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             BEFORE THE PUBLIC SERVICE COMMISSION
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                      STATE OF MISSOURI
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                  TRANSCRIPT OF PROCEEDINGS
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                     EVIDENTIARY HEARING
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 7
    In the Matter of Union
    Electric Company d/b/a Ameren)
    Missouri's 4th Filing to
 8
    Implement Regulatory Changes ) File No. E0-2023-0136
 9
    in Furtherance of Energy
    Efficiency as Allowed by
    MEEIA
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                   THURSDAY, JULY 25, 2024
12
                          9:00 a.m.
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                  Governor Office Building
14
                     200 Madison Street
15
               Jefferson City, Missouri 65101
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                          VOLUME 6
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                        RON PRIDGIN, Presiding
                        DEPUTY CHIEF REGULATORY LAW JUDGE
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                        KAYLA HAHN, Chair
                        MAIDA J. COLEMAN,
2.0
                        GLEN KOLKMEYER,
                        JOHN MITCHELL,
21
                             COMMISSIONERS
2.2
    Reported By:
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    Shelley L. Bartels, RPR, CCR
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    Job No.: 169667
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1 Proceedings began at 9:03 a.m.:

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JUDGE PRIDGIN: Good morning. We are on the record. I believe we are right on schedule and ready to proceed to opening statements on the Throughput Disincentive issue. Anything from counsel or from the bench before we proceed to those opening statements?

MS. HERNANDEZ: Yes, your --

JUDGE PRIDGIN: I'm sorry.

Ms. Hernandez, I'm sorry.

MS. HERNANDEZ: Sorry. A few things we'd like to bring up. I believe Tuesday afternoon when Judge Dippell was here, we had brought up taking -- the Commission taking judicial notice of the 2023 IRP filing which is EO-2024-0020. I just wanted to let the Commission know that we're still working with Ms. VanGerpen to identify the parts of that case that we would like the Commission to take judicial notice of.

But we'd also like the Commission to take judicial notice of certain item in Case

No. EO-2018-0211 and particularly -- particularly the fiscal year 202 -- or program year 2023 evaluation -- evaluation reports filed on June 10th, 2024 and the program year 2023 EM&V audit of the Ameren Missouri

1 | evaluation.

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- 2 JUDGE PRIDGIN: All right.
- 3 Ms. Hernandez, thank you. I guess I'll ask if
- 4 | counsel have any objections to that.
- MS. JOHNSON: At this time Staff would
 need to review that. We have not had time to review
 that yet.
- 8 JUDGE PRIDGIN: Understood.
- 9 MS. VANGERPEN: Same from the OPC, Judge.
- JUDGE PRIDGIN: Thank you.
- MS. HERNANDEZ: And I do have one more
 matter. And also Tuesday afternoon we brought up a
- motion to strike the notice of corrected testimony of

Mark Kiesling. I don't know if Judge Dippell was

- able to relay that to you. We were -- she had said
- 16 that she would relay that to you and that there may
- 17 be an order forthcoming on that issue, so I just
- 18 wanted to bring it up. We had discussed about the --
- 19 | the notice of corrected testimony not being
- 20 | necessarily corrected testimony, but a 180 switch,
- 21 | you know, in position of the Staff.
- 22 And if, in the alternative, if the
- 23 | Commission felt not to strike that testimony, we
- 24 | would like to be allowed to respond to that testimony
- 25 | since Ameren has the burden of proof in this case by

| 1 | offering live testimony on the 11-step process during |
|----|---|
| 2 | the Program issues portion of the case. |
| 3 | JUDGE PRIDGIN: Yeah. And I'm vaguely |
| 4 | familiar with that. And, I mean, I guess I would see |
| 5 | what counsel prefers. And if we're going to take up |
| 6 | live testimony, exactly when we're going to fit that |
| 7 | in. And if you know now, that would be fine, but I |
| 8 | don't know what Counsel had preferred to get that |
| 9 | live testimony in. |
| 10 | MS. JOHNSON: Staff has no issue with the |
| 11 | live testimony. |
| 12 | MS. HERNANDEZ: I mean, I we would |
| 13 | prefer that it be stricken from the record because |
| 14 | again, I think the Company hasn't through testimony, |
| 15 | written testimony been allowed to respond to that. |
| 16 | But if again, if the Commission denies that, I |
| 17 | think the appropriate time would be on the last |
| 18 | issue, the Programs issue to fit that 11-step process |
| 19 | discussion in. |
| 20 | JUDGE PRIDGIN: All right. I'm going to |
| 21 | deny the motion to strike and we can take up the live |
| 22 | testimony tomorrow when we get to Programs. If |
| 23 | you'll let me, I guess give me some heads up as to |
| 24 | when you want if you want to do that at the end of |

all the witnesses or some other time, so I can update

| 1 | the commissioners to so they can be prepared for |
|----|---|
| 2 | that. |
| 3 | MS. HERNANDEZ: Okay. We can think on |
| 4 | that and let you know, Judge. Thank you. |
| 5 | JUDGE PRIDGIN: Very good. Thank you. |
| 6 | Anything further before opening statements? All |
| 7 | right. I believe Ameren Missouri is first up. |
| 8 | Ms. Hernandez, when you're ready. |
| 9 | MS. HERNANDEZ: Good morning. May it |
| 10 | please the Commission. Again, my name's Jennifer |
| 11 | Hernandez, and I'm representing Ameren Missouri. |
| 12 | So the issue we are starting with this |
| 13 | morning is the Throughput Disincentive Mechanism |
| 14 | issue. And I want to start the discussion by |
| 15 | pointing the Commission to the MEEIA statute, in |
| 16 | particular 393.1075.3, paragraph 2. And it provides, |
| 17 | It shall be the policy of the State to value |
| 18 | demand-side investments equal to traditional |
| 19 | investments in supply and delivery infrastructure and |
| 20 | allow recovery of all reasonable and prudent costs of |
| 21 | delivering cost-effective demand-side programs. And |
| 22 | in support of this policy, the Commission shall |
| 23 | ensure the Utility financial incentives are aligned |
| 24 | with helping customers use energy more efficiently |
| 25 | and in a manner that sustains or enhances utility |

customers incentives to use energy more efficiently.

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| When Ameren Missouri incentivizes a |
|--|
| customer to install an energy-efficient measure and |
| thereby use less electricity as a result, it is |
| inherently encouraging the customer to buy less of |
| the Company's primary product. It is recognized in |
| the MEEIA statute that for it to be reasonable to |
| expect electric utilities to encourage such |
| activities and reduce their owns sales and thereby |
| profitability, the Utility should be made whole for |
| the negative financial impacts of those self-induced |
| sale reductions. This aligns the utility's |
| incentives with the interest of its customers in |
| reducing their energy usage. And along with the |
| earnings opportunity turn energy efficiency into a |
| win-win proposition for utilities and their |
| customers. |

Ameren Missouri's demand-side investment
mechanism has a throughput disincentive mechanism
that effectively looks at measured and verified
savings and recognizes each of those kilowatt hour as
a source of lost revenue and compensates Ameren
Missouri through the rider energy efficiency
investment charge or shortened for EEIC, for the
portion of that lost revenue that contributes to



fixed-cost recovery.

| The throughput mechanism proposed in this |
|--|
| application is quite consistent with the methodology |
| used from 2016 forward. But now all of a sudden |
| after eight years Staff is suggesting that such |
| mechanism is illegal, although Staff signed onto |
| four stipulation and agreements that endorsed the |
| use of this mechanism. And that was EO-2018-0211, |
| the stipulation and agreement filed on |
| October 25th, 2018; the stipulation and agreement |
| filed July 10th, 2020; the stipulation and agreement |
| filed October 13th, 2021 and the stipulation and |
| agreement filed August 3rd, 2023. Also the |
| Commission issued its order in EO-2019-0132 Which is |
| the Evergy MEEIA 3 issued December 11th, 2019. If |
| the throughput disincentive was illegal after PISA |
| was enacted in the summer of 2019, then the |
| Commission would not have allowed Evergy a TD and |
| would have repealed that section of the rules. |

Ameren Missouri is trying to do the right thing for its customers in this application before you. The Company's preferred plan is based on the primary criterion of identifying the plan with the lowest net present value of revenue requirement, i.e., the most affordable plan for its customers.



The alternative plan that would meet customers' needs without DSM is expected to cost customers approximately 4.197 billion more than the Company's preferred resource plan on a net present value of revenue requirement basis.

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And it's important to note that the existence of the throughput disincentive arises as a direct function of bill savings being realized by Ameren Missouri's customers, bill savings that are created by our programs. As a result the TD throughput disincentive is a net zero cost to Bill savings to customers on one side and customers. recovery of just a portion of those savings on the other side. This means that customers are seeing net savings on their utility bills as a result of MEEIA due to avoided costs and investments despite still paying a throughput incentive. If there were no programs and no savings, customers would still be paying for these fixed costs.

Staff and OPC have painted only half the picture for you and you need the full picture to make your decision. Staff and OPC have stated their concerns over the last couple of days largely as a result of friendly cross regarding EM&V and the TRM. Both EM&V and the TRM interact with a throughput



1 disincentive, and issue 6B today recognizes this So I would encourage you to ask 2 interaction. 3 Mr. Wills questions about how the proposed TD was 4 calculated as well as encourage you to ask Mr. Graser 5 about EM&V, the TRM, and how they interact with --6 with the throughput disincentive. 7 If you have any questions. Thank you. 8 JUDGE PRIDGIN: Ms. Hernandez, thank you. 9 Any bench questions? Hearing no bench questions. Ms. Hernandez, thank you. 10 11 MS. HERNANDEZ: Thank you. 12 JUDGE PRIDGIN: Staff. Ms. Johnson, when 13 you're ready. Chair Hahn, you had a question, I'm 14 sorry. 15 CHAIR HAHN: Yes, sorry, for Ameren 16 counsel. 17 QUESTIONS 18 BY CHAIR HAHN: 19 Can you repeat the end of your opening Ο. 2.0 again. Ask Mr. Wills what? 21 Α. Yes, Chair. I asked you to -- encourage 22 you to ask him questions about how the proposed TD 23 was calculated. And Mr. Graser about EM&V, the TRM, 24 and how they interact with the TD. Thank you.

Thank you.

CHAIR HAHN:

JUDGE PRIDGIN: Ms. Johnson, when you're ready.

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MS. JOHNSON: Thank you, Judge. Good morning, Chair Hahn, Judge Pridgin, Commissioners.

May it please the Commission. For the record and for those who are dialed in, this is Tracy Johnson from Staff counsel's office.

We're on issue number six as

Ms. Hernandez said, so second to last. Throughput

Disincentive Mechanism. Staff has proposed a new

throughput disincentive mechanism. It's easier to

use. It's based in the reality of actual net

variable revenue which is why Ms. Lange named it the

net variable revenue mechanism. It's supported by

the Office of Public Counsel.

Now, before we go further, we need to address Staff's initial position on this issue. Since Ameren opted in to plant in-service accounting during the Cycle 3 extensions, both the current mechanism and Ms. Lange's suggested mechanism would be disallowed under PISA language. The Company's adoption of PISA makes the NTD unlawful regardless of how it's calculated. And the optimal time frame isn't when PISA was enacted; it's whenever Ameren opted in, which was during the Cycle 3 extensions.



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| If the Commission disagrees with this |
|---|
| interpretation of PISA, the net variable revenue |
| mechanism created by Staff and supported by OPC is |
| the way to go. Ms. Lange and Staff designed this |
| mechanism to address vast the number of customer on |
| time-based rates to account for the Inflation |
| Reduction Act and to take full advantage of the |
| near-complete AMI deployment by Ameren. To allow the |
| current throughput disincentive to limp along would |
| require dozens of margin rate calculations, hundreds |
| of Technical Resource Manual load shape calculations, |
| major assumptions about the level of avoided energy |
| sales that may occur and continued reliance on EM&V |
| where the EM&V is not even designed to find the |
| answers needed for the throughput disincentive |
| calculations. |

But now we can rely on reported monthly billing from AMI meters which reduces errors and the need for future revision. The new mechanism actually reduces risk for Ameren because any over or under Use of energy caused by outside rouge or unpredicted events will know create a different outcome than anticipated because we won't need to anticipate or assume anything. The Company will receive the actual net variable revenue.



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| Here's how easy it is. The EEIC tariff |
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| sets out rate case net variable revenue for |
| residential and small general service classes by |
| month. Ameren would prepare a report of its actual |
| billings and calculate the actual net variable |
| revenue for that month for each of those two classes. |
| Then at the time of the EEIC rate change, Ameren |
| would provide work papers showing the difference |
| between the rate case net variable revenue and the |
| actual net variable revenue for all completed billing |
| months available. The difference between the two |
| goes into the new EEIC rate. |

If the goal is for the Company to be made whole as Ms. Hernandez referenced in her opening, then using the real-time actual values on a monthly basis as allowed by AMIs will make them whole. that's not what the Company's arguing for. They want what they've been getting which is more. The Company wants the complex throughput disincentive mechanism they've had since 2016. They want that because it allows for an inflated recovery. Even further inflated by the inflated Technical Resource Manual the current mechanism relies on for hundreds of calculations.

Dr. Hari Poudel is taking the stand to



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| testify on the importance of a reliable Technical |
|---|
| Resource Manual and EM&V. The current net throughput |
| disincentive uses monthly savings from the TRM which |
| is unreliable. Ameren's own witness, Mr. Wills, |
| states in his rebuttal testimony on page 44, starting |
| at line 5 that the mechanism has been consistent for |
| Ameren since 2016. Ms. Hernandez mentioned that in |
| her opening as well. And on page 47 of the same |
| testimony starting at line 8 he very carefully does |
| not say that the new mechanism doesn't make Ameren |
| whole. He just says that it's less than what they've |
| been getting, a decreased financial incentive. |
| This is one instance and maybe the only |

This is one instance and maybe the only one in this case where all these details are not needed. There is a simpler way, one without assumptions and one that allows us to realize some of the AMI benefits. Please ask Ms. Lange about the mechanism. Ask her why her previous support of the current mechanism expired with Ameren's adoption of PISA. Ask her what she has learned and how the process of evaluating MEEIA applications has evolved to better meet the intent of throughput disincentive.

Thank you all. I'll take any questions.

JUDGE PRIDGIN: Thank you, Ms. Johnson.

Any bench questions? All right. Hearing none.



| 1 | Page 19 Thank you very much. Opening from Renew Missouri? |
|----|--|
| 2 | MR. LINHARES: Thank you, Judge. I have |
| 3 | no opening on this issue. |
| 4 | JUDGE PRIDGIN: All right. Thank you. |
| 5 | Any opening from NRDC? Hearing none any opening |
| 6 | MR. MORRISON: No opening from NRDC. |
| 7 | JUDGE PRIDGIN: Thank you. Thank you |
| 8 | very much. Opening from the Office of the Public |
| 9 | Counsel? |
| 10 | MS. VANGERPEN: Just a brief statement, |
| 11 | Judge, so if it's okay, I'll just do it from here. |
| 12 | Again, the OPC is asking the Commission |
| 13 | to reject Ameren's amended application in its |
| 14 | entirety. We have not taken a position on the PISA |
| 15 | issue, but if the Commission allows Ameren to |
| 16 | implement MEEIA programs with a throughput |
| 17 | disincentive mechanism, then we would support Staff's |
| 18 | suggested net variable revenue mechanism as |
| 19 | Ms. Johnson mentioned. Thank you. |
| 20 | JUDGE PRIDGIN: Ms. VanGerpen, thank you. |
| 21 | Any bench questions for Public Counsel? All right. |
| 22 | Hearing none, I think we're ready to go on to the |
| 23 | first witness. I believe it's Mr. Wills. Is that |
| 24 | correct? |

Correct.

