

Roger W. Steiner Corporate Counsel Telephone: 816-556-2314 Fax: 816-556-2787

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January 22, 2024

Ms. Nancy Dippell Secretary/Chief Regulatory Law Judge Missouri Public Service Commission 200 Madison Street, Suite 100 Jefferson City, MO 65102

Re: Substitute - Tariff Schedule to Adjust FAC Rate of Evergy Missouri West (Case No. ER-2024-0205 and Case No. EO-2024-0204)

Dear Ms. Dippell:

On December 29, 2023, Evergy Missouri West, Inc. d/b/a Evergy Missouri West (formerly KCP&L Greater Missouri Operations Company or "KCP&L-GMO") or the "Company" filed proposed rate schedules to adjust charges related to the Company's approved Fuel Adjustment Clause ("FAC"), Case No. ER-2024-0205. This filing is for the Company's 33rd accumulation period ("AP") of costs covering the months of June through November 2023. The Company also submitted an application containing its true-up for the 30th AP, Case No. EO-2024-0204.

On January 5, 2024, the Company filed a Non-Unanimous Stipulation and Agreement ("Stipulation") to resolve the calculation methodology of load balancing events for customers on the SIL tariff in Case No. ER-2023-0444, the Company's 32nd AP of costs covering the months of December 2022 through May 2023.

As a result of that Stipulation and through discussions between Evergy and MPSC Staff, the Company refiled its Section 8 workpapers on January 8, 2024, which were updated to comply with the agreed upon methodology of the event tracking as detailed in the Stipulation for this 33rd AP. The event tracking for the 33rd AP resulted in a decrease to non-Nucor customers; therefore, no entry was required to adjust the Actual Net Energy Costs ("ANEC") in this 33rd AP filing.

On January 18, 2024, the Commission approved the Stipulation filed on January 5, 2024, which provides for a correction from the 32nd AP where Evergy reduced the ANEC by \$48,018.52. The Stipulation states that the parties agree that the corrected amount under the agreed methodology should have been \$34,678.84, for a difference of \$13,339.68 or \$12,614.93 after applying the Missouri jurisdictional allocator and 95% sharing. This adjustment is included on the true-up line of the tariff because it relates to a prior accumulation

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period. Interest of \$885.47 has been computed on this amount for a total adjustment of \$13,500.40. The interest amount is included on the interest line of the tariff.

The Company is making this substitute filing to include this correction in the 33rd AP, per the terms of the Stipulation. After making this correction, there is no change or impact to the Fuel Adjustment Rates (FAR) filed on December 29, 2023.

Copies of the proposed FAC-related rate schedules and all supporting materials described in this letter will be served electronically, this date, on the Commission's General Counsel, the Office of Staff Counsel, the Office of Public Counsel, and each party to Case No. ER-2022-0130.

Please provide a copy of all correspondence, notices, orders, and other communications that relate to this filing to the following as well as undersigned counsel:

Lisa A. Starkebaum Manager - Regulatory Affairs Evergy, Inc. 1200 Main Street – 19<sup>th</sup> Floor Kansas City, Missouri 64105

Phone: (816) 652-1277 Fax: (816) 556-2110

Email: <u>lisa.starkebaum@evergy.com</u>

Respectfully submitted,

|s| Roger W. Steiner

Roger W. Steiner Corporate Counsel

cc: Office of the General Counsel
Office of Staff Counsel
Office of the Public Counsel



Roger W. Steiner Corporate Counsel Telephone: 816-556-2314 Fax: 816-556-2787 roger.steiner@evergy.com

January 8, 2024

Ms. Nancy Dippell Secretary/Chief Regulatory Law Judge Missouri Public Service Commission 200 Madison Street, Suite 100 Jefferson City, MO 65102

Re: Substitute workpapers - Tariff Schedule to Adjust FAC Rate of Evergy Missouri West (Case No. ER-2024-0205)

Dear Ms. Dippell:

On December 29, 2023, Evergy Missouri West, Inc. d/b/a Evergy Missouri West (formerly KCP&L Greater Missouri Operations Company or "KCP&L-GMO") or the "Company" filed proposed rate schedules to adjust charges related to the Company's approved Fuel Adjustment Clause ("FAC"), Case No. ER-2024-0205. This filing is for the Company's 33<sup>rd</sup> accumulation period of costs covering the months of June through November 2023.

