Ameren Missouri

Case Name: EC-2023-0037

Docket No(s): HVAC - MO Coalition for Fair Comp & Malone

Response to Discovery Request: MCFFC-MCFFC 1.3 Date of Response: 7/9/2024 Witness: N/A

Question: 1.3 For each communication identified in response to Request 1.2, please state:

- (a) the date(s) the communications were provided (a range is sufficient);
- (b) how was it made available (i.e., on or as an inclusion to billing statements, direct e-mail, etc.); and
- (c) the number of copies distributed.

Response:

Prepared By: Shelly Harmon

Title: Manager, Energy Efficiency, MO Energy Efficiency & Renewab

Date: July 9, 2024

Subject to the Company's objection, please see attached.



2022 PAYS Creative Tactic Outline



- PPC: 8/8 12/31
- Display: 8/8 12/31
- Direct Mail: 1/21 (1,503), 4/15 (2,524), 8/4 (1,012), 8/16 (1,012), 9/2 (977), 9/12 (1k), 9/26 (1k)
- Email: 3/3 (506), 5/10 (1,037)
- Facebook: 3/7-4/3, 7/14-8/7
 - O Standard targeting for direct mail and email begins with active Ameren Missouri residential customers with electric service, who have not participated in PAYS before, not in threat of disconnection or delinquent, with a household income of great than \$75k.
 - O Then we consider the budget dollars we have to spend on the send (direct mail), other emails that are being sent to customers and de-dupe accordingly (in alignment with our email governance policy), the wait time for customers to be scheduled for an assessment, and what location we want to target to maximize the data collector's schedule.
 - Section Service Ser
- Energy Statement Message: March, May, October
- Key Accounts eBoard: Oct + November
- PR: (joint press release with Spire) 6/1

PAYS Display Banners - 8/8 - 12/31













Get energy-efficient upgrades at low upfront costs.







POWER TO SAVE

PAYS Direct Mail - August

+3k customers located in the Jefferson City area







PAYS Direct Mail - September

+3k customers located in the Mid-Missouri area







AMEREN MISSIONI PO BOL 70000E ST. LOUIS, MO 8317W

Reduce your energy bill with the PAY AS YOU SAVE (PAYS®) PROGRAM

Thinking about energy efficient upgrades this summer? Take advantage of the PAYS program from Ameren Missouri, it's a low upfront cost way to pay for improvements like a new HVAC system, insulation and weatherization. See if you qualify in just three easy steps.

- Complete our online form to schedule your free in-home energy assessment.
- 2. Agree to upgrades recommended by our team of professionals.
- 3. Pay for your upgrades through a monthly addition to your energy bill.

To see program details and start saving now, scan the QR code or visit:

Ameren Missouri Savings.com/Efficient Home



PWESONTED Standard Mail 11.5: Postage PAID 31: Ligars MO Parmit No. 10.3

PAYS Email - 3/3/22



+500 customers using standard targeted list





EE Email Newletter - 3/22/22



All Ameren Missouri residential customers who have opted into receiving marketing emails

- Promotions included:
 - PAYS, EE Tips, Smart Thermostats, HPWH



PAYS Email - 5/10/22

Ameren Missouri

+1k customers using standard targeted list



EE Email Newsletter - 8/16/22

All Ameren Missouri residential customers who have opted into receiving marketing emails

Promotions included:
 Peak Time Savings, EE Tips,
 HPWH, Smart Thermostat, PAYS





PAYS Facebook - 3/7-4/3



Post:

The Pay As You Save® (PAYS®) program makes energy-efficient upgrades affordable now and helps save on your bill later.

Headline: PAYS: Upgrades that save.

Link Description: Get started now — it's easy!

CTA: Learn More

URL: AmerenMissouriSavings.com



PAYS Facebook - 7/14 - 8/7





PAYS Energy Statement - March



Energy Efficiency Upgrades Made Affordable

Don't let your home's efficiency overwhelm you. Let us help! With little to no upfront costs through the PAYS[®] program, you can enjoy immediate energy savings while you pay the upgrade cost over time on your bill.