MS. HERNANDEZ:

| 1 | Page 16 JUDGE PRIDGIN: And Mr. Wills you are |
|----|---|
| 2 | still under oath. |
| 3 | (Witness previously sworn.) |
| 4 | STEVEN WILLS |
| 5 | the witness, having been first duly sworn, |
| 6 | testified as follows: |
| 7 | JUDGE PRIDGIN: Anything from Ameren |
| 8 | Missouri before Mr. Wills stands cross-examination? |
| 9 | MS. HERNANDEZ: Nothing further. And we |
| 10 | tender him for cross. |
| 11 | JUDGE PRIDGIN: Ms. Hernandez, thank you. |
| 12 | Cross-examination from Renew Missouri? |
| 13 | MR. LINHARES: None, thank you, Judge. |
| 14 | JUDGE PRIDGIN: Thank you. Any cross |
| 15 | from NRDC? |
| 16 | MR. MORRISON: None, thank you. |
| 17 | JUDGE PRIDGIN: Thank you. Staff? |
| 18 | MS. JOHNSON: Nothing for Staff. |
| 19 | JUDGE PRIDGIN: Public Counsel? |
| 20 | MS. VANGERPEN: Nothing from OPC. |
| 21 | JUDGE PRIDGIN: Thank you. Any bench |
| 22 | questions? Chair Hahn. |
| 23 | QUESTIONS |
| 24 | BY CHAIR HAHN: |
| 25 | Q. Good morning, Mr. Wills. |



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| Α. | (2004) | marnina |
| ~ • | GOOG | morning. |

- Q. I plan to follow directions this morning and do as your counsel instructed. So with that, I am going to ask you, talk to me about how the proposed throughput disincentive was calculated.
- A. Sure. You know, I think it's -- it's real -- this is a really important question, right, because as Ms. Hernandez said in our opening, you know, the law's directive is to align the utilities incentives with helping customers use energy more efficiently. And so the way our -- we calculate the throughput disincentive is to exactly do that, right. We look at what were the impacts of these programs on our financial results and make ourselves -- you know, and make the Company whole for those impacts.

Now, apparently I was careful to not say in testimony one thing, but I'll say it very clearly right now. Staff's mechanism does not make the Company whole. I was not careful to not say it; I just hadn't heard that raised. I'll say it now. Staff's mechanism doesn't make the Company whole because what it doesn't do is restore the -- the financial impact of all of the savings that we've induced through -- through this mechanism.

So how we do that is pretty simple. I

mean, I -- Staff will say it's detailed, and it is detailed because there's a lot of data. On a lot of other topics Staff is asking you to dig into the detail of a lot of data. It can be done and we do do it and we do it accurately.

So what we do is the evaluation,
measurement, and verification process is important
because it establishes how much savings that our
programs created and it does consider the
net-to-gross factor so that we don't get credit for
things that are not attributed to the actions of our
programs, right. We take -- you know, net to gross
is applied so that those savings that might have
naturally occurred are moved out and we don't recover
any throughput disincentive on that.

But the things that our programs is credited, that we, you know, took actions to reduce our sales and were successful in doing so, we have those kilowatt hours. There's -- there's then a calculation of the rates that those -- you know, you look at if a residential customer had kilowatt hour savings, what rate would they have paid us, how much of that rate contributes to our fixed cost recovery. Because if we have variable cost reductions, we don't want to double recover those, right, because if those

| cost reductions go away, those get excluded. And we |
|---|
| just look at you saved one kilowatt hour. You would |
| have paid us, you know, eight cents towards |
| towards fixed costs for that kilowatt hour. We need |
| to recover eight cents. |

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And the really important thing to think about here is because you've heard people talk about the overall cost of our MEEIA programs and calling it \$600 million or something like that. First of all, I don't agree with that number, but second of all, every dollar of throughput disincentive starts as bill savings for our customers. So our bill -our customers' bills are going down before we then recover the fixed cost portion of that. If we don't do MEEIA, the cost of that throughput disincentive isn't avoided by our customers. They still pay the fixed cost through base rates.

so if you're looking at the incremental impact of our plan on customers, the throughput -now, I -- it's very true that the throughput disincentive causes maybe one customer versus another customer to bear a different portion of the fixed cost, but that's absolutely inherent in ratemaking. That's going to happen. You know, if there's programs through the IRA and one customer puts in an

efficient air conditioner and they reduce their bill, when you get to the next rate case, other customers' bills are going to go up to cover those fixed cost portions.

So, yeah, there is -- there are, you know, different -- you know, there are different impacts on different customers, but on net for our customer base there's zero dollars of incremental cost because of the throughput disincentive. They would pay those -- those fixed costs under our base rates with -- with the higher usage where they didn't have the savings associated with our program, or they would pay those costs through the throughput disincentive.

Again, you know, people will say that there's no throughput disincentive with naturally-occurring energy efficiency or with IRA programs or all these other things. The phenomenon of that exists. Now, granted we don't recover the regulatory lag on it, and I think that's fair that we don't recover the regulatory lag on those other programs. But the costs are shifted from participants to nonparticipants in the next rate case exactly the same, whether it's our program or whether it's the IRA. Those cost shifts are an inherent part of ratemaking.



| 1 | I will I'd bet a lot of money that |
|----|---|
| 2 | nobody's going to come in and complain that the IRA, |
| 3 | you know, shifted costs between customers in a rate |
| 4 | case. It's it's just the same phenomenon. Those |
| 5 | customers that actually create savings get more of |
| 6 | the benefit because they took action and they managed |
| 7 | their bill, they managed their usage and they |
| 8 | produced the benefits of MEEIA. But the overall |
| 9 | customer base pays exactly the same. It's just |
| 10 | recovering dollars that that otherwise would have |

I'll -- I'll stop there for now, but if you have more questions about the details of it, you know, I welcome --

been covered without the programs under base rates.

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Q. You hit on something that it is really -has been on my mind. I know it's been on other
commissioners' mind too throughout the hearing and
maybe we're just at the point where we just put it on
the table which is the overall cost of the program
and the amount of benefits that it delivers to
customers. And the chart that keeps coming up in my
mind in a discussion with my colleagues -- well, you
know, one on one -- is Geoff Marke's table of \$521
million of cost, \$200 million of benefits to
customers and basically the comment earlier in the

1 | hearing of the math isn't mathing.

And, you know, I'm trying to reconcile the program cost with the amount of benefits to customers and I -- I'm having a really hard time doing that.

And I'm trying to figure out, you know, all of these effects. And throughput disincentive is one of them.

- A. Right.
- O. So --

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- A. So, yeah. And I -- I don't have

 Dr. Marke's testimony and that chart in front of me

 and I don't, you know, have it committed to memory

 exactly what's in there and out of there, but I'm

 pretty sure as you -- as you indicated that it's

 referencing the throughput disincentive. I would

 tell you, as I -- as I just did that the throughput

 disincentive is not a new cost of the program. It is

 existing costs that customers pay. So I think that,

 you know, just -- just out of hand out to be excluded

 from -- from that table.
 - Q. Tell me Staff's contention -- tell me from your perspective Staff's contention that PISA affected -- tell me from your perspective why PISA did or did not impact the throughput disincentive.
- A. Sure. And it's a legal issue, so ultimately -- and I'm not a lawyer. I have --



- Q. Okay.
- A. -- I have a little perspective on it, but
- 3 our lawyers will ultimately argue that, but what I
- 4 | would --

- 5 Q. I'm not going to ask you for a --
- 6 A. Yeah, yeah.
- 7 Q. -- legal conclusion, but if you can tell
- 8 | me --
- 9 A. Yeah, yeah.
- 10 | 0. -- just high level from your --
- 11 A. I just wanted to caveat it.
- 12 Q. Okay.
- 13 A. I'm happy to talk to you -- with you about
- 14 | it; I just want to caveat I'm not a lawyer and the
- 15 | lawyers --
- 16 Q. Yeah.
- 17 A. -- will weigh in, right.
- 18 But, so, you know, the MEEIA statute
- 19 existed, predated PISA, right. And it has a
- 20 directive to the Commission to use techniques to
- 21 | align the incentives of customers to -- or sorry --
- 22 of utilities to encourage efficiency with their
- 23 customers, right. That is a statutory provision that
- 24 you've relied on for all of the history of MEEIA to
- 25 | use the -- to calculate the throughput disincentive

and provide recovery of that.

The PISA statute passed in 2018 provides an option for how to deal with certain changes in revenues that a utility may elect. The utility is not allowed to elect that option if they, you know, if they elect PISA, but it does nothing to change the authority under the original MEEIA statute for you to provide a mechanism to align our incentives. It didn't -- you know, the -- rejecting the option to decouple that -- essentially decouple that's provided in the MEEIA statute doesn't change the obligation under the MEEIA statute to provide mechanisms to align our incentives. And, you know, there's nothing express or implicit in there that does take away the authority out of the -- out of the MEEIA statute.

Q. Going to be high level at the moment, but MEEIA was passed at a different point in time, you know, than we are currently where utility -- and I'm going off of -- this is not necessarily related to throughput disincentive, but just questions that have been percolating.

A. Sure.

Q. MEEIA was contemplated maybe when there was flat to no load growth where Ameren had capacity, excess capacity. That doesn't seem to be the picture

Page 25

| now. And so I'm trying to contemplate at what | |
|---|--|
| basically is MEEIA as we've always done it to a | |
| different a completely different picture. Help me | |
| with that. | |

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Yeah. Well, what I would think I would do Α. is I would respectfully challenge the characterization of what was going on at the time that MEEIA was passed. If you go back, you know, it was passed I think maybe around 2009. currently-effective IRP in 2008 included construction of a second Callaway unit for billions of dollars. Our IRP base load forecast without MEEIA was, I think, about 1.3 percent annual growth at the time. So there was the beginnings of some efficiency and changes to the load growth environment. But it -really the energy efficiency movements that, you know, other states and Missouri undertook under MEEIA helped usher that in really, that flatter load growth.

I would -- I will analogize it pretty similar that when we were back then looking at building Callaway Two for billions of dollars and MEEIA was looked at as a tool to -- to maybe be able to avoid that, maybe be able to manage our capacity position and not have to do as much new build,



exactly in the same way as it can be looked at as a tool today. So, I mean, I think if you think about the risks facing us from a capacity position perspective, the risks are pretty one-side -- and Mr. Michels mentioned this I think a couple days ago.

The risks are these, you know, large data centers coming in with large load growth makes our capacity position shorter. Environmental regulations that might impact base load generation that would cause a retirement make our generation position shorter. I think it's as important as ever or more important than ever to use those tools that we do have in our tool kit to manage load where we can just to offset -- you know, we've got a preferred resource plan that already does include MEEIA as a resource to serve load and new supply side because both are needed.

But if those risks manifest, you know, not having done MEEIA will just exacerbate the risk on needing even more new generation, right. It does manage our load and improve our capacity position in I think very much in an analogous way to at the time that the -- the MEEIA statute was passed.

Q. There are a lot of assumptions made in there, but for now I'm just going to marinate on it.



Thank you, Mr. Wills.

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- A. Yeah. And I -- I appreciate that, but, you know, to -- to do planning and have reliability in the future, we can't do that without assumptions. And we evaluate a wide range of potential future assumptions, high and lows of different things. And, I mean, you've got to wrestle with having assumptions in order to have a plan.
- 9 I agree you have to wrestle with O. I agree. 10 having assumptions. I -- the part that I'm having a 11 really hard time with is the assumptions that have, 12 you know -- the world is largely unknown in 15 years. 13 And so saying that there's a \$4 billion cost coming 14 down the pike if this, you know, the energy 15 efficiency side of this program is rejected, I really 16 have a hard time with because some of the assumptions 17 that were made in the past generally -- I mean, some 18 of them have and most of them -- a lot of them 19 haven't materialized.
 - A. So the number in the future will be different, right, but what -- it -- you know, it won't be -- you know, we project four billion.

 You're right. That's a forecast based on assumptions. Four billion is not exactly what will play out and things -- you're right, things will



change. But the question is is MEEIA an insurance policy against some of those -- some of the more significant risks that could cause the high end of those cost ranges. And I think it is an important insurance policy to prevent some of the -- some of the more extreme costs where you've got even more build that has to happen.

So, you know, I would say, you know, of course the \$4 billion is an assumption-based kind of forecast or expectation. The risks to me scare me on the upside if we don't do this.

- Q. When we say it's an insurance policy, in my view it is an insurance policy but at a cost. And the cost to me is extreme when compared to the cost of new generation which can be depreciated over the life of the plant which is far longer than a MEEIA cycle. So I'm trying to balance -- you know, I like the -- clearly I like the idea of energy efficiency, the demand response programs work, but in my mind I'm having a hard time with the cost of the energy efficiency programs.
- A. And I appreciate that. Yeah, I appreciate that, but I do think that's -- you know, I don't want to, you know, kind of talk past, but I think that's why even you have to just make some assumptions and



| 1 | look at the the comparison of the costs, right. |
|----|---|
| 2 | The how much supply side we we do might change |
| 3 | but we've got a reference point of is supply side or |
| 4 | demand side cheaper. That \$4 billion is a good |
| 5 | representation of a comparison point between the two. |
| 6 | Now, we might need more generation. I kind of doubt |
| 7 | it, but we could need less generation. But the |
| 8 | the inherent cost comparison occurs in that IRP and |
| 9 | we have lots of different, you know, world views and |
| 10 | scenarios where we stress test those and find that |
| 11 | it's cost effective. |
| 12 | CHAIR HAHN: Thank you, Mr. Wills. |
| 13 | JUDGE PRIDGIN: Chair Hahn, thank you. |
| 14 | Any further bench questions? |
| 15 | COMMISSIONER MITCHELL: Yes. |
| 16 | QUESTIONS |
| 17 | BY COMMISSIONER MITCHELL: |
| 18 | Q. This is Commissioner Mitchell speaking. I |
| 19 | just am curious from your perspective and your point |
| 20 | of view that the notion of the net variable |
| 21 | revenue mechanism. What are your specific concerns |
| 22 | about that? |
| 23 | A. Sure. Yeah. Thank you. Thanks for the |
| 24 | question, Commissioner Mitchell. I'll try to make it |

as simple as I can. And I'll use just hypothetical

Page 30

for -- for illustration. So if the cust -- if the Company were going to experience say a half a percent of load growth next year if we don't -- say we don't do MEEIA programs and we would be expecting to experience a half a percent of growth next year. Our revenues that we would incur at that time would be based off of the actual sales that include that one half of percent of growth.

Now, say the net variable revenue mechanism is put into place and we do MEEIA and we wipe out that half a percent growth and have zero growth in our revenues. We would have been paid for a half a percent of growth under base rates under traditional ratemaking, and the net variable revenue mechanism would look back to the last rate case and say, Oh, your revenues matched what we -- you know, what you -- what your revenue requirement was a year ago or two years ago or whatever the kind of historical -- the historical test year view of your revenues needed to be, so you're good. You don't -- you don't need recovery of that half a percent that you could have had if you didn't do MEEIA.

