

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of)
Evergy Metro, Inc. d/b/a Evergy Missouri Metro) File No. EF-2023-0241
For Authority to Issue Debt Securities.)

EVERGY MISSOURI METRO’S COMPLIANCE FILING

COMES NOW Evergy Metro, Inc. d/b/a Evergy Missouri Metro (“Evergy Missouri Metro” or “the Company”) and pursuant to the Missouri Public Service Commission’s (“Commission”) *Order Approving Financing Application* issued in this docket on March 22, 2023 (“Order”), states as follows:

1. Pursuant to Ordering ¶ 3(b)¹ of the Commission’s Order, the Company issued \$300 million Mortgage Bonds at 4.95% on April 6, 2023 (“Mortgage Bonds”), which Mortgage Bonds are due 2033. The remainder of the required information is attached as **Exhibit A**.
2. Pursuant to Ordering ¶ 2(c)² of the Commission’s Order, attached as **Exhibit B** are the Company’s communications with credit rating agencies regarding the debt issuance.

¹ See, Order, p. 3, ¶2(b), “Evergy Metro shall file with the Commission within thirty (30) days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Evergy Metro shall also provide the analysis, to include but not be limited to, indicative pricing information provided by investment banks it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time;”

² See, Order, p. 4, ¶2(c), “Evergy Metro shall file with the Commission through its electronic filing and information system (EFIS) any information concerning communication with credit rating agencies concerning this issuance;”

Respectfully submitted,

/s/ Roger W. Steiner

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**ATTORNEYS FOR EVERGY MISSOURI
METRO**

CERTIFICATE OF SERVICE

I hereby certify that a true and copy of the foregoing application was emailed on this 14th day of April 2023, to the Office of the General Counsel and the Office of the Public Counsel.

/s/ Roger W. Steiner

Roger W. Steiner

EXHIBITS A & B

**CONTAIN CONFIDENTIAL
INFORMATION
NOT AVAILABLE TO THE PUBLIC.**

ORIGINALS FILED UNDER SEAL