

STATE OF MISSOURI, PUBLIC SERVICE COMMISSION

P.S.C. MO. No. 1 ~~3rd~~ Revised Sheet No. R-3.01
 Canceling P.S.C. MO. No. 1 ~~2nd~~ Revised Sheet No. R-3.01
 For Missouri Retail Service Area

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**RULES AND REGULATIONS
ELECTRIC**

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.01 BUSINESS DEMAND-SIDE MANAGEMENT

PURPOSE:

The Business Demand-Side Management (DSM) Programs (Programs), consist of seven programs that support our business customers and are designed to encourage business customers to proactively use energy in such a way as to reduce consumption of electricity or to shift consumption from times of peak demand to times of non-peak demand.

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These Programs are offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Act or MEEIA) and the Commission's rules to administer MEEIA.

AVAILABILITY:

Except as otherwise provided in the terms governing a particular program, these Programs are available to any of Evergy Missouri West Company's customers served under GS, SGS, LGS or LPS rate schedules. The Programs are not available to customers electing to opt-out of DSM program funding under 20 CSR 4240-20.094(Z), and monetary incentives that otherwise would be payable under a program are not available to those that have received a state tax credit under sections 135.350 through 135.362, RSMo, or under sections 253.545 through 253.561, RSMo. As provided for in the Commission's rules, customers shall attest to non-receipt of any such tax credit and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor.

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A customer may elect not to participate (opt-out) in an electric utility's DSM programs under 20 CSR 4240-20.094(Z) if they:

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- Have at least one account with a demand of 5,000 kW in the previous 12 months with that electric utility, or;
- Operate an interstate pipeline pumping station, or;
- Have multiple accounts with aggregate coincident demand of 2,500 kW in the previous 12 months with that utility and have a comprehensive demand-side or energy efficiency program with achieved savings at least equal to those expected from the utility-provided programs.

A customer electing to opt-out must provide written notice to the electric utility no earlier than September 1 and not later than October 30 to be effective for the following calendar year but shall still be allowed to participate in interruptible or curtailable rate schedules or tariffs offered by the electric utility.

Unless otherwise provided for in the tariff sheets or schedules governing a particular program, customers may participate in multiple programs, but may receive only one Incentive per Measure.

The Company reserves the right to discontinue the entire MEEIA cycle 4 portfolio, if the Company determines that implementation of such programs is no longer reasonable due to changed factors or circumstances that have materially negatively impacted the economic viability of such programs as determined by the Company, upon no less than thirty days' notice to the Commission.

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.01 BUSINESS DEMAND-SIDE MANAGEMENT (continued)

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DEFINITIONS:

Unless otherwise defined, terms used in tariff sheets or schedules in Section 15 have the following meanings:

Applicant – A customer who has submitted a program application or has had a program application submitted on their behalf by an agent or trade ally.

Demand Side Investment Mechanism (DSIM) – A mechanism approved by the Commission in Evergy Missouri West Company's filing for demand-side programs approval in Case No. EO-2023-0370.

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Energy Efficiency - Measures that reduce the amount of electricity required to achieve a given end use.

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Incentive – Any consideration provided by Company or the Program Administrator, including in the form of cash, bill credit, payment to third party, or public education programs, which encourages the adoption of Measures.

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Long-Lead Project- A project committed to by a Customer, accepted by the Company, and a signed commitment offer received by the program administrator by the end of the Program Period, according to the terms and implementation of the MEEIA 2025-2028 Energy Efficiency Plan that will require until a date 12 months from the end of the Program Period to certify completion.

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Measure – An end-use measure, energy efficiency measure, and energy management measure as defined in 20CSR 4240-22.020(18), (20), and (21).

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Participant – End-use customer and/or manufacturer, installer, or retailer providing qualifying products or services to end-use customers.

Program Administrator – The entity selected by Company to provide program design, promotion, administration, implementation, and delivery of services.

Program Partner – A retailer, distributor or other service provider that Company or the Program Administrator has approved to provide specific program services through execution of a Company approved service agreement.

Program Period – The period from January 1, 2025 through December 31, 2028, unless earlier terminated under the TERM provision of this tariff. Programs may have slightly earlier termination dates for certain activities, as noted on the Company website – www.evergy.com.

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Project – One or more Measures proposed by an Applicant in a single application.

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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**RULES AND REGULATIONS
ELECTRIC**

15.01 BUSINESS DEMAND-SIDE MANAGEMENT (continued)

Total Resource Cost (TRC) Test – A test of the cost-effectiveness of demand-side programs that compares the avoided utility costs to the sum of all incremental costs of end-use measures that are implemented due to the program (including both Company and Participant contributions), plus utility costs to administer, deliver and evaluate each demand-side program.

TERM:

These tariff sheets and the tariff sheets reflecting each specific Business DSM program shall be effective from the effective date of the tariff sheets to December 31, 2028, unless an earlier termination date is ordered or approved by the Commission.

If the Programs are terminated prior to the end of the Program Period, only Incentives for qualifying Measures that have been installed prior to the Programs' termination will be provided to the customer.

DESCRIPTION:

The reduction in energy consumption or shift in peak demand will be accomplished through the following Programs:

- [Whole Business Efficiency](#)
- [Hard-to-Reach Businesses](#)
- [Business Demand Response](#)
- [Urban Heat Island \(available for both business and residential customers\)](#)
- [Pilots \(available for both business and residential customers\)](#)

[The below Programs are educational and will not result in direct energy consumption reduction or shift in peak demand, instead utilized to increase awareness of and participation in other programs:](#)

- [Business Energy Education](#)
- [Demand Response Energy Education \(includes both business and residential demand response\)](#)

Program details regarding the interaction between Company or Program Administrators and Participants, such as Incentives paid directly to Participants, available Measures, availability of the Program, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each Program, and other details such as process flows, application instructions, and application forms will be provided by the Company website, www.evergy.com.

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In addition, KCP&L customers also have access to the Online Business Energy Audit.¶
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CHANGE PROCESS:

The change process is applicable to changes in program detail regarding the interaction between Company or Program Administrators and Participants, and excludes changes to the ranges of Incentive amounts for each Measure.

- 1) Identify need for program detail change regarding the interaction between Company or Program Administrators and Participants;
- 2) Discuss proposed change with Program Administrator;
- 3) Discuss proposed change with Evaluator;
- 4) Analyze impact on program and portfolio (cost-effectiveness, goal achievement, etc.);
- 5) Inform the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy, of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the

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For Missouri Retail Service Area

**RULES AND REGULATIONS
 ELECTRIC**

15.01 BUSINESS DEMAND-SIDE MANAGEMENT (continued)

time that the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy, are informed and provided the above-referenced analysis);

- 6) Take timely received recommendations into account and incorporate them where Company believes it is appropriate to do so;
- 7) Notify and train customer contact personnel (Customer Service Representatives, Energy Consultants, Business Center) of the changes;
- 8) Make changes to forms and promotional materials;
- 9) Update program website;
- 10) File updated web pages and, if appropriate, updated list of Measures and Incentives amounts in Case No. EO-2023-0370; and
- 11) Inform Customer, trade allies, etc.

Evergy Missouri West Company will also continue to discuss and provide information on ongoing Program and Portfolio progress at quarterly regulatory advisory group update meetings.

PROGRAMS' ANNUAL ENERGY AND DEMAND SAVINGS TARGETS:

Note that targeted energy and demand savings may be shifted between Programs depending on market response, changes in technology, or similar factors. These targets are based on savings at customer meters (excluding transmission and distribution line losses).

	<i>Incremental Annual kWh Savings Targets at Customer Side of Meter</i>				<i>Total Cycle 4</i>
	Program Plan Year 1	Program Plan Year 2	Program Plan Year 4	Program Plan Year 3	
Whole Business Efficiency Program	28,695,339	33,335,436	35,289,161	36,937,617	134,257,552
Hard-to-Reach Businesses Program	4,661,723	5,415,533	5,732,927	6,000,728	21,810,911
Business Demand Response Program	551,562	529,500	595,687	375,062	2,051,812
TOTAL	33,908,623	39,280,469	41,617,775	43,313,407	158,120,274

Earnings Opportunity targets are set forth in Evergy Missouri West Company's Schedule DSIM, Sheet No. 138.29, as approved in Case No. EO-2023-0370.

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.01 BUSINESS DEMAND-SIDE MANAGEMENT (continued)

	<i>Incremental Annual kW Demand Savings Targets at Customer Side of Meter</i>				<i>Total Cycle 4</i>
	Program Plan Year 1	Program Plan Year 2	Program Plan Year 3	Program Plan Year 3	
<u>Whole Business Efficiency Program</u>	<u>6,771</u>	<u>7,866</u>	<u>8,327</u>	<u>8,716</u>	<u>31,680</u>
<u>Hard-to-Reach Businesses Program</u>	<u>665</u>	<u>773</u>	<u>818</u>	<u>857</u>	<u>3,113</u>
<u>Business Demand Response Program</u>	<u>77,064</u>	<u>88,362</u>	<u>88,726</u>	<u>79,855</u>	<u>334,008</u>
TOTAL	<u>84,501</u>	<u>97,001</u>	<u>97,872</u>	<u>89,427</u>	<u>368,801</u>

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Earnings Opportunity targets are set forth in Evergy Missouri West Company's Schedule DSIM, Sheet No. 138.29, as approved in Case No. EO-2023-0370.

PROGRAM COSTS AND INCENTIVES:

Costs of and Incentives for the Business DSM Programs reflected herein shall be identified in a charge titled "DSIM Charge" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the GS, SGS, LGS or LPS rate schedules. All customers taking service under said rate schedules shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder, unless they have opted-out as provided for previously.

PROGRAM DESCRIPTIONS:

The following pages contain other descriptions and terms for the Programs being offered under this tariff.

****CHANGES IN MEASURES OR INCENTIVES:**

Measures contained in Company's filing approved in Case No. EO-2023-0370. The offering of Measures not contained within the aforesaid filing must be approved by the Commission. Measures being offered and Incentives available to customers will be listed on Company's website, www.evergy.com. The Measures and Incentives being offered are subject to change. Customers must consult www.evergy.com for the list of currently available Measures. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in Case No. EO-2023-0370, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.02 WHOLE BUSINESS EFFICIENCY PROGRAM

PURPOSE:

The Whole Business Efficiency Program is designed to promote strong business and economic development by improving operational efficiency and new construction practices with equipment rebates on diverse measures.

AVAILABILITY:

The program is available during the Program Period and available to all Missouri commercial and industrial customers receiving electric service that also meet the program provisions below.

PROVISIONS:

The Whole Business Efficiency program helps commercial and industrial customers save energy through a broad range of energy efficiency options that address all major end uses and processes. Evergy will hire a Program Administrator to implement the program and provide the necessary services to effectively manage the program and strive to attain the energy and demand savings targets.

The program consists of five (5) components:

1. **Business Comfort** includes rebates for heating, ventilation, and air conditioning measures, HVAC maintenance, insulation, and air sealing improvements. Insulation and air sealing upgrades require a blower door test.
2. **Business Products** include rebates for efficient lighting, smart thermostats, control equipment, and other products.
3. **Business Operational** offers rebates for upgrades, such as refrigeration, food service equipment, ventilation, laundry, or other mechanical upgrades to save on energy costs. This includes retro commissioning, which incentivizes operations and maintenance measures identified through a study.
4. **Business Custom** incentivizes qualifying efficient equipment that may not be eligible for a rebate through the Business Comfort, Products, or Operational components. Custom rebates are determined on a \$/kW or \$/kWh bases for incremental savings above the baseline.
5. **New Construction** includes incentives for early design assistance and qualifying complex or unique new construction projects. Custom rebates are determined on a \$/kW or \$/kWh bases for incremental savings above the building code.