And now what I'll tell you is it's important, and, Commissioner Mitchell, I know you're relatively new to the Commission, I don't know how



Page 31

| much you've gotten into ratemaking in the state. But |
|---|
| the fact that we're a historical ratemaking test-year |
| state is very important to that, right. Because, you |
| know, it might sound really intuitively appealing to |
| say, Oh, if your rate case said you needed this much |
| revenue, you get restored to that much revenue, you |
| ought to be okay with that. But the fact of the |
| matter is after that rate case concludes, if our |
| costs increase, we don't get to true those up and |
| recover, you know, costs that have increased since |
| that historical period. But one of the things that |
| offsets that harm to, you know, to us, that |
| regulatory lag that we experience, is that we also |
| get to keep the benefit of the of the load growth. |

So it's really kind of a matching between costs and revenues that if you're going to -- if you're going to reconcile our revenues to match what they were based off of, you know, our revenue requirement analysis from one year ago or two years ago, but the cost side of our equation is going to be based on our costs today that have experienced inflation and new investment, then we've got a real disincentive to letting go of kind of the benefit of that growth.

And I -- I tried to make that simple and I



| 1 | probably got a little bit complex, so if you have any |
|----|---|
| 2 | follow ups, happy happy to take those, but. |
| 3 | COMMISSIONER MITCHELL: That's quite all |
| 4 | right. It helps me understand your concerns. |
| 5 | JUDGE PRIDGIN: All right. Thank you. |
| 6 | COMMISSIONER MITCHELL: Thank you. |
| 7 | JUDGE PRIDGIN: Thank you. I think I |
| 8 | have just a few questions, Mr. Wills. I'm sorry. |
| 9 | Any further bench questions? |
| 10 | COMMISSIONER COLEMAN: Yes. This is |
| 11 | Commissioner Coleman. |
| 12 | JUDGE PRIDGIN: Whenever when you're |
| 13 | ready, I'm sorry. |
| 14 | COMMISSIONER COLEMAN: No problem. Thank |
| 15 | you. |
| 16 | QUESTIONS |
| 17 | BY COMMISSIONER COLEMAN: |
| 18 | Q. So, Mr. Wills, this question is kind of |
| 19 | leaning toward something I inquired of Dr. Marke |
| 20 | yesterday so this is to give me better clarification |
| 21 | from your vantage point. So using your example, one |
| 22 | customer installing an air conditioner and another |
| 23 | customer paying more as a result, how does this |
| 24 | benefit all customers even though some aren't |
| 25 | participating? |



| 1 | A. Yeah. That's a great question, |
|------------|--|
| 2 | Commissioner Coleman. And I think that's why it's |
| 3 | important to look at the the total resource cost |
| 4 | test which is, you know, both statutorily the |
| 5 | preferred totally resource the I'm sorry, the |
| 6 | preferred cost effectiveness test, but it's also the |
| 7 | most comprehensive. So if you think about the |
| 8 | different ways to evaluate the cost effectiveness |
| 9 | of of energy efficiency programs, there's |
| LO | several and Dr. Marke got into this a little bit. |
| L1 | There's several different tests that look at several |
| L2 | different perspectives. But what you would label |
| L3 | I what how you would label these essentially is |
| L 4 | that the participant cost test looks at a |
| L5 | participant's perspective. The RIM test looks at a |
| L6 | RIM at a at a nonparticipant perspective. And |
| L7 | the total resource cost test looks at an |
| L8 | all-customers' perspective. So it is telling what is |
| L9 | the impact on all customers. |
| 20 | But the other you know, the other thing |
| 21 | that I think important so, you know, when you want |
| 22 | to look at what is the impact on all customers, you |
| 23 | look at the TRC. Those benefits are real in there. |
| 24 | The avoided energy and the avoided capacity benefits |
| 25 | reduce our revenue requirement over time, and they |

- 1 | cause our, you know, our rate increases to be, you
- 2 know, to be based off of a lower revenue requirement
- 3 | than they otherwise would be. So the total
- 4 expenditures of all of those customers are going to
- 5 be less than they would without these programs.
- I thought I had one more point, but I lost
- 7 | it, so.
- 8 Q. So your answer then are you saying that
- 9 Ameren is selling less electricity as a result of the
- 10 | MEEIA programs?
- 11 A. Oh, yes, absolutely.
- 12 Q. Okay. Just wanted clarification.
- 13 A. Oh, and I did -- the other -- the other
- 14 point I was going to make is, you know, probably an
- 15 | even more important view than the TRC view is -- is
- 16 | the IRP. I mean, the IRP is really where the rubber
- 17 meets the road in integrating this analysis in the
- 18 | most robust and detailed way. And the IRP doesn't
- 19 | produce TRCs and RIMs, it's -- per se. But what it
- 20 does is it says what will our customers' bills be
- 21 | most affordable under. And it says they'll be most
- 22 | affordable if we include energy efficiency as a part
- 23 of our portfolio to serve customers.
- 24 COMMISSIONER COLEMAN: Thank you. Thank
- 25 | you, Judge.



Page 35 1 Commissioner, thank you. JUDGE PRIDGIN: 2 Any further bench questions? I think I will have a 3 few. 4 QUESTIONS 5 BY JUDGE PRIDGIN: 6 Mr. Wills, do you have your rebuttal 0. 7 testimony handy? Just let me find it. 8 Α. I do. 9 And when you --0. Sure. 10 Α. Got it. 11 -- you get to page 51, will you let me Ο. 12 know please? 13 Absolutely. Okay. I'm there. Α. 14 I believe on that page, you state that Ο. 15 only 4,660 customers out of over a million Ameren 16 Missouri customers are taking service at the advanced 17 And I believe you also state that Ameren TOU rates. Missouri included those several hundred thousand 18 19 customers taking service at the Evening/Morning 20 Savers rate in its net margin rate calculation and 21 that's with little or any impact on the throughput 2.2 disincentive mechanism. Is that correct? 23 Α. I think you characterized that section 24 correctly.



Are those -- are those customers all

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Q.

residential customers?

- A. Yes. This is all discussing the residential, you know, class that has the new -- the relatively new Time of Use rate options available.
- Q. All right. Thank you. During Ameren's pending rate case before the Commission, if TOU rates were approved for general residential customer use with greater TOU differentials, would the throughput disincentive mechanism be able to be adjusted to compensate for that TOU rate changes since those rates would be effective during MEEIA Cycle 4?
- A. So when you say -- so are you saying different Time of Use rates?
- Q. Yes.
- A. I mean, because we have Time of Use rates. So I think, yes. You can -- I mean, you can do the calculations for the throughput disincentive with any rate structure. You just have -- you just have to, you know, reapply the right -- the right number. So, in fact, you know, I think one of the important things is, you know, I'm advocating for not making wholesale changes to the throughput disincentive mechanism.
 - But if, you know, if it were a concern, you know, Staff has said you'd have to calculate a



Page 37

| Τ | bunch of e | nd-use specific margin rates. That's |
|----|------------|---|
| 2 | already do | ne in my testimony and in work papers |
| 3 | supporting | my testimony for our existing rates. And |
| 4 | we could d | o that if there was a new or different Time |
| 5 | of Use rat | e. So it's not an intractable problem to |
| 6 | do that be | cause I've already done it. |
| 7 | | JUDGE PRIDGIN: I believe those are all |
| 8 | the questi | ons I have. Thank you, Mr. Wills. Any |
| 9 | further be | nch questions? Hearing none, any recross |
| 10 | based on b | ench questions from Renew Missouri? |
| 11 | | MR. LINHARES: No, thank you. |
| 12 | | JUDGE PRIDGIN: Questions from NRDC? |
| 13 | | MR. MORRISON: None, thank you. |
| 14 | | JUDGE PRIDGIN: Thank you. Any cross |
| 15 | from Staff | ? |
| 16 | | MS. JOHNSON: Yes, please, Judge. |
| 17 | | JUDGE PRIDGIN: When you're ready. |
| 18 | | CROSS-EXAMINATION |
| 19 | BY MS. JOH | NSON: |
| 20 | Q. | Hello, Mr. Wills. |
| 21 | Α. | Hello. |
| 22 | Q. | I just have a few things I'd like to walk |
| 23 | through to | get some clarity here. |
| 24 | Α. | Sure. |
| 25 | Q. | How many measures are subject to EM&V each |

program year?

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- A. I don't have a specific number that I'm -I mean, you know, maybe -- maybe Mr. Graser might
 know that. Or I don't know if that's a detail he'd
 have off the top of his head.
- Q. Do you think you could quantify it by saying less than half?
 - A. Less than half of what?
 - Q. The members are subject to EM&V each program year. I mean, excuse me, the measures. How many of the measures are subject to EM&V? Could you quantify it as --
 - A. I think --
- 14 | 0. -- less than half?
 - A. Oh, I thought you were asking how many measures we've got. I think all of our measures are subject to EM&V, so, but I don't -- I don't think -- I thought you were asking me how many measures there are, because, you know, all measures are subject to EM&V.
- Q. Okay. We'll clarify with Mr. Graser.

 Thank you. How do you keep track of which rate plan

 a customer who installed a specific measure is on

 today, and how do you keep track of that if they

 installed a measure last year?



A. So let me -- you're -- are you asking if -- can you -- I'm sorry, could you repeat your question?

- Q. Yeah, sure. I'm just wondering how you keep track of which rate plan a customer is on, specifically if that customer has installed one of the measures in a program. And I'm wondering if you keep track of that over time. So if a customer changes between programs, are you tracking the rate plan that they're on if they change between programs or rate plans if they install measures, if they don't?
 - A. I'm -- I'm not understanding what the purpose of that -- of that tracking is for that you're asking for, but I don't think that we have an ongoing tracking of which measure is associated with which rate plan. You know, I think what you're getting at maybe is, you know, our proposal to incorporate Time of Use rates if the Commission wanted to in the throughput disin -- disincentive mechanism relies on an assumption that customers across the various different rate plans participate in measures proportionate to the number of customers on those rate plans.
 - Q. Thank you for the clarification.



- 1 A. Sure.
- Q. This is kind of specific, so hopefully I'll get it right.
- 4 A. Okay.

- Q. What is the rate that a customer on a highly-differentiated residential rate plan pays for a kilowatt hour used at 5:00 p.m. on a summer weekday afternoon?
 - A. It depends on which rate plan, but they could be around 30 cents a kilowatt hour.
- 11 Q. Okay. And the same question, but for a 12 customer on the Anytime Savers program.
- 13 A. I want to say it's 13, 14 cents, something 14 like that.
- 15 Q. Subject to check, could you agree that 16 it's more than -- that it's about ten?
- A. That the Anytime User rate plan summer kilowatt hour is ten cents? No, I wouldn't agree with that.
- 20 Q. Okay.
- 21 A. I -- I mean, subject to check, I would 22 tell you that's not right.
- Q. Okay. So 30 cents, 5:00 p.m. summertime weekday afternoon. You said 13 to 14 or 14 to 15?
- 25 A. Thirteen to 14. It's -- I think it's in

between the two.

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- Q. Okay. Does Ameren still have the opinion that it cannot refund money to customers if EM&V later shows that net throughput disincentive overrecovered throughput due to, quote, normalization violation tax issue? This is in reference to the claw back of --
- A. I -- that's a -- I think -- I mean, that's an accounting issue. I don't think the accounting guidance around that has changed to my knowledge.
- 11 | I'm not account -- you know, accountant --
- 12 Q. Sure.
 - A. -- by trade, but my understanding is that accounting guidance still exists.
 - Q. Okay. So if it hasn't changed, that means that it is still Ameren's opinion that overrecovered net throughput disincentive cannot be recovered because of a normalization violation tax issue?

 MS. HERNANDEZ: Objection; calls for a
- MS. HERNANDEZ: Objection; calls for a legal conclusion.
- 21 MS. JOHNSON: I'm just clarifying with the 22 original guidance was.
- JUDGE PRIDGIN: Yeah. I'll overrule. He can answer if he knows. And if he not, he can say so.



| 1 | THE WITNESS: I don't I don't know for |
|----|---|
| 2 | certain. |
| 3 | BY MS. JOHNSON: |
| 4 | Q. Thank you. What net to gross does Ameren |
| 5 | propose for use in its net throughput disincentive |
| 6 | for each measure? |
| 7 | A. I would I would direct you to talk more |
| 8 | with Mr. Graser about that. |
| 9 | Q. Okay. Okay. I've got a couple questions |
| 10 | to clarify some conversations that you had with |
| 11 | commissioners. So Commissioner Mitchell, you had a |
| 12 | conversation with him and you made a statement that |
| 13 | if your costs increase, you don't get to be made |
| 14 | whole for those increases. But you do get PISA |
| 15 | treatment for many of those investments. Right? |
| 16 | A. Sure. There are there some categories |
| 17 | of costs where we get that, but I think it's |
| 18 | Q. Okay. Thank you. You also had a |
| 19 | conversation with Commissioner Coleman, and you |
| 20 | talked about the IRP. So the IRP assumes a 6.1 |
| 21 | percent more energy savings than your MEEIA |
| 22 | application. Right? |
| 23 | A. I think it's the number's in the |
| 24 | record. I don't I don't remember if it's 6.1, but |
| 25 | I'm sure that there's probably some number in the |

| recor | rd or | ı it. |
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- 2 Q. And it's more than your MEEIA application?
- A. I'm not a hundred percent sure of that.

 The record's in the -- the number's in the record.
- Q. Okay. And the IRP assumed a 4 percent lower cost than your MEEIA application does. Right?

A. Same answer.

8 MS. JOHNSON: Thank you. Nothing further.

JUDGE PRIDGIN: Ms. Johnson, thank you.

10 | Any cross from OPC?

MS. VANGERPEN: One moment, Judge. No

12 thank you, Judge.

13 JUDGE PRIDGIN: All right.

14 Ms. VanGerpen, thank you. Redirect?

MS. HERNANDEZ: Yes, thank you.

16 REDIRECT EXAMINATION

17 BY MS. HERNANDEZ:

- 18 Q. Earlier there was a Staff counsel question
- 19 about some categories of costs get PISA treatment.
- 20 And you were about to say something and you were cut
- 21 off. Can you continue what you wanted to say on that
- 22 | issue?
- 23 A. Yeah, absolutely. I think the PISA
- 24 | statute speak -- speaks to this explicitly in that
- 25 PISA treatment is not available to -- for investments



| in serving new customer loads. And the inherent | | | |
|---|--|--|--|
| logic that's got to be behind that provision in the | | | |
| PISA law is that when you make an investment to serve | | | |
| new a customer load, you have costs increasing and | | | |
| you have revenues increasing. And so the PISA | | | |
| statute relied on the utility using load growth to | | | |
| cover the lag from growth projects. | | | |

So if you -- if you rely on PISA to say that, oh, you're getting enough -- you're getting enough of your costs through -- through PISA of the increase in costs, you're actually gutting the provision of PISA that allows you to retain load growth in order to offset some of the other increase in costs, that being the investment and serving new customers.

