is required to submit a status report within five (5) days after this thirty (30) day period regarding the status of closing, and additional status reports within five (5) days after each additional thirty (30) day period, until closing takes place, or until Raccoon Creek determines that a sale will not occur.

- 2. The Commission's Order Regarding Stipulation and Certificate of Convenience and Necessity was issued on November 24, 2014, effective December 24, 2014. Raccoon Creek previously filed a Status Report on January 23, 2015.
- 3. Closing of the transactions that are the subject of this case have not yet taken place. Raccoon Creek continues to work through closing issues related to a variety of matters. It now expects that these transactions may close the first week of March, 2015.

WHEREFORE, Raccoon Creek respectfully requests that the Commission consider this

February Status Report to satisfy the identified provision of the Nonunanimous Stipulation and Agreement, as approved by the Commission.

Respectfully submitted,

Dean L. Cooper, MBE #36592

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ATTORNEYS FOR RACCOON CREEK UTILITY OPERATING COMPANY, INC.

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing document was sent by electronic mail on February 25, 2015, to the following:

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