

Exhibit No.:
Issue(s): *Report on Staff's Second
Prudence Review of Cycle 3
Costs Related to the Missouri
Energy Efficiency Investment Act*

Witness: *Amanda C. Conner*

Sponsoring Party: *MoPSC Staff*

Type of Exhibit: *Direct Testimony*

Case No.: *EO-2023-0407 and
EO-2023-0408*

Date Testimony Prepared: *February 27, 2023*

MISSOURI PUBLIC SERVICE COMMISSION

INDUSTRY ANALYSIS DIVISION

ENERGY RESOURCES DEPARTMENT

DIRECT TESTIMONY

OF

AMANDA C. CONNER

**EVERGY MISSOURI WEST, INC.,
d/b/a EVERGY MISSOURI WEST
CASE NO. EO-2023-0408**

and

**EVERGY METRO, INC.,
d/b/a EVERGY MISSOURI METRO
CASE NO. EO-2023-0407**

*Jefferson City, Missouri
February 2024*

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DIRECT TESTIMONY
OF
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**EVERGY MISSOURI WEST, INC.,
d/b/a EVERGY MISSOURI WEST
CASE NO. EO-2023-0408**

and

**EVERGY METRO, INC.,
d/b/a EVERGY MISSOURI METRO
CASE NO. EO-2023-0407**

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1 **EXECUTIVE SUMMARY**

2 Q. Please summarize your direct testimony in this proceeding.

3 A. I am sponsoring certain recommended disallowances in both EMM and EMW's
4 *Staff's Recommendations* ("Staff Reports"), which were originally filed on
5 October 27, 2023, in Case Nos. EO-2023-0407 and EO-2023-0408, copies of which
6 (both Public and Confidential) are attached to Staff Witness Brooke Mastrogiannis'
7 direct testimony. Staff has conducted a review of all of the Demand-Side Programs Investment
8 Mechanism ("DSIM") components (program costs, gross annual energy and demand savings,
9 interest, earnings opportunity, throughput disincentive, evaluation measurement and
10 verification) during the review periods¹ for Evergy Missouri Metro and Evergy Missouri West's
11 Missouri Energy Efficiency Investment Act ("MEEIA") programs. My testimony provides an
12 overview of Staff's recommended disallowances on the administrative
13 program costs.

14 **PRUDENCE REVIEW AND STAFF REPORT**

15 Q. Please describe Staff's prudence review.

16 A. Staff conducted a review of all of the DSIM components during the review
17 period of the energy efficiency and demand response programs for Evergy. As noted in the
18 Staff Reports, Staff provides a description of the components it reviewed, a discussion of its
19 review, a summary of any cost implications and Staff's conclusions based on its review of the
20 components. During its review, and as more fully explained below and in the Staff Reports,
21 Staff identifies certain expenses where it recommends disallowances.

¹ EO-2023-0407 and EO-2023-0408 both covered the Review Period of April 1, 2021 through March 31, 2023.

OVERVIEW OF STAFF'S PROPOSED DISALLOWANCES FOR ADMINISTRATIVE EXPENSES

Q. In its review of EMM MEEIA programs for this Review Period, what administrative program costs is Staff recommending a disallowance?

A. The amount of disallowance Staff recommends for EMM is \$70,680.48² plus interest.

Brian File, Yardhouse	\$ 162.17
MES Sponsorship	\$ 3,000.00
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 25,558.18
Christopher DeLaTorre - KC Business Journal	\$ 140.00
Elizabeth Ruder - Grapevine Designs, KC	\$ 133.33
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 486.77
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 299.50
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 343.21
Brian File - Flowers By Emily	\$ 97.87
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 465.32
Elizabeth Ruder - IPROMOTEU.COM INC	\$ 323.36
Natalie Gray - Bridging the Gap	\$ 17,548.00
Kevin Brannan - BURNS & MCDONNELL ENGINEERING CO INC	\$ 126.27
Natalie Gray - Bridging the Gap	\$ 21,996.50
Total	\$ 70,680.48

Q. Please explain why you are recommending these disallowances.

A. The recommended disallowances are as follows:

1. Invoice submitted by Elizabeth Ruder from IPROMOTEU.COM INC, a promotional products distributor, dated April 13, 2021, in the amount of \$26,133.71 for gift boxes sent to potential businesses to participate in Business Demand Response program (BDR). Included in the boxes were an Evergy branded 20oz. Wolverine Tumbler, a letter with the exact amount of expected incentive, a branded silver Grenada pen, and a

² These disallowances are shown in Table 5 of the Staff Report for EO-2023-0407.