You know, and beyond that, you know, PISA only covers 85 percent of those increases. We still have regulatory lag on 15 percent of our investments that -- that can be -- help offset by -- by load growth revenues. O&M -- you know, most categories of O&M are completely untracked and untrued up, and those can experience cost increases that can be offset. So there's plenty of categories of costs, and there's also specific -- you know, I think clear specificity in the -- in the PISA statute itself that

| 1 | Page 45 presumes that a utility won't be decoupled when PISA |
|----|--|
| 2 | applies to it. |
| 3 | MS. HERNANDEZ: Nothing further. Thank |
| 4 | you. |
| 5 | JUDGE PRIDGIN: Ms. Hernandez, thank you. |
| 6 | Mr. Wills, thank you very much. You may step down. |
| 7 | I believe Mr. Lozano is the next witness. Is that |
| 8 | correct? |
| 9 | MS. MOORE: That is correct, your Honor. |
| 10 | JUDGE PRIDGIN: I see him approaching the |
| 11 | witness stand. Yeah. Mr. Lozano, you're still under |
| 12 | oath. |
| 13 | (Witness previously sworn.) |
| 14 | ANTONIO LOZANO |
| 15 | the witness, having been first duly sworn, |
| 16 | testified as follows: |
| 17 | JUDGE PRIDGIN: Anything from Ameren |
| 18 | Missouri counsel before he stands cross? |
| 19 | MS. MOORE: No, your Honor. Other than |
| 20 | to tender him for cross-examination. |
| 21 | JUDGE PRIDGIN: Ms. Moore, thank you. |
| 22 | Any cross from Renew Missouri? |
| 23 | MR. LINHARES: No, thank you. |
| 24 | JUDGE PRIDGIN: Thank you. Cross from |
| 25 | NRDC? |



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|----|--|
| 1 | Page 46 MR. MORRISON: None, thank you. |
| 2 | JUDGE PRIDGIN: Thank you. Any from |
| 3 | Staff? |
| 4 | MS. JOHNSON: No, thank you. |
| 5 | JUDGE PRIDGIN: Public Counsel? |
| 6 | MS. VANGERPEN: No, thank you. |
| 7 | JUDGE PRIDGIN: Thank you. Any bench |
| 8 | questions? All right. Hearing no bench questions. |
| 9 | All right. Mr. Lozano, thank you very much. |
| 10 | THE WITNESS: Thank you. |
| 11 | JUDGE PRIDGIN: Is Mr. Graser the next |
| 12 | witness? I hope I'm pronouncing that name correctly. |
| 13 | MS. MOORE: Yes, and yes, you are, your |
| 14 | Honor. |
| 15 | JUDGE PRIDGIN: All right. Thank you. |
| 16 | Mr. Graser, you're still under oath. |
| 17 | (Witness previously sworn.) |
| 18 | J. NEIL GRASER |
| 19 | the witness, having been first duly sworn, |
| 20 | testified as follows: |
| 21 | JUDGE PRIDGIN: Anything from Ameren |
| 22 | Missouri before he stands cross? |
| 23 | MS. MOORE: No. Just to tender him for |
| 24 | cross. Thank you, your Honor. |
| 25 | JUDGE PRIDGIN: Thank you. Any cross, |



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 1
     Renew Missouri?
 2
                MR. LINHARES:
                                No, thank you.
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                JUDGE PRIDGIN:
                                 Thank you.
                                             NRDC?
 4
                MR. MORRISON:
                                None, thank you.
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                JUDGE PRIDGIN:
                                 Thank you.
                                             Staff?
 6
                               Nothing from us, thank you.
                MS. JOHNSON:
 7
                JUDGE PRIDGIN: Thank you.
                                            Public
     Counsel?
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 9
                MS. VANGERPEN: Nothing, thank you,
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     Judge.
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                JUDGE PRIDGIN:
                                 Thank you.
                                             Any bench
12
     questions? All right. Hearing none, Mr. Graser,
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     thank you very much.
14
                             Your Honor, at this time I
                MS. MOORE:
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     would like to move for Ameren Exhibit 110 and 111.
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     It was previously identified yesterday. Exhibit 110
17
     is the rebuttal testimony of J. Neil Graser, and 111
18
     is the surrebuttal testimony of Mr. Graser.
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                JUDGE PRIDGIN:
                                 All right.
                                             Exhibits 110
20
     and 111 have been offered. Any objections?
                                                    Hearing
21
     none, Exhibits 110 and 111 are admitted into
2.2
     evidence.
23
                 (Company Exhibits 110 and 111 were
24
     admitted and made a part of this record.)
25
                             And, your Honor, to clarify
                MS. MOORE:
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 1
     for the record, 111 has both public and confidential
 2
     versions.
 3
                JUDGE PRIDGIN:
                                 Thank you. And I'll note
     that as 111 and 111 -- I'm sorry, is that highly
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     confidential?
 6
                MS. MOORE: No, your Honor, just
 7
     confidential.
                JUDGE PRIDGIN: 111 and 111C then.
 8
                                                      Thank
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     you.
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                (Company Exhibit 111C was admitted and
11
     made a part of this record.)
12
                                 Thank you.
                                             All right.
                JUDGE PRIDGIN:
13
     believe we are on to Dr. Poudel. Is that correct?
14
                MR. PRINGLE:
                               Yeah, Judge. Dr. Poudel
15
     just stepped out, so I'm going to let him know.
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                JUDGE PRIDGIN:
                                 Thank you.
                                             And,
17
     Dr. Poudel, good morning.
                                 You're still under oath.
18
                DR. POUDEL: Morning.
19
                (Witness previously sworn.)
2.0
                    DR. HARI POUDEL
21
          the witness, having been first duly sworn,
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     testified as follows:
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                                 Anything from Staff
                JUDGE PRIDGIN:
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     before he stands cross?
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                MS. JOHNSON: We consider him tendered
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Evidentiary Hearing July 25, 2024 Page 49 1 for cross. 2 Ms. Johnson, thank you. JUDGE PRIDGIN: 3 Cross-examination from Public Counsel? 4 MS. VANGERPEN: No, thank you, Judge. 5 JUDGE PRIDGIN: Renew Missouri? 6 MR. LINHARES: No, thank you, Judge. 7 JUDGE PRIDGIN: NRDC? 8 MR. MORRISON: None, thank you. 9 Thank you. JUDGE PRIDGIN: Ameren Missouri? 10

11 MS. HERNANDEZ: No questions, Judge,

12 thank you.

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13 JUDGE PRIDGIN: Thank you. Any bench 14 questions? All right. Hearing none, thank you very 15 much.

At this time, your Honor, MS. JOHNSON: we'd like to move that his testimony be admitted. It's his last time taking the stand. So Dr. Poudel's

2.0 at this time we'd move to admit those and.

21 JUDGE PRIDGIN: And to clarify, that 2.2 would be Dr. Poudel's direct is 216, rebuttal is 217, 23 surrebuttal is 218?

testimony is found in Exhibit 216, 217, and 218.

24 MS. JOHNSON: Correct.

25 JUDGE PRIDGIN: Thank you. Any



Page 50 1 objections? All right. Hearing none, 2 Exhibits 216, 217, and 218 are admitted into 3 evidence. 4 (Staff Exhibits 216, 217, and 218 were 5 admitted and made a part of this record.) 6 JUDGE PRIDGIN: Dr. Poudel, thank you. 7 THE WITNESS: Thank you. 8 JUDGE PRIDGIN: Next Staff witness, J 9 And, Mr. Luebbert, you're still under Luebbert. 10 oath, sir. 11 (Witness previously sworn.) 12 J LUEBBERT 13 the witness, having been first duly sworn, 14 testified as follows: 15 JUDGE PRIDGIN: Anything from Staff 16 before this witness stands cross? 17 MS. JOHNSON: No. Staff considers him 18 tendered, thank you. 19 Ms. Johnson, thank you. JUDGE PRIDGIN: 20 Any questions, Public Counsel? 21 MS. VANGERPEN: No, thank you. JUDGE PRIDGIN: Any cross from Renew 2.2 23 Missouri? 24 No, thank you. MR. LINHARES: 25 JUDGE PRIDGIN: Cross from NRDC?



Evidentiary Hearing Page 51 1 MR. MORRISON: No, thank you. 2 Ameren Missouri? JUDGE PRIDGIN: 3 MR. HOLTHAUS: None, thank you. 4 JUDGE PRIDGIN: Any bench questions? All 5 Hearing none, Mr. Luebbert, thank you very 6 much. 7 Thank you. THE WITNESS: 8 JUDGE PRIDGIN: The next witness I 9 believe is Ms. Lange. And at the pace at which we're 10 going, I realize we might slow down at any time, but 11 I'm hopeful that parties are ready to go on to the 12 next issue later today if we have witnesses available 13 to keep going. It looks like I'm seeing some nods. 14 Okay. Very good. 15 MS. MOORE: Your Honor, with the caveat that I think we might need a break to contact 16 17 Mr. Huber to make sure that he gets on the Webex. 18 JUDGE PRIDGIN: Absolutely. Absolutely. 19 Not a problem. 20 MS. VANGERPEN: Judge, we would also ask 21 for a brief break just to give us some time to kind 2.2 of wrap our head around moving to that next issue, so 23 maybe --24 JUDGE PRIDGIN: Sure.



-- just like after lunch

MS. VANGERPEN:

- 1 if that would be an option.
- 2 Absolutely. Absolutely. JUDGE PRIDGIN:
- 3 Thank you.
- 4 (Witness previously sworn.)
- 5 SARAH LANGE
- 6 the witness, having been first duly sworn,
- 7 testified as follows:
- 8 JUDGE PRIDGIN: Anything from Staff before
- 9 Ms. Lange takes cross?
- No, Judge. We consider her 10 MS. JOHNSON:
- 11 tendered for cross.
- 12 All right. Thank you. JUDGE PRIDGIN:
- 13 Any cross-examination, Public Counsel?
- 14 Yes, just briefly, your MS. VANGERPEN:
- 15 Honor.
- 16 CROSS-EXAMINATION
- 17 BY MS. VANGERPEN:
- 18 Good morning, Ms. Lange. How are you. Ο.
- 19 Morning. Α. Good.
- 20 You were here for Mr. Wills' testimony. 0.
- 21 Correct?
- 22 Α. I was.
- 23 I'm going to attempt to kind of paraphrase 0.
- 24 what he said --
- 25 Your Honor, at this point I MS. MOORE:

Evidentiary Hearing July 25, 2024 Page 53 1 want to renew the objection about friendly direct. Ι 2 think it's well-established case law that trying to 3 cross-examine a party who is adverse to you. 4 again, I think OPC through the Staff witness is 5 trying to flush out more of their position. 6 JUDGE PRIDGIN: Ms. VanGerpen. 7 Your Honor, I -- I just MS. VANGERPEN: 8 want to get -- see if Ms. Lange agrees with a 9 statement that Mr. Wills made on the stand, and I'll 10 trial to limit it to a closed question. 11 JUDGE PRIDGIN: All right. I'll overrule 12 the objection. 13 MS. VANGERPEN: Thank you. BY MS. VANGERPEN: 14 15 Ο. So I'm going to attempt to paraphrase what -- what Mr. Wills said. And as I understood it, 16 17 it was that the throughput disincentive just kind of 18 naturally occurs. Do you agree with that? 19 I do not agree that the throughput Α. 20 disincentive is naturally recovered in real time. Ι do agree that over time, those costs that are not 21 22 recovered from certain ratepayers would be socialized

to other ratepayers through the operation of a rate case.

You would agree with me then that Q.



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increases caused by new load growth would be also socialized in a rate or lost in a rate case, that would --

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I do. And in that answer I'm realizing a Α. shortfall of what I just said. I need to make a distinction between what would be mathematically solved for as the throughput disincentive and what actually occurs as energy sales avoided, and I don't think that those two are the same. So just like we wouldn't mathematically assume that a load that, you know, if -- if an economic development authority came in and said, We project that we're going to have ten times more factories operating next year, we wouldn't factor that into rates and we wouldn't consider that, you know, increased revenues. That's -- that's also the distinction I would make between the calculations under the throughput disincentive tariff as proposed by the Company and any actual throughput reductions that may result due to utility-induced energy efficiency programs.

MS. VANGERPEN: Nothing further. Thank you, Judge.

JUDGE PRIDGIN: Ms. VanGerpen, thank you.

24 | Any cross from Renew Missouri?

MR. LINHARES: No, thank you.

Page 55 1 JUDGE PRIDGIN: Thank you. Cross from 2 NRDC? 3 MR. MORRISON: None, thank you. 4 JUDGE PRIDGIN: Thank you. Any cross 5 from Ameren Missouri? 6 MS. MOORE: No, thank you, your Honor. 7 Thank you. JUDGE PRIDGIN: Any bench 8 questions? All right. Hearing none. Ms. Lange, 9 thank you. 10 MS. JOHNSON: Do we have a redirect? 11 JUDGE PRIDGIN: Oh, I'm terribly sorry. 12 Yes, redirect. Thank you. 13 Thank you, Judge. Just one MS. JOHNSON: 14 moment please. 15 REDIRECT EXAMINATION 16 BY MS. JOHNSON: Ms. Lange, I just want to ask you a 17 Ο. 18 clarifying question regarding what is mathematically 19 solved for as a throughput disincentive versus what's 20 actually received. 21 Α. Sure. I'll try to answer this as briefly 22 as possible, and I apologize in advance, it likely 23 So all of those issues that have been won't be. brought up by many parties, rebound, inefficient use 24 25



of efficiency measures, all of those things as well

as any naturally-occurring load growth as well as any weather impacts or other broader economic impacts that may occur, occur. And those eventually do or do not increase the Company's normalized annualized billing determinants in a rate case. So that is I guess the actual throughput amount.

What the throughput disincentive does or I should say what I -- what I naively thought about 12 years ago the throughput disincentive did is take really well-researched, really well-developed idea of how people used energy and look at how that changed when an efficient measure was installed and multiply it by the number of people putting that measure in and give the Company the difference between the FAC base which we were using as a surrogate for the cost of energy, and the retail revenue and provide the Company with that money in real time knowing we were ignoring weather.

It turns out that those aren't well-researched or at least are no longer well-verified even if they were at the time. It turns out that those are not -- the words evaluate, measurement, and verification it turns out don't really mean what I thought those words meant. So it isn't a case of we're going back and saying, We



| thought you were going to avoid 10 kWh at a flat rate |
|---|
| of five cents per kWh. It is a case of, We thought |
| you were going to avoid 5 kWh. We gave you credit |
| for, you know, 75 percent reduction in that to |
| account for your normalization concerns with the IRS. |
| It turns out that even using verification of whether |
| or not customers did install measures, that you |
| probably only avoided 3 kWh but we can't refund that |
| one and half kWh difference. I'm sorry, my numbers |
| are all over the place. |

It is an incredibly complex issue that we tried to simplify, and it turns out we made too many simplifying assumptions. It -- it -- actual throughput is really, really, really hard to figure out. And -- and that's even if everybody's in agreement, everybody's on the same page, everybody, you know, is fundamentally aligned. It's really, really, really hard if not impossible to figure out. And that's just very distinct from whether or not the utility actually sold more energy in each year, and generally speaking Ameren is selling more energy in each year.

Q. Thank you for that. I'd like to move on to a discussion about the throughput disincentive recovery versus or in comparison to a general rate



1 So under the current net throughput cases. 2 disincentive structure --3 MS. MOORE: Your Honor, I'm going to 4 This is more direct supplemental object again. 5 testimony based on -- yeah. And it's -- we're 6 getting beyond the scope of her response and the 7 questions. 8 JUDGE PRIDGIN: Ms. Johnson. 9 Judge, she directly spoke MS. JOHNSON: 10 to how it's calculated and when the recovery takes 11 She also spoke to actual avoided sales and 12 how those would come about and impact a rate case. 13 So I think this is an explanation and clarification of exactly that. 14 15 MS. MOORE: But I think her response -- I 16 mean, we have an ask and answer. She has already She wasn't cut off by counsel 17 answered the question. and she -- and to elicit further information I think 18 19 is improper. 20 JUDGE PRIDGIN: I'm going to overrule. 21 BY MS. JOHNSON: All right. Ms. Lange, we're on a 2.2 0. 23 discussion of throughput disincentive recovery in 24 comparison to a general rate case. Under the current

net throughput disincentive structure, are there

assumptions that are made to adjust revenues through the course of a rate case?