Rebate Types:

Rebates will be either Standard (prescriptive) or Custom.

- **Standard Rebates** are fixed incentives for technologies with known performance characteristics, which may include lighting, HVAC, refrigeration, water heating, operational efficiency, and food preparation technologies. The Business Comfort, Products, and Operational components will offer standard rebates.
- To participate in this rebate type, customers select energy-efficient equipment from a pre-qualified list, purchase and install the equipment, and submit a rebate application. Rebates will be issued to participants upon receipt and review of the rebate application.

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This program provides business customers access, through www.kcpl.com, to analyze the energy efficiency of their businesses, educational materials regarding energy efficiency and conservation, and information on KCP&L's other demand-side management programs. ¶
PROGRAM

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.02 WHOLE BUSINESS EFFICIENCY PROGRAM

(continued)

PROVISIONS:

Rebate Types:

Rebates will be either Standard (prescriptive) or Custom.

- Custom Rebates are variable incentives for qualifying projects. The Business Custom and New Construction components will offer custom rebates.
- Projects must be pre-approved before equipment is purchased and installed. To be pre-approved, the project must have a Total Resource Cost Test benefit-cost ratio of at least 1.0. Once pre-approved, the customer purchases and installs the approved equipment and submits a rebate application. Rebates will be issued to participants upon receipt and review of the rebate application.

Total rebates per program year are limited to \$1,000,000 per customer. Multiple rebate applications for different measures from the same customer may be submitted.

ELIGIBLE MEASURES AND INCENTIVES:

Measures filed in Case No. EO-2023-0370 are eligible for program benefits and incentives and may be offered during the Program Period. The program encompasses Business Custom and New Construction, where measures vary based on calculated savings, Business Comfort, Business Products, Business Operational measures. Measures include and are not limited to the following equipment:

- Lighting and Controls
- Pumps and Variable Speed Drivers
- Air Compressors
- HVAC (Heating, Ventilation, and Air Conditioning)
- Food Services and Refrigeration

Eligible Incentives directly paid to customers and Measures can be located at www.evergy.com.

EVALUATION:

Evergy will hire a third-party evaluator to perform the Evaluation, Measurement and Verification (EM&V) on the program.

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The Business Energy Efficiency Rebates - Custom program is designed to encourage more effective utilization of electric energy through Energy Efficiency improvement opportunities which are available at the time of new equipment purchases, facility modernization, and industrial process improvement. This program provides rebates for Energy Efficiency measures that are not specifically covered under the Business Energy Efficiency Rebates – Standard program. A "Custom Incentive" is a direct payment or bill credit to a Participant for installation of Measures that are part of projects that have been pre-approved by the Program Administrator.

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This program is available during the Program Period, and is available to all customers in the classes identified in the Business Demand-Side Management section that also meet Custom Rebate Program Provisions below.

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This program provides a rebate for installing qualifying high efficiency equipment or systems, or replacing or retrofitting HVAC systems, motors, lighting, pumps or other qualifying equipment or systems with higher energy efficiency equipment or systems. Both new construction projects and retrofit projects are eligible to apply. To become a Participant in the program, customers must request a rebate for a project by submitting an application through the Company website (www.kcpl.com) or on paper. Projects must be pre-approved by the Program Administrator before the project start date to be eligible for a rebate. Customer applications will be evaluated and the rebates will be distributed on a first-come basis according to the date of the customer's application.

Rebate applications for different energy saving measures at the same facility may be submitted. An entity with multiple facilities may participate for each facility by submitting an application for each facility. The maximum amount of each rebate will be calculated as a flat rate in cents per kWh saved, up to the customer annual maximum. The cents per kWh range and customer annual maximum can be found at www.kcpl.com. The total amount of program (Business Energy Efficiency Rebate- Custom and Standard) rebates that a Participant can receive during a program year is initially set and limited to a program cap of \$500,000 per customer. The program cap can be adjusted for each program year during the Program Period by filing an updated tariff sheet. The rebate for the measure will be issued upon completion of the project's final application process.

After KCP&L Greater Missouri Operations Company reviews projects approved and/or paid during the first six months of a program year, Company may approve applications for additional rebates if the customer has reached its maximum and if Program funds are available.

By applying for the Custom Rebate Program, the customer agrees that the project may be subject to random on-site inspections by the Program Administrator.

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For Missouri Retail Service Area

RULES AND REGULATIONS
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15.03 BUSINESS DEMAND RESPONSE PROGRAM

PURPOSE:

Business Demand Response ("Program" or "BDR") is designed to reduce Participant load during peak periods to improve system reliability, offset forecasted system peaks that could result in future generation capacity additions, and/or provide a more economical option to generation or purchasing energy in the wholesale market. Participant curtailment may be requested for any of these operational or economic reasons as determined by the Company.

AVAILABILITY:

The Program is available during the Program Period and is available to all customers in the classes identified in the Business Demand-Side Management section that also meet Program provisions. Participants must show economic and technical feasibility for measurable and verifiable load curtailment during the Summer Curtailment Season of June 1 to September 30 and Winter Curtailment Season of October 1 to May 31 within designated Curtailment Hours of 8:00 a.m. to 8:00 p.m., Monday through Friday excluding Holidays. The Company reserves the right to call events on any day and period during an SPP Energy Emergency Alert (EEA) Level 2 or greater for local and/or regional reliability needs. The Company will determine the most beneficial timing and length of curtailment events during the curtailment season, is not required to curtail all Participants simultaneously, and may elect to only call individual participants and/or stagger Participants as deemed appropriate. The Company also reserves the right to apply minimum and/or maximum event performance requirements for incentive payment, to apply financial bonuses or penalties and to terminate Participation Agreements for non-compliance. The Company reserves the right to curtail some or all Participants year-round if needed. This off-season curtailment would be utilized during emergency situations locally or regionally. Off-season participation is voluntary with participant payment at the discretion of the Company outlined in the Participation Agreements.

The Company will engage a third-party Administrator to implement all recruitment, enrollment and daily operations for the Program and manage Company approved Aggregators. A Customer may participate directly through the Program Administrator ("Administrator") or a Company-approved Aggregator ("Aggregator"). An aggregator is a curtailment service provider, appointed by a customer to act on behalf of said Customer with respect to all aspects of the Program, including but not limited to: a) the receipt of notices from the Company under this Program; and b) the receipt of incentive payments from the Company. The Aggregator will be responsible for establishing independent business to business (B:B) contracts and administering the participation of said customer. The Aggregator is fully responsible for fulfillment of these B:B customer contracts. Contracts between Aggregator and their enrolled customers are not limited to Program provisions.

For this program only, a Participant with multiple accounts may request that some or all of its accounts be aggregated for event performance evaluation. If the Company deems an aggregation would not benefit the customers' ability to improve event performance, the Company will present the option to the customer to determine whether they would prefer a single account or aggregated view of participation. The aggregated Participant account will be treated as a single account for purposes of calculating potential Program incentive payments. The Aggregator is responsible for all of their independent B:B customer contracts; no minimum customer account requirements apply. Aggregator must maintain a minimum aggregated load as stated in their Aggregator Participation Agreement to maintain Program eligibility.

This schedule is not applicable where the Customer's load reduction capability is registered for demand response participation in the wholesale market directly by the Customer or via a Demand Response (DR) Aggregator.

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Deleted: The Business Energy Efficiency Rebates - Standard program is designed to encourage installation of energy efficient measures in existing facilities. The primary objectives of this program are to provide pre-set incentives to facility owners and operators for the installation of high efficiency equipment and controls and to provide a marketing mechanism for electrical contractors, mechanical contractors, and their distributors to promote energy efficient equipment to end users. ¶

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Deleted: This program is available during the Program Period, and is available to all customers in the classes identified in the Business Demand-Side management section that also meet Standard Rebate Program Provisions below. ¶

PROGRAM PROVISIONS:¶

Company will hire a Program Administrator to implement this program. The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy and demand savings targets. Standard Measures and Incentives will be provided to qualifying participants that provide completed Standard Rebate Applications as indicated below:¶

¶ <#>Participant must complete a Standard Rebate Application form, or purchase from pre-qualified equipment distributors, available at www.kcpl.com;¶

¶ <#>Participant must provide proof of equipment purchase and installation;¶

¶ <#>Measures must be purchased and installed after the effective date of this tariff;¶

¶ <#>Measures which receive an Incentive under the Custom Rebate Program are not eligible for this Standard Rebate Program; and¶

¶ <#>Standard Measures can be installed as a retrofit in an existing facility.¶

¶ By applying for the Standard Rebate Program, the Participant agrees that the project may be subject to random on-site inspections by the Program Administrator. ¶

¶ The total amount of program (Business Energy Efficiency Rebate – Custom and Standard) rebates that a Participant can receive during a program year of the Program Period is initially set and limited to a program cap of \$500,000 per customer. The program cap can be adjusted for each program year during the Program Period by filing an updated tariff sheet.¶

ELIGIBLE MEASURES AND INCENTIVES:¶

Standard Incentives filed in Case No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered during the Program Period. These include, but are not limited to, the following equipment types:¶

¶ <#>Lighting and Controls¶

¶ <#>Motors, Pumps and Variable Frequency Drives¶

¶ <#>HVAC (Heating, Ventilation and Air-Conditioning)¶

¶ <#>Business Computing¶

¶ <#>Food Service and Refrigeration¶

¶ Eligible Incentives directly paid to program Participant and Measures can be found at www.kcpl.com.¶

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 1st Revised Sheet No. R-81
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For Missouri Retail Service Area

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**RULES AND REGULATIONS
ELECTRIC**

15.03 BUSINESS DEMAND RESPONSE

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PROGRAM PROVISIONS:

This Program may be executed by manual and/or automated demand response methods: Regardless of the method by which the participating Customer chooses to participate, the Participant enrolls directly with the Administrator or Aggregator. The Administrator or Aggregator evaluates a Customer's metered usage data from the most recent Curtailment Season and gathers site-specific information from the Participant to establish their curtailment plan and estimated associated curtailable load (kW). The Participant or Aggregator enrolls this curtailable load in the Program by executing their Participation Agreement. The Company then issues notices to the Participant or Aggregator in advance of scheduled curtailment events, prompting Participants to respond in accordance with their chosen method of participation:

Deleted: PURPOSE:¶

The Block Bidding program is designed to encourage high-volume energy savings projects from customers and third-party suppliers working on behalf of customers at a lower cost than traditional programs. ¶

¶ **AVAILABILITY:¶**

This program is available during the Program Period, and is available to all customers in the classes identified in the Business Demand-Side Management section that also meet Block Bidding Program Provisions below.¶

1. Manual Demand Response (DR)

The Participant manually executes their facility curtailment plan to curtail at least their enrolled curtailable load for the duration of the curtailment event.

2. Automated Demand Response (ADR)

The Participant's building/energy management system (BMS/EMS) or facility automation system is used to execute their curtailment plan. The Participant or Aggregator receives the integrated signal with the utility's event calling system and is used to execute their curtailment plan by enacting pre-programmed usage adjustments to respond to demand response events.

PARTICIPATION AGREEMENTS:

There will be two versions of Program Participation Agreements ("Agreement"). Customers enrolling with the Administrator will have a customer Agreement between the customer and the Program. Aggregators will have an aggregator Agreement between the Program and the Aggregator. Multi-year participation Agreements will be re-evaluated annually or at any time the Company has data indicating the terms of the participation Agreement cannot be fulfilled by the Participant.