1 branded 6oz. bag of world-famous gourmet coffee. Staff's recommended
2 disallowance for this total invoice is \$25,558.18, because a small portion
3 of the invoice was for letters and postcards EMM sent to all but a select
4 group of businesses regarding BDR incentives. The recommended
5 disallowance was for the gifts, as they were unnecessary and are not
6 appropriate expenses under the MEEIA program.

7 2. Invoice dated May 8, 2021, in the amount of \$140.00 for a subscription
8 to the KC Business Journal. Staff recommends this disallowance
9 because this charge was a general expense and not MEEIA specific.

10 3. There were several invoices Staff recommends a disallowance because
11 they were for Evergy branded shirts, but the logo on the shirts were too
12 general and not specific to MEEIA. They are as follows:

13 a. Grapevine Designs, KC dated July 6, 2021 in the amount
14 of \$133.33.

15 b. IPROMOTEU.COM INC. dated September 22, 2021 in the
16 amount of \$486.77.

17 c. IPROMOTEU.COM INC. dated October 25, 2021 in the amount
18 of \$299.50.

19 d. IPROMOTEU.COM INC. dated January 17, 2022 in the amount
20 of \$343.21.

21 e. IPROMOTEU.COM INC. dated March 24, 2022 in the amount
22 of \$465.32.

- 1 f. IPROMOTEU.COM INC. dated April 1, 2022 in the amount
2 of \$323.36.
- 3 4. Invoice from Flowers by Emily dated January 24, 2022 in the amount of
4 \$97.87 for sympathy flowers. This is a recommended disallowance
5 because customers should not be charged for non-utility related items,
6 not specific to any MEEIA program.
- 7 5. There were two invoices from Bridging the Gap that are recommended
8 disallowances, due to the fact that the invoices are not itemized; yet there
9 is mention of travel, but no receipts were provided to analyze. After
10 reaching out to Evergy, Staff was informed that Bridging the Gap does
11 not provide this information to EMM. Since Staff was unable to verify
12 because the invoices were not itemized and there is no receipts for the
13 travel, the entirety of both invoiced amounts were disallowed.
- 14 a. Invoice dated September 22, 2022 in the amount of \$17,548.00.
- 15 b. Invoice dated November 23, 2022 in the amount of \$21,996.50.
- 16 6. Invoice dated October 13, 2022 submitted by Kevin Brannan from Burns
17 & McDonnell Engineering Co. Inc. in the amount of \$126.27.
18 This expense Staff recommends a disallowance due to no documentation
19 provided and the inability to verify.
- 20 7. Invoice dated May 21, 2022 submitted by Brian File from Yardhouse in
21 the amount of \$162.17. Staff recommends a disallowance for this
22 expense because this was for an employee recognition which is not
23 related to MEEIA, therefore should not be charged to customers; and

1 8. Invoice dated July 1, 2022 from Midwest Energy Efficiency Alliance
2 (MEEA) for Midwest Energy Solutions (MES) Sponsorship in the
3 amount of \$3,000.00. Staff recommends a disallowance for this
4 sponsorship because it is unnecessary for EMM to charge both a
5 membership fee and a sponsorship fee to customers.

6 Q. In its review of EMW MEEIA programs for this Review Period, what
7 Administrative Costs disallowances are you recommending?