A. Yes. So a rate case adjustment is made that ignores factors such as net to gross that -that simply says during the test year, X measures were installed in Y month and Z kWh are associated with that so we are going to remove the corresponding number of measures from a future month to recreate billing determinants for the entire test period to create an annualized level that would have existed if every assumption about the impact of those measures was accurate.

Now, that is applied to -- it depends on the timing if it's applied to normalized or unnormalized load, but either way you are aligning assumptions for measures that tend to be related to -- or tend to be subject to influence of weather to actual load. And you're -- you're necessarily always going to have a mismatch there.

- Q. And how does that affect rates with all else being equal?
- A. I would be shocked if there's an instance where actual savings were higher than what we annualized in in a rate case, which means that we are going to give the Company additional determinants

- 1 which extrapolate -- I'm sorry --I'm --2 exponentially increases revenue. If you decrease 3 determinants by a factor, you're increasing revenue by a factor of, you know, a multiple of that when you 4 5 promulgate rates based on those determinants. 6 So rates go up? Ο. 7 Α. Rates go up. More -- more than they 8 should have, to be clear. Rates -- the assumption is 9 rates should go up, but this would increase that. 10 MS. JOHNSON: Thank you. Nothing further, 11 Judge. 12 Ms. Johnson, thank you. JUDGE PRIDGIN: 13 Bench questions? Chair Hahn. 14 **OUESTIONS** 15 BY CHAIR HAHN: 16 Good morning, Ms. Lange. Q. 17 Good morning. Α. In opening statements, and we've talked a 18 0. 19 little bit about this; I hope I didn't miss it while 20 But can you talk -- I know Mr. Wills I was out. 21 talked about this, but talk about why you no longer 2.2 support the throughput disincentive after PISA or
- 24 There's -- there's kind of two Α. Sure. 25 components of that if you'll allow.

post-PISA.



Q. Sure.

| A. The first is that this Staff's position |
|---|
| in this case is a return to the legislative |
| discussions, the rulemaking discussions of what this |
| component would look like. So understand that the |
| net throughput disincentive component when it was |
| developed was developed as a concession to the |
| utility because they said that, you know, we're going |
| to take our ball and go home effectively. And |
| that's that's where we started with MEEIA is the |
| idea if you don't get recovery for for what you |
| didn't sell. I'm sorry; I said that wrong. You |
| don't get recovery for revenues that are still beyond |
| what was assumed in the rate case. |

That said, with PISA, I mean, it's -it's -- the actual -- sorry. I'm going to try not to
give you 50 citations to my testimony, but it's -it's laid out in my direct testimony with the
problems we have trying to reconcile the language in
PISA and in the MEEIA statute. And essentially
Staff's position is due to Ameren electing PISA, any
of these mechanisms are -- are not lawful for a
utility that has elected PISA. That said, if the NTD
is legal because it's being done under the MEEIA
statute rather than the PISA statute, then the



| 1 | Staff-recommended mechanism is legal for the same | |
|----|---|--|
| 2 | reason. And I think that discussion is on, if you | |
| 3 | look around page 22 is where that would discussion | |
| 4 | would begin in my direct testimony. | |
| 5 | CHAIR HAHN: Thank you. | |
| 6 | JUDGE PRIDGIN: Chair Hahn, any further | |
| 7 | bench questions? Hearing none, any recross based on | |
| 8 | bench questions from Public Counsel? | |
| 9 | MS. VANGERPEN: No, thank you, Judge. | |
| 10 | JUDGE PRIDGIN: Renew Missouri? | |
| 11 | MR. LINHARES: No, thank you, Judge. | |
| 12 | JUDGE PRIDGIN: Thank you. NRDC? | |
| 13 | MR. MORRISON: None, Judge, thank you. | |
| 14 | JUDGE PRIDGIN: Thank you. Ameren | |
| 15 | Missouri? | |
| 16 | MS. MOORE: Yes, just one quick question. | |
| 17 | RECROSS-EXAMINATION | |
| 18 | BY MS. MOORE: | |
| 19 | Q. Ms. Lange, do you have or are you aware or | |
| 20 | do you know the date the Company elected to take | |
| 21 | PISA? | |
| 22 | A. It's it's in my testimony; I don't | |
| 23 | recall offhand. I think the unofficial motto of | |
| 24 | Staff for years has been, We always reserve the right | |

to get smarter. And frankly, this is an issue I wish

we would have caught sooner.

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- MS. MOORE: Your Honor, I'm -- I think the question -- the answer was in part responsive to my question and then I move to strike the rest because it was nonresponsive. I was just simply asking if she was aware of the date and we've learned that she was and it's in her testimony.
- JUDGE PRIDGIN: All right. Thank you.
- 9 That's overruled. Thank you.
- MS. MOORE: I have -- I'm sorry, I have no further questions.
- JUDGE PRIDGIN: All right. Thank you,
- 13 | Counsel. Redirect?
- MS. JOHNSON: No redirect, but at this
 time we would move to enter Ms. Lange's direct which
 is numbered Exhibit 26 -- sorry -- 203, my mistake.
- Direct is 203, rebuttal is 204, and surrebuttal is 205. Move to enter those three please.
- 19 JUDGE PRIDGIN: All right.
- Exhibits 203, 204, and 205 have been offered. Any objections? Hearing none, Exhibits 203, 204 and 205
- 22 are admitted into evidence.
- 23 (Staff Exhibits 203, 204, and 205 were 24 admitted and made a part of this record.)
- MS. JOHNSON: Point of clarification,

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     Judge, I apologize. Ms. Lange's surrebuttal has both
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     public and confidential.
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                JUDGE PRIDGIN: Any objections to, I
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     guess to clarify, 205 or 205C?
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                            None, your Honor.
                MS. MOORE:
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                                All right. Hearing no
                JUDGE PRIDGIN:
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     objection, 205 and 205C are admitted into evidence.
 8
                (Staff Exhibits 205 and 205C were
 9
     admitted and made a part of this record.)
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                JUDGE PRIDGIN:
                                 Ms. Lange, thank you.
11
     believe Dr. Marke is the final witness on this topic.
12
     And, Dr. Marke, you are under oath.
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                (Witness previously sworn.)
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                    DR. GEOFF MARKE
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          the witness, having been first duly sworn,
     testified as follows:
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17
                                 Anything before he stands
                JUDGE PRIDGIN:
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     cross?
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                MS. VANGERPEN:
                                 No, Judge.
                                             We consider
20
     him tendered for cross.
21
                JUDGE PRIDGIN:
                                 All right.
                                             Thank you.
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     Any cross from Staff?
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                              Nothing from Staff.
                MS. JOHNSON:
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                JUDGE PRIDGIN:
                                 Thank you.
                                             Renew
25
     Missouri?
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| | Page 65 |
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| 1 | MR. LINHARES: No, thank you, Judge. |
| 2 | JUDGE PRIDGIN: Thank you. NRDC? |
| 3 | MR. MORRISON: None, thank you. |
| 4 | JUDGE PRIDGIN: Thank you. Ameren |
| 5 | Missouri? |
| 6 | MS. MOORE: No questions. Thank you, |
| 7 | your Honor. |
| 8 | JUDGE PRIDGIN: Thank you. Any bench |
| 9 | questions? Hearing none. All right. |
| 10 | COMMISSIONER MITCHELL: I've got one. |
| 11 | JUDGE PRIDGIN: I'm sorry. Commissioner |
| 12 | Mitchell, when you're ready. |
| 13 | QUESTIONS |
| 14 | BY COMMISSIONER MITCHELL: |
| 15 | Q. Yeah. I don't completely understand the |
| 16 | plan to in-service accounting and how that connects |
| 17 | to the net throughput disincentive, and I'm hoping |
| 18 | Dr. Marke might be able to explain that to me. |
| 19 | A. I well, I think the witness before |
| 20 | would probably be a better one to explain the timing |
| 21 | and the impact that it has on rates. There's two |
| 22 | questions, Commissioner, that are in front of you. I |
| 23 | mean, one is I think more of a legal question. So |
| 24 | the PISA statute allows for either plant in-service |

accounting which, you know, allows for, you know,

| more contemporaneous recovery of a number of | |
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| different investments on the distribution | |
| transmission and to renewable projects presently | 7. |

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If -- the utility doesn't have to do PISA.

If -- the utility has an option. And one of that options is decoupling. And the decoupling mechanism is something that Liberty Utilities had elected the first time around and then it's since withdrawn that and has moved for PISA.

MEEIA allows for lost revenue recovery from the energy efficiency savings associated -verified energy efficiency savings from these Now, the mechanism that could be utilized programs. for that has gone through many different iterations. So if you look at different states, the standard or generally the most preferred way to do that is decoupling for energy efficiency. Decoupling is sort of a negative connotation within the context of our world sometimes from a consumer advocate standpoint because it's a risk-reducing mechanism. There's a lot -- we had several different dockets opened up on this topic since I've been here talking about the pros and cons associated with decoupling.

MEEIA allows, again, lost revenue recovery. It could go through decoupling. It would



probably be more accurate to call it an LRAM I think is the term of art that like ACEEE and others would use which is a lost revenue adjustment mechanism. The big problem with it as Ms. Lange articulated is there's a lot of confounding variables when you're trying to isolate for the impact of just energy efficiency by itself. So weather, the economy, load growth one way or the other, you know, a pandemic, right, all of these things are going to naturally influence load one way or the other.

Now, you add on pricing mechanism with Time of Use rates and you can see where -- where -- and I generally don't get too deep in the weeds with the TD mechanism. There's a lot of other real estate to cover in MEEIA. But you can see how it can be a challenge. And to the extent when Staff talks about trying to simplify this process and reserving the right to get better, that's -- that's where we are in our present situation. So I'm hoping I answered the question.

- Q. Thanks. And I've got another question.
- 22 A. Okay.

Q. If you don't mind if I switch gears for just a second. If the Commission went -- you know, went through and authorized the throughput

disincentive mechanism, what in your opinion would be appropriate changes to account for all the different circumstances that have occurred since that mechanism was first I guess conceived and put into place?

A. So it's a really good question. The cleanest, not necessarily the easiest, but the cleanest way to do it would be statutorily -- statutory changes. I mean, we introduce, you know, the statewide program and we just specifically, you know, spell out decoupling for energy efficiency programs associated with that. There are -- there ware ways forward that simplify this process considerably.

Absent that, our office -- our office's position is to support Staff's number because ultimately we believe that more accurately reflects the reality of what's taking place. I'm not an attorney so, you know, I -- I'm not going to opine one way or the other over the legal ramifications of whether the MEEIA statute pre -- because it predates the PISA statutes, supercedes that provision or not. That's not in my wheelhouse.

Q. Thank you. And I'm trying to connect the throughput disincentive mechanism and how it's measured, evaluated, and verified and your thoughts

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Α. Absolutely. Are you familiar with, you know, back in the day where people would go to -- I quess Lowe's still does it, Lowe's and Home Depot. But, you know, I always about, you know, like Sears. You would go to a store, you'd see, you know, refrigerators or dryers, washers, and you'd see that yellow Energy Star sign and it would say, you know, on average this model will save you, you know, ten more dollars for an average home. And it's got a score; it's got an Energy Star score. It might go, you know, up to a hundred. It might go, you know, And people use that as sort of a much lower. bandwidth to -- to understand whether something's more efficient or not.

That's an example of just an engineer estimate, right. There's a lot of assumptions that go into that Energy Star score because obviously, you know, the climate patterns in southern Missouri is



going to be very different than the climate patterns in northern Missouri. And the Energy Star is even more pronounced because it's going across the United States.

But that's effectively how a TRM works.

It's an energy -- it's an engineer estimate of, you know, averaging across, you know, multiple different studies. We think that this measure will produce -- will perform like this. And again, it's making a lot of assumptions. It's assuming that it's being installed correctly, that it's being, you know, tuned up throughout the life of that measure, that it's not interacting, you know, its impact and impacting with other measures isn't offsetting those savings.

So on one hand -- so there's one reality where -- and I -- this is sort of a criticism I'd level at, you know, the Department of Energy. You know, when they pass a standard, they might say, Well, you know, hey, we just increased the standard of toasters and this is going to save customers, you know, a trillion dollars. You know, that's -- that's operating under a lot of different assumptions.

And what you find with energy efficiency is that you get a point of diminishing returns with some measures. So in a vacuum an HVAC might



perform -- is supposed to perform at a certain level, but in operationally, that HVAC savings assumptions is dependent on good ductwork. It's dependent on it being right sized. It's -- it's dependent on all these other factors.

Now, historically how we have approached EM&V is we haven't had many hard questions about those assumptions on the TRM side. The TRM, we've largely leaned on other states and other models as well as our own independent research, again, in averages. It's then the second part of that EM&V -- let me pause real quick there because that TRM is critically important because it helps inform the lost revenues and the dollar amount that's associated with that. It helps inform ultimately the earnings opportunity that's associated with that.

And as, you know, Ameren talked about I think yesterday, you know, with citing the Illinois study where it's thousands of pages of text, the way to best look at it is it's a living document, and it's constantly evolving and getting better. But reasonable minds can and do differ. So that process can lead to regulatory stagnation and ultimately, you know, contentious regulatory settings where we're taking stuff in front of the Commission. We've

| avoided that to a larger extent these last three |
|--|
| years because of the one-year extensions. But again, |
| it's come with trade-offs. Like we've had to concede |
| certain assumptions as a result of that. I'm not |
| sure that's sustainable long term. |

I guess I'll leave it at that. Hopefully I answered your question.

- Q. Do you think with, really what I think is a pretty broad deployment of AMI, that they're -- that that's a much richer data stream that actually would be easier -- that you don't have to calculate it. I think can you measure it at that level.
 - A. You can --

- Q. Am I thinking about that wrong?
- A. No, you're not. I mean, that would be a rich data point to move from, and we've had some preliminary discussions in the past about how AMI can help inform EM&V, and it absolutely should. We're going to be talking about programs here in a little bit and I might be able to provide some more context with that, with one particular program that -- that sheds some light on how bill impacts are directly related to the savings assumptions, and that's PAYS, the PAYS program.

But here's -- here's the challenge I



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| would I would put out there. There is data |
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| sensitivity issues associated with that. It's |
| none of these are unsurmountable, but you also hit a |
| point where there's a million-plus customers. How do |
| you control for this. Do we there would be a lot |
| of sense making associated with how to move forward |
| with that. And I'm not saying it can't be done, but |
| those conversations haven't taken place to date to |
| any real extent. And again, you've got to control |
| for other confounding variables. |

So if right now customers can switch rate plans, customers -- you know, that's going to have an impact ultimately on what takes place here. And at a certain point this is -- again, this is from my own biased perspective on this, I get to a point of just kind of throwing my hands up into the air and saying, you know, How certain do we need to be. And you hit that point of starting to do some mental gymnastics and just accept some certain assumptions. The problem again is that we feel like we're at a point now where it's -- it's just too darn rich, and we're not very confident with ultimately that this will lead to supply-side deferral in a meaningful manner.

COMMISSIONER MITCHELL: Thank you.

JUDGE PRIDGIN: Commissioner Mitchell,



- 2.2 23 24 for net to gross?
- 25 Α. Yes.



| Q. | And then would you also agree you were |
|-----------|--|
| talking a | about using deemed savings to measure the |
| savings, | but would you also agree that actual program |
| results a | also go into that calculation and that data |
| is also u | ised? |

- A. I would say yes with quali -- with a qualifying statement to follow up with that. We use both. So each EM&V does reset. We do look at the measures. The reality of it is is we can't look at every measure. We can't look at every program in great detail. There's a finite amount of money we can spend on consultants to go ahead in any given area. So we kind of pick and choose our issues I guess is the best way to describe it.
- Q. Yeah. But the actual program results is something that the Company also considers in analyzing it. Would you agree in some of the discussions you had with them?
- A. And the only thing that I would -- would counter or push back on that is that is historically true. We are raising a number of different issues in this case that have not historically been looked at in EM&V and we say effectively they need to.
 - Q. You know, I under -- I understand that.
- 25 A. Okay.



little time to contact witnesses, get them available.

