

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Liberty Utilities (Midstates)
Natural Gas) Corp.’s Application for) Case No. GF-2023-0280
Authority to Issue Long Term Unsecured Debt)

RESPONSE TO COMMISSION ORDER

COMES NOW Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty (“Liberty Midstates” or the “Company”), and for its Response to Commission Order, respectfully states as follows to the Missouri Public Service Commission (“Commission”):

1. An *Order Approving Financing Application* was issued herein July 26, 2023, effective August 5, 2023. Ordering paragraph 2b of the *Order* provides as follows:

Liberty Midstates shall file with the Commission within 30 days of issuance of this financing, a report including the amount of the unsecured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, Liberty Midstates shall also provide the ledger entries for each company for each issuance.

2. The financing documents were executed December 20 and 21, 2023, and the required report regarding this financing is attached hereto as Appendix A.

3. Ordering paragraphs 2c and 2d of the *Order* provide as follows regarding credit rating agency communications and reports.

Liberty Midstates shall file with the Commission through its electronic filing and information system (EFIS) any information concerning communication with credit rating agencies concerning this issuance.

Liberty Midstates shall file with the Commission as a non-case related submission in EFIS under “Resources” - “Non-Case Related Query” - “Ordered Submission” any credit rating agency reports published on Liberty Midstates’ or LUCo’s corporate credit quality or the credit quality of its securities.

4. There were no such communications or reports regarding or stemming from this issuance. Recent credit agency reports on LUCo, however, will be submitted in EFIS as specified in ordering paragraph 2d.

WHEREFORE, Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty submits this Response to Commission Order. No action on the part of the Commission is requested at this time.

Respectfully submitted,

/s/ Diana C. Carter

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CERTIFICATE OF SERVICE

I hereby certify that the above document was filed in EFIS on this 17th day of January, 2024, and sent by electronic transmission to the Staff of the Commission and the Office of the Public Counsel.

/s/ Diana C. Carter