8 A. The amount of disallowance Staff is recommending for EMW is \$4,265.30³ plus
9 interest.

Costs	Disallowed Cost
St. Joseph Construction Assn.	\$ 428.50
MES Sponsorship	\$ 3,000.00
Natalie Gray-YARDHOUSE	\$ 68.05
Davidson Promotioal	\$ 768.75
Total	\$ 4,265.30

10
11 Q. Please explain why you are recommending these disallowances.

12 A. The disallowances are as follows:

13 1. In February 2021 and November 2021, there were invoices from
14 St. Joseph Construction Association. The total amount of \$428.50 is a
15 recommended disallowance since EMW did not provide justification for
16 how this expense relates specifically to MEEIA, as required per the
17 Stipulation and Agreement in Case No. EO-2021-0416.

³ These disallowances are shown in Table 5 of the Staff Report for EO-2023-0408.

1 2. Invoice dated July 1, 2022 from MEEA for MES Sponsorship in the
2 amount of \$3,000.00. Staff recommends a disallowance for this
3 sponsorship because it is unnecessary for EMW to charge both a
4 membership fee and a sponsorship fee to customers.

5 3. Receipt for Yardhouse dated December 10, 2021 in the amount of
6 \$68.05. This charge was for an offsite meeting at a local restaurant with
7 no justification given as to why this meeting could not have been held in
8 the EMW offices.

9 4. Invoice for Davidson Promotional dated December 10, 2021 in the
10 amount of \$768.75 for Every branded shirts. This is a recommended
11 disallowance because the logo on the shirts was too general and not
12 specific to MEEIA.

13 **OVERVIEW OF STAFF'S PROPOSED DISALLOWANCES FOR IMPLEMENTATION**
14 **CONTRACTORS EXPENSES**

15 Q. In its review of EMM MEEIA programs for this Review Period, what
16 implementation contractor costs disallowances is Staff recommending?

17 A. The amount of disallowance Staff is recommending for EMM is \$6,549.15⁴
18 plus interest.

⁴ These recommended disallowances are shown in Table 7 of the Staff Report for EO-2023-0407.

JE/Inv/Voucher #	IC/Vendor	Disallowed Cost	G&A Cost	Total Disallow
1727936	4Imprint	\$ 569.11	\$ 100.85	\$ 669.96
1742563	Vectra Visual	\$ 151.47	\$ 26.84	\$ 178.31
1743766	Vectra Visual	\$ 172.80	\$ 30.62	\$ 203.42
1748669	Taylor Visutal	\$ 126.68	\$ 22.45	\$ 149.13
1764316	Taylor Visutal	\$ 109.05	\$ 19.32	\$ 128.37
1784716	Zazzle	\$ 63.12	\$ 11.18	\$ 74.30
1796289	Monogram Lounge-Dep	\$ 1,074.87	\$ 190.47	\$ 1,265.34
	Monogram Lounge-Bal	\$ 1,415.91	\$ 250.90	\$ 1,666.81
1796289	J. Rieger & Co.	\$ 612.96	\$ 108.62	\$ 721.58
1800584	Visa Way to Go	\$ 9.98	\$ 1.77	\$ 11.75
1800481	CST Sweets	\$ 1,257.38	\$ 222.81	\$ 1,480.19
Total		\$ 5,563.33	\$ 985.82	\$ 6,549.15

1
2 Q. Please explain why Staff is recommending these disallowances.

3 A. The reason for the recommended disallowances are as follows:

4 1. Invoice No. 1727936 in the amount of \$669.96 from 4Imprint for
5 promotional items. This is a recommended disallowance because there
6 was no detail given in regards to what these items were in order to verify
7 if these charges were prudent to MEEIA.

8 2. There were several invoices Staff recommends a disallowance because
9 they were for Evergy branded shirts, but the logo on the shirts were too
10 general and not specific to MEEIA. They are as follows:

11 a. Invoice No. 1742563 in the amount of \$178.31 from
12 Vectra Visual.

13 b. Invoice No. 1743766 in the amount of \$203.42 from
14 Vectra Visual.

