

Liberty Utilities (Midstates Natural Gas): MO						
Target Revenues	Total Company	Residential RS	Small General Srv SGS	Medium General Srv MGS	Large General Srv LGS	Large Volume LV
Target Revenues						
Class Revenues at EROR	46,136,164	32,683,583	5,964,404	4,442,939	2,901,600	143,638
Current Class Revenues	32,987,719	19,963,653	3,395,739	4,401,413	4,879,778	347,136
Difference (\$)	13,148,445	12,719,930	2,568,665	41,526	(1,978,179)	(203,498)
Difference (%)	39.9%	63.7%	75.6%	0.9%	-40.5%	-58.6%
Class Revenues at Uniform Increase	46,136,164	27,920,886	4,749,233	6,155,754	6,824,790	485,500
Current Class Revenues	32,987,719	19,963,653	3,395,739	4,401,413	4,879,778	347,136
Difference (\$)	13,148,445	7,957,233	1,353,494	1,754,342	1,945,012	138,364
Difference (%)	39.9%	39.9%	39.9%	39.9%	39.9%	39.9%
Movement to EROR		10.0%				
Target Revenues	46,136,164	28,397,156	4,870,751	5,984,473	6,432,471	451,314
Current Revenues	32,987,719	19,963,653	3,395,739	4,401,413	4,879,778	347,136
\$ Difference	13,148,445	8,433,503	1,475,011	1,583,060	1,552,693	104,178
% Difference	39.9%	42.2%	43.4%	36.0%	31.8%	30.0%
Customers	52,711	45,817	5,954	893	43	4
Usage (CCF)	73,858,038	29,824,225	9,082,268	10,506,555	22,752,220	1,692,770
Target Increase (\$/ Customer/ Mo.)	\$	15.34 \$	20.65 \$	147.67 \$	3,020.80 \$	2,170.37
Target Increase (\$ per CCF)	\$	0.28 \$	0.16 \$	0.15 \$	0.07 \$	0.06