Do you have an idea about how much break you would

24

| Τ | like to get ready for the next issue? |
|----|---|
| 2 | MS. VANGERPEN: Judge, if we could, I |
| 3 | think the OPC would like to have until after lunch, |
| 4 | even if we do an early lunch. |
| 5 | JUDGE PRIDGIN: Okay. And that's kind of |
| 6 | what I was wondering if like maybe something more |
| 7 | like 12:30, one o'clock, if that would suffice. |
| 8 | MS. VANGERPEN: That's fine with us. |
| 9 | JUDGE PRIDGIN: Any disagreement or |
| 10 | comments? Anybody need more time or? Will that |
| 11 | will 12:30 work? |
| 12 | MS. RUBENSTEIN: Judge, this is Sarah |
| 13 | Rubenstein. NRDC's witness would appreciate after |
| 14 | lunch as well. |
| 15 | JUDGE PRIDGIN: Ms. Rubenstein, thank |
| 16 | you. Would something like 12:30 or so work for you? |
| 17 | MS. RUBENSTEIN: That should work great. |
| 18 | JUDGE PRIDGIN: Very good. Thank you. |
| 19 | Anything then we'll plan to be on break then |
| 20 | until 12:30 and then start with the last issue and |
| 21 | see how far we get today. Anything further from |
| 22 | counsel or from the bench before we take a break? |
| 23 | All right. Hearing nothing further, we will be in |
| 24 | recess until 12:30. Thank you very much. We are off |
| 25 | the record. |

| 1 (Off the record. |
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| JUDGE PRIDGIN: All right. Good |
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| afternoon. We are back on the record. I believe we |
| are ready for opening statements for Programs which |
| is the final issue on the list of issues. Does |
| counsel need to bring anything to my attention before |
| we proceed to those opening statements? |

Evidentiary Hearing

MR. PRINGLE: Yes, Judge. Not a hundred percent sure we need to take judicial notice of it, but I have seen argued about this in the past, so. Staff would like to request judicial notice of the Report and Order in Docket EO-2015-0055. That is a pretty long docket and the EFIS number is 289 and it was filed on October 22nd, 2015.

JUDGE PRIDGIN: Any objections to that? Could I have a clarification? MS. MOORE: Are you just admitting the Report and Order? thought you --

MR. PRINGLE: Yes, just the Report and Order.

MS. MOORE: Okay. You threw me off. just want a point of clarification though. There's no objection to the Commission taking judicial notice, but I want to make it clear that the other parties do not have to -- it's not necessary.

| 1 | we're going to use a different docket to reference |
|----|--|
| 2 | to have the judge, your Honor, take judicial notice |
| 3 | of that as well. Or, yeah. Or just, you know, to |
| 4 | cite to the Report and Order |
| 5 | JUDGE PRIDGIN: Sure. |
| 6 | MS. MOORE: in the briefs. |
| 7 | JUDGE PRIDGIN: Okay. Thank you. The |
| 8 | Commission will take judicial notice of its Report |
| 9 | and Order in File No. EO-2015-0055. Anything further |
| 10 | before we proceed to openings? |
| 11 | MR. PRINGLE: Nothing from Staff, Judge, |
| 12 | thank you. |
| 13 | JUDGE PRIDGIN: Uh-huh. All right. |
| 14 | Ameren Missouri, whenever you're ready. |
| 15 | MS. MOORE: Thank you, your Honor. May |
| 16 | it please the Commission. I'm Jennifer Moore |
| 17 | appearing on behalf of Ameren Missouri again. |
| 18 | This week the hearings have focused on |
| 19 | many details filtered through the perspectives of |
| 20 | many parties. As we discuss the Program section, I |
| 21 | do not want to lose focus on the goal of energy |
| 22 | efficiency. So this week we've dedicated a lot of |
| 23 | time to the earnings opportunity subsection of MEEIA |
| 24 | and that goal should but we've lost sight of the |
| 25 | goal that should be given the most weight, and that |

is that the Commission must ensure that financial incentives are aligned with helping customers use energy more efficiently and in a manner that sustains or enhances utility customers to use energy more efficiently.

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When we talk about MEEIA portfolio or the programs, we are talking about how each program helps customers use energy more efficiently and in a manner that sustains customers' incentives to use energy more efficiently. And what this does, it gives customers control over their usage and their bills. The Company incents customers to use energy more efficient -- more efficiently through these programs. We talked about how the HVAC program being a step into the residential demand response program or vice These programs complement each other and versa. offer demand and energy savings. The Company needs both demand and energy savings as tools in its reliability tool kit in order to help customers use energy more efficiently.

There needs to be programs that appeal to a diverse group of customers. And -- and these customer needs tools like energy efficiency to help them control their bill. To accomplish this goal the Commission shall permit electric corporations to



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| implement Commission-approved demand-side programs |
|---|
| proposed pursuant to MEEIA with a goal of achieving |
| cost-effective demand-side savings. The more diverse |
| the portfolio, the ability to reach more customers is |
| increased. The more customer sees a savings on its |
| bill, the more the customer's likely to be |
| incentivized to use energy efficiency and go around |
| and start turning off fans and lights. |

Because of these programs, they have -will create in the past and in this program it's been
estimated that they will create approximately 2,700
jobs. And whether that's an engineer helping a small
business customer use energy more efficiently or
families hoping to reduce their usage in order to
minimize their bill.

Like all portfolios some programs become more popular while others are less popular during the term of the cycle. Please ask Mr. Lozano and Mr. Via about how they need to manage the portfolio so that programs that are experiencing demand continued to be utilized by those customer and how they use maybe some budget dollars from other programs who aren't doing so well so that they can keep those other programs running. This is not gaming the system, but rather it's managing a portfolio to encourage

| 1 | participation and to deliver as many benefits as |
|----|---|
| 2 | possible to our customers. |
| 3 | Mr. Via led the design of the portfolio, |
| 4 | and I encourage the Commission to ask about the |
| 5 | related challenges and opportunities in managing that |
| 6 | portfolio. The Company's portfolio is cost effective |
| 7 | with a TRC ratio of 1.4. The portfolio is another |
| 8 | tool in the reliability tool box for the Company to |
| 9 | rely on to meet its resource needs and the tools for |
| LO | customers to control their bill. We are requesting |
| L1 | that these programs be approved so that we can |
| L2 | encourage our customers to use energy more |
| L3 | efficiently. |
| L4 | Are there any questions? That concludes |
| L5 | my comments. |
| L6 | JUDGE PRIDGIN: Ms. Moore, thank you. |
| L7 | Any bench questions? All right. Hearing none. |
| L8 | Ms. Moore, thank you. |
| L9 | MS. MOORE: Thank you. |
| 20 | JUDGE PRIDGIN: Any opening from Staff? |
| 21 | MR. PRINGLE: Yes, Judge. |
| 22 | JUDGE PRIDGIN: Mr. Pringle, when you're |
| 23 | ready. Chair Hahn. I'm sorry, I think she had a |
| 24 | question. |
| 25 | CHAIR HAHN: Yeah, sorry, for Ameren |



1 counsel.

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2 QUESTIONS

BY CHAIR HAHN:

- Q. We've spent some time looking -- we're trying to figure out which MEEIA 3 programs are still in existence. It's kind of hard to tell with the extensions. Would it be possible to either admit that at some point or provide that information or who do I ask?
- 10 A. So I think what you're -- I think what 11 you're asking are what are our current programs under 12 the program year 2024 extension. And those are all 13 outlined in the stipulation and settlement. And I 14 believe Mr. Lozano might have a list too. So I think 15 -- I think in our extension, for example, I know we 16 don't have educational tool kits, I remember that 17 because my daughter came home excited with one and so 18 -- but that's not in 2024. Those are no long --19 we're not offering those now, but I think they went 20 back into the portfolio.
- 21 CHAIR HAHN: Thank you.
- MS. MOORE: You're welcome.
- JUDGE PRIDGIN: All right. Mr. Pringle,
- 24 | when you're ready, sir.
- MR. PRINGLE: Thank you, Judge. Judge



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| Pridgin, Chair Hahn, Commissioners. May it please |
|---|
| the Commission. We have reached the end. We've |
| discussed the lack of details in Ameren's application |
| and how that lack of detail impacts every part of the |
| application. This lack of detail extends to the |
| tariff program submitted by Ameren and as Staff has |
| noted throughout, the devil is in the details and |
| these tariffs are sorely lacking. |

The Commission should reject Ameren's proposed tariff programs. The rejection of a given application is not an attack on the benefits of ratepayers utilizing electricity more efficiently, but rather an indication that the programs offered by a utility in a given application are just not reasonable, not well-supported, and/or did not meet the various requirements that must be achieved prior to approval and cost recovery from all ratepayers. In this case Ameren's application fails to address any of these three concerns.

Since the utility profits without spending shareholder dollars in MEEIA programs, it is imperative that the estimated benefits to ratepayers identified in a MEEIA application are reasonable and well-supported and that the tariffs are detailed enough to derive actual ratepayer benefits. In this



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| application there is insufficient support for the |
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| Commission to make the conclusion that ratepayers are |
| better off paying for the MEEIA 4 plan regardless of |
| their participation. Ameren Missouri shareholders |
| are incentivized to invest in additional generation |
| resources through a rate of return in traditional |
| ratemaking. Designing energy efficiency programs |
| that are ineffective in deferring, reducing, or |
| avoiding those investments benefits shareholders to |
| the detriment of ratepayers. Ameren's programs are |
| currently designed to manage to the metric, not to |
| benefit all ratepayers. |

The broad language that Ameren is requesting you approve provides it nearly unfettered discretion and flexibility in benefiting Ameren, not ratepayers. Without the modifications requested by Staff, Ameren is disincentivized from implementing programs that actually align with ratepayer benefits. On this issue you're be hearing from Staff witnesses Jordan Hull, Marina Stever, Amy Eichholz, Mark Kiesling, and J Luebbert.

Jordan Hull has put forward testimony addressing aspects of aggregator or retail customers, also called ARCs, Ameren's business demand response program, and the MISO planning resource auction.

| 1 | Page 8 Ms. Stever has put forward testimony |
|----|---|
| 2 | presenting and summarizing the costs incurred to date |
| 3 | and those projected through the end of 2024 |
| 4 | associated with Ameren's MEEIA program. |
| 5 | Ms. Eichholz has put forward testimony |
| 6 | outlining Staff's concerns with Ameren's |
| 7 | income-eligible programs. |
| 8 | Mr. Kiesling has put forward testimony |
| 9 | outlining Staff's concern with Ameren's residential |
| 10 | and business programs. On the residential side |
| 11 | Mr. Kiesling addresses the residential new |
| 12 | construction, the residential demand response |
| 13 | specifically, the continued incentivization of new |
| 14 | thermostats, and the education energy efficiency |
| 15 | kits. On the business side, he has testimony |
| 16 | addressing concerns with Ameren's lighting and demand |
| 17 | response programs. |
| 18 | Finally, you will hear once more from |
| 19 | Staff witness J Luebbert who will take the stand to |
| 20 | address Staff's overall concern with the tariff |
| 21 | programs as well as how the seasonality of the MISO |
| 22 | planning resource auction must be taken into account |
| 23 | when designing demand response programs. |
| 24 | Please ask them any questions about their |

They are here to help you and inform you as

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topics.

you reach a decision on this issue.

| 2 | Now, though Staff does recommend |
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| 3 | rejection, if the Commission does approve any part of |
| 4 | Ameren's application, it is essential that the tariff |
| 5 | sheets be modified. At the very least the exemplar |
| 6 | tariffs within the application's Appendix J must be |
| 7 | modified to include the following: First, a |
| 8 | description of the purpose of the program including |
| 9 | the desired outcomes of implementation. Second, |
| 10 | descriptions of availability for each program. |
| 11 | Third, clear definitions of terms within the program. |
| 12 | Four, program level budget by year broken down by |
| 13 | cost categories such as incentive amounts, |
| 14 | administration, labor, measurement, and verification. |
| 15 | Fifth, energy efficiency measures that are available |
| 16 | through each program. Six, the incentive amount of |
| 17 | each measure through each program. Seven, |
| 18 | description of the recovery of program |
| 19 | administration, the purpose, the availability, |
| 20 | descriptions, incentive amounts, applicable rates, |
| 21 | and those restrictions. And finally, an explanation |
| 22 | of the evaluation of each program including, but not |
| 23 | limited to, how achieved savings will be measured or |
| 24 | verified and the determination of goals achieved |
| 25 | through program implementation. |

| 1 | Thank you for your time this week. And |
|----|--|
| 2 | I'm happy to take any questions you may have. |
| 3 | JUDGE PRIDGIN: Mr. Pringle, thank you. |
| 4 | Any bench questions? Hearing none. Thank you very |
| 5 | much. |
| 6 | MR. PRINGLE: Thank you. |
| 7 | JUDGE PRIDGIN: Any opening from Renew |
| 8 | Missouri? |
| 9 | MR. LINHARES: Judge, I have no opening |
| 10 | on this topic. Thank you. |
| 11 | JUDGE PRIDGIN: Thank you. Any opening |
| 12 | on behalf of NRDC? |
| 13 | MS. RUBENSTEIN: Yes, Judge, I have an |
| 14 | opening statement. |
| 15 | JUDGE PRIDGIN: Whenever you're ready. |
| 16 | MS. RUBENSTEIN: Good afternoon. May it |
| 17 | please the Commission. I'm Sarah Rubenstein again |
| 18 | here representing NRDC. |
| 19 | NRDC respectfully asks that the |
| 20 | Commission approve Ameren Missouri's proposed MEEIA |
| 21 | energy efficiency plan with modifications. As is |
| 22 | explained in the direct and rebuttal testimony of |
| 23 | Stacy Sherwood, the plan has good attributes putting |
| 24 | forward a wide-ranging portfolio of programs and |
| 25 | measures across different rate-naving classes |

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However, as the projected demand savings from the program drop off after 2025, NRDC believes the plan leaves room for improvement.

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Ms. Sherwood's testimony recommends modifications to the programmatic elements of the plan that would expand its reach and increase its demand savings opportunities. First, Ms. Sherwood's testimony explains that the plan should be expanded to reach a minimum of 1 percent annual energy savings, an additional cost effective annual energy savings that may be available to bring the program closer to the level of savings projected by the Commission's MEEIA demand side savings goals of 1.9 percent, closer to cost savings achieved by other similarly-situated large electricity utilities in excess of 1 percent, and closer to levels Ameren itself achieved in prior years of .99 percent.

Second, Ms. Sherwood calls for the plan to be modified to limit residential lighting programs to direct installation and income-eligible properties and to use a measure live assumption of one year. The high-efficiency lighting discounts proposed in the plan are no longer necessary in light of the fact that LEDs now serve as the baseline.