1 c. Invoice No. 1748669 in the amount of \$149.13 from
2 Taylor Visual.

3 d. Invoice No. 1764316 in the amount of \$128.37 from
4 Taylor Visual.

5 3. Invoice No. 1784716 in the amount of \$74.30 from Zazzle for a paper
6 weight. This is a recommended to be disallowed because Staff did not
7 receive any image of this promotional item, to support it to be necessary
8 to be included in MEEIA.

9 4. There were three charges Staff recommends a disallowance for special
10 events. Alcohol was provided at these events. Staff believes that if
11 EMM chooses to pay for these events and alcohol, that the shareholders
12 should bear the costs, not customers. These charges are as follows:

13 a. Invoice No. 1796289 in the amount of \$1,265.34 for a deposit to
14 Monogram Lounge.

15 b. Invoice No. 1796289 in the amount of \$1,666.81 for the balance
16 of the event to the Monogram Lounge.

17 c. Invoice No. 1796289 in the amount of \$721.58 for
18 J. Rieger & Co.

19 5. Invoice No. 1800584 in the amount of \$11.75 to Visa Way to Go. Staff
20 recommends a disallowance for this because this was a gift card given to
21 a customer for the trade ally's mistake. Staff does not believe that
22 customers should have to bear the burden of mistakes made by EMM's
23 trade ally.

1 6. Invoice No. 1800481 in the amount of \$1,480.19 for CST Sweets.
2 Staff recommends a disallowance for this because they were for thank
3 you gifts given by the contractor. Customers should not have to pay for
4 thank you gifts as they are not appropriate expenses under the
5 MEEIA program.

6 Q. Why was General and Administrative Expense (G&A)included in the total
7 amount of each recommended disallowance?

8 A. G&A is a 17.72% surcharge added by ICF Resources, L.L.C. (ICF) on their
9 invoices named Non Subcontract General and Administrative. In order to make the proper
10 recommended disallowance, Staff included this to the total amount of each recommended
11 disallowance since this surcharge was added by ICF to EMM.

12 Q. In its review of EMW MEEIA programs for this Review Period,
13 what implementation contractor costs disallowances is Staff recommending?

14 A. The amount of disallowance Staff is recommending for EMW is \$13,121.19⁵
15 plus interest.

⁵ These recommended disallowances are shown in Table 7 of the Staff Report for EO-2023-0408.

JE/Inv/Voucher #	IC/Vendor	Disallowed Cost	G&A Cost	Total Disall
1727936	4imprint	\$ 641.76	\$ 113.72	\$ 755.48
1742563	Vectra Visual	\$ 164.10	\$ 29.08	\$ 193.18
1743766	Vectra Visual	\$ 194.87	\$ 34.53	\$ 229.40
1748669	Taylor Visual	\$ 137.24	\$ 24.32	\$ 161.56
1764316	Taylor Visual	\$ 118.14	\$ 20.93	\$ 139.07
1784716	Zazzle	\$ 71.17	\$ 12.61	\$ 83.78
1796289	Monogram Lounge	\$ 1,612.31	\$ 285.70	\$ 1,898.01
1796289	Monogram Lounge	\$ 2,123.86	\$ 376.35	\$ 2,500.21
1796289	J. Rieger & Co.	\$ 919.45	\$ 162.93	\$ 1,082.38
1800584	Visa Way to Go	\$ 14.96	\$ 2.65	\$ 17.61
1800481	CST Sweets	\$ 1,886.07	\$ 334.21	\$ 2,220.28
1796289	4imprint	\$ 3,262.17	\$ 578.06	\$ 3,840.23
Total		\$ 11,146.10	\$ 1,975.09	\$ 13,121.19

1
2 Q. Please explain why Staff is recommending these disallowances.

3 A. The recommended disallowances are as follows:

4 1. Invoice No. 1727936 in the amount of \$755.48 from 4Imprint for
5 promotional items. Staff recommends this disallowance because there
6 was no detail given in regards to what these items were in order to verify
7 if these charges were prudent to MEEIA.

