

Legal Department

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July 19, 2024

Secretary of the Commission Missouri Public Service Commission P.O. Box 360 Jefferson City, MO 65102-0360

RE: <u>EW-2023-0199, Quarterly Time-of-Use Report</u>

Dear Madam Secretary:

Enclosed please find Evergy Missouri Metro's and Evergy Missouri West's Q2 2024 Quarterly TOU Report (for the period April 1, 2024 through June 30, 2024) as required by the Missouri Public Service Commission's *Order Altering Reporting Requirements and Setting Presentation* issued on February 29, 2024 in Docket No. EW-2023-0199.

Additionally, on January 22, 2024 during Evergy's on the record TOU presentation, Commissioners expressed an interest in understanding more about the winter bill impact on heating customers due to the recent transition to TOU default rates. At the time of the presentation in January, Evergy area was experiencing very cold temperatures; however, February 2024 resulted in the third hottest winter in Kansas City and March was also warmer than normal.

At Evergy's next on the record TOU presentation on April 2, 2024, Evergy shared that it was working with Opower/Oracle to leverage the Behavioral Rate Analysis Tool ("BRAT") to conduct the winter bill impact analyses on heating customers for the period January 1, 2024-March 31,2024, to provide Evergy and the Commissioners a better understanding of the TOU impact on the heating customers. Evergy reiterated, consistent with prior comments to the Commission, that the BRAT tool has technical limitations. The BRAT is the rate modeling analyses that supports Opower/Oracle's online tool that Evergy offers to customers to explore the different TOU rate options; it provides a comparison of the TOU rate options using a customer's historical data usage; and it allows the customer to choose the rate option that best suits them.

Evergy previously leveraged the BRAT analyses in its first on the record presentation on August 10, 2023 to inform Commissioners of the impending impact of the TOU rates to answer questions such as:

- How many customers are likely to experience annual savings in their bills?
- How much are the potential savings? What rate option is the most likely to experience the most significant savings?
- How many customers are likely to experience annual an increase in their bills?
- How much are the potential increases? Which customers and rate options are the most likely to experience significant increases in the bill?

The technical limitations of the BRAT analyses referenced by Evergy in its MO West testimony include:

- The BRAT looks at past usage and is not a forecast of future usage.
- It does not account for changes in future weather and temperature (i.e., not weather normalized).
- It does not account for behavioral changes as a result of peak pricing.
- It does not account for changes in a customer's-built environment, like home upgrades or remodels.
- Does not account for different payment arrangement plans (e.g., budget billing, arrearage management plans).

In the April TOU presentation, Evergy shared that it would provide the findings of winter bill impact on heating customers from the BRAT analyses at our next quarterly report, after the analyses was completed, likely in 12-14 weeks. Evergy received the winter bill impact analyses on heating customers from Opower and we are in the process of reviewing the results. Evergy will be prepared to file the results by August 4, 2024, and is available to discuss the filing with the Commissioners upon request.

Respectfully submitted Wid

Roger W. Steiner



Time of Use Customer Reporting







Rate Enrollment

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Time of Use Rate Enrollments

Active Customers on TOU rates as of July 1, 2024

| | | | | % of |
|---|---------|----------|---------|-------------|
| Rate Plan | MO West | MO Metro | Total | enrollments |
| Nights & Weekends Max Plan | | | | |
| (3-period/high differential) | 16,261 | 8,379 | 24,640 | 4.3% |
| Nights & Weekends Plan* | | | | |
| (3-period) | 7,478 | 5,313 | 12,791 | 2.2% |
| Default Time Based Plan | | | | |
| (peak adjustment charge/low diff/default) | 253,543 | 231,381 | 484,924 | 84.8% |
| Summer Peak Time Based Plan | | | | |
| (2-period) | 24,761 | 24,391 | 49,152 | 8.6% |
| EV Only Plan | | | | |
| (separately metered/3-period/high differential EV | | | | |
| rate) | 4 | 4 | 8 | 0.0% |
| Total | 302,047 | 269,468 | 571,515 | |





