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April 1, 2024

Hon. Nancy Dippell
Secretary and Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street, P.O. Box 360
Jefferson City, Missouri 65102-0360

RE Advance Notice of Merger of AT&T Corp. and AT&T Enterprises, Inc.;
Change of Corporate Structure and Name of AT&T Enterprises, Inc.

Dear Secretary/Judge Dippell:

This letter shall serve as advance notice to the Missouri Public Service Commission (hereinafter the “Commission”), pursuant to 20 CSR 4240-28.011(4), that on and effective May 1, 2024, AT&T Corp., a New York corporation properly registered and authorized to do business in the state of Missouri as a foreign corporation, will merge with and into AT&T Enterprises, Inc., a Delaware corporation properly registered and authorized to do business in the state of Missouri as a foreign corporation.

As a result of the internal corporate restructuring to streamline AT&T’s corporate structure, AT&T Corp. will be merged out of existence and AT&T Enterprises, Inc., will be the surviving entity. Pursuant to the provisions of 20 CSR 4240-28.011(2)(A)2., attached hereto as “Attachment A” and made a part hereof by this reference is AT&T Enterprises, Inc.’s registration documentation from the Missouri Secretary of State.

As required by 20 CSR 4240-28.011(2)(A)3., AT&T Corp. has reviewed and, if necessary, updated the company’s contact information in EFIS. AT&T Enterprises, Inc., will likewise review and update the company’s contact information in EFIS following the merger, although the merger will not result in any change in the ultimate ownership, control, personnel, management, or day-to-day operations now used to serve AT&T Corp.’s Missouri customers.

Pursuant to the requirements of 20 CSR 4240-28.011(2)(B), attached hereto as “Attachment B” and made a part hereof by this reference, is the one (1) page adoption notice of AT&T Enterprises, Inc., adopting the AT&T Corp. - Access Services Tariff (P.S.C. MO. No. 4) in its entirety effective May 1, 2024.

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Subsequently, on and effective May 2, 2024, AT&T Enterprises, Inc., will convert from a Delaware corporation to a Delaware limited liability company and change its name to AT&T Enterprises, LLC. Due to the nature and timing of the conversion transaction that will occur on May 2, 2024, AT&T Enterprises, Inc., is unable to provide the documentation required by 20 CSR 4240-28.011(2)(A)2. as of the date of this advance notice filing. Following the Delaware conversion, AT&T Enterprises, LLC, upon the filing and receipt of its registration documentation from the Missouri Secretary of State, will promptly provide all registration documentation to the Commission in this proceeding.

As noted above and required by 20 CSR 4240-28.011(2)(A)3., AT&T Enterprises, Inc., will review and, if necessary, update the company's contact information in EFIS, although the corporate conversion will not result in any change in the company's ultimate ownership, control, personnel, management, or day-to-day operations.

Finally, pursuant to the requirements of 20 CSR 4240-28.011(2)(B), attached hereto as "Attachment C" and made a part hereof by this reference, is the new AT&T Enterprises, LLC - Access Services Tariff (P.S.C. MO. No. 1) superseding and replacing the prior adoption by AT&T Enterprises, Inc., of AT&T Corp. - Access Services Tariff (P.S.C. MO. No. 4) in its entirety effective May 2, 2024.

Both the merger and subsequent conversion transaction will be seamless and transparent to AT&T Corp.'s existing Missouri customers. The only change customers will see is the service provider name on their AT&T bill. Customers' services, rates, terms, and conditions, for those services will not be affected.

If you, any member of the Commission, or the Commission staff, have questions concerning this matter, please direct them to: Bruce A. Ney, AVP-Senior Legal Counsel, AT&T Services, Inc., 816 Congress Ave., Suite 1100, Austin, TX 78701; telephone number - (512) 457-2311; via email – bruce.ney@att.com.

Respectfully submitted,



Paul M. Wilson
Assistant Secretary
AT&T Corp. and AT&T Enterprises, Inc.

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