EVENT PERFORMANCE AND INCENTIVES:

The Company will employ a calculated baseline load (CBL) methodology to determine participant demand savings associated with a demand response curtailment event. A CBL approach applies a model or algorithm to develop a customer-specific baseline for each day from historic metered usage data that is then used to forecast load impacts for each hour of the event absent a curtailment event. This baseline is calibrated to best match recent operational and/or weather patterns. This baseline is then compared to the actual metered average hourly demand during the curtailment event. The difference between the forecasted hourly baseline and the actual metered hourly usage during the event equals the hourly kW impact of the event. All kW will be calculated as a whole number. The Seasonal hourly average kW achieved divided by the kW enrolled is the Participant's % kW achieved. The Company will pay the Participant or Aggregator for their achieved Seasonal average percent of their enrolled Curtailable kW load within the established floor and cap as detailed in their Agreement with the Company or Aggregator.

Deleted: KCP&L Greater Missouri Operations Company will hire a Program Administrator to implement this program. The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy and demand savings targets. ¶

¶ This program seeks to purchase blocks of electric savings by issuing a Request for Proposal (RFP) to eligible customers and third-party suppliers. The RFP details the proposal requirements, as well as the electric savings that must be achieved. Customers and/or third parties submit proposals to deliver the requested block of cost-effective electric energy and/or demand savings. ¶

¶ Bidder proposals are reviewed to (1) verify customer eligibility; (2) ensure completeness and accuracy of proposed energy savings; and (3) screen the proposed measures for cost-effectiveness. ¶

¶ Qualifying bidder proposals are ranked based upon the proposed cost per kW and kWh saved (\$/kW, \$/kWh). Program funds are awarded to bidders who meet the above three point criteria and meet Company objectives including lowest \$/kW, \$/kWh saved until funding is depleted. Company enters into contracts with bidders that receive program funding. All projects must receive pre- and post-implementation inspections to verify the existing and upgraded equipment. ¶

¶ Further program details can be found at www.kcpl.com.¶

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 1st Revised Sheet No. R-82
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For Missouri Retail Service Area

RULES AND REGULATIONS
ELECTRIC

15.03 BUSINESS DEMAND RESPONSE

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(continued)

The Company will communicate with Participants and Aggregators in advance of a curtailment event to increase their ability to successfully participate. Customer and Aggregator Agreements will contain specific information for curtailment specifications that fall within the following limits.

- Maximum number of events per season - 20;
- Minimum number of events per season - 1;
- Maximum duration of an event - 10 hours;
- Minimum notification prior to an event - 1 hour

EVALUATION:

The Company will hire a third-party evaluator to perform Evaluation, Measurement and Verification (EM&V) of this Program.

Deleted: **PURPOSE:**

¶
The Strategic Energy Management program is designed to provide energy education, technical assistance and company-wide coaching to business customers to encourage behavioral change and transformation with respect to energy use and management. The program provides customers consultative resources and incentives. ¶

AVAILABILITY:

¶
This program is available during the Program Period, and is available to all customers in the classes identified in the Business Demand-Side Management section that also meeting Strategic Energy Management Program Provisions below. ¶

PROGRAM PROVISIONS:

¶
Company will hire a Program Administrator and Energy Management Provider to implement this program. The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy and demand savings targets. The Energy Management Provider will serve as project manager, organizational facilitator and savings modeler. ¶

¶
The program includes two programs options:¶

- 1. One-on-One Consultative Strategy Energy Management providing the customer with access to an energy expert who works intensively with the customer to integrate energy management into the organization.¶
- 2. Strategic Energy Management Cohort which places companies into groups that work together for one year or longer and share best practices. ¶

ELIGIBLE MEASURES AND INCENTIVES:

¶
Measures filed in Case No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered during the Program Period. Eligible Incentives directly paid to customers and Measures can be found at www.kcpl.com. ¶

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Deleted: April 15, 2016

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.04 BUSINESS DEMAND RESPONSE

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PURPOSE:

The voluntary Business Demand Response Program is designed to reduce Participant load during peak periods to improve system reliability, offset forecasted system peaks that could result in future generation capacity additions and/or provide a more economical option to generation or purchasing energy in the wholesale market.

Deleted: Direct Load Control

Participant curtailment may be requested for any of these operational or economic reasons as determined by the Company. The Program accomplishes this by deploying various demand response technologies to Participants WiFi enabled connected device(s) to modify the run-time and utilization of the device for a specified period of time in a Company coordinated effort to limit overall system peak load.

AVAILABILITY:

The program is available during the Program Period and available to all Evergy Missouri West non-residential customer receiving electric service that also meets the program provisions below.

Deleted: The Small Business Direct Install program is designed to provide targeted, cost-effective measures to small business customers in a quickly deployable program delivery mechanism. ¶

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PROGRAM PROVISIONS:

This program will consist of qualifying direct load control (DLC) devices. Customers must maintain a secure WiFi enabled internet service and have a working central air conditioning system or heat pump. If a WiFi enabled device is provided to customers at a discounted price, customers must agree to install the device at their premise receiving electric service within fourteen (14) days of receiving the device, and keep it installed, operational and connected to a secure home WiFi network for the duration of the program Cycle.

Deleted: This program is available to small and medium business customers with an average electric demand of less than or equal to 100 kW per year. ¶

Customers must agree to not sell the device for the duration of the program. If it is found that they do, a debit will be issued on their utility bill for the Manufacturer Suggested Retail Price (MSRP) of the WiFi-enabled device, or the value of incentive provided to the customer. Payment of that debit will be the customer's responsibility. Incented devices through the Program are only eligible for utility retail or wholesale programs.

The Company reserves the right to apply minimum and/or maximum event performance requirements for incentive payment, to apply financial penalties and to terminate participation for non-compliance.

Deleted: KCP&L Greater Missouri Operations Company will hire a Program Administrator to implement this program. The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy and demand savings targets. ¶
¶ This program offers customers an energy assessment which includes potential energy savings and anticipated payback as well as incentives that cover a portion of equipment and installation costs. ¶

This schedule is not applicable where the Customer's electric generating and/or electric storage system(s) are registered in the wholesale market as a part of a Demand Response (DR) or Distributed Energy Resource (DER) aggregation.

Deleted: **ELIGIBLE MEASURES AND INCENTIVES:** ¶
¶ Measures filed in Case No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered during the Program Period. These include, but are not limited to, the following: ¶
¶
<#>Occupancy sensors¶
<#>LED exit signs¶
<#>Fluorescent lamps¶
¶ Eligible Incentives directly paid to customers and Measures can be found at www.kcpl.com. ¶

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 ~~2nd~~ Revised Sheet No. R-84
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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.04 BUSINESS DEMAND RESPONSE

(continued)

The Company will hire a Program administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Company and the Program Administrator will follow a multi-faceted approach to marketing the Program.

CONTROLS & INCENTIVES:

Participants will receive enrollment and participation incentives at a level determined by the Company. If customers have an existing WiFi enabled eligible device the customer may elect to enroll and participate in the demand response program. During a curtailment event, the Company or its assignee will deploy various demand response technologies to Participants' Wifi enable device to modify the run-time of central air-conditioning unit(s), heat pump(s) or other behind the meter technologies for a specified period of time in a Company coordinated effort to limit overall system peak load.

The customer has the option to opt out of any individual curtailment event by modifying the settings on their device or contacting the Company. Participants have the option of opting out of the entire program by having the Company remove the device or by returning the device to the Company. The Company reserves the right to set and modify incentive levels at any point during the program.

CURTAILMENT METHODS:

The Company may elect to deploy various types of demand response technologies including, but not limited to: (1) cycling the compressor unit(s); (2) deploying stand-alone pre-cooling and pre-heating strategies; (3) deploying a combination of pre-cooling and pre-heating cycling strategies; (4) deploying pre-cooling and pre-heating temperature modification strategies.

The Company reserves the right to test new DR enabled devices during the program period.

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¶

¶ PURPOSE: ¶

The voluntary Business Programmable Thermostat Program is intended to help reduce system peak load and thus defer the need for additional capacity. The program accomplishes this by cycling the Participants' air conditioning unit(s) temporarily in a KCP&L Greater Missouri Operations Company coordinated effort to limit overall system peak load.¶

AVAILABILITY:¶

The program is available for the Program Period to any customer currently receiving service under any small general service or medium general service rate schedule. Customers must also have adequate paging and/or radio coverage or constantly connected, Wi-Fi enabled internet service and have a working, central air conditioning system of suitable size and technology to be controlled by the programmable thermostat. Commercial property owner's permission may be required for a tenant to participate. The Company reserves the right to limit program participation.¶

CONTROLS AND INCENTIVES: ¶

Participants will receive a free programmable thermostat that can be controlled via radio or Wi-Fi signals sent to the unit by Company or its assignees. If Participant has a Wi-Fi enabled, programmable thermostat designated as compatible with Company and/or its assignee's communication network, the Participant may elect to enroll their thermostat into the Program. During a curtailment event, Company or its assignee will send a radio or Wi-Fi signal to the thermostat that will cycle the Participant's air conditioner. Participants may also receive additional monetary incentives to participate in the Program, pursuant to the Program's parameters as outlined on the Company website and/or Program enrollment portal. Participants may use the programmable thermostat throughout the year to improve heating and cooling

Deleted: CYCLING METHODS: ¶

Company may elect to cycle Participants' air conditioner units either by raising the thermostat setting two to four degrees during the curtailment event, or by directly cycling the compressor unit.¶

NOTIFICATION:¶

Company will notify Participants of a curtailment event via a website and/or on the thermostat or via push notification on their smart phone. The notification can occur prior to or at the start of a curtailment event.¶

CURTAILMENT SEASON:¶

The Curtailment Season will extend from June 1 to September 30.¶

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

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15.04 BUSINESS DEMAND RESPONSE

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NOTIFICATION:

The Company will notify Program Participants of a curtailment event via various communication channels, which could include, but is not limited to:

1. SMS.
2. Email.
3. Push notifications.
4. In-App notifications.
5. Device notifications.

Deleted: CURTAILMENT LIMITS:¶

KCP&L Greater Missouri Operations Company may call a curtailment event any weekday, Monday through Friday, excluding Independence Day and Labor Day, or any day officially designated as such. A curtailment event occurs whenever the thermostat is being controlled by Company or its assignees. Company may call a maximum of one curtailment event per day per Participant lasting no longer than four (4) hours per Participant. Company is not required to curtail all Participants simultaneously and may stagger curtailment events across participating Participants. ¶

CURTAILMENT OPT OUT PROVISION:¶

A Participant may opt out of any air conditioning cycling curtailment event during the Curtailment Season by notifying Company at any time prior to or during a curtailment event. Participant may opt out of an ongoing event via their smart phone or by the thermostat itself. Notification must be communicated to Company by using Company's website (www.kcpl.com) or by calling Company at the telephone number provided with the air conditioner cycling agreement. ¶

NEED FOR CURTAILMENT:¶

Curtailments may be requested for operational or economic reasons. Operational curtailments may occur when any physical operating parameter(s) approaches a constraint on the generation, transmission or distribution systems or to maintain Company's capacity margin requirement. Economic reasons may include any occasion when the marginal cost to produce or procure energy or the price to sell the energy in the wholesale market is greater than a customer's retail price. ¶

CONTRACT TERM:¶

¶ Initial contracts will be for a period of three years, terminable thereafter on 90 days written notice. At the end of the initial term, if the thermostat was provided free of charge to the Participant, then the thermostat becomes the Participant's property. The customer will remain subject to curtailment unless they make a request with Company or its assignees to be removed from the program. However, so long as the agreement to participate in the Program is in force, Company will provide maintenance and repair to the programmable thermostat as may be required due to normal use. If the Participant has the Company provided thermostat and leaves the program prior to the end of the initial contract, Company will have 60 days thereafter to remove the thermostat and/or other control equipment; otherwise, it becomes the Participant's property. Company will also have a separate Customer Program Participation Agreement outlining Customer and Company responsibilities, and additional information concerning data privacy and Program termination for customers who participate in any studies that will analyze and evaluate customers' behavior and usage of thermostat, and associated software.

