

Report on Financings**(1)**

- Amount of unsecured indebtedness - Amendment to \$25.6M promissory note issued by Midstates Natural Gas to LUCo that matured on May 1, 2023
- Date of issuance – Promissory Note executed December 20 and 21, with stated effective date of December 15, 2023
- Interest rate - 5.774%
- Maturity date – December 15, 2033
- Redemption schedules or special terms – refer to the document labeled: “Redemption Schedule”
- Use of proceeds – Refinancing existing debt
- Estimated expenses – N/A
- Loan indenture agreement – See attached promissory note
- Ledger entries – N/A: Interest rate and Maturity Date of reissued note to be updated accordingly

(2)

- Amount of unsecured indebtedness - New \$65M promissory note issued by Midstates Natural Gas to LUCo
- Date of issuance – Promissory Note executed December 20 and 21, with stated effective date of December 15, 2023
- Interest rate - 5.774%
- Maturity date - December 15, 2033
- Redemption schedules or special terms - refer to the document labeled: “Redemption Schedule”
- Use of proceeds -To pay down short-term debt in the money pool
- Estimated expenses – \$516,425; also indicated in the attached promissory note
- Loan or indenture agreement - See attached promissory note
- Ledger entries - refer to the document labeled: “Ledger Entries”