8 2. There were several invoices Staff recommends a disallowance for
9 because they were for Evergy branded shirts, but the logo on the shirts
10 were too general and not specific to MEEIA. They are as follows:

11 a. Invoice No. 1742563 in the amount of \$193.18 from
12 Vectra Visual.

- 1 b. Invoice No. 1743766 in the amount of \$229.40 from
2 Vectra Visual.
- 3 c. Invoice No. 1748669 in the amount of \$161.56 from
4 Taylor Visual.
- 5 d. Invoice No. 1764316 in the amount of \$139.07 from
6 Taylor Visual.
- 7 3. Invoice No. 1784716 in the amount of \$83.78 from Zazzle for a paper
8 weight. Staff recommends this disallowance because Staff did not
9 receive any documentation to show that this promotional item should be
10 properly included in MEEIA costs.
- 11 4. There were three charges Staff recommended a disallowance for special
12 events. These events were to celebrate and alcohol was provided.
13 Staff believes that if EMW chooses to pay for these events and alcohol,
14 that the shareholders should bear the costs, not customers. These charges
15 are as follows:
- 16 a. Invoice No. 1796289 in the amount of \$1,898.01 for a deposit to
17 Monogram Lounge.
- 18 b. Invoice No. 1796289 in the amount of \$2,500.21 for the balance
19 of the event to the Monogram Lounge.
- 20 c. Invoice No. 1796289 in the amount of \$1,082.38 for
21 J. Rieger & Co.
- 22 5. Invoice No. 1800584 in the amount of \$17.61 to Visa Way to Go.
23 Staff recommends this disallowance because this was a gift card given

1 to a customer for the trade ally's mistake. Staff does not believe that
2 customers should have to bear the burden of mistakes made by EMW's
3 trade ally.

4 6. Invoice No. 1800481 in the amount of \$2,220.28 for CST Sweets.
5 Staff recommends this disallowance because they were for thank you
6 gifts given by the contractor. Customers should not have to pay for thank
7 you gifts as they are not appropriate expenses under the
8 MEEIA program.

9 7. Invoice No. 1796289 in the amount of 3,840.23 from 4imprint for
10 promotional items. Staff recommends this disallowance because there
11 was no detail given in regards to what these items were in order to verify
12 if these charges were prudent to MEEIA.

13 Q. Why was General and Administrative Expense (G&A) included in the total
14 amount of each recommended disallowance?

15 A. G&A is a 17.72% surcharge added by ICF Resources, L.L.C. (ICF) on their
16 invoices named Non Subcontract General and Administrative. In order to make the proper
17 recommended disallowance. Staff included this to the total amount of each recommended
18 disallowance since this surcharge was added by ICF to EMW.

19 Q. Does this conclude your direct testimony in this proceeding?

20 A. Yes, it does.

BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

In the Matter of the Second Prudence)
Review of the Missouri Energy Efficiency) File No. EO-2023-0407
Investment Act (MEEIA) Cycle 3 Energy)
Efficiency Programs of Evergy Metro, Inc.)
d/b/a Evergy Missouri Metro)

AFFIDAVIT OF AMANDA C. CONNER

STATE OF MISSOURI)
) ss.
COUNTY OF COLE)

COMES NOW AMANDA C. CONNER and on her oath declares that she is of sound mind and lawful age; that she contributed to the foregoing *Direct Testimony of Amanda C. Conner*; and that the same is true and correct according to her best knowledge and belief.

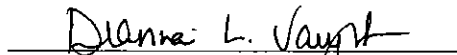
Further the Affiant sayeth not.


AMANDA C. CONNER

JURAT

Subscribed and sworn before me, a duly constituted and authorized Notary Public, in and for the County of Cole, State of Missouri, at my office in Jefferson City, on this 26th day of February 2024.

