



January 22, 2024

VIA ELECTRONIC FILING

Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

**RE: The Empire District Electric Company d/b/a Liberty
Case Nos. EO-2022-0040 and EO-2022-0193 / Tracking No. JE-2024-0105**

Dear Judges Dippell and Clark:

Pursuant to Ordering Paragraph 8 of the Financing Order, on January 19, 2024, Liberty submitted compliance tariff sheets containing the rate elements of the securitized utility tariff charge (Rider SUTC). In discussions with the Staff of the Commission, it was determined that the voltage factor noted on one sheet should be revised (additional places beyond the decimal point added). This revision does not change any of the rates.

At this time, Liberty is filing a substitute for Original Sheet No. 26e. A redlined version is also attached for reference. As a substitute, the sheet continues to bear an issue date of January 19, 2024, and a stated effective date of January 29, 2024. Liberty requests that the Rider SUTC tariff sheets take effect by operation of law on the stated effective date, as authorized by the Financing Order and RSMo. §393.1700, to allow for the closing of the transaction on January 30, 2024.

Please do not hesitate to contact me with any questions or concerns you may have regarding this substitute tariff sheet filing.

Sincerely,

Diana Carter

cc: Staff of the Commission
Office of the Public Counsel



January 19, 2024

VIA ELECTRONIC FILING

Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

**RE: The Empire District Electric Company d/b/a Liberty
Case Nos. EO-2022-0040 and EO-2022-0193**

Dear Judges Dippell and Clark:

Pursuant to Ordering Paragraph 7 of the Financing Order issued herein, not later than one day after pricing of the securitized utility tariff bonds, Liberty shall provide the Commission with an issuance advice letter (“IAL”) and a written certificate. Pricing occurred yesterday, and the IAL, with written certification, is attached hereto. Among other things, the certification affirms that the structuring, marketing, and pricing of the Liberty securitized utility tariff bonds (1) will result in the lowest securitized utility tariff charges consistent with market conditions at the time of pricing and (2) are consistent with the terms of the Financing Order.

Ordering Paragraph 7 further provides that the initial securitized utility tariff charges and the final terms of the securitized utility tariff bonds set forth in the IAL will become effective on the date of issuance of the securitized utility tariff bonds, unless before noon on the fourth business day after the Commission receives the IAL, the Commission issues a disapproval letter.

Ordering Paragraph 8 of the Financing Order specifies that with its submission of the IAL, Liberty shall also submit compliance tariff sheets containing the rate elements of the securitized utility tariff charge and bearing an effective date no earlier than five business days after submission. Pursuant to this provision, I am submitting herewith for filing, in electronic form, the following compliance tariff sheets (Rider SUTC):

PSC MO No 6	Original Sheet No. 26,
PSC MO No 6	Original Sheet No. 26a,
PSC MO No 6	Original Sheet No. 26b,
PSC MO No 6	Original Sheet No. 26c,
PSC MO No 6	Original Sheet No. 26d, and
PSC MO No 6	Original Sheet No. 26e.

These compliance tariff sheets bear an issue date of January 19, 2024, and a stated effective date of January 29, 2024. Liberty requests that these tariff sheets take effect by operation of law on the stated effective date, as authorized by the Financing Order and RSMo. §393.1700, to allow for the closing of the transaction on January 30, 2024.

Please do not hesitate to contact me with any questions or concerns you may have regarding the IAL or this tariff filing.

Sincerely,

Diana Carter

cc: Staff of the Commission
Office of the Public Counsel