The notification can occur prior to or at the start of a curtailment event.

CURTAILMENT SEASON:

The Summer Curtailment Season will extend from June 1 to September 30 and winter curtailment season from October 1 to May 30 with the ability to call emergency demand response events as needed.

CURTAILMENT LIMITS:

The Company may call a curtailment event any weekday, Monday through Friday, excluding Independence Day and Labor Day, or any day during a Southwest Power Pool Energy Emergency Alert (EEA) Level 2 or greater officially designated as such. A curtailment event occurs whenever the direct load control device is being controlled by the Company or its assignees. The Company may call a maximum of one curtailment event per eligible device per day per Participant. The Company may call a maximum of 200 hours per device per year per Participant. The Company is not required to curtail all Participants simultaneously and may stagger curtailment events across Participants.

EVALUATION:

The Company will hire a third-party evaluator to perform Evaluation, Measurement and Verification (EM&V) on this Program.

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For Missouri Retail Service Area

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RULES AND REGULATIONS
ELECTRIC

15.05 ~~HARD-TO-REACH BUSINESSES PROGRAM~~

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PURPOSE:

~~The Hard-to-Reach Businesses Program will provide targeted energy efficiency opportunities and enhanced incentives to small businesses and non-profit organization customers.~~

Deleted: This voluntary program is designed to reduce customer load during peak periods to help defer future generation capacity additions and provide for improvements in energy supply. The maximum recurring monthly and/or annual bill credit will not cause the Program's cost to be higher than the benefits realized from the avoided capacity.

AVAILABILITY:

~~The program is available during the Program Period and available to all Missouri Small Businesses with an average electric demand of less than 100 kW per year and non-profit, 501(c)(3) organizations.~~

Deleted: This program is available during the Program Period, and is available to all customers in the classes identified in the Business Demand-Side Management section that also meet Demand Response Incentive provisions. The Customer (or Participant) must have a load curtailment capability of at least 25 kW during the Curtailment Season and within designated Curtailment Hours, and must agree to establish Firm Power Levels as set forth herein. Availability is further subject to the economic and technical feasibility of the installation of required Company equipment. The Company reserves the right to limit the total Curtaileable Load determined under this program. ¶
A customer may enroll directly with KCP&L or with a KCP&L-approved Aggregator. A KCP&L-approved Aggregator is an entity, appointed by a customer to act on behalf of said Customer with respect to all aspects of the Program, including but not limited to: a) the receipt of notices from KCP&L under this Program; and b) the receipt of incentive payments from KCP&L.¶

PROVISIONS:

~~Evergy will hire a Program Administrator to implement the program and provide the necessary services to effectively manage the program and strive to attain the energy and demand savings targets.~~

~~The program consists of seven (7) components:~~

- ~~1. **Enhanced Business Comfort** offers enhanced incentives for HVAC equipment, HVAC maintenance, insulation, and air sealing improvements. Insulation and air sealing upgrades require a blower door test.~~
- ~~2. **Enhanced Business Products** offers enhanced incentives for efficient lighting, smart thermostats, control equipment, and other products.~~
- ~~3. **Enhanced Business Operational** offers enhanced incentives for refrigeration, food service equipment, ventilation, or other mechanical upgrades to save on energy costs.~~
- ~~4. **Enhanced Business Custom** offers enhanced incentives for qualifying efficient equipment that may not be eligible for standard rebate through the Enhanced Business Comfort, Products, or Operational components. Custom rebates are determined on a \$/kW or \$/kWh basis for incremental savings above the baseline.~~
- ~~5. **Virtual Energy Management** will offer customers a subscription-based energy management platform to improve and automate commercial facility systems operations. Evergy will pay for the platform subscription and provide educational workshops.~~
- ~~6. **Social Services** will offer individual energy efficiency support for non-profit organizations, to include:
Assessment: An in-person energy assessment with a customized report and one-on-one assistance until an energy efficiency project is completed.
Direct Installation of free measures, such as LED lighting upgrades, low-flow showerheads/aerators, and power strips. Depending on building type and need, free insulation, air sealing, and HVAC maintenance may be provided.
Enhanced Rebates to cover approximately 100% of the incremental cost of energy-efficient measures.~~
- ~~7. **No Cost Energy Assessment and Free Energy Savings Kit** will offer customers an energy assessment to identify potential energy savings and incentives covering up to 100% of eligible measure equipment and installation costs. Eligible measures may include and are not limited to, LED lighting upgrades, low-flow showerheads/aerators, smart power strips, pre-rinse spray valves, and pipe insulation.~~

Deleted: **AGGREGATION OF A CUSTOMER'S MULTIPLE ACCOUNTS:**¶
For the purposes of this program only and at the Company's option, a Customer with multiple accounts may request that some or all of its accounts be aggregated with respect to Estimated Peak Demands, Curtaileable Loads and Firm Power Levels, so long as each account in the aggregation is able to provide a Curtaileable Load of at least 25 kW. The aggregated account will be treated as a single account for purposes of calculating the Program Participation Payments, Curtailment Occurrence Payments and Penalties. **TERM OF CONTRACT:** Contracts under this program shall be a standard contract for each program provision and shall be effective as of the date of contract execution and will expire as indicated in the customer contract but no later than the end of the Program Period. Thereafter, Customers may enter into a new contract subject to the terms and conditions of this program as may be modified from time to time. Written notice by either the Customer or Company to terminate a contract must be given at least thirty (30) days prior to commencement of the Curtailment Season. The Company shall provide Commission Staff and The Office of the Public Counsel with the standard contracts to be used for each program provision. Customers may view standard contract forms at www.kcpil.com/save-energy-and-money/for-business. ¶

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¶ KCP&L is not required to curtail all Participants simultaneously and may stagger curtailment events across¶ participating Participants.

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 ~~2nd~~ Revised Sheet No. R-87

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.05 HARD TO REACH BUSINESSES PROGRAM

(continued)

ELIGIBLE MEASURES AND INCENTIVES:

Measures filed in Case No. EO-2023-0370 are eligible for program benefits and incentives and may be offered during the Program Period. The program encompasses Enhanced Business Comfort, Products, Operations, and Custom measures, Virtual Energy Management, Social Services and No Cost Energy Assessment and Free Energy Savings Kit. Measures include and are not limited to the following equipment:

- Lighting and Controls
- Washing Machine
- Room and Window AC
- Pipe Insulation / Smart Power Strips / Low Flow Faucet Aerators
- Air Compressors
- HVAC (Heating, Ventilation, and Air Conditioning)

Eligible Incentives directly paid to customers and Measures can be located at www.evergy.com.

EVALUATION:

Evergy will hire a third-party evaluator to perform the Evaluation, Measurement and Verification (EM&V) on the program.

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This Program may be executed by either of two methods:

¶

Traditional Demand Response Incentive (DRI):

A Participant with load curtailment potential during the Curtailment Season and designated Curtailment hours enrolls directly with KCP&L or KCP&L-approved Aggregator. The Participant agrees to curtail load at or below their contracted Firm Power Level during a KCP&L Curtailment Event. The Participant or Aggregator receives an event notice from KCP&L and they may manually execute their facility curtailment plan to fulfill their contract. The Participant receives financial incentives from June through September for Program participation and payments for successful hourly event performance or penalties for non-performance. Participants are notified in advance of scheduled curtailment events and may opt not to participate in an event, but KCP&L reserves the right to assess financial penalties and or contract termination for non-participation as described in Participant's individual contract.

¶

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A Participant with load curtailment potential during the Curtailment Season and designated Curtailment hours enrolls directly with KCP&L or a KCP&L-approved Aggregator. KCP&L then utilizes the Participant's building energy management system to measure, analyze and report near real time curtailable load capacity. This two-way communication system creates a near real-time bridge between the Program and the Participant's curtailable equipment. The Participant or their Aggregator receives the curtailment event notice from KCP&L then sends the signal to the energy management system to control individual equipment loads to meet necessary kW load reduction. The Participant may override this automated signal before or during an event. Participant receives a financial incentive for participation, but no per event payment. Any limitations on event over-rides or associated penalties are detailed in the Participant's individual contract. The Aggregator delivering the ADSM method will provide specific terms of participation in Participant's Agreement that may vary from the following Program Provisions.

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The Curtailment Season shall be determined based upon the method or curtailment, with Customers contracting directly with KCP&L participating in a curtailment season period of June 1 through September 30. The Curtailment Season directly contracted Customers will exclude Independence Day and Labor Day, or the days celebrated as such. Customers contracted with and participating in a KCP&L-approved Aggregator's portfolio shall experience a mutually agreed upon curtailment season pursuant to the terms of the KCP&L-approved Aggregator's contract with the Customer, which may extend the Curtailment Season from January 1 through December 31.

¶

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The DRI Customer contract shall specify the Maximum Number of Curtailment Events for which the Customer agrees to curtail load during each Curtailment Season. For customers contracting directly with KCP&L Greater Missouri Operations Company, the Maximum Number of Curtailment Events shall be...

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.06 BUSINESS ENERGY EDUCATION PROGRAM

PURPOSE:

The Business Energy Education Program will provide various channels of engagement to educate and influence how businesses use energy and increase awareness of how to use less energy while cutting energy bills and reducing pollution.

AVAILABILITY:

All eligible customers, local HVAC distributors, realtors, builders/developers, building designers, engineering agencies, and contractors.

PROGRAM PROVISIONS:

The Business Energy Education Program includes five components:

- **Building Operator Certification** will utilize the Building Operator Certification® (BOC), the leading training and certification program for building engineers and maintenance personnel. Courses will include Level I (Building Systems Maintenance) and Level II (Improving Building Operational Performance). These courses help operators find practical, low-cost, and no-cost efficiency solutions by working with existing systems. The classes also show building personnel how to create a preventive maintenance program that improves the building environment and prolongs equipment life. Finally, these courses lead seamlessly into participating in other Evergy programs that influence facility managers to take action in energy conservation.
- **Local Business Energy Benchmarking.** Business energy usage for benchmarking is also something that Evergy provides to local businesses. To both singular entities and at the aggregate level as requested.
- **Building Codes Training** will utilize a building codes professional to provide current building code requirement training to our local builder network. This will be especially important as we establish these building code levels as baselines for the greater efficiencies our new construction program encourages to ensure proper building standards are being met with increased levels of efficiency.
- **Market Influencer Training & Outreach** will be offered to increase awareness of the advantages of energy efficiency and our rebates offered for new construction, rehab, and retrofit projects. Market influencers may include building designers and engineering agencies, builders/developers, local distributors, and contractors who sell and install the equipment.
- **Customer Education** will be deployed to promote the program components to customers and contractors. Through this educational component, Evergy would offer an online energy analyzer tool along with marketing efforts to increase customer awareness.

The components will be cross-marketed with Evergy's other Business DSM programs to increase awareness of DSM rebates.

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For Customer's contracted through a Company-approved Aggregator, the Maximum Number of Curtailment Events, Duration of Curtailment Events and Frequency of Curtailment Events shall be defined within the Customer's contract and mutually agreed upon by Company, the Customer, and the Aggregator.