DIANNA L. VAUGHT
Notary Public - Notary Seal
State of Missouri
Commissioned for Cole County
My Commission Expires: July 18, 2027
Commission Number: 15207377


Notary Public

BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

In the Matter of the Second Prudence)	
Review of the Missouri Energy Efficiency)	<u>File No. EO-2023-0408</u>
Investment Act (MEEIA) Cycle 3 Energy)	
Efficiency Programs of Evergy Missouri)	
West, Inc. d/b/a Evergy Missouri West)	

AFFIDAVIT OF AMANDA C. CONNER

STATE OF MISSOURI)
) ss.
 COUNTY OF COLE)

COMES NOW AMANDA C. CONNER and on her oath declares that she is of sound mind and lawful age; that she contributed to the foregoing *Direct Testimony of Amanda C. Conner*; and that the same is true and correct according to her best knowledge and belief.

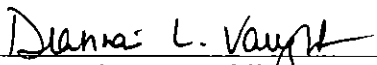
Further the Affiant sayeth not.



 AMANDA C. CONNER

JURAT

Subscribed and sworn before me, a duly constituted and authorized Notary Public, in and for the County of Cole, State of Missouri, at my office in Jefferson City, on this 26th day of February 2024.



 Notary Public

DIANNA L. VAUGHT Notary Public - Notary Seal State of Missouri Commissioned for Cole County My Commission Expires: July 18, 2027 Commission Number: 15207377

Amanda C. Conner

Educational Background and Work Experience of Amanda C. Conner

My educational background includes a Bachelor of Science degree in Accounting/Finance from Columbia College in Columbia, Missouri where I graduated in May of 2012.

In February 2016, I started a new career as a Utility Regulatory Auditor I with the Missouri Office of Public Counsel, where I worked for five years providing support and testimony for several rate cases before accepting my position as Regulatory Auditor with the Energy Resources Department of the Missouri Public Service Commission. Since that point, my experience includes Fuel Adjustment Clause Prudence Reviews, Missouri Energy Efficiency Investment Act Prudence Reviews, and Fuel Adjustment Rate filings.

My prior work experience includes eight years with the Missouri Department of Revenue first in the Taxation Division, and then in the General Counsel's Office where I handled taxation issues regarding Bankruptcy.

Case Participation

The following is a listing of cases before the Commission in which I provided testimony, Staff recommendation or significant analysis:

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution
01-10-23 01-24-23 02-15-23 03-13-23 03-24-23	ER-2022-0337	Union Electric Company, d/b/a Ameren Missouri - General Rate Case	COS Direct CCOS Direct Rebuttal Surrebuttal/True-Up Direct True-Up Rebuttal
06-22-22 07-13-22 08-16-22 08-25-22	EO-2022-0130	Evergy Missouri West, Inc., d/b/a Evergy Missouri West (prior GMO) - General Rate Case	COS Direct Rebuttal Surrebuttal/True-Up Direct True-Up Rebuttal
06-08-22 06-22-22 07-13-22 08-16-22 08-25-22	EO-2022-0129	Evergy Metro, Inc., d/b/a Evergy Missouri Metro (prior KCPL) - General Rate Case	COS Direct CCOS Direct Rebuttal Surrebuttal/True-Up Direct True-Up Rebuttal

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution

Reports Participation

The following is a listing of cases before the Commission in which I provided testimony, Staff recommendation or significant analysis:

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution
2-28-24	EO-2024-0053	Union Electric Company, d/b/a Ameren Missouri - FAC Prudence Review (10TH)	Staff Report (Recommendation)
2-27-24	EO-2023-0408	Evergy Missouri West, Inc., d/b/a Evergy Missouri West (prior GMO) - MEEIA Cycle 3 Prudence Review (2nd)	Direct Testimony
10-27-23 2-27-24	EO-2023-0407	Evergy Metro, Inc., d/b/a Evergy Missouri Metro (prior KCPL) - MEEIA Cycle 3 Prudence Review (2nd)	Staff Report (Recommendation) Direct Testimony
04-28-23	EO-2023-0180	Union Electric Company, d/b/a Ameren Missouri - MEEIA Cycle 3 Prudence Review (2nd)	Staff Report (Recommendation)
04-28-23	ER-2023-0338	Union Electric Company, d/b/a Ameren Missouri - FAR Filing – 3rd Revised (41st AP)	Staff Report (Recommendation)
04-28-23	EO-2023-0340	Union Electric Company, d/b/a Ameren Missouri - FAC True-Up Filing – (39th AP)	Staff Report (Recommendation)
2-28-23	EO-2023-0087	The Empire District Electric Company d/b/a Liberty - FAC Prudence Review (10 th)	Staff Report (Recommendation)
12-31-22	EO-2023-0276	Evergy Metro, Inc., d/b/a Evergy Missouri Metro (prior KCPL) - FAC Prudence Review (5 th)	Staff Report (Recommendation)

