

August 2, 2013

VIA ELECTRONIC FILING

Mr. Joshua Harden Secretary/General Counsel Missouri Public Service Commission 200 Madison St Jefferson City, MO 65102

RE: Southern Union Company d/b/a Missouri Gas Energy

MoPSC Case No.GM-2013-0254

Dear Mr. Harden:

Provided on behalf of Southern Union Company d/b/a Missouri Gas Energy (MGE), and with the knowledge and consent of Laclede Gas Company, are electronic copies of the following tariff sheets:

PSC MO. No. 1, First Revised Sheet No. 1 and PSC MO. No. 1, Original Sheet No.1a.

The purpose of these tariff sheets is to allow Laclede Gas Company to adopt MGE's existing tariff sheets as authorized by the Missouri Public Service Commission's Order Approving Unanimous Stipulation and Agreement, issued on July 17, 2013, in Case No. GM-2013-0254.

Closing of the subject transaction is currently expected to occur on or about September 1, 2013. Accordingly, these tariff sheets reflect an issue date of today and a proposed effective date of September 1, 2013 (30 days).

As with any transaction of this nature, there continues to be some level of uncertainty concerning the precise date of closing. If for any reason, the September 1, 2013 closing is materially delayed, MGE will take steps to either withdraw or extend the effective date of these tariff sheets prior to the close of business on August 30, 2013.

Please bring this matter to the attention of the appropriate Staff personnel.

Sincerely,

Michael R. Noack

Director of Pricing & Regulatory Affairs

Enclosures

Cc: Parties to Case No. GM-2013-0254