

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of the Application of )  
Evergy Metro, Inc. d/b/a Evergy Missouri Metro ) File No. EF-2024-0192  
For Authority to Issue Debt Securities. )

**EVERGY MISSOURI METRO’S COMPLIANCE FILING  
AND MOTION TO LATE-FILE**

**COMES NOW**, Evergy Metro, Inc. d/b/a Evergy Missouri Metro (“Evergy Missouri Metro” or “the Company”) and pursuant to the Missouri Public Service Commission’s (“Commission”) *Order Approving Financing Application* issued in this docket on March 6, 2024 (“Order”), states as follows:

1. Pursuant to Ordering ¶ 3(f)<sup>1</sup> of the Commission’s Order, on April 5, 2024, the Company issued \$300 million (\$300,000,000) aggregate principal amount of its 5.40% Mortgage Bonds, Series 2024 due 2034 (the “Mortgage Bonds”). The remainder of the required information is attached as **Exhibit A**.

2. Pursuant to Ordering ¶ 3(b)<sup>2</sup> of the Commission’s Order, attached as **Exhibit B** are the Company’s communications with credit rating agencies regarding the debt issuance.

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<sup>1</sup> See, Order, p. 4, ¶3(f), “That the Company shall file with the Commission within ten (10) days of issuance of any financing authorized pursuant to a Commission order in this proceeding, a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis, to include but not be limited to, indicative pricing information provided by investment banks it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time;”

<sup>2</sup> See, Order, pp. 4, ¶3(c), “That the Company shall file with the Commission through its electronic filing and information system (“EFIS”) any information concerning communication with credit rating agencies concerning this issuance;”

**MOTION TO LATE-FILE**

3. The Company inadvertently neglected to file the information described above within ten days of issuance (which would have been April 15, 2024) as prescribed by the Order, and respectfully requests the Commission accept this compliance filing.

Respectfully submitted,

*/s/ Roger W. Steiner*

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**ATTORNEYS FOR EVERGY MISSOURI  
METRO**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and copy of the foregoing application was emailed on this 9<sup>th</sup> day of May 2023, to the Office of the General Counsel and the Office of the Public Counsel.

*/s/ Roger W. Steiner*

Roger W. Steiner

**EXHIBITS A & B**

**CONTAIN CONFIDENTIAL  
INFORMATION  
NOT AVAILABLE TO THE PUBLIC.**

**ORIGINALS FILED UNDER SEAL**