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution
12-31-22	EO-2023-0277	Evergy Missouri West, Inc., d/b/a Evergy Missouri West (prior GMO) - FAC Prudence Review (11th)	Staff Report (Recommendation)
8-31-22	EO-2022-0236	Union Electric Company, d/b/a Ameren Missouri - FAC Prudence Review (9th)	Staff Report (Recommendation)
08-22-22	ER-2023-0031	Union Electric Company, d/b/a Ameren Missouri - FAR Filing – 1st Revised (40th AP)	Staff Report (Recommendation)
08-22-22	EO-2023-0032	Union Electric Company, d/b/a Ameren Missouri - FAC True-Up Filing – (37th AP)	Staff Report (Recommendation)
02-28-22	EO-2022-0064	Evergy Metro, Inc., d/b/a Evergy Missouri Metro (prior KCPL) - FAC Prudence Review (4th)	Staff Report (Recommendation)
02-28-22	EO-2022-0065	Evergy Missouri West, Inc., d/b/a Evergy Missouri West (prior GMO) - FAC Prudence Review (10th)	Staff Report (Recommendation)
10-28-21	EO-2021-0417	Evergy Metro, Inc., d/b/a Evergy Missouri Metro (prior KCPL) - MEEIA Prudence Review (3rd)	Staff Report (Recommendation)
?	ER-2021-0097	Empire - FAR Filing - 9th Revised (24th AP)	Staff Report

WHILE EMPLOYED WITH THE OFFICE OF THE PUBLIC COUNSEL

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution
05-12-21 06-17-21	GR-2021-0108	Spire - General Rate Case	Direct Rebuttal

Date Filed in EFIS	Case Number	Company Name – Type of Case	Contribution
01-15-20 03-03-20 03-27-20 05-06-20	ER-2019-0374	Empire - General Rate Case	Direct Rebuttal Surrebuttal/True-Up Direct Testified to Commission Questions
06-19-18 07-27-18 09-04-18	ER-2018-0145	Kansas City Power & Light Company - General Rate Case	Direct Rebuttal Surrebuttal/True-Up Direct
06-19-18 07-27-18 09-04-18	ER-2018-0146	GMO - General Rate Case	Direct Rebuttal Surrebuttal/True-Up Direct
03-02-18 04-13-18 05-09-18	GR-2018-0013	LIBERTY - General Rate Case	Direct Rebuttal Surrebuttal
11-30-17 01-17-18 02-09-18	WR-2017-0285	Missouri-American Water Company - General Rate Case	Direct Rebuttal Surrebuttal
09-08-17 10-17-17 11-21-17 12-8-17 12-13-17	GR-2017-0216	Missouri Gas Energy - General Rate Case	Direct Rebuttal Surrebuttal Testified at Hearing Testified at Hearing
09-08-17 10-17-17 11-21-17 12-8-17 12-13-17	GR-2017-0215	Laclede Gas Company - General Rate Case	Direct Rebuttal Surrebuttal Testified at Hearing Testified at Hearing
11-30-16 01-27-17	ER-2016-0285	Kansas City Power & Light Company - General Rate Case	Direct Surrebuttal
04-01-16 05-16-16	ER-2016-0023	Empire - General Rate Case	Direct Surrebuttal