ESTIMATED PEAK DEMANDS:
The Estimated Peak Demand is the average of the Customer's Monthly Maximum Demand for Monday through Friday between 12:00 noon and 8:00 p.m. for June 1 through September 30 from the previous year.

The Company may use such other data or methodology as may be appropriate to establish the Estimated Peak Demand.

ESTIMATED PEAK DEMAND MODIFICATIONS:
The Company may review and, if necessary, adjust the Customer's Estimated Peak Demand based on evidence that the Customer's actual peak demand has changed, or will change, significantly from the Estimated Peak Demand currently being used to calculate the Customer's Curtailable Load. If a change in the Customer's Estimated Peak Demand results in a change in its Curtailable Load, the Customer shall lose and/or be required to repay its curtailment compensation proportional to the number of days curtailment was not available and the change in the Curtailable Load.

Deleted: FIRM POWER LEVELS:
The Customer's Firm Power Level, which is the maximum demand level to be drawn during a Curtailment Event, shall be set at least 25 Kw less than the Customer's Estimated Peak Demand.

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Additionally, any change in Firm Power Level that decreases Curtailable Load for the Customer shall result in re-evaluation of all curtailment compensation to the Customer including any payment or credits made in advance of the Curtailment Season. The Customer shall repay the Company prior payments/credits made in excess of the curtailment compensation due based on the decreased level of Curtailable Load.

Additionally, any change in Firm Power Level that decreases Curtailable Load for the Customer shall result in re-evaluation of all curtailment compensation to the Customer including any payment or credits made in advance of the Curtailment Season. The Customer shall repay the Company prior payments/credits made in excess of the curtailment compensation due based on the decreased level of Curtailable Load.

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For Missouri Retail Service Area

RULES AND REGULATIONS
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15.07 Research & Pilot Program

Purpose:

The Research & Pilot program is designed to focus on research and innovation of new programs, measures and concepts and improving current programs to drive better results. The program will provide the Company with a screening and evaluation mechanism to accomplish this and allow the Company flexibility to explore and research various ideas and concepts outside of the traditional DSM model to roll out for customer commercialization as deemed appropriate.

Availability:

This program is available to any Customer receiving service under any generally available residential or commercial rate schedules: GS, SGS, LGS or LPS offered by the Company. More information on program details and description may be found at: www.evergy.com/pilot

Program Provisions:

The Company will hire a Program Administrator to implement this program and provide the necessary services to effectively manage the program and achieve energy and demand savings targets.

Evaluation:

The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this pilot Program.

Eligible Measures and Incentives:

Measures filed in Case No. EO-2023-0370 are eligible for program benefits and Incentives and may be offered during the Program Period.

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¶
Curailable Load shall be that portion of a Customer's Estimated Peak Demand that the Customer is willing ¶ and able to commit for curtailment, and that the Company agrees to accept for curtailment. The Curailable Load shall be the same amount for each month of the contract. Under no circumstances shall the ¶ Curailable Load be less than 25 kW. Curailable Load is calculated as the difference between the Estimated ¶ Peak Demand as determined above, and the Firm Power Level. ¶
- Deleted: SELF-GENERATION:¶
¶
Self-generation as a curtailment method is restricted to customers who can provide documentation validating ¶ Compliance pursuant to Environmental Protection Agency ("EPA") regulations (summarized at ¶ www.epa.gov/ttn/atw/icengines/comply.html) that affect the use of reciprocating internal combustion engines. ¶
- CUSTOMER COMPENSATION:¶
¶
Customer compensation shall be defined within each Customer contract. Timing of all payments/credits shall be ¶ specified in the curtailment contract with each Customer. Payments shall be paid to the Customer by Company ¶ in the form of a check or bill credit as specified in the contract or by a Company-approved Aggregator as defined ¶ within the Customer's contract. The credits shall be applied before any applicable taxes. All other billing, ¶ operational, and related provisions of other applicable rates schedules shall remain in effect. ¶
¶ Compensation will include:¶
- Deleted: PROGRAM PARTICIPATION PAYMENT:¶
¶
For each Curtailment Season, Customer shall receive a payment/credit based upon the incentive structure ¶ outlined within the contract term. The Program Participation Payment for a Curtailment Season is equal to the ¶ per kilowatt of Curailable Load rate as defined in the Customer's contract. ¶
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Curtailments can be requested for operational or economic reasons. Operational curtailments may occur when physical operating parameters approach becoming a constraint on th ¶
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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

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ENERGY PURCHASE OPTION:¶
At the Company's option and the Customer's request, during a Curtailment Event called for economic reasons, ¶ the customer may purchase energy above its Firm Power Level from the Company at a price per kilowatt-hour¶ determined at the beginning of a Curtailment Event. A Curtailment Event Payment will not be paid to Customers¶ for Curtailment Events where this option is used. Customer will not have the option to purchase energy during a Curtailment Event called for operational reasons. ¶

¶ PENALTIES:¶
Failure of the Customer to effect load reduction to its Firm Power Level or lower in response to any Company¶ request for curtailment shall result in the following reduction or refund of Program Participation Payments and ¶ Curtailment Occurrence Payments for each such failure as follows:¶

¶ Reduction of Program Participation Payment: Customer will receive reduced future Program Participation ¶ Payments or a bill debit, in an amount equal to 150% of the Program Participation Payment divided by the ¶ Maximum Number of Curtailment Event Hours, the result of which is multiplied by the percentage by which ¶ the Customer underperformed during a Curtailment Event Hour. ¶

¶ Any Customer who fails to reduce load to its Firm Power Level as described within their Customer Contract ¶ may be removed from the program and/or be ineligible for this program for a period of two years from the date ¶ of the third failure.¶

¶ CURTAILMENT CANCELLATION:¶
The Company reserves the right to cancel a scheduled Curtailment Event prior to the start time of such ¶ Curtailment Event. However, if cancellation occurs with less than two hours of the notification period remaining ¶ prior to commencement of a Curtailment Event, the canceled Curtailment Event shall be counted as a separate ¶ occurrence with a zero-hour duration.¶

¶ TEST CURTAILMENT:¶
The Company reserves the right to request a Test Curtailment once each year and/or within three months ¶ after a Customer's failure to effect load reduction to its Firm Power Level or lower upon any Company request ¶ for curtailment. Test Curtailments do not count toward the Maximum Number of Curtailment Events. Customers ¶ will not be compensated for Test Curtailments. ¶

¶ VOLUNTARY LOAD REDUCTION:¶
Customers served in this Program also will be served on the Voluntary Load Reduction Rider (Schedule VLR), subject to the paragraph entitled "Special Provisions for Customers Served on Schedule MP." A separate Contract for service on Schedule VLR is not required for customers served under this Program. ¶

¶ ADDITIONAL VOLUNTARY EVENTS¶

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For Missouri Retail Service Area

**RULES AND REGULATIONS
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15.15 RESIDENTIAL DEMAND-SIDE MANAGEMENT

PURPOSE:

The Residential Demand-Side Management (DSM) Programs (Programs), which consist of eight programs, are designed to encourage residential customers to proactively use energy in such a way as to reduce consumption of electricity or to shift consumption from times of peak demand to times of non-peak demand.

These Programs are offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Act or MEEIA) and the Commission's rules to administer MEEIA.

AVAILABILITY:

Except as otherwise provided in the terms governing a particular program, these Programs are available to residential customers in Evergy Missouri West Company's service area being served under any residential rate schedule.

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Monetary incentives are not payable to customers that have received a state tax credit under sections 135.350 through 135.362, RSMo, or under sections 253.545 through 253.561, RSMo. As provided for in the Commission's rules, customers shall attest to non-receipt of any such tax credit and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor.

Unless otherwise provided for in the tariff sheets or schedules governing a particular program, customers may participate in multiple programs, but may receive only one Incentive per Measure.

The Company reserves the right to discontinue the entire MEEIA cycle 4 portfolio, if Company determines that implementation of such programs is no longer reasonable due to changed factors or circumstances that have materially negatively impacted the economic viability of such programs as determined by the Company, upon no less than thirty days' notice to the Commission.

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DEFINITIONS:

Unless otherwise defined, terms used in tariff sheets or schedules in Section 23 have the following meanings:

Applicant – A customer who has submitted a program application or has had a program application submitted on their behalf.

Demand-Side Program Investment Mechanism (DSIM) – A mechanism approved by the Commission in Company's filing for demand-side program approval in Case No. EO-2023-0370.

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Energy Efficiency - Measures that reduce the amount of electricity required to achieve a given end use.

Incentive – Any consideration provided by Evergy directly or through the Program Administrator and Program Partners, including buydowns, markdowns, rebates, bill credits, payment to third parties, direct installations, giveaways and education, which encourages the adoption of Measures.

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RULES AND REGULATIONS
ELECTRIC

15.15 RESIDENTIAL DEMAND-SIDE MANAGEMENT (continued)

Measure - An end-use measure, energy efficiency measure, and energy management measure as defined in 20 CSR 4240-22.020(18), (20), and (21).

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Participant - End-use customer and/or manufacturer, installer, or retailer providing qualifying products or services to end-use customers.

Program Administrator - The entity selected by Company to provide program design, promotion, administration, implementation, and delivery of services.

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Program Period - The period from January 1, 2025, through December 31, 2028, unless earlier terminated under the TERM provision of this tariff.

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Total Resource Cost (TRC) Test - A test of the cost-effectiveness of demand-side programs that compares the avoided utility costs to the sum of all incremental costs of end-use measures that are implemented due to the program.

Program Partner - A retailer, distributor or other service provider that Company or the Program Administrator has approved to provide specific program services through execution of a Company approved service agreement.

TERM: If the Programs are terminated prior to the end of the Program Period, only Incentives for qualifying Measures that have been preapproved or installed prior to the Programs' termination will be provided to the customer.

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DESCRIPTION: The reduction in energy consumption or shift in peak demand will be accomplished through the following Programs:

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- Whole Home Efficiency
Income Eligible
Home Demand Response
Urban Heat Island (available for both business and residential customers)
Pilots (available for both business and residential customers)

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The below Programs are educational and will not result in direct energy consumption reduction or shift in peak demand, instead utilized to increase awareness of and participation in other programs:

- Home Energy Education
Hard-to-Reach Energy Education
Demand Response Energy Education (includes both business and residential demand response)

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These tariff sheets and the tariff sheets reflecting each specific residential DSM program shall be effective from the effective date of the tariff sheets to December 31, 2028, unless an earlier termination date is ordered or approved by the Commission.

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Home Energy Report ¶
Income-Eligible Multi-Family¶
Home Lighting Rebate¶
Income-Eligible Weatherization¶
Residential Programmable Thermostat¶

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.15 RESIDENTIAL DEMAND-SIDE MANAGEMENT

(continued)

Program details regarding the interaction between Company or Program Administrators and Participants, such as Incentives paid directly to Participants, available Measures, availability of the program, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each program, and other details such as process flows, application instructions, and application forms will be provided on the Company website, www.evergy.com.

CHANGE PROCESS:

The change process is applicable to changes in program detail regarding the interaction between Company or Program Administrators and Participants in the Programs, and excludes changes to the ranges of Incentive amounts for each Measure.

