

Midstates-LUCo-Intercompany Debt Issuance**Redemption Schedule**

Principal 25,600,000
Interest rate 5.774%
Issuance date 15-Dec-23
Maturity date 15-Dec-33

Period	Principal	Principal Pmt.	Monthly Interest Accrual	Total Pmt.
15-Dec-23	25,600,000		123,179	
15-Jan-24	25,600,000		123,179	
15-Feb-24	25,600,000		123,179	
15-Mar-24	25,600,000		123,179	
15-Apr-24	25,600,000		123,179	
15-May-24	25,600,000		123,179	
15-Jun-24	25,600,000		123,179	739,072
15-Jul-24	25,600,000		123,179	
15-Aug-24	25,600,000		123,179	
15-Sep-24	25,600,000		123,179	
15-Oct-24	25,600,000		123,179	
15-Nov-24	25,600,000		123,179	
15-Dec-24	25,600,000		123,179	739,072
15-Jan-25	25,600,000		123,179	
15-Feb-25	25,600,000		123,179	
15-Mar-25	25,600,000		123,179	
15-Apr-25	25,600,000		123,179	
15-May-25	25,600,000		123,179	
15-Jun-25	25,600,000		123,179	739,072
15-Jul-25	25,600,000		123,179	
15-Aug-25	25,600,000		123,179	
15-Sep-25	25,600,000		123,179	
15-Oct-25	25,600,000		123,179	
15-Nov-25	25,600,000		123,179	
15-Dec-25	25,600,000		123,179	739,072
15-Jan-26	25,600,000		123,179	
15-Feb-26	25,600,000		123,179	
15-Mar-26	25,600,000		123,179	
15-Apr-26	25,600,000		123,179	
15-May-26	25,600,000		123,179	
15-Jun-26	25,600,000		123,179	739,072
15-Jul-26	25,600,000		123,179	
15-Aug-26	25,600,000		123,179	
15-Sep-26	25,600,000		123,179	
15-Oct-26	25,600,000		123,179	
15-Nov-26	25,600,000		123,179	
15-Dec-26	25,600,000		123,179	739,072
15-Jan-27	25,600,000		123,179	
15-Feb-27	25,600,000		123,179	
15-Mar-27	25,600,000		123,179	
15-Apr-27	25,600,000		123,179	
15-May-27	25,600,000		123,179	
15-Jun-27	25,600,000		123,179	739,072
15-Jul-27	25,600,000		123,179	
15-Aug-27	25,600,000		123,179	
15-Sep-27	25,600,000		123,179	
15-Oct-27	25,600,000		123,179	
15-Nov-27	25,600,000		123,179	
15-Dec-27	25,600,000		123,179	739,072
15-Jan-28	25,600,000		123,179	
15-Feb-28	25,600,000		123,179	
15-Mar-28	25,600,000		123,179	
15-Apr-28	25,600,000		123,179	
15-May-28	25,600,000		123,179	

15-Jun-28	25,600,000	123,179	739,072
15-Jul-28	25,600,000	123,179	
15-Aug-28	25,600,000	123,179	
15-Sep-28	25,600,000	123,179	
15-Oct-28	25,600,000	123,179	
15-Nov-28	25,600,000	123,179	
15-Dec-28	25,600,000	123,179	739,072
15-Jan-29	25,600,000	123,179	
15-Feb-29	25,600,000	123,179	
15-Mar-29	25,600,000	123,179	
15-Apr-29	25,600,000	123,179	
15-May-29	25,600,000	123,179	
15-Jun-29	25,600,000	123,179	739,072
15-Jul-29	25,600,000	123,179	
15-Aug-29	25,600,000	123,179	
15-Sep-29	25,600,000	123,179	
15-Oct-29	25,600,000	123,179	
15-Nov-29	25,600,000	123,179	
15-Dec-29	25,600,000	123,179	739,072
15-Jan-30	25,600,000	123,179	
15-Feb-30	25,600,000	123,179	
15-Mar-30	25,600,000	123,179	
15-Apr-30	25,600,000	123,179	
15-May-30	25,600,000	123,179	
15-Jun-30	25,600,000	123,179	739,072
15-Jul-30	25,600,000	123,179	
15-Aug-30	25,600,000	123,179	
15-Sep-30	25,600,000	123,179	
15-Oct-30	25,600,000	123,179	
15-Nov-30	25,600,000	123,179	
15-Dec-30	25,600,000	123,179	739,072
15-Jan-31	25,600,000	123,179	
15-Feb-31	25,600,000	123,179	
15-Mar-31	25,600,000	123,179	
15-Apr-31	25,600,000	123,179	
15-May-31	25,600,000	123,179	
15-Jun-31	25,600,000	123,179	739,072
15-Jul-31	25,600,000	123,179	
15-Aug-31	25,600,000	123,179	
15-Sep-31	25,600,000	123,179	
15-Oct-31	25,600,000	123,179	
15-Nov-31	25,600,000	123,179	
15-Dec-31	25,600,000	123,179	739,072
15-Jan-32	25,600,000	123,179	
15-Feb-32	25,600,000	123,179	
15-Mar-32	25,600,000	123,179	
15-Apr-32	25,600,000	123,179	
15-May-32	25,600,000	123,179	
15-Jun-32	25,600,000	123,179	739,072
15-Jul-32	25,600,000	123,179	
15-Aug-32	25,600,000	123,179	
15-Sep-32	25,600,000	123,179	
15-Oct-32	25,600,000	123,179	
15-Nov-32	25,600,000	123,179	
15-Dec-32	25,600,000	123,179	739,072
15-Jan-33	25,600,000	123,179	
15-Feb-33	25,600,000	123,179	
15-Mar-33	25,600,000	123,179	
15-Apr-33	25,600,000	123,179	
15-May-33	25,600,000	123,179	
15-Jun-33	25,600,000	123,179	739,072
15-Jul-33	25,600,000	123,179	
15-Aug-33	25,600,000	123,179	

15-Sep-33	25,600,000		123,179	
15-Oct-33	25,600,000		123,179	
15-Nov-33	25,600,000		123,179	
15-Dec-33	25,600,000	25,600,000		739,072