

Report on Financings

Paragraph 2b of Order WF-2024-0135:

- a) Debt Issued: \$12,000,000.00 Unsecured
- b) Date of Issuance: April 1, 2024
- c) Interest Rate: 5.875%
- d) Maturity Date: April 1, 2034
- e) Redemption Schedule or Special Terms: Find attached "Missouri Water – Amortization Schedule.xlsx"
- f) Use of Proceeds: Refinancing of outstanding debt obligations.
- g) Loan Agreement: Find attached "Missouri Water – Promissory Note- \$12M-Executed April 2024.PDF"
- h) Pricing Information: Find attached "Missouri Water – Pricing Information.PDF"