Third, Ms. Sherwood's testimony calls for



| 1 | Page 9 expansions of the Company's residential demand |
|----|---|
| 2 | response program to offer winter demand response |
| | |
| 3 | opportunities and to include small business |
| 4 | customers. Ms. Sherwood suggests that this could be |
| 5 | accomplished by expanding the current residential |
| 6 | smart thermostat program to include winter events and |
| 7 | by expanding the entire program to reach small |
| 8 | businesses. |
| 9 | Finally Ms. Sherwood recommends braiding |
| 10 | or leveraging programs that promote the common goal |
| 11 | of reducing energy consumption and demand with MEEIA |
| 12 | programs rather than supplanting them. She believes |
| 13 | this will be especially beneficial because cost is |
| 14 | one of the greatest barriers to the implementation of |
| 15 | energy efficiency measures for both households and |
| 16 | businesses. Thank you very much. |
| 17 | JUDGE PRIDGIN: Ms. Rubenstein, thank |
| 18 | you. Any bench questions? I think I might have one |

or two procedural questions, Ms. Rubenstein. Ms. Sherwood taking the stand?

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MS. RUBENSTEIN: She is, yes.

JUDGE PRIDGIN: Okay. I do not see her on the list of witnesses. I have no problem at all with her testifying. I just, I quess trying to figure out where she would go in the witnesses, you

1 know, in the order of witnesses, assuming no counsel 2 objects. 3 MS. MOORE: Yeah, no objection. 4 believe that was an oversight. We were trying to get 5 the document filed timely. 6 Yeah. And like I said, I JUDGE PRIDGIN: 7 certainly have no problem. I quess I'll just -- I 8 don't have to have the answer right now; I just kind 9 of want to know where she should fit in the schedule. I mean, we could do last or somewhere in between if 10 counsel wants to kick it around at the break or 11 12 something, that's fine with me. 13 Yeah, Judge. Staff will MR. PRINGLE: 14 throw it out there. I think it would be appropriate 15 if Ms. Sherwood wants to take the stand following the 16 conclusion of Ameren's case. 17 JUDGE PRIDGIN: Okay. 18 MS. VANGERPEN: OPC agrees with that. 19 JUDGE PRIDGIN: Any objections or any 20 concerns with that? 21 MS. RUBENSTEIN: That -- that should be 2.2 fine. 23 JUDGE PRIDGIN: Okay. So Ms. Sherwood 24 would take the stand after Mr. Huber and before

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Mr. Hull.

- Page 92 1 MS. RUBENSTEIN: Great. 2 JUDGE PRIDGIN: All right. Very good. 3 Thank you. 4 MS. MOORE: Your Honor, if I may make a clarification --5 6 JUDGE PRIDGIN: Sure. 7 MS. MOORE: -- to the communication I had with Chair Hahn. 8 9 While the -- it is item -- the 10 stipulation and settlement in Docket 2018-0211, it is 11 listed as item 230 and it was filed on August 23rd. 12 However, in looking at it, it's not -- it has old 13 measures that weren't -- old programs that are no longer, you know, that weren't included in this 14 15 cycle. So we are preparing you a sheet and if you'd 16 like us to offer it as a, you know, as an exhibit 17 into evidence, we can have that filed on EFIS or 18 move -- and then move to admit it. 19 CHAIR HAHN: That would be wonderful.
- 20 Thank you.
- 21 JUDGE PRIDGIN: All right. Ms. Moore,
- thank you. 2.2
- 23 MS. MOORE: Uh-huh.
- 24 JUDGE PRIDGIN: Opening from Public
- 25 Counsel?



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1 MS. VANGERPEN: Yes, thank you, Judge.

JUDGE PRIDGIN: And, Ms. VanGerpen, when

you're ready.

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MS. VANGERPEN: Good afternoon, Chair
Hahn, Judge Pridgin, Commissioners. May it please
the Commission. For the last issue, we're going to
talk about the programs that Ameren proposes as part
of its amended application. Again, the OPC believes
that you should reject the entirety of the amended
application. We've discussed many reasons why
throughout this week, and Dr. Marke's prefiled
testimony addresses many of those issues further and
in greater detail.

But the deficiencies in many of Ameren's proposed programs stands as yet another reason for this Commission to reject the amended application.

However, if you conclude that Ameren should be allowed to offer MEEIA programs, the OPC has two alternative proposals for your consideration. First, Dr. Marke has described a, quote, unquote MEEIA light portfolio in his surrebuttal testimony. Much like the negotiated one-year extensions, this portfolio trims the fat from Ameren's proposal and the amended application. It allows Ameren to offer five programs over the next two years and those programs include an



income-eligible multifamily program, a modified residential PAYS program, business demand response, residential demand response, and business standard nonlighting. If the Commission approves this MEEIA light portfolio, then it should serve as a bridge over the next two years as the parties work together toward a statewide program.

Alternatively, Commissioners, throughout his rebuttal testimony, Dr. Marke suggests modifications to and in some cases total elimination of certain programs that Ameren has proposed in its amended application. For instance, he explains how some programs are known to be full of free riders and how others fail to account for progress made during the extension years.

As we've discussed throughout this week,
MEEIA programs must evolve over time. Dr. Marke has
a history of helping these programs to do so. If you
decide to approve some of Ameren's proposed programs,
his suggestions will help that evolution continue and
we ask that you adopt them.

Compared to Ameren's amended application, both of these portfolios are more aligned with the public interest and help to ensure that customers actually receive a benefit for the large investment

1 that they are required to make in energy efficiency. 2 However, again, we ask that you reject the amended 3 application, not only because of the deficient 4 programs, but also for all of the reasons that we 5 have discussed this week. 6 Again, I ask you to ask Dr. Marke any 7 questions that you have, and I'm happy to take any 8 questions as well. 9 JUDGE PRIDGIN: Ms. VanGerpen, thank you. 10 Any bench questions? All right. Thank you. 11 MS. VANGERPEN: Thank you. 12 I believe we're ready to JUDGE PRIDGIN: 13 go to Ameren witness, Mr. Via, if I'm pronouncing 14 that correctly. 15 MS. HERNANDEZ: That's correct. I would 16 just -- we had discussed before the break, lunch 17 break to think on, you know, how we wanted to do the 18 discussion with the 11-step process. I would 19 propose that we take Mr. Via in order as on the 20 list, but then be able to recall him at the end 21 after all the witnesses just to discuss that one 2.2 particular 11-step -- 11-step process. 23 JUDGE PRIDGIN: Okay. Any -- any 24 objections? 25 MR. PRINGLE: No objection from Staff,

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Page 96
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     Judge.
                                 All right.
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                JUDGE PRIDGIN:
                                             Mr. Via, have
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     you been sworn yet, sir?
                THE WITNESS:
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                               Yes, I have.
 5
                                 Okay. Very good.
                JUDGE PRIDGIN:
                                                     You're
 6
     still under oath.
 7
                (Witness previously sworn.)
 8
                       TIMOTHY VIA
 9
          the witness, having been first duly sworn,
     testified as follows:
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                JUDGE PRIDGIN: And anything from Ameren
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     Missouri before he stands cross-examination?
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                MS. HERNANDEZ:
                                 Not at this time.
                                                     Wе
14
     tender him for cross.
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                JUDGE PRIDGIN:
                                 Okay.
                                        Very good.
16
     Cross-examination. Renew Missouri?
17
                                None for Renew Missouri.
                MR. LINHARES:
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     Thank you, Judge.
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                JUDGE PRIDGIN:
                                 Thank you.
                                              Any cross
     from NRDC?
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                MS. RUBENSTEIN:
                                  No.
                                       No, Judge, thank
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     you.
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                JUDGE PRIDGIN:
                                 Thank you.
                                              Any cross
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     from Staff?
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                MR. PRINGLE:
                               Yes, Judge, thank you.
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CROSS-EXAMINATION

2 BY MR. PRINGLE:

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- Q. Good afternoon, Mr. Via.
- 4 A. Good afternoon.
 - Q. And I kind of want to talk to you about the demand response programs real quick. With the residential demand response, there is no opt-out option. Correct?
 - A. Yes, that's correct. Residential customers are not allowed to opt out of energy efficiency.
- Q. But on the business side, customers are allowed to opt out. Correct?
 - A. Yes. There are certain criteria that's outlined within our plan on the criteria for how business customers can opt out. But as part of our stipulation, they are able to participate in our business demand response program.
 - Q. Are you -- and, well, I guess so when they do opt out, what does that mean?
- 21 A. I'm not the -- the best person to address
 22 that. That potentially would be Tony Lozano -23 Lozano on our team.
- Q. And are you aware how many Ameren
 customers choose to opt out of the business demand



| response | program? |
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- A. The number is updated in our filing, but I can't recall offhand, but it is part of our filing.
- Q. Do you know where in the filing that could be found?
 - A. I think there's a business opt out on the business programs section, but I would have to find it.
- 9 MR. PRINGLE: One moment, Judge.
- 10 BY MR. PRINGLE:
- Q. And going back to the residential side,

 Mr. Via, which measure -- sorry -- which measures are

 eligible for the residential efficient products

 program?
 - A. Those measures are part of what we filed as part of the submittal tool in our plan. I do not know exactly all the measures that are offered.
 - Q. And you said that was in the submittal tool. Where can these measures be found in the tariffs?
 - A. Those measures are -- are not listed in the tariff, but they are listed on our website where what we've worked out is the measure-plus incentives are included and listed on our website.
- Q. So they're just listed on the website, but



| $n \cap t$ | าท | the | tariff? |
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- A. No. I think the tariff refers to the website where they can actually receive the incentive.
- Q. Then also if a reference to the incentive range document within Appendix D -- well, sorry, scratch that.

So are all the measures included in the appendix, are they all going to be available?

A. Can you repeat that question please?

- Q. So pretty much any -- all the measures -- I guess let's talk about the actual website instead. All those measures listed on the website, they will all be available?
 - A. Yes, that's correct.
- Q. Okay. And then also when it comes to the deemed savings tables, are all those measures going to be available?
- A. If those measures are part of the programs that -- the existing programs that we're implementing, they will be available.
- Q. And then also when it comes to let's say the design, implementation, and impact of the demand response programs, are you the best witness to ask those questions, or who should I ask those to?



Page 100

| 1 | A. As far as our witnesses, I think I can |
|----|---|
| 2 | respond to those questions. |
| 3 | Q. Okay. So what are the hour what hours |
| 4 | does Ameren target as most likely to coincide with |
| 5 | the MISO public resource auction spring peak hours? |
| 6 | A. That I do I do not know. I would not |
| 7 | be able to address that question. |
| 8 | Q. Do you know if there's a witness who can? |
| 9 | A. I would look to either Tony Lozano or |
| LO | Steve Wills. |
| L1 | Q. And would you be able to answer that same |
| L2 | question for the fall peak answers? |
| L3 | A. That would be my same response. |
| L4 | Q. And for the winter peak hours? |
| L5 | A. That would be the same response. |
| L6 | MR. PRINGLE: Thank you, Mr. Via. No |
| L7 | further questions, Judge. |
| L8 | JUDGE PRIDGIN: All right. Thank you. |
| L9 | Any cross from Public Counsel? |
| 20 | MS. VANGERPEN: No, thank you. |
| 21 | JUDGE PRIDGIN: Thank you. Any bench |
| 22 | questions? |
| 23 | COMMISSIONER KOLKMEYER: Yeah, this is |
| 24 | Commissioner Kolkmeyer. Just for the record, I'm on |
| 25 | Webex. |



| | Danie 4/ |
|----|--|
| 1 | Page 10 JUDGE PRIDGIN: Good afternoon and |
| 2 | welcome. Any questions from the bench? |
| 3 | COMMISSIONER MITCHELL: Judge, one one |
| 4 | here. |
| 5 | JUDGE PRIDGIN: When you're ready, |
| 6 | Commissioner. |
| 7 | QUESTIONS |
| 8 | BY COMMISSIONER MITCHELL: |
| 9 | Q. Thanks, Mr. Via. Just taking lead from |
| 10 | your counsel, can you can you talk about how you |
| 11 | managed the portfolio of programs in regards to sort |
| 12 | of mix and matching and adjusting the buckets of the |
| 13 | programs and, you know, what the challenges and |
| 14 | opportunities in managing the portfolio would be if |
| 15 | it's approved. |
| 16 | A. Yes. I explained in my testimony, but to |
| 17 | simplify things, the process that we go through to |
| 18 | build out our portfolio included first working with |
| 19 | our implementer market potential study that gives us |
| 20 | a snapshot of the opportunity that we have for |
| 21 | energy efficiency. We look at that data, and that |
| 22 | data is is incorporated into our integrated |
| 23 | resource plan that develops a preferred plan which |
| 24 | includes our our DSM plan of energy efficiency, |

DR.

We then take these inputs and we send out those targets to the market in the form of a robust RFP process. Part of that RFP process that we incorporated, we received 40 proposals, over 40 proposals on programs designed to possibly be incorporated into our plan to meet those energy and demand needs. From that we worked and chose our top-selected implementers and part of -- with those proposals developed a plan.

That plan inserts -- each sector of that plan were provided in presentations to Staff and OPC and other stakeholders to identify what we've received from the market and what we're looking to include in the plan to get -- to get feedback upon that. Upon that, we build out our plan.

The goal of our plan as we put it together is a couple of things. One is to maximize the benefits for our customers. Two is to maximize participation for our customers. As Staff alluded to earlier, our customers, most -- the majority of our customers other than our large industrial customers are not able to opt out which means that they're -- that they will be paying the energy efficiency charge. So we see it as an opportunity design, cost-effective programs where more of our customers

can participate. And that's how we put together the different plans. So to maximize participation but still keeping in mind making the programs cost effective as well as maximizing benefiting for -- for our customers.

- Q. Thank you. And I'm just trying to understand how this would work as you identified programs that are underperforming. Could resources then be shifted to the elements of the program that are performing well? And if the answer to that question is yes, is there some adjustment in the overall cost of the program?
- A. Well, as -- as I stated before, we looked from best practices from our implementation -- implementers on programs. I think that's what we talked about, the incentive range that we filed. We have the opportunity to shift those incentive range to get better participation from that. In order to shift that, we do have the 11-step process that included that we will work with Staff and OPC and others before making those incentive ranges.

As spoke to earlier from Staff, the question about why not including those incentive within the tariffs. As we looked at it, and I know we'll get into it later with the 11-step process, but

| 1 | we've we've had over 28 11-step processes enacted |
|------------|---|
| 2 | through MEEIA. What that gives, afford us an |
| 3 | opportunity to work with stakeholders, gain approval |
| 4 | or guidance to move forward incentive changes and |
| 5 | make those incentive changes without having to refile |
| 6 | tariffs. You think about that. If we had to |
| 7 | refile 28 times, that's 28 times that you as |
| 8 | Commissioners would have to rule on and approve that |
| 9 | tariff change in going through that process. So we |
| LO | saw this as part of MEEIA 3 as a way to simplify the |
| L1 | process, still get buy-in from all stakeholders and |
| L2 | move forward and make the process more efficient for |
| L3 | all. |
| L4 | COMMISSIONER MITCHELL: Thanks so much. |
| L5 | That helps me. I'm looking forward to hearing more |
| L6 | about the 11-step process a little bit later. Thank |
| L7 | you. |
| L8 | JUDGE PRIDGIN: All right. Commissioner |
| L9 | Mitchell, thank you. Any further bench questions? |
| 20 | Hearing none. Any recross based on bench questions |
| 21 | from Renew Missouri? |
| 22 | MR. LINHARES: No, thank you, Judge. |
| 23 | JUDGE PRIDGIN: From NRDC? |
| 24 | |
| 2 T | MS. RUBENSTEIN: No, thank you, Judge. |

JUDGE PRIDGIN:

Staff?

| 1 | MR. PRINGLE: Yes, Judge, thank you. |
|----|---|
| 2 | RECROSS-EXAMINATION |
| 3 | BY MR. PRINGLE: |
| 4 | Q. Mr. Via, going back to Commissioner |
| 5 | Mitchell's questions, how many implementers does |
| 6 | Ameren employ or contract with? |
| 7 | A. We currently have two prime implements. |
| 8 | We have implementation implementer that implements |
| 9 | our residential prime implementer, and we also have a |
| 10 | prime implementer on our business program. And then |
| 11 | we have a prime implementer over that oversees |
| 12 | our the EM&V process. These implementers, they |
| 13 | may have subimplementers to implement certain aspects |
| 14 | of our portfolio different programs. |
| 15 | Q. But you're not aware of how many subimp |
| 16 | subimplementers they may have? |
| 17 | A. As far as subimplementers, I can't recall |
| 18 | the exact number. If you give me a specific program, |
| 19 | I could recite who the implementer is that is working |
| 20 | with our prime to implement that program. |
| 21 | Q. That's fine, Mr. Via. Also do you know |
| 22 | how many evaluators Ameren employs or contracts with? |
| 23 | A. We have at this current time we have |
| 24 | one evaluator that imp that implements that |
| | |

portion of our program.

