

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of Elm Hills)
Utility Operating Company, Inc. and)
Missouri Utilities Company for Elm Hills to)
Acquire Certain Water and Sewer Assets of)
Missouri Utilities Company, for a Certificate)
Of Convenience and Necessity, and, in)
Connection therewith, to Issue Indebtedness)
And Encumber Assets)
Case No. SM-2017-0150

NOTICE OF FILING

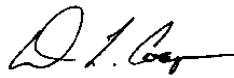
COMES NOW Elm Hills Utility Operating Company, Inc. (Elm Hills) and states as follows to the Missouri Public Service Commission (Commission):

1. The Commission’s *Order Approving Stipulation and Agreement, Granting CCN and Transfer of Assets* issued on September 19, 2017 (Order), among other things, approved a Stipulation and Agreement that directed in part that Elm Hills file in EFIS the financing agreement, attachments, schedules, and other related documentation. Elm Hills herewith files such documents.

2. Please note that these documents, with the exception of the recorded Deed of Trust, are identified as Confidential in accordance with Commission Rule 4 CSR 240-2.135(2).6 (strategies employed, to be employed, or under consideration in contract negotiations).

WHEREFORE, Elm Hills respectfully requests that the Commission accept this filing.

Respectfully submitted,



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**ATTORNEYS FOR ELM HILLS UTILITY
OPERATING COMPANY, INC.**

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail this 31ST day of October, 2017, to:

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