On January 5, 2024, the Company filed a Non-Unanimous Stipulation and Agreement ("Stipulation") to resolve the calculation methodology of load balancing events for customers on the SIL tariff in Case No. ER-2023-0444, the Company's 32<sup>nd</sup> accumulation period of costs covering the months of December 2022 through May 2023. As a result of that Stipulation and through discussions between Evergy and MPSC Staff, the Company is refiling its Section 8 workpapers which have been updated to comply with the agreed upon methodology of the event tracking as detailed in the Stipulation for this 33rd accumulation period. The event tracking for the 33<sup>rd</sup> accumulation period results in a decrease to non-Nucor customers; therefore, no entry is required to adjust the Actual Net Energy Costs ("ANEC") in this 33<sup>rd</sup> accumulation period filing. It should be noted that this is an update to the supporting workpapers only and that the changes do not impact or change the amounts or rates as calculated and filed on December 29, 2023.

Copies of the proposed FAC-related rate schedules and all supporting materials described in this letter will be served electronically, this date, on the Commission's General Counsel, the Office of Staff Counsel, the Office of Public Counsel, and each party to Case No. ER-2022-0130.

Please provide a copy of all correspondence, notices, orders, and other communications that relate to this filing to the following as well as undersigned counsel:

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|s| Roger W. Steiner

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cc: Office of the General Counsel
Office of Staff Counsel
Office of the Public Counsel



Roger W. Steiner Corporate Counsel Telephone: 816-556-2314 Fax: 816-556-2787 roger.steiner@evergy.com

December 29, 2023

Ms. Nancy Dippell Secretary/Chief Regulatory Law Judge Missouri Public Service Commission 200 Madison Street, Suite 100 Jefferson City, MO 65102

Re: Tariff Schedule to Adjust FAC Rate of Evergy Missouri West

Dear Ms. Dippell:

Pursuant to 20 C.S.R. 4240-20.090(8) of the regulations of the Missouri Public Service Commission ("Commission"), Evergy Missouri West, Inc. d/b/a Evergy Missouri West or the "Company" hereby submits proposed rate schedules to adjust charges related to the Company's approved Fuel Adjustment Clause ("FAC"). The proposed rate schedule bears an issue date of December 29, 2023, and an effective date of March 1, 2024.

For the 33rd accumulation period covering the period of June 2023 through November 2023, Evergy Missouri West's actual FAC includable costs exceeded the base energy costs included in base rates by approximately \$2.9 million. In accordance with the Commission's rule and the Company's approved FAC, Evergy Missouri West has calculated the FAC tariff that provides for a change in rates to recover 95% of those cost changes, or approximately \$2.7 million, plus interest. These amounts are before true-up or any other adjustments.

In addition, a true-up filing is being made concurrent with this filing covering the 30th accumulation period of December 2021 through May 2022 and its corresponding recovery period of September 2022 through August 2023. The proposed 30th accumulation period true-up amount results in an under-recovery of \$7,860,978. However, also included in this true-up filing is a settlement amount related to Missouri West's 31st accumulation period, Case No. ER-2023-0210 of \$40,157,565. Therefore; the total 30th accumulation period true-up filing amounts to \$48,018,543. In summary, all of these amounts combined including interest result in a proposed 33rd accumulation period FPA of \$54.5 million to be collected from customers.

The proposed FAC charge for residential customers is a charge of \$0.01284 per kWh. Based on usage of 1,000 kWh per month, the customer will see a monthly charge of \$12.84. This represents an increase of \$4.28 to an Evergy Missouri West residential customer's monthly bill compared to the current monthly FAC charge of \$8.56.

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Direct Testimony and supporting schedules of Lisa A. Starkebaum are submitted concurrently herewith along with schedules containing the information required by 20 C.S.R. 4240-20.090(8), including all workpapers that support the proposed rate schedules.

Copies of the proposed FAC-related rate schedules and all supporting materials described in this letter will be served electronically, this date, on the Commission's General Counsel, the Office of Staff Counsel, the Office of Public Counsel, and each party to Case No. ER-2022-0130.

Please provide a copy of all correspondence, notices, orders, and other communications that relate to this filing to the following as well as undersigned counsel:

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