Quarterly Review

| TOTAL of MO West & MO Metro | Month Ending* | | |
|---|---------------|---------|---------|
| Rate Plan | April | Мау | June |
| Nights & Weekends Max Plan | | | |
| (3-period/high differential) | 24,604 | 24,632 | 24,640 |
| Nights & Weekends Plan* | | | |
| (3-period) | 12,864 | 12,797 | 12,791 |
| Default Time Based Plan | | | |
| (peak adjustment charge/low diff/default) | 482,839 | 483,643 | 484,924 |
| Summer Peak Time Based Plan | | | |
| (2-period) | 50,906 | 49,925 | 49,152 |
| EV Only Plan | | | |
| (separately metered/3-period/high differential EV rate) | 6 | 6 | 8 |
| TOTAL | 571,219 | 571,003 | 571,515 |

*approximately end of month/beginning of month data



Rate Switching Data





| Number of rate changes by | | | |
|-----------------------------|------------------------------|----------------|--|
| Customer from original | Number of Customers who have | | |
| selection or defaulted rate | made changes | | |
| Data as of 7/1/24 | Missouri West | Missouri Metro | |
| 1 rate change | 8,529 | 6,346 | |
| 2 rate changes | 746 | 532 | |
| 3 rate changes | 90 | 105 | |
| 4 rate changes | 19 | 10 | |
| 5 rate changes | 4 | 5 | |
| 6 rate changes | 1 | 1 | |
| 12 rate changes | | 1 | |
| TOTAL | 9,389 | 7,000 | |





Quarterly Review

| Number of rate changes by Customer from original selection or defaulted rate | Count of Total Rate Changes at Month End* | | | |
|--|---|--------|--------|--|
| Total MO West & MO Metro | April | May | June | |
| 1 rate change | 13,569 | 14,144 | 14,875 | |
| 2 rate changes | 1,016 | 1,140 | 1,278 | |
| 3 rate changes | 142 | 165 | 195 | |
| 4 rate changes | 24 | 23 | 29 | |
| 5 rate changes | 4 | 7 | 9 | |
| 6 rate changes | 1 | 1 | 2 | |
| 10 rate changes | 1 | | | |
| 11 rate changes | | 1 | | |
| 12 rate changes | | | 1 | |
| TOTAL | 14,757 | 15,481 | 16,389 | |

*approximately end of month/beginning of month data



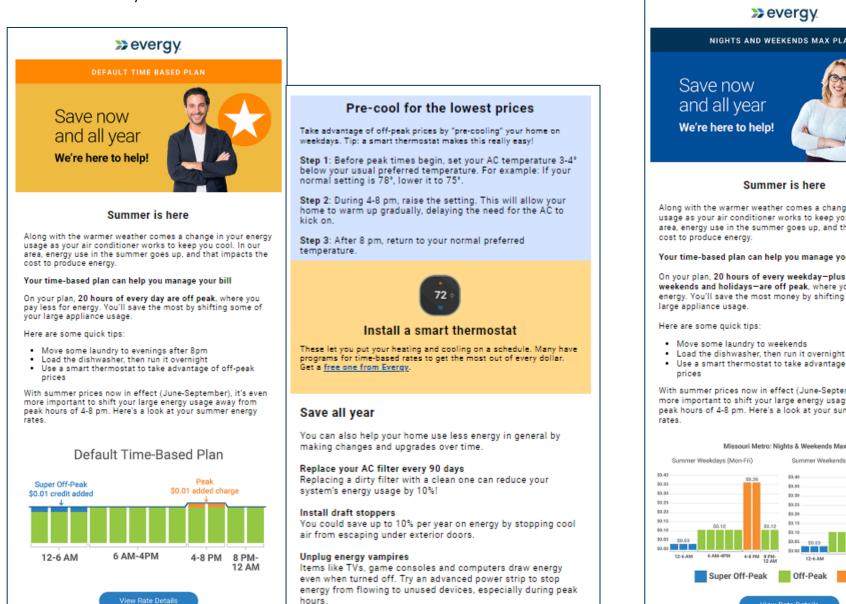
New Customer Education Material





Summer Seasonal Price Change Details Email

Audience: All Customers Send Date: May 2024



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NIGHTS AND WEEKENDS MAX PLAN