- 1) Identify need for program detail change regarding the interaction between Company or Program Administrators and Participants in the Programs;
- 2) Discuss proposed change with Program Administrator;
- 3) Discuss proposed change with Evaluator;
- 4) Analyze impact on program and portfolio (cost-effectiveness, goal achievement, etc.);
- 5) Inform the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy, of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time that the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy, are informed and provided the above-referenced analysis);
- 6) Take timely received recommendations into account and incorporate them where Company believes it is appropriate to do so;
- 7) Notify and train customer contact personnel (Customer Service Representatives, Energy Consultants, Business Center) of the changes;
- 8) Make changes to forms and promotional materials;
- 9) Update program website;
- 10) File updated web pages and, if appropriate updated list of Measures and Incentive amounts in Case No. EO-~~2023-0370~~; and
- 11) Inform Customers, trade allies, Program Partners, etc.

Company will also continue to discuss and provide information on ongoing program and portfolio progress at quarterly regulatory advisory group update meetings.

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Vice President

Effective: January 1, 2025

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**RULES AND REGULATIONS
ELECTRIC**

15.15 RESIDENTIAL DEMAND-SIDE MANAGEMENT (continued)

PROGRAMS' ANNUAL ENERGY AND DEMAND SAVINGS TARGETS:

Note that targeted energy and demand savings may be shifted between programs depending on market response, changes in technology, or similar factors. These targets are based on savings at customer meters (excluding transmission and distribution line losses).

	<i>Incremental Annual kWh Savings Targets at Customer Side of Meter</i>				<i>Total Cycle 4</i>
	<i>Program Plan Year 1</i>	<i>Program Plan Year 2</i>	<i>Program Plan Year 3</i>	<i>Program Plan Year 4</i>	
<i>Whole Home Efficiency Program</i>	<i>8,386,272</i>	<i>9,511,834</i>	<i>10,142,145</i>	<i>10,101,116</i>	<i>38,141,368</i>
<i>Income Eligible Program</i>	<i>3,412,421</i>	<i>3,964,217</i>	<i>4,196,552</i>	<i>4,392,584</i>	<i>15,965,774</i>
<i>Home Demand Response Program</i>	<i>208,125</i>	<i>199,800</i>	<i>224,775</i>	<i>141,525</i>	<i>774,225</i>
TOTAL	12,006,818	13,675,851	14,563,472	14,635,225	54,881,366
	<i>Incremental Annual kW Demand Savings Targets at Customer Side of Meter</i>				<i>Total Cycle 4</i>
	<i>Program Plan Year 1</i>	<i>Program Plan Year 2</i>	<i>Program Plan Year 3</i>	<i>Program Plan Year 4</i>	
<i>Whole Home Efficiency Program</i>	<i>3,393</i>	<i>3,942</i>	<i>4,173</i>	<i>4,368</i>	<i>15,875</i>
<i>Income Eligible Program</i>	<i>632</i>	<i>734</i>	<i>777</i>	<i>813</i>	<i>2,955</i>
<i>Home Demand Response Program</i>	<i>14,062</i>	<i>13,500</i>	<i>15,187</i>	<i>9,562</i>	<i>52,312</i>
TOTAL	18,087	18,176	20,137	14,743	71,143

Earnings Opportunity targets are set forth in Evergy Missouri West Company's Schedule DSIM, Sheet No.138, 29 as approved in Case No. EO-2023-0370.

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15.15 RESIDENTIAL DEMAND-SIDE MANAGEMENT (continued)

PROGRAM COSTS AND INCENTIVES:

Costs of and incentives for the Residential DSM Programs reflected herein shall be reflected in a charge titled "DSIM Charge" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the residential rate schedules. All customers taking service under said rate schedule shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder.

PROGRAM DESCRIPTIONS:

The following pages contain other descriptions and terms for the Programs being offered under this tariff.

**CHANGES IN MEASURES OR INCENTIVES:

Company may offer the Measures contained in [Evergy Missouri West](#) Company's filing approved in Case No. EO-2023-0370. The offering of Measures not contained within the aforesaid filing must be approved by the Commission. Measures being offered and Incentives available to customers will be listed on Company's website, www.evergy.com. The Measures and Incentives being offered are subject to change. Customers must consult www.evergy.com for the list of currently available Measures. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in Case No. EO-2023-0370, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

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**The original effective date of this tariff sheet was April 1, 2016. However, due to an incorrect reference to 4 CSR 240-20.094(4), the tariff sheet was revised to remove the reference, changing the effective date to April 7, 2017. This tariff sheet shall be effective for three years from the original effective date.¶

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Issued by: Darrin R. Ives, Vice President 1200 Main, Kansas City, MO 64105

Deleted: March 8, 2017
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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 ~~2nd~~ Revised Sheet No. R-101
Canceling P.S.C. MO. No. 1 ~~1st~~ Revised Sheet No. R-101
For Missouri Retail Service Area

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RULES AND REGULATIONS
ELECTRIC

15.16 WHOLE HOME EFFICIENCY PROGRAM

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PURPOSE:

The Whole Home Efficiency Program will feature point-of-purchase rebates and online discounts for energy efficient measures, promote removing and retiring inefficient appliances, and encourage whole-home energy efficiency improvements to existing and new homes by promoting comprehensive retrofit and new construction services.

AVAILABILITY:

All residential customers, manufacturers, local retailers, home builders/developers, HVAC distributors and contractors, and energy raters.

PROGRAM PROVISIONS:

The Whole Home Efficiency Program will consist of five components.

- Home Products provides customers with an instant incentive for the purchase of qualified high-efficiency products – either through an online marketplace or a retail brick-and-mortar store. Incentives will vary depending upon the measure.
- Appliance Recycling will consist of events in which residential customers may turn in their old inefficient appliances, such as refrigerators, freezers, room air conditioners, and dehumidifiers, to dispose of them in an environmentally safe and responsible manner.
- Home Comfort will consist of two primary offerings:
 - o Insulation and Air Sealing Rebates will provide incentives for installing home envelope and weatherization measures, such as insulation and air sealing. Participants must receive an energy audit by an authorized trade ally and a blower door test.
 - o HVAC Rebates will provide equipment rebates for qualifying HVAC equipment, heat pump water heaters, duct efficiency improvements, and HVAC tune-ups performed by an authorized trade ally.
- Single Family New Construction encourages single family builders to build homes more energy efficiently by offering rebates to offset the cost difference between an inefficient and an efficient home.
- Multi-Family New Construction encourages multi-family builders to build buildings more energy efficiently by offering rebates to offset the cost difference between an inefficient and an efficient building.

Some of these components will be co-delivered with Spire to eligible customers for both utilities. Evergy offerings are not contingent upon co-delivery.

ELIGIBLE MEASURES AND INCENTIVES:

Measures filed in Case No. EO-2023-0370 are eligible for program benefits and incentives and may be offered during the Program Period. Eligible Incentives directly paid to customers and Measures can be found at www.evergy.com.

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 ~~3rd~~ Revised Sheet No. R-102

Canceling P.S.C. MO. No. 1 ~~2nd~~ Revised Sheet No. R-102

For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.17 HOME ENERGY EDUCATION PROGRAM

PURPOSE:

The Home Energy Education Program will provide various channels of engagement to educate and influence how homes use energy and increase awareness of how to use less energy while cutting energy bills and reducing pollution.

AVAILABILITY:

All residential customers, home builders/developers, realtors, multi-family building designers and engineers, local HVAC distributors and contractors, and energy raters.

PROGRAM PROVISIONS:

The Home Energy Education Program includes three components:

- Building Codes Training will utilize a building codes professional to provide current building code requirement training to our local builder network. This will be especially important as we establish building code levels as the baseline for the greater efficiencies of our new construction program, to ensure proper building standards are being met with increased levels of efficiency and going above code.
- Market Influencer Training & Outreach will increase awareness of the advantages of energy efficiency and Evergy's rebates for new construction, rehab, and retrofit projects. Market influencers may include multi-family building designers and engineering agencies, home builders/developers, realtors, and local distributors and contractors that sell the equipment and install the equipment in customer homes.
- Customer Education will be deployed to increase awareness of the benefits of energy efficiency and the resources, measures, and tools available to help customers begin or continue their energy efficiency journey. Through this educational communication, Evergy would speak to a variety of customer demographics with messaging and offerings that meet them where they are on their path to becoming more energy efficient. Outreach will heavily emphasize promoting our digital tools, which often serve as an entry point for customers to find energy efficiency tips tailored to their lifestyle and home profile.
 - o Home Products will have an educational component for retailer sales staff and include Point-of-Purchase materials (hang tags, posters).
 - o Appliance Recycling will have an educational component informing customers about the benefits of recycling their inefficient appliances and environmentally responsible disposal.
 - o Home Comfort will have an educational component informing customers about the benefits of improved insulation, air sealing, and HVAC efficiency.
 - o Single Family and Multi-Family New Construction will include partnerships with builders, developers, and raters. Partnerships will be developed via education and training seminars, presentations at Home Builder Association meetings, and other informational events.

The components will be cross-marketed with Evergy's other Residential DSM programs to increase awareness of DSM rebates.

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Deleted: **WHOLE HOUSE EFFICIENCY**

Deleted: The Whole House Efficiency program is designed to encourage residential Customers to implement whole-house improvements by promoting home energy assessments, comprehensive retrofit services and high efficiency mechanical equipment.¶

Deleted: This program is available during the Program Period, and is available to any Customer receiving service under any generally available residential rate schedule offered by the Company in a structure containing four units or less. Residential customers that rent a residence must receive the written approval of the homeowner/landlord to participate in the program.¶

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Deleted: KCP&L Greater Missouri Operations Company will hire a Program Administrator to implement this program Options 1 and 2 of the program will be delivered jointly with Spire Energy so that eligible customers utilizing both utilities' services may receive energy savings from each respective utility. Spire Energy will enter into a contract with KCP&L Greater Missouri Operations, and KCP&L GMO will be responsible for implementing and delivering all services associated with the program. This may include Contractor/Consultant recruiting, training and certification, management of the lead generation process, installation of program measures and quality assurance including resolution of any reported customer complaints. KCP&L Greater Missouri Operations program offering is not contingent upon joint-delivery with Spire Energy. ¶

¶ The program consists of three options:¶

¶ Option 1: Home Energy Assessment. Customer receives an in-home energy assessment and direct installation of low-cost measures. The assessment will identify potential efficiency improvements.¶

¶ Option 2: Weatherization Measures. Customers that have completed a comprehensive energy audit are eligible to receive incentives for the purchase and installation of air sealing and insulation.¶

¶ Option 3: HVAC Equipment. Customers are eligible to receive incentives for qualifying HVAC equipment installed by an authorized contractor. These measures will not be delivered jointly with Spire Energy. **ELIGIBLE MEASURES AND INCENTIVES:**¶

¶ Measures filed in Case No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered ...

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 1st Revised Sheet No. R-103

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For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.18 HARD-TO-REACH HOMES

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PURPOSE:

The Income-Eligible Program will deliver long-term energy savings and bill reductions to income-eligible customers through home retrofits and encourage energy efficiency achievements in the new construction of low-income homes.

AVAILABILITY:

Income-eligible residential homeowners and renters that reside in single-family and multi-family housing, manufacturers, realtors, home builders/developers, and energy raters. Multi-family housing is three (3) or more units, and single-family is two (2) or fewer units. Low-income customers are 200% or below the Federal poverty level, and moderate-income customers are between 201% and 300% of the Federal poverty level.

Deleted: The Home Energy Report program provides residential customers with an energy report that provides a comparison of the household energy usage information with similar type customers or "neighbors." The intention of the energy report is to provide information that will influence customers' behavior in such a way that they lower their energy usage. This is a behavioral modification program. ¶

Eligibility may be based on the following:

- Multi-Family & Single Family:
 - o Reside in federal, state, or local subsidized housing and meet those program income guidelines.
 - o Reside in non-subsidized housing and provide proof of income level.
 - o Reside within a census tract at or below the required income level.
 - o Have participated in other programs that require the same or lesser income levels, such as LIHEAP.
- Multi-Family: tenant income information or rent roll documentation, where at least 50% of units have rents affordable to households at 200% FPL or ≤80% AML.