Q. Do you --

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That portion of the program that completes Α. the EM&V analysis.

Evidentiary Hearing

- Ο. Do you know, what is the cost to Ameren for these implementers you described early?
- As part of the -- we have the cost Α. estimated, I think we estimate the cost at being 3 percent within our portfolio. That cost is identified in Appendix A. Past evaluations, you can see from the final EM&V reports that has the final implementation cost is included in those final reports.
- And how about the cost for the evaluators? Ο.
- It's similar, that those are included in Α. Appendix A. I'm sorry; I might have misspoke when I talked about implementation contractors. It's not 3 The evaluator implementation cost is percent. modeled at 3 percent. The implementation is modeled at the percentage based on those portfolio.
- And so when you say 3 percent, is 0. Okav. that 3 percent of \$370 million?
- Α. Yes. That's the estimate that we have for our evaluation contractors. And per MEEIA we're allowed to go up to 5 percent, but we -- we've been able to create efficiencies to get it down to -- to 3



percent.

- Q. And then also you talked about top implementers. How does the Company choose top implementers?
- A. As I mentioned we go out for a robust RFP process, and we have evaluation of those processes based on, it's various things. It's based on their experience, their experience in our territory, the types of program they implement, cost. So there's a lot of factors that comes into play. And then we hire the best implementer to -- to implement within our -- for our portfolio.
- Q. Do you know, do implementers ever propose new programs to Ameren?
- A. Yes. We received proposals, I think it was over -- over 50 new programs that were proposed for this -- this cycle from -- from implementers.

 Part of that is what we propose as a new pilot innovative-type process. So we could potentially review those and bring them up to the top for which one may be more effective to bring into our portfolio.
 - Q. So if I'm understanding you correctly,
 Mr. Via, any programs not currently offered by Ameren
 proposed by implementers, they would fall under that



| 1 | pilot program that's being proposed. Correct? |
|----|--|
| 2 | A. Well, the pilot is a process that's |
| 3 | proposed. That proposal includes evaluating those |
| 4 | programs, what's the opportunity of those programs. |
| 5 | And there's also an opportunity for feedback and |
| 6 | interaction with our stakeholders before moving |
| 7 | forward and actually implementing those programs. |
| 8 | Q. Are you aware of what percent of project |
| 9 | spend the pilot program is? |
| 10 | A. I'm not familiar, but that that is also |
| 11 | in Appendix A. |
| 12 | MR. PRINGLE: Thank you, Mr. Via. No |
| 13 | further questions from Staff, Judge. |
| 14 | JUDGE PRIDGIN: All right. Thank you. |
| 15 | Any cross from Public Counsel? |
| 16 | MS. VANGERPEN: No, thank you. |
| 17 | JUDGE PRIDGIN: Redirect? |
| 18 | MS. HERNANDEZ: Just a few, thank you. |
| 19 | REDIRECT EXAMINATION |
| 20 | BY MS. HERNANDEZ: |
| 21 | Q. I want to take us back to the question |
| 22 | that Commissioner Mitchell asked. And he asked about |
| 23 | moving dollars from one program to another to help |
| 24 | underperforming programs or you you discussed that |
| 25 | with him. If Ameren Missouri does not spend those |

If Ameren Missouri does not spend those



Thank you.

JUDGE PRIDGIN:

previously sworn.

| 1 | Cross-exam | ination from Renew Missouri? | |
|----|--------------------|---|--|
| 2 | | MR. LINHARES: No, thank you, Judge. | |
| 3 | | JUDGE PRIDGIN: Thank you. From NRDC? | |
| 4 | | MS. RUBENSTEIN: No, thank you, Judge. | |
| 5 | | JUDGE PRIDGIN: Staff? | |
| 6 | | MR. PRINGLE: Yes, Judge. Thank you. | |
| 7 | | CROSS-EXAMINATION | |
| 8 | BY MR. PRI | NGLE: | |
| 9 | Q. | Good afternoon, Mr. Lozano. | |
| 10 | Α. | Good afternoon. | |
| 11 | Q. | Were you here for Mr. Via's testimony just | |
| 12 | a moment a | go? | |
| 13 | Α. | Yes, sir. | |
| 14 | Q. | There were a few questions he told me to | |
| 15 | ask you so | I'm just going to throw them your way. | |
| 16 | Α. | For sure. | |
| 17 | Q. | What are the hours well, what hours | |
| 18 | does Amere | n target as most likely to coincide with | |
| 19 | the MISO p | lanning resource auction spring peak hours? | |
| 20 | A. | To be clear, when you say does Ameren | |
| 21 | target, ta | rget for what? | |
| 22 | Q. | Well, this is going to be for, well, MEEIA | |
| 23 | planning purposes. | | |
| 24 | Α. | I've thought about this a little bit. I | |
| 25 | heard you | ask him the questions for the different | |

- Page 111 1 Since this ties to the broader reliability seasons. strategy of the Company, I can speak a bit from a 2 3 MEEIA perspective, but I think that would be best for Mr. Wills who's coming up right after me so we can 4 5 give you the most comprehensive answer. 6 Well, I quess then, are you All right. Ο. 7 aware of what the hours are currently that they're being targeted for MEEIA purposes? 8 9 Not off the top of my head, I do not. Α. All right. Well, then, do you know what 10 Q. 11 the demand reduction capability of the demand 12 response programs will be for -- well, just for 13 the purpose of the spring MISO plan resource auction 14 in 2025? 15 Α. For the spring auction, again, not off the 16 top of my head. I -- we can get that for you. Ι
 - would be happy to.
- 18 MR. PRINGLE: Okay. One moment, Judge. 19 Thank you for your time, Mr. Lozano. No further 20 questions.
- 21 JUDGE PRIDGIN: Thank you. Any cross 2.2 from Public Counsel?
- 23 MS. VANGERPEN: No, thank you.

24 JUDGE PRIDGIN: Thank you. Any bench 25 auestions? Hearing none. I think I have just a few.



QUESTIONS

BY JUDGE PRIDGIN:

2.2

- Q. Mr. Lozano, if the Commission were to cap the 2025 to 2027 MEEIA costs to the levels of the prior plan, are there programs that Ameren would want to eliminate, or would it just reduce each program cost equally?
- A. Thank you for the question. Certainly we would -- we would not look at that equally across the board, and I think there are a couple very important reasons for that, mainly because the efficacy of all programs are not equal. So we'd want to look at the reach and the impact of the programs and the cost effectiveness of each program. That's probably the most comprehensive answer I can give you or the concise answer.
- Q. Thank you. And this may already be in prefiled testimony, and if so, please, you know, just refer me to that. But is Ameren able to rank the proposed 2025 to 2027 programs in order of the greatest savings, you know, percentage, you know, of cost like most to least, or is that somewhere else in prefiled?
- A. And to make sure I understand your question so I can answer it, are you asking from a



- cost-effectiveness standpoint or from an energy savings or a demand savings or maybe a conglomeration of all above?
- Q. Mostly cost. But, I mean, if there's -if you have the other rankings, that would also help.
- A. We can certainly do it from a cost-effectiveness standpoint, from a TRC standpoint. And then -- and then we could absolutely say what are the energy savings and what are the demand savings as well. Absolutely.
- 11 Q. With --

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- 12 A. I -- I apologize. Just to -- just maybe
 13 if I could add a little bit to that.
 - Q. Sure.
 - A. When we look at the total resource cost test, one of the reasons why that is such an impactful view is because it does take into account those proposed energy and demand savings as well as what the costs are. And those energy and demand savings are what drives that benefit. So if we looked at from that perspective, that would be a -- that would be a good view.
 - Q. With the information and products that customers have to reduce energy usage, why does

 Ameren Missouri think that its customers need this



pending MEEIA 4 plan and the costs that go with it?

- A. I think that's a great question. Mainly reliability today is strained, and we need, from a resource perspective supply and demand side, we need to continue to -- we need to continue to tap into -- I'm going to use Ms. Moore's phrase earlier -- all the cost-effective tools in the tool kit that we can. We know -- we know this has been effective for over a decade and we know if we design it well and we deliver it well, it can continue to be not only cost effective but really impactful from a lot of nonenergy benefits as well. And it -- and it absolutely can and should be part of that solution when we think about the reliability of the state going forward.
 - Q. Does the level of free ridership indicate that Ameren Missouri customers don't even need this MEEIA plan in the first place?
 - A. The short answer is no. And as we continue to -- Mr. Graser has provided a lot of testimony from an EM&V perspective. I know there wasn't much discussion yesterday on that -- on that with him. But as we continue to go through that process, I would -- I would just encourage that we continue to make sure that the opportunity for



evaluating that and taking into account within that process would be there. So to the extent that that change, that we would understand that and we would -- we would adjust accordingly.

- Q. If Ameren Missouri's prior MEEIA plans were effective, why is this MEEIA plan even needed?
- A. From a -- from a macro level perspective, we've heard a lot about the clean energy transition. We've heard a lot about load changing and load growing. And -- and those things will continue to happen.

I don't want to get too ambiguous with my answer here, but when we think about the demand response side -- and, Chair Hahn, you were asking me questions about demand response specifically and what role it could play in reliability, it absolutely can. Energy efficiency also can play a role in reliability. And I think that is going to be needed as -- I should put my hands down and just talk. As -- as that equation continues to get tighter and tighter and tighter, the need to balance that equation will become even more and more important in the coming years. So from a reliability perspective I think that's important.

From an energy efficiency perspective, I'm



| 1 | going to tie back to my continuous improvement in |
|----|---|
| 2 | lean days. What what is that doing. That is |
| 3 | that is looking at what are the opportunities we have |
| 4 | out there on the I'm going to use the word |
| 5 | "system" generically on the system. And that is |
| 6 | taking away potential waste on the system and making |
| 7 | the system as a whole more efficient. |
| 8 | Regardless of technology changing and |
| 9 | regardless of updating systems and humans putting |
| 10 | different processes in place, new waste will always |
| 11 | be there. And the reason the reason why energy |
| 12 | efficient is important, it helps to reduce that and |
| 13 | make no pun intended make the system more |
| 14 | efficient. So we can help that become more |
| 15 | efficient. We know it's cost effective. And at the |
| 16 | same time with that supply demand equation getting |
| 17 | tighter, we can help that balance as well. |
| 18 | JUDGE PRIDGIN: Mr. Lozano, thank you. |
| 19 | Let me see if we have any recross based on bench |
| 20 | questions. Any cross from Renew Missouri? |
| 21 | MR. LINHARES: None, thank you, Judge. |
| 22 | JUDGE PRIDGIN: Thank you. Any from |
| 23 | NRDC? |
| 24 | MS. RUBENSTEIN: No, thank you, Judge. |
| 25 | JUDGE PRIDGIN: From Staff? |

| 1 | MR. | PRINGLE: | Yes, | Judge, | thank | you. | |
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2 RECROSS-EXAMINATION

BY MR. PRINGLE:

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- Q. Going back to some of your responses to the bench, Mr. Lozano, are you aware of specific language in the MEEIA rules that limits nonenergy benefits?
- 8 Α. I'm thinking through this right now. 9 picturing the rules in my head. I know that 10 nonenergy benefits, we do not include that in our 11 total resource cost test. I know that. I'm also 12 aware that nonenergy benefits are laid out in the 13 MEEIA rules by three categories. One is for the 14 customers --
 - Q. Well, actually since you brought the TRC, actually that -- that helps with my next question.

 Does the TRC consider program costs?
 - A. I can speak to that at a high level. I think Mr. Brueggemann's probably the better person to talk to that. The TRC from a cost perspective, it does have administrative costs. It does have the participant cost which is, you know, how much you're going above the baseline. From a benefit perspective, it includes the avoided costs and compares those two.

Page 118 1 But does it consider the program costs? Q. 2 I believe the program costs are in those Α. 3 administrative costs. 4 Does it consider incentive costs? Ο. 5 This is where it gets a little bit outside Α. 6 of my area of expertise, but the way -- the way the 7 explanation is understanding is when you talk about 8 the -- those participants costs and where you're 9 going above the baseline. That's where I think 10 Mr. Brueggemann would be best to -- to explain that, 11 and he is coming up. 12 And then will -- I guess would he Q. Okay. be best for does the TRC consider TD costs? 13 14 He would absolutely be. Α. Yeah. 15 And same thing for earnings opportunity Ο. 16 cost? And it does include the earnings 17 Α. 18 opportunity. 19 Ο. And that's a yes or a no? 20 It is a yes. Α. 21 MR. PRINGLE: Thank you, Mr. Lozano. No 2.2 further questions, Judge. 23 JUDGE PRIDGIN: All right. Any recross



MS. VANGERPEN:

from Public Counsel?

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No, thank you.

| 1 | JUDGE | PRIDGIN: | Any | redirect? |
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MS. MOORE: Yes, your Honor, thank you.

REDIRECT EXAMINATION

4 BY MS. MOORE:

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- Q. I'm going to start with some questions because they're probably -- from Staff counsel they're probably fresh in your mind. When you were talking about nonenergy benefits, I believe you were cut off. Did you want to continue?
- Α. Yeah. I'm picturing the rules and I'm not going to be able to lay them all out, but there's three categories of nonenergy benefits that the MEEIA rules state. And the first category relates to customers and it talks about things like productivity and the like. The second category relates to the Company, and it talks about like arrearages and bad debt write-offs. And the third category relates to society as a whole and it talks about economic development and other items like that. So those are the three broader categories that are laid out in the MEEIA rules, none of which we have included in our cost-effectiveness testing, but all of which are stated in the MEEIA rules.
 - Q. And now I want to follow up on some of the questions from Judge Pridgin. He kind of asked some



| 1 | questions about, you know, why the Company wants to |
|---|---|
| 2 | do energy efficiency. Is Ameren Missouri |
| 3 | experiencing load growth? |

- A. Yes.
- Q. And does energy efficiency offset Ameren's load?
- A. Yes. I can give some examples.
- 8 0. Sure.

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A. Yeah. One of the things that's been fascinating to me this week is we've stayed at a really, really high level. And -- and I can understand that to an extent because staying at a high level is, you know, we're trying to make sure strategically things -- things are set up correctly.

But we have got thousands and thousands and thousands of examples just over the last couple years, certainly over the last couple decade -- or the last decade-plus of -- let me give you here.

Lindbergh High School who since 2016 has sunk 13 projects to save \$325,000 annually in their bills.

This work is, among other things, it supports a new flexible future-ready learning environment for all those students.

Randolph area YMCA in Moberly, not -- not too far away from here, has saved \$23,000 annually in



their costs. This directly goes to support their scholarship programs. By the way, Randolph area YMCA, 227,000 kilowatt hours a year. Lindbergