BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Evergy Missouri Metro and Evergy Missouri West's Notice of Intent to File Applications for Authority to Establish a Demand-Side Programs Investment Mechanism

File No. EO-2019-0132 Tracking Nos. JE-2024-0079 and JE-2024-0080

STAFF RECOMMENDATION REGARDING TARIFFS

COMES NOW the Staff of the Missouri Public Service Commission, by and through

the undersigned counsel, and for its Staff Recommendation Regarding Tariffs states it

has reviewed the tariffs, and recommends approval for service on and after

January 1, 2024, as outlined in the attached memorandum.

Respectfully submitted,

/s/ Nicole Mers

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Deputy Counsel Bar No. 66766 Attorney for the Staff of the Missouri Public Service Commission P.O. Box 360 Jefferson City, Mo 65102-0360 (573) 751-6651 (Telephone) (573) 751-9285 (Facsimile) Nicole.mers@psc.mo.gov

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been hand-delivered, emailed or mailed, postage prepaid, to counsel for all parties on this 14th day of December, 2023.

/s/ Nicole Mers

M E M O R A N D U M

- TO: Missouri Public Service Commission Official Case Files File No. EO-2019-0132, Tariff Tracking Nos. JE-2024-0079 and JE-2024-0080 Evergy Metro, Inc.d/b/a Evergy Missouri Metro File No. EO-2019-0133, Tariff Tracking No. JE-2024-0078 Evergy Missouri West, Inc. d/b/a Evergy Missouri West
- FROM: Amy L. Eichholz, Research/Data Analyst

/s/Amy L. Eichholz 12/14/2023 Energy Resources Department/Date

- SUBJECT: Recommendation for Approval of Tariff Sheets Extending Evergy Metro, Inc. d/b/a Evergy Missouri Metro and Evergy Missouri West, Inc. d/b/a Evergy Missouri West's Missouri Energy Efficiency Investment Act (MEEIA) Cycle 3 an additional year
- DATE: December 14, 2023

With its *Tariff Revision* filed on December 1, 2023, and its *Substitute Tariff* filed on December 8, 2023, and December 13, 2023, Evergy Metro, Inc. d/b/a Evergy Missouri Metro ("Evergy Metro") and Evergy Missouri West, Inc. d/b/a Evergy Missouri West ("Evergy West") (collectively "Companies") filed original and revised tariff sheets with the Commission in compliance with the Commission approved *Unanimous Stipulation and Agreement* ("Stipulation") filed on October, 30, 2023 in Case No. ER-2019-0132. On December 6, 2023, the Commission issued its *Order Directing Staff Recommendation about Evergy's Compliance Filing and Setting Time for Comments* ordering Commission Staff ("Staff") to file a recommendation no later than December 14, 2023.

On October 30, 2023, the Stipulation was filed that included the following language, "As the end of Evergy's MEEIA Cycle 3 Portfolio extension is approaching, the Signatories entered into negotiations and have reached agreement to extend MEEIA Cycle 3 for an additional year, for the period January 1, 2024, through December 31, 2024." Specific terms and conditions were included in regards to 1) Budget, 2) Program Cost Management, 3) Portfolio, 4) Evaluation, Measurement and Verification ("EM&V"), 5) Throughput Disincentive, 6) Earnings Opportunity, 7) Penalties to EO, 8) MEEIA Cycle 4, and 9) Variances.

Staff Recommendation

Staff has reviewed the filed tariff sheets of Evergy Metro and Evergy West and recommends the Commission approve the following tariff sheets as filed on December 1, 2023, and substituted on December 8, 2023, and December 13, 2023, to go into effect for service on the requested effective date January 1, 2024:

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EVERGY METRO

P.S.C. MO. No. 2

^{3rd} Revised Sheet No. 1.73 canceling 2nd Revised Sheet No. 1.73 3rd Revised Sheet No. 1.74 canceling 2nd Revised Sheet No. 1.74 3rd Revised Sheet No. 1.75 canceling 2nd Revised Sheet No. 1.75 3rd Revised Sheet No. 1.81 canceling 2nd Revised Sheet No. 1.81 3rd Revised Sheet No. 1.82 canceling 2nd Revised Sheet No. 1.82 2nd Revised Sheet No. 1.82 canceling 1st Revised Sheet No. 1.82 3rd Revised Sheet No. 1.85 canceling 2nd Revised Sheet No. 1.82 4th Revised Sheet No. 1.88 canceling 3rd Revised Sheet No. 1.88 4th Revised Sheet No. 1.94 canceling 3rd Revised Sheet No. 1.94 2nd Revised Sheet No. 1.94 canceling 1st Revised Sheet No. 1.94 3rd Revised Sheet No. 1.94 canceling 1st Revised Sheet No. 1.94

P.S.C. MO. No. 7

2nd Revised Sheet No. 49Q canceling 1st Revised Sheet No. 49Q 2nd Revised Sheet No. 49R canceling 1st Revised Sheet No, 49R 3rd Revised Sheet No. 49U canceling 2nd Revised Sheet No. 49U 2nd Revised Sheet No. 49W canceling 1st Revised Sheet No. 49W 2nd Revised Sheet No. 49X canceling 1st Revised Sheet No. 49X Original Sheet No. 49AB

EVERGY WEST

P.S.C. MO. No. 1

8th Revised Sheet No. R-63.01 canceling 7th Revised Sheet No. R-63.01 7th Revised Sheet No. R-63.01.1 canceling 6th Revised Sheet No. R-63.01.1 5th Revised Sheet No. R-63.01.2 canceling 4th Revised Sheet No. R-63.01.2 6th Revised Sheet No. R-63.09 canceling 5th Revised Sheet No. R-63.09 6th Revised Sheet No. R-63.10 canceling 5th Revised Sheet No. R-63.10 6th Revised Sheet No. R-63.10.1 canceling 5th Revised Sheet No. R-63.10.1 6th Revised Sheet No. R-63.15 canceling 5th Revised Sheet No. R-63.15 5th Revised Sheet No. R-63.17 canceling 4th Revised Sheet No. R-63.17 3rd Revised Sheet No. R-63.19 canceling 2nd Revised Sheet No. R-63.19 2nd Revised Sheet No. R63.24.1 canceling 1st Revised Sheet No. R-63.24.1 6th Revised Sheet No. R-64.06 canceling 5th Revised Sheet No. R-64.06 2nd Revised Sheet No. 138.09 canceling 1st Revised Sheet No. 138.09 2nd Revised Sheet No. 138.10 canceling 1st Revised Sheet No. 138.10 3rd Revised Sheet No. 138.13 canceling 2nd Revised Sheet No. 138.13 1st Revised Sheet No. 138.15 canceling Original Sheet No. 138.15 2nd Revised Sheet No. 138.16 canceling 1st Revised Sheet No. 138.16 Original Sheet No. 138.20

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Staff has verified that the Companies have filed their annual report and are not delinquent on any assessment. Staff is not aware of any other matter before the Commission that affects or is affected by this filing.

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<u>Case No. EO-2019-0132</u> Tracking Nos. JE-2024-0079 And JE-2024-0080

AFFIDAVIT OF AMY L. EICHHOLZ

STATE OF MISSOURI)	
)	SS.
COUNTY OF COLE)	

COMES NOW AMY L. EICHHOLZ and on her oath declares that she is of sound mind and lawful age; that she contributed to the foregoing *Staff Recommendation, in Memorandum form;* and that the same is true and correct according to her best knowledge and belief, under penalty of perjury.

Further the Affiant sayeth not.

any J.G.	. that
AMY L. EICHHOLŽ	$\overline{\mathcal{O}}$

JURAT

Subscribed and sworn before me, a duly constituted and authorized Notary Public, in and for the County of Cole, State of Missouri, at my office in Jefferson City, on this |444 day of December 2023..

Dranna L. Vaugh-Notary Public

DIANNA L. VAUGHT Notary Public - Notary Seal State of Missouri Commissioned for Cole County My Commission Expires: July 18, 2027 Commission Number: 15207377