PROGRAM PROVISIONS:

The Income-Eligible Program will consist of seven components:

- Low Income Single Family promotes efficiency improvements to housing for low-income single-family customers. Evergy will work with Missouri community action agencies' deferred customers to remove barriers to proceed through the standard Weatherization Assistance Program for home efficiency improvements. The barriers vary by home but may include foundation issues, roof repairs, mold mitigation, etc.

Evergy will also offer a neighborhood-based support approach, offering the Energy Savings Kit and Assessment (more below) along with other upgrades to improve home efficiency, which may also include home repairs to move forward with energy efficiency upgrades.

- Low Income Multi-Family provides whole building analysis, recommendations for improvements with technical and process assistance, and incentives for upgrades. Projects include both in-unit and common area improvements.
- o In-Unit Upgrades. Residents in qualifying multi-family housing will receive direct installation of low-cost measures at no cost. The measures may include: low-flow faucet aerators, low-flow showerheads, LEDs, advanced power strips, and hot water pipe insulation. Rebates for in-unit upgrades will also be available.
- o Multi-Family Common Areas. Prescriptive and custom rebates will be available for qualifying upgrades.
- Moderate Income Single Family promotes efficiency improvements to housing for moderate-income single-family customers.³ Customers are eligible for enhanced rebates⁴ and on-bill financing provided by Evergy to cover the cost of equipment and installation after the enhanced rebates have been applied. Financing promotes affordability and accessibility to energy-efficient upgrades to this customer segment.

Deleted: Company will hire a Program Administrator to implement this program. The Program Administrator will deliver a turn-key program with responsibility for all aspects of customer selection, report generation, energy savings quantification, customer communications and reporting. ¶
¶ Additional program provisions may be found at www.kcpl.com. ¶

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 1st Revised Sheet No. R-104
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For Missouri Retail Service Area

RULES AND REGULATIONS
ELECTRIC

15.18 HARD-TO-REACH HOMES

(continued)

Program requirements are similar to the Whole Home Efficiency Program's Home Comfort component. Customers must receive an energy audit by an authorized trade ally, including a recommended scope of work and project quotes. A blower test must be performed for air sealing and insulation projects.

- o On-Bill Financing. Each customer project will be analyzed to determine a financing amount that is cost-effective (results in a net positive bill impact). The financing offer will be reviewed and accepted by the customer or landlord. If accepted, the upgrades will be made with the financed amount remaining at the premise where the energy savings will be realized, with the option to pay off early with no penalties.
- Energy Savings Kits & Assessments will be available to income-eligible customers. These customers can receive a no-cost home energy assessment, direct installation of energy savings measures, and a personalized recommendation report. The measures may include window weatherstripping, smart power strips, door draft stoppers, and faucet aerators. A virtual assessment option will be available.
- o School kits, along with educational curriculum, will be distributed at schools located in low-income areas.
- Enhanced Home Products allows income-eligible customers to receive free qualified high-efficiency products through a tailored online hub.
- Income Eligible Single Family New Construction encourages low income single-family builders to build more energy-efficient homes. Customers and/or builders will develop a customized new construction package by selecting any combination of eligible measures. Evergy will cover approximately 100% of the incremental cost of the measures. Single-family customers must select an eligible high-efficiency HVAC unit and building shell measure to qualify for the incentive.
- Income Eligible Multi-Family New Construction encourages low income multi-family builders to build buildings more energy efficiently by offering rebates to offset the cost difference between an inefficient and an efficient building.

Some of these components will be co-delivered with Spire to eligible customers for both utilities. Evergy offerings are not contingent upon co-delivery.

ELIGIBLE MEASURES AND INCENTIVES:

Measures filed in Case No. EO-2023-0370 are eligible for program benefits and Incentives and may be offered during the Program Period. Eligible Incentives directly paid to customers and Measures can be found at www.evergy.com.

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This voluntary program is designed to promote energy efficient lighting. The program incentivizes the purchase of efficient lighting by providing customers incentives on qualifying Light Emitting Diode (LED) technology.

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The Home Lighting Rebate is available during the Program Period and residential customers may participate in the program by acquiring qualifying products from participating retailers. Customers receive an instant incentive at the point-of-purchase. Additionally, Company may offer lighting measures through an online store with the proper protocols to verify the Participant is a KCP&L Greater Missouri Operations Company customer and will utilize best practices for number of purchases per transaction.

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Company will hire a Program Administrator to implement this program. The Program Administrator will provide the necessary services to effectively implement the program and strive to attain the energy and demand savings targets.

A Program Administrator may be responsible for items such as incentive processing, rebate processing, communication with the customer to resolve application issues and status reporting associated with the program, as directed by Company.

The program uses a two-pronged approach:

- <#>Increasing supply of qualifying products through partnerships with retailers, manufacturers and distributors; and
- <#>Creating demand through consumer awareness and understanding of the lighting technology and the benefits of energy efficiency.

Program promotions will be made available at participating retailers within Company's electric service territory. Participating Program Partners will be listed on the Company website, www.kcpl.com, with store name and location listed as well as any in-store promotions being offered.

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Home Lighting Rebate Measures filed in Case No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered for promotion during the Program Period. Eligible lighting products and Incentives paid directly to customers or Program Partners may be found at www.kcpl.com.

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For Missouri Retail Service Area

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RULES AND REGULATIONS
ELECTRIC

15.19 HOME DEMAND RESPONSE

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PURPOSE:

The voluntary Home Demand Response Program is designed to reduce Participant load during peak periods to improve system reliability, offset forecasted system peaks that could result in future generation capacity additions and/or provide a more economical option to generation or purchasing energy in the wholesale market.

Participant curtailment may be requested for any of these operational or economic reasons as determined by the Company. The Program accomplishes this by deploying various demand response technologies to Participants WiFi enabled connected device(s) to modify the run-time and utilization of the device for a specified period of time in a Company coordinated effort to limit overall system peak load.

Deleted: The objective of this program is to deliver long-term energy savings and bill reductions to income-eligible customers in multi-family housing. This will be achieved through directly installed energy savings measures and comprehensive retrofits. The program also distributes free CFLs to the income-eligible community through food banks and other not-for-profit organizations. ¶

AVAILABILITY:

The program is available during the Program Period and available to all Evergy Missouri West residential customers receiving electric service that also meet the program provisions below.

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PROGRAM PROVISIONS:

This program will consist of qualifying direct load control (DLC) devices. Customers must maintain a secure home WiFi enabled internet service and have a working central air conditioning system or heat pump. If a WiFi enabled device is provided to customers at a discounted price, customers must agree to install the device at their premise receiving electric service within fourteen (14) days of receiving the device, and keep it installed, operational and connected to a secure home WiFi network for the duration of the program Cycle.

Deleted: The Income-Eligible Multi-Family program is available for the Program Period to any customer receiving service under any residential rate schedule or business customers served under GS or SGS rate schedules, meeting one of the following building eligibility requirements: ¶
• Reside in federally-subsidized housing units and fall within the federal program's income guidelines. State Low-Income Housing Tax Credit buildings will be eligible only to the extent allowed under state law. ¶
• Reside in non-subsidized housing with income levels at or below 200% of federal poverty guidelines. Where a property has a combination of qualifying tenants and non-qualifying tenants, at least 51% of the tenants must be eligible to receive incentives for the entire building to qualify. For Income-Eligible Multi-Family properties with less than 51% qualifying tenants, the building owner will be required to verify installation of comparable qualified energy efficiency measures at their expense in all non-qualifying units. Upon verification and approval, the program may upgrade the entire building, common areas and all of the remaining eligible units with qualified energy efficiency measures. ¶

Customers must agree to not sell the device for the duration of the program. If it is found that they do, a debit will be issued on their utility bill for the Manufacturer Suggested Retail Price (MSRP) of the WiFi-enabled device, or the value of incentive provided to the customer. Payment of that debit will be the customer's responsibility. Incented devices through the Program are only eligible for utility retail or wholesale programs.

The Company reserves the right to apply minimum and/or maximum event performance requirements for incentive payment, to apply financial penalties and to terminate participation for non-compliance.

This schedule is not applicable where the Customer's electric generating and/or electric storage system(s) are registered in the wholesale market as a part of a Demand Response (DR) or Distributed Energy Resource (DER) aggregation.

The Company will hire a Program administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Company and the Program Administrator will follow a multi-faceted approach to marketing the Program.

Deleted: KCP&L Greater Missouri Operations will jointly deliver the Program with Spire Energy so that eligible customers utilizing both utilities' services may receive energy savings from each respective utility. Spire Energy will enter into a contract with KCP&L Greater Missouri Operations, and KCP&L GMO will be responsible for implementing and delivering all services associated with the Program. This may include Contractor/Consultant recruiting, training and certification, management of the lead generation process, installation of program measures and quality assurance including resolution of any reported customer complaints. ¶
¶
The Program Administrator will provide the necessary services to effectively implement the program, including but not limited to direct installation of low-cost measures for income-eligible homeowners and renters in multi-family housing. Comprehensive retrofits and measures will be available to the multi-family housing owner, as a custom incentive, for building and individual unit improvements. KCP&L Greater Missouri Operations program offering is not contingent upon joint-delivery with Spire Energy. ¶

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For Missouri Retail Service Area

RULES AND REGULATIONS
ELECTRIC

15.19 HOME DEMAND RESPONSE

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CONTROLS & INCENTIVES:

Participants will receive enrollment and participation incentives at a level determined by the Company. If customers have an existing WiFi enabled eligible device the customer may elect to enroll and participate in the demand response program. During a curtailment event, the Company or its assignee will deploy various demand response technologies to Participants' Wifi enable device to modify the run-time of central air-conditioning unit(s), heat pump(s) or other behind the meter technologies for a specified period of time in a Company coordinated effort to limit overall system peak load.

The customer has the option to opt out of any individual curtailment event by modifying the settings on their device or contacting the Company. Participants have the option of opting out of the entire program by having the Company remove the device or by returning the device to the Company. The Company reserves the right to set and modify incentive levels at any point during the program.

Deleted: Additional program provisions may be found at www.kcpl.com.

CURTAILMENT METHODS:

The Company may elect to deploy various types of demand response technologies including, but not limited to: (1) cycling the compressor unit(s); (2) deploying stand-alone pre-cooling and pre-heating strategies; (3) deploying a combination of pre-cooling and pre-heating cycling strategies; (4) deploying pre-cooling and pre-heating temperature modification strategies.

The Company reserves the right to test new DR enabled devices during the program period.

NOTIFICATION:

The Company will notify Program Participants of a curtailment event via various communication channels, which could include, but is not limited to:

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1. SMS.
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3. Push notifications.
4. In-App notifications.
5. Device notifications.

The notification can occur prior to or at the start of a curtailment event.

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Deleted: **ELIGIBLE MEASURES AND INCENTIVES:**
Income-Eligible Measures filed in File No. EO-2015-0241 are eligible for program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures and Incentives directly paid to customers may be found at www.kcpl.com.

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**RULES AND REGULATIONS
ELECTRIC**

15.19 HOME DEMAND RESPONSE CONTROL

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CURTAILMENT SEASON:

The Summer Curtailment Season will extend from June 1 to September 30 and winter curtailment season from October 1 to May 30 with the ability to call emergency demand response events as needed.

CURTAILMENT LIMITS:

The Company may call a curtailment event any weekday, Monday through Friday, excluding Independence Day and Labor Day, or any day during an Energy Emergency Alert (EEA) Level 2 or greater officially designated as such. A curtailment event occurs whenever the direct load control device is being controlled by the Company or its assignees. The Company may call a maximum of one curtailment event per eligible device per day per Participant. The Company may call a maximum of 200 hours per device per year per Participant. The Company is not required to curtail all Participants simultaneously and may stagger curtailment events across Participants.

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EVALUATION:

The Company will hire a third-party evaluator to perform Evaluation, Measurement and Verification (EM&V) on this Program.

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**RULES AND REGULATIONS
ELECTRIC**

15.20 HARD TO REACH HOME ENERGY EDUCATION PROGRAM

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PURPOSE:

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The Hard-to-Reach Homes Energy Education Program will provide various channels of engagement to educate and influence how homes use energy and increase awareness of how to use less energy while cutting energy bills and reducing pollution.

AVAILABILITY:

Deleted: The voluntary Programmable Thermostat Program is intended to help reduce system peak load and thus defer the need for additional capacity. The program accomplishes this by cycling the Participants' air conditioning unit(s) or heat pump(s) temporarily in a KCP&L Greater Missouri Operations Company coordinated effort to limit overall system peak load.¶
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All eligible customers, home builders/developers, realtors, multi-family building designers/engineers, property managers, landlords, community partners that support these customers, local HVAC distributors and contractors, and raters.

PROGRAM PROVISIONS:

The Hard-to-Reach Homes Education Program includes three components:

- KC-LILAC (Kansas City – Low Income Leadership Assistance Collaborative) is designed to bring together local support resources, agencies, associations, corporations, etc., to offer the best and most comprehensive services and support to our area's low-income customers. The premise is to provide support in three primary areas: energy efficiency, healthy homes, and structural repairs/integrity.
- Market Influencer Training & Outreach will increase awareness of the advantages of energy efficiency and Evergy's rebates for new construction, rehab, and retrofit projects. Market influencers may include multi-family building designers and engineering agencies, home builders/developers, realtors, and local distributors and contractors that sell and install the equipment in customers' homes.
- Customer Education will be deployed to promote the program components to customers and contractors. Through this educational communication, Evergy would speak to a variety of customer demographics with messaging and offerings that meet them where they are on their path to becoming more energy efficient. Outreach will heavily emphasize promoting our digital tools, which often serve as an entry point for customers to find energy efficiency tips tailored to their lifestyle and home profile.

Deleted: The program is available for the Program Period to any customer currently receiving service under any residential rate schedule. Customers must also have adequate paging and/or radio coverage or constantly connected, Wi-Fi enabled internet service and have a working, central air conditioning system of suitable size and technology to be controlled by the programmable thermostat. Residential property owner's (owner occupant or landlord for a rental property) permission is required to participate. The Company reserves the right to limit program participation.¶
CONTROLS AND INCENTIVES: ¶
Participants will receive a free programmable thermostat that can be controlled via radio or Wi-Fi signals sent to the unit by Company or its assignees. If customers have a Wi-Fi enabled programmable thermostat designated as compatible with Company and/or its assignee's communication network, the customer may elect to enroll their thermostat into the Program. During a curtailment event, Company or its assignee will send a radio or Wi-Fi signal to the thermostat that will cycle the Participant's air conditioning unit. Participants may also receive additional monetary incentives to participate in the program, pursuant to the Program's parameters as shown on the Company website and/or Program enrollment portal. Participants may use the programmable thermostat throughout the year to improve heating and cooling efficiency. ¶
CYCLING METHODS: ¶
Company may elect to cycle Participants' air conditioning units either by raising the thermostat setting two to four degrees during the curtailment event, or by directly cycling the compressor unit.¶

The components will be cross-marketed with Evergy's other Residential DSM programs to increase awareness of DSM rebates.

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P.S.C. MO. No. 1 1st Revised Sheet No. R-108
Canceling P.S.C. MO. No. 1 Original Sheet No. R-108

For Missouri Retail Service Area

**RULES AND REGULATIONS
ELECTRIC**

15.21 MODERATE INCOME SINGLE FAMILY ON-BILL FINANCING

PURPOSE:

The purpose of the Residential Moderate Income On-Bill Tariff offer is to promote affordability and accessibility for energy efficient upgrades to moderate income customers in order to create long-term energy savings and bill reduction opportunities through an On-Bill tariff tied to the premise.

AVAILABILITY:

This offer is available for participation for customers who are receiving services under Missouri residential rates and reside in a single-family building. Single Family dwellings are defined as two (2) or fewer units. Qualifying participants must also live within a census tract that falls within 201-300% Federal Poverty Level, based on current years guidance. Customers who live outside of the census tract that fall within the 201-300% FPL, must provide proof of income.

PROGRAM OFFER DESCRIPTION:

Participation

To participate in the Program offer, a customer must 1) request an energy assessment, completed through the Hard-to-Reach program's Energy Savings Kits & Assessments component 2) Customer will then have the option to work with the Company's Program Administrator to request quotes from the company's Approved Trade Ally contractor network 3) Quotes and scope of work will be sent to the Company's Program Administrator to complete a utility analysis of cost-effective upgrades, which results in a net positive bill impact 4) Program Administrator will then provide customer with an Energy Efficiency Plan and coordinate between approved trade ally and customer to complete the work, should the customer agree to the Energy Efficiency Plan.

Energy Efficiency Plan

- Incentive Payment: The company will offer incentives currently available for an eligible Hard-to-Reach residential measures as defined in the Company's MEEIA 4 Demand-Side Plan.
- Net Savings: Recommended scope of work shall be limited to those where the annual Service Charges, and the utility's cost for capital show a net positive bill improvement, based on the Company's determination of energy rates.
- Co Pay Option: If a project is not cost effective, customers may agree to pay the portion of a project's cost that prevents it from qualifying for the Program offer as an upfront payment to the contractor. The company will assume no responsibility for such upfront payments to the contractor. Co-payments will be determined after applying relevant incentive payments.

Participant Repayment Costs

The Company will recover the full costs of the upgrades including installation, and its approved rate of return. These costs are assigned to the location (point of service or meter) where Measures are installed and paid by Customers occupying that location until all costs specified in the Energy Efficiency Plan Agreement, as applicable, have been recovered.

- Monthly Service Charge = (Total Amount Paid for Measures minus the incentive payment and minus the participant co-payment) * Approved rate of return at the time of the Energy Efficiency Plan Agreement and Term Length established.

If Monthly Service charges are temporarily suspended for any reason or the Company has no customer at the location for a period of time, the term of recovery may be extended for an equivalent period, but in any event the Repayment Period will not exceed fifteen (15) years.

Issued: April 29, 2024
Issued by: Darrin R. Ives, Vice President

Effective: January 1, 2025
1200 Main, Kansas City, MO 64105

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CURTALIMENT LIMITS:¶
KCP&L Greater Missouri Operations Company may call a curtailment event any weekday, Monday through Friday, excluding Independence Day and Labor Day, or any day officially designated as such. A curtailment event occurs whenever the thermostat is being controlled by Company or its assignees. Company may call a maximum of one curtailment event per day per Participant, lasting no longer than four (4) hours per Participant. Company is not required to curtail all Participants simultaneously and may stagger curtailment events across participating Participants. ¶

CURTALIMENT OPT OUT PROVISION:¶
A Participant may opt out of any air conditioning cycling curtailment event during the Curtailment Season by notifying Company at any time prior to or during a curtailment event and requesting to be opted out. Participant may opt out of an ongoing event via their smart phone or the thermostat itself. Notification must be communicated to Company by using Company's website (www.kcpl.com) or by calling Company at the telephone number provided with the air conditioner cycling agreement. ¶

NEED FOR CURTALIMENT:¶
Curtailments may be requested for operational or economic reasons. Operational curtailments may occur when any physical operating parameter(s) approaches a constraint on the generation, transmission or distribution systems or to maintain Company's capacity margin requirement. Economic reasons may include any occasion when the marginal cost to produce or procure energy or the price to sell the energy in the wholesale market is greater than a customer's retail price.¶

CONTRACT TERM:¶
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Initial contracts will be for a period of three years, terminable thereafter on 90 days written notice. At the end of the initial term, if the thermostat was provided free of charge to the Participant, the thermostat becomes the Participant's property. The customer will remain subject to curtailment unless they make a request with the Company or its assignees to be removed from the program. However, so long as the agreement to participate in the Program is in force, Company will provide maintenance and repair to the programmable thermostat as may be required due to normal use. If the Participant has the Company provided thermostat and leaves the program prior to the end of the initial contract, Company will have 60 days thereafter to remove the thermostat and/or other control equipment; otherwise, it becomes the Participant's property. ¶

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Company will also have a separate Customer Program Participation Agreement outlining Customer and Company responsibilities, and additional information concerning data privacy and Program termination for customers who participate in any studies that will analyze and evaluate customers' behavior and usage of thermostat, and associated software.¶

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EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

P.S.C. MO. No. 1 1st Revised Sheet No. R-109

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**RULES AND REGULATIONS
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(continued)

Cost Recovery

No sooner than 45-days after the Company or its Program Administrator notifies the Customer of a completed project the customer shall be billed the Monthly Service Charge in accordance with this tariff and the Energy Efficiency Plan Agreement. The Company will bill and collect Monthly Service Charges until cost recovery is complete, except as described below. Pre-funding will not be allowed.

Early Payoff

An account holder may request early payoff and a final bill for all remaining payments at any time. When a customer requests early payoff and a final bill, the amount due will be all un-billed and un-paid charges from the initial Energy Efficiency Plan Agreement.

Vacancy

If a location at which Measures have been installed becomes vacant and electric service is disconnected, the Monthly Service Charges will be suspended until such time as electric service is restored. If a property owner maintains service at an unoccupied residence, the Monthly Service charge may revert to the property owner.

Termination of Service Charge

Monthly Service Charge will no longer be billed after the Company has recovered the full cost of the Measure(s) and applicable fees.

Tied to the Location

Until Monthly Service Charges are terminated, the terms of this tariff together with the terms of relevant Energy Efficiency Plan Agreement shall be binding on any future account holder who shall receive services at a participating location.

Disconnection for Non-Payment

The Monthly Services Charges shall be considered an essential part of the Customer's bill for electric service and will be subject to the same payment terms and conditions as regular electric service.

Maintenance of Measures

Participating Customers and property owners, if different, must keep the Measures in place for the duration of Monthly Service Charges, maintain the Measures per the manufacturers' instructions, and report any failure of any Measures to the Company and/or the Company's Program Administrator as soon as possible and no more than 30 days after discovery of the malfunction. Participating Customers and building owners must also agree to allow the Company and/or the Company's Program Administrator access to perform maintenance and make repairs or adjustments to the Measures. The next Monthly Service Charge may be suspended if it cannot be repaired within five (5) business days of notice to the Company and/or Company's Program Administrator any may remain suspended until repairs are complete, and equipment is operable. In the event, the billing cycle has commenced before the notification has been recorded, the customer may request a credit. Payment amounts will not be pro-rated.

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1200 Main Kansas City, MO. 64105

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Deleted: ONLINE HOME ENERGY AUDIT

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¶ This program provides residential customers access, through www.kcpl.com, to analyze the energy efficiency of their homes, educational materials regarding energy efficiency and conservation, and information on KCP&L Greater Missouri Operations Company's other demand-side management programs. ¶

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¶ This energy efficiency program is considered educational. Additional details are available at the Company website, www.kcpl.com...

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