

AmerenUE
Case No. ER-2008-0318
Ameren Corp
Test Year Ending 03-31-2008
Capital Structure Schedule

Line Number	A Description	B Dollar Amount	C Percentage of Total Capital Structure	D Embedded Cost of Capital	E Weighted Cost of Capital 10.76%	F Weighted Cost of Capital 10.76%	G Weighted Cost of Capital 10.76%
1	Common Stock	\$3,428,579,662	52.01%		5.596%	5.596%	5.596%
2	Other Security-Non Tax Deductible	\$0	0.00%	0.00%	0.000%	0.000%	0.000%
3	Preferred Stock	\$114,502,040	1.74%	5.19%	0.090%	0.090%	0.090%
4	Long Term Debt	\$3,001,633,545	45.53%	5.77%	2.627%	2.627%	2.627%
5	Short Term Debt	\$47,612,601	0.72%	3.38%	0.024%	0.024%	0.024%
6	Other Security-Tax Deductible	\$0	0.00%	0.00%	0.000%	0.000%	0.000%
7	TOTAL CAPITALIZATION	\$6,592,327,848	100.00%		8.337%	8.337%	8.337%
8	PreTax Cost of Capital				11.886%	11.886%	11.886%