

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Liberty Utilities (Missouri)
Water) LLC d/b/a Liberty’s Application for) Case No. WF-2024-0135
Authority to Issue Long Term Unsecured Debt)

LIBERTY’S RESPONSE TO COMMISSION ORDER

COMES NOW Liberty Utilities (Missouri Water) LLC d/b/a Liberty (“Liberty” or the “Company”) and for its Response to Commission Order, respectfully states as follows to the Missouri Public Service Commission (“Commission”):

1. An *Order Approving Financing Application* was issued herein February 29, 2024, effective March 30, 2024. Ordering paragraph 2b of the Order provides as follows:

The Company shall file with the Commission within 30 days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis, to include but not be limited to, indicative pricing information provided by investment banks it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time.

2. The financing documents were executed April 1, 2024, and the required report regarding this financing is attached hereto as Appendix A.

3. Ordering paragraphs 2c and 2d of the *Order* provide as follows regarding credit rating agency communications and reports.

The Company shall file with the Commission, through its electronic filing and information system (“EFIS”) any information concerning communication with credit rating agencies concerning any such issuance if there is any.

The Company shall file with the Commission as a non-case related submission in EFIS under “Resources” - “Non-Case Related Query” - “Ordered Submission” any credit rating agency reports published on Liberty’s or LUCo’s corporate credit quality or the credit quality of its securities.

4. There were no such communications or reports regarding or stemming from this issuance. Recent credit agency reports on LUCo, however, will be submitted in EFIS as specified in ordering paragraph 2d.

WHEREFORE, Liberty Utilities (Missouri Water) LLC d/b/a Liberty submits this Response to Commission Order. No action on the part of the Commission is requested at this time.

Respectfully submitted,

/s/ Diana C. Carter

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CERTIFICATE OF SERVICE

I hereby certify that the above document was filed in EFIS on this 26th day of April, 2024, and sent by electronic transmission to the Staff of the Commission and the Office of the Public Counsel.

/s/ Diana C. Carter