Learn how it works by visiting

AmerenMissouriSavings.com/EEUpgrades



PAYS Energy Statement - May





PAYS Energy Statement - October







2023 PAYS Creative Tactic Outline



- PPC: Ran all year consistently
- Display: Ran all year consistently
- Direct Mail (customer count): 1/20 (2,010), 1/27 (2,011), 2/10 (2,011), 2/24 (2,013), 5/12 (9,612), 6/27 (19,209), 7/11 (20k), 8/7 (8k), 9/11 (7,878), 10/9 (7,604), 11/14(7,020), 12/5 (12k)
- Email (customer count): 1/24 (5k), 3/23 (27k), 4/26 (96,651), 5/9 (70k), 7/18 (9k), 7/31 (33k), 8/22 (34k), 9/19 (24k), 10/24 (22k), 11/30 (47k), 12/18 (20k)
- Facebook: 1/16-2/5, 2/13 3/5, 4/10-4/30, 5/29-6/18, 8/25-9/14, 10/16-11/6
 - O Standard targeting for direct mail and email begins with active Ameren Missouri residential customers with electric service, who have not participated in PAYS before, not in threat of disconnection or delinquent, with a household income of great than \$75k.
 - O Then we consider the budget dollars we have to spend on the send (direct mail), other emails that are being sent to customers and de-dupe accordingly (in alignment with our email governance policy), the wait time for customers to be scheduled for an assessment, and what location we want to target to maximize the data collector's schedule.
 - Facebook targeting was consistent with direct mail and email targeting.
- Energy Statement Message: May, August, October

PAYS Display Banners - January-June













Get energy-efficient upgrades at low upfront costs.







PAYS Display Banners - July-December







PAYS Direct Mail - 1/20 and 1/27

4k customers located in Mid-Missouri







Petroporty: Spinisof Mal. 11th Puriops 18.01 55.1,001,001

PAYS Direct Mail - 2/10 and 2/24

4k customers served by









Procedure Mad Life Proteign 6K Links, MO

PAYS Direct Mail - 5/12

XYZ customers







PAYS Direct Mail - 6/27







PAYS Direct Mail - 7/11

Ameren Missouri

21k customers served by Wentzville Operating Center





PAYS Direct Mail - 8/7







PAYS Direct Mail - 9/11







PAYS Direct Mail - 10/9







PAYS Direct Mail - 11/7







PAYS Direct Mail - 12/11

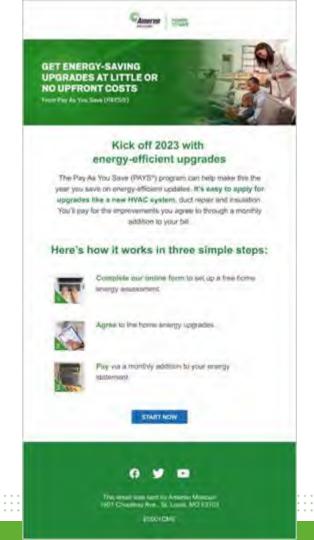






PAYS Email - 1/24

5k customers located in Mid-Missouri





PAYS Email - 3/23





PAYS Email - 4/26





PAYS Email - 5/8





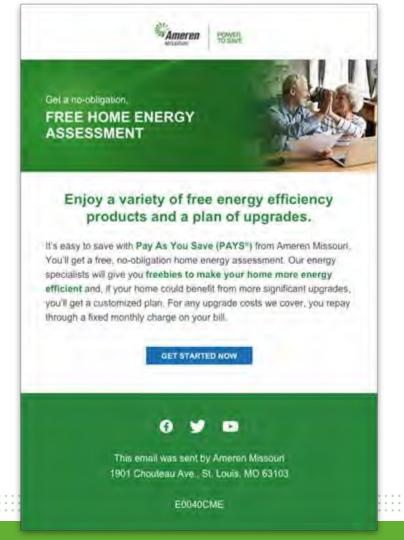
PAYS Email - 7/19

9k customers served by Wentzville Operating Center



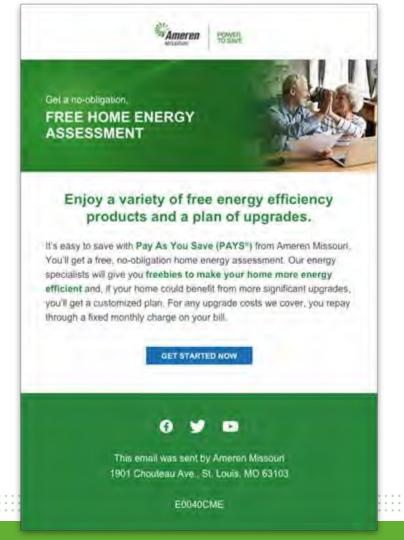


PAYS Email - 8/01





PAYS Email - 8/22





PAYS Email - 9/19





PAYS Email - 10/24





PAYS Email - 11/30





FREE energy efficiency products and a FREE plan for upgrades

Drafty attic? Gaps around windows? With cold weather approaching, make sure your home is energy efficient. Ameren Missouri makes it easy with the Pay As You Save (PAYS*) program. When you schedule a free, no-obligation home energy assessment, our energy specialists will give you freebies to make your home more energy efficient. And, if your home could benefit from additional energy-efficient upgrades, you'll get a customized plan for long-term savings.

The home energy assessment and customized plan are FREE regardless of whether you proceed with any suggested upgrades.

GET STARTED NOW





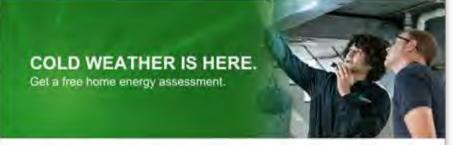


PAYS Email - 12/19









Get a plan for upgrades as well as a variety of FREE energy efficiency products

Make sure every comer of your home is comfortable. No drafts. No gaps around windows. Ameren Missouri's Pay As You Save (PAYS®) program is an easy way to discover energy efficiency savings at home. When you schedule a free, no-obligation home energy assessment, our energy specialists will give you freebies to make your home more energy efficient. And, if your home could benefit from more significant upgrades, you'll get a customized plan for long-term savings.

The home energy assessment and customized plan are FREE regardless of whether you proceed with any suggested upgrades.

GET STARTED NOW

PAYS Facebook - 1/16-1/31





PAYS Facebook - 2/13-3/5, 4/10-4/30, 5/29-6/12, 8/25-9/14



Post Copy: The Pay As You Save (PAYS) program makes energyefficient upgrades affordable now and helps save on your bill later.

Headline:

PAYS: Upgrades that save.

Link Description:

Get started now - it's easy!

CTA: Learn More

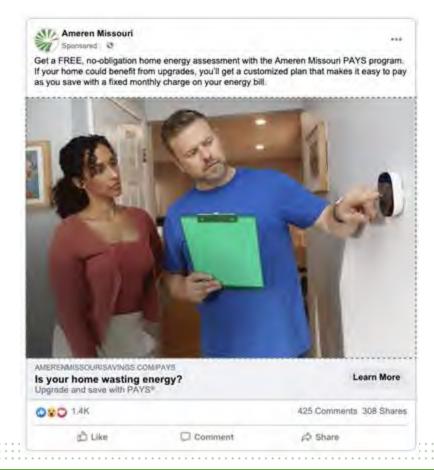
URL: AmerenMissouriSavings.com/PAYS

VIDEO LINK



PAYS Facebook - October





PAYS Energy Statement - May





PAYS Energy Statement - August





PAYS Energy Statement - October



Get Peace of Mind About Your Energy Use

Is your home wasting energy? Let us help with our Pay As You Save program! When you sign up you get a FREE home energy susessment, FREE energy-saving products, and a plan for angoing savings.



AmerenMissouriSavings.com/FreeAssessment





2024 PAYS Creative Tactic Outline



- PPC: Running all year
- Display: Running all year
- Direct Mail (customer count): 1/29 (4k), 3/18 (4k), 4/25 (4k), 5/14 (8k), 6/4 (4k), 6/11 (12k)
- Email (customer count): 2/5 (30k) 3/26 (13,709), 5/1 (2,061), 5/22 (7k), 6/4 (6,500), 6/18 (5,717)
- Facebook: 1/8-3/31, 5/13-12/31
 - O Standard targeting for direct mail and email begins with active Ameren Missouri residential customers with electric service, who have not participated in PAYS before, not in threat of disconnection or delinquent, with a household income of great than \$75k.
 - O Then we consider the budget dollars we have to spend on the send (direct mail), other emails that are being sent to customers and de-dupe accordingly (in alignment with our email governance policy), the wait time for customers to be scheduled for an assessment, and what location we want to target to maximize the data collector's schedule.
 - O In April, our PAYS vendor (ICF) began supplying us with customer lists using targeting parameters available within their system capabilities such as:
 - Standard targeting Ameren single-family residential customers who have not been targeted in the last two months, removing all multi-family and single-family income-eligible customers/past participants, removing customers who have already participated in PAYS or are currently scheduled or in process Tiers 1-4.
 - Additional targeting Prioritize low PAYS co-pay, followed by the lowest co-pay customers to meet the list size and further that we'd like the accounts to be geospatially clustered so try to focus on one or two counties and even within fewer towns/cities if possible. The use of the ICF digital twin propensity list is highly targeted based off customers who have the lowest co-pays and are most likely to participate. The email lists are limited since we can only target customers who have opted into email communications from Ameren.
 - Facebook targeting aligns with direct mail and email targeting.

PAYS Digital Display - January - April









Frame 1

Get a FREE HOME

ENERGY ASSESSMENT.

[CTA]

SCHEDULE TODAY

[Legal]

Some restrictions may apply.

Frame 2

Identify energy waste with the PAY AS YOU SAVE (PAYS®) PROGRAM.

[CTA]

SCHEDULE TODAY

[Legal]

Some restrictions may apply.

GIF

PAYS Digital Display - May/June





Ameren
MISSOURI

The PAYS®
program can help
ELIMINATE
ENERGY WASTE.

[FRAME 1] GET A NO-OBLIGATION, FREE HOME ENERGY ASSESS MENT.

[CTA] SCHEDULE TODAY

[Legal]
Some restrictions may apply.

[FRAME 2]
The PAYS®
program can help
ELIMINATE
ENERGY WASTE.

[CTA] SCHEDULE TODAY

[Legal] Some restrictions may apply.

PAYS Direct Mail - 1/29

Ameren MISSOURI

4k customers located within St. Louis city region





PAYS Direct Mail - 3/18

Ameren MISSOURI

+4k customers located in the St. Peters area





PAYS Direct Mail - 4/15



+4k customers using a propensity list from ICF





PAYS Direct Mail - 5/14



+8k customers using a propensity list from ICF



IS YOUR HOME WASTING **ENERGY?**

Find out with a free assessment!

AmerenMissouriSavings.com/EnergyAssessment





U.S. Poelági

PAYS Direct Mail - 6/4 & 6/11



+16k total customers using a propensity list from ICF





PAYS Email - 2/8

4k customers located within the

St. Louis city region





EE Email Newsletter - 2/22



All Ameren Missouri residential customers who have opted into receiving marketing emails

 Newsletter promotions included: PAYS, HPWH, Smart Thermostat, EE Tips, Peak Time Savings, HVAC



PAYS Email - 3/26



+13k customers located in the St. Peters area



EE Email Newsletter - 4/23



All Ameren Missouri residential customers who have opted into receiving marketing emails



Promotions included: HVAC, Peak Time Savings, smart thermostat, HPWH, Advanced Power Strips, EE Tips, PAYS



PAYS Email - 5/1

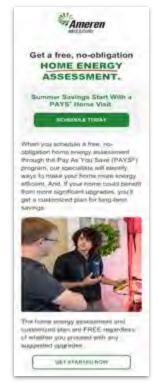


+2k customers using propensity list from ICF



PAYS Email - 5/22

+6k customers using propensity list from ICF





Mobile View Desktop View

PAYS Email - 6/3 & 6/18

+12k total customers using propensity list from ICF





Mobile View Desktop View

PAYS Facebook Ad - 1/8-3/31



Get a FREE, no-obligation home energy assessment through the Ameren Missouri Pay As You Save program. If your home qualifies for energy-efficient upgrades, we'll help with upfront costs by spreading them over time through a fixed charge on your bill.



www.ameren.com/missourii/residential/energy-efficiency/pays

Schedule your home energy assessment.
It's free and easy!

Learn More

425 Comments 308 Shares

Like

Comment

A Share

PAYS Facebook Ad - April ALT



Get a FREE, no-obligation home energy assessment through the Ameren Missouri Pay As You Save program. If your home qualifies for energy-efficient upgrades, we'll help with upfront costs by spreading them over time through a fixed charge on your bill.



www.ameren.com/missouri/residential/energy-efficiency/pays Schedule your home energy assessment. Learn More It's free and easy!



425 Comments 308 Shares





A Share

PAYS Facebook Ad - May/June



Summer is the perfect time to schedule a FREE, no-obligation home energy assessment through the Ameren Missouri Pay As You Save program. If your home qualifies for energy -efficient upgrades, we'll help with upfornt costs by spreading them over time through a fixed charge on your bil.





Schedule your home energy assessment.

It's free and easy!

Learn More

1425 Comments 308 Shares

🖒 Like

Comment Comment

A Share