Summer is here

Along with the warmer weather comes a change in your energy usage as your air conditioner works to keep you cool. In our area, energy use in the summer goes up, and that impacts the

Your time-based plan can help you manage your bill

On your plan, 20 hours of every weekday-plus all day on weekends and holidays-are off peak, where you pay less for energy. You'll save the most money by shifting some of your

- Move some laundry to weekends
- Use a smart thermostat to take advantage of off-peak

With summer prices now in effect (June-September), it's even more important to shift your large energy usage away from peak hours of 4-8 pm. Here's a look at your summer energy

Missouri Metro: Nights & Weekends Max

Summer Weekends (Sat-Sun) and Holidays



Pre-cool for the lowest prices

Take advantage of off-peak prices by "pre-cooling" your home on weekdays. Tip: a smart thermostat makes this really easy!

Step 1: Before peak times begin, set your AC temperature 3-4° below your usual preferred temperature. For example: If your normal setting is 78°, lower it to 75°.

Step 2: During 4-8 pm, raise the setting. This will allow your home to warm up gradually, delaying the need for the AC to kick on

Step 3: After 8 pm, return to your normal preferred temperature.



Install a smart thermostat

These let you put your heating and cooling on a schedule. Many have programs for time-based rates to get the most out of every dollar. Get a free one from Evergy.

Save all year

You can also help your home use less energy in general by making changes and upgrades over time.

Replace your AC filter every 90 days

Replacing a dirty filter with a clean one can reduce your system's energy usage by 10%!

Install draft stoppers

You could save up to 10% per year on energy by stopping cool air from escaping under exterior doors.

Unplug energy vampires

Items like TVs, game consoles and computers draw energy even when turned off. Try an advanced power strip to stop energy from flowing to unused devices, especially during peak hours.

Summer Seasonal Price Change Details Email



Audience: All Customers Send Date: May 2024



Summer is here

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Your time-based plan can help you manage your bill

On your plan, 20 hours of every weekday—plus all day on weekends and holidays—are off peak, where you pay less for energy. You'll save the most money by shifting some of your large appliance usage.

Here are some quick tips:

- Move some laundry to weekends
- Load the dishwasher, then run it overnight
 Use a smart thermostat to take advantage of off-peak prices

Your plan only has a peak time (M-F, 4-8 pm) during the summer months of June-September. Now that it's summer, it's important to shift some of your large energy usage to off-peak times. Here's a look at your summer energy rates.

Missouri Metro: Summer Peak Time-Based Plan



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Missouri Metro: Nights & Weekends

Summer Weekdays (Mon-Fri) Summer Weekends (Sat-Sun) and Holidays



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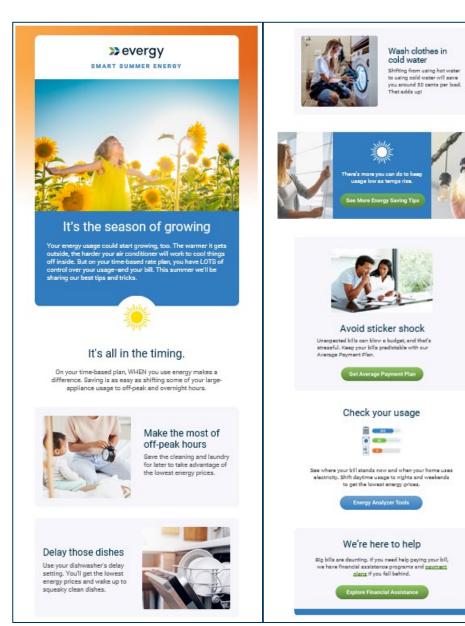
Unplug energy vampires

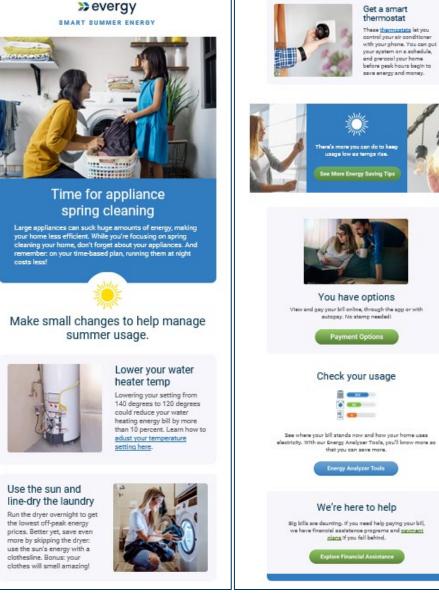
Items like TVs, game consoles and computers draw energy even when turned off. Try an advanced power strip to stop energy from flowing to unused devices, especially during peak hours.

Summer High Usage Tips Email



Audience: All Customers Send Date: April and May 2024





Get a smart

thermostat

These thermostate let you

control your air conditioner with your phone. You can gut

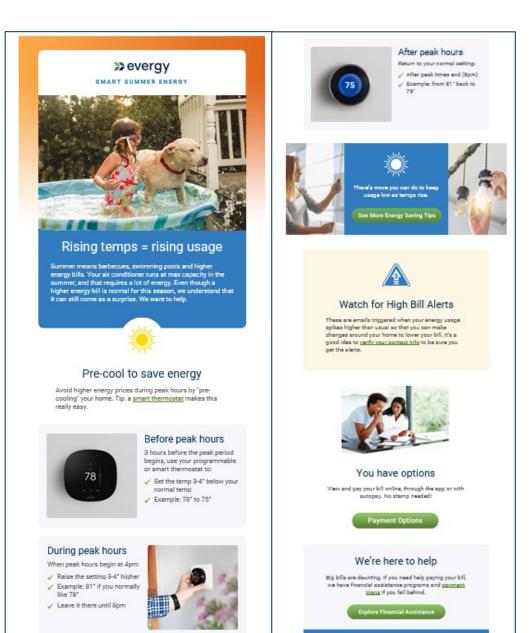
your system on a schedule. and overcool your home

before neck hours begin to save energy and money.

Summer High Usage Tips Email



Audience: All Customers Send Date: June 2024





Bill Insert

Audience: Mo Residential Customers Send Date: June 2024

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Stay Ahead of The Heat This Summer

Make a plan to maximize your savings

Along with the change of seasons comes a change in energy usage. Demand for electricity in the summer is typically higher, which impacts the cost to produce the energy for your home.

With summer prices now in effect (June-September), it's even more important to shift your large energy usage away from peak hours of 4-8 pm.

Visit evergy.com/SummerPeak to see your plan's pricing details.



How can you save? Shifting energy use away from the higher-priced peak hours of 4-8 pm is always a good idea and can help you save on your energy bill.

- 1 Keep blinds, curtains, and other window coverings closed during summer days to help block unwanted heat and reduce cooling costs.
- 2 Program your thermostat to pre-cool your home before 4 pm.
- 3 When possible, use heat-generating appliances such as washers, dryers, and dishwashers later in the evening during off-peak hours.
- 4 Set timers for appliances, like dishwashers and pool pumps, to run off-peak.
- **(5)** Use tools such as our High Bill Alerts and Weekly Energy Reports to track your energy use and costs.



Note: If you're on the Summer Peak Time Based Plan, your rate plan only has a peak time (M-F, 4-8 pm) during the summer months of June-September. Now that we're in summer, it's important to shift some of your large energy usage to off-peak times.



Weekly Energy Analysis Report email - Seasonal Module

Audience: Mo Residential Customers Send Date: June 2024 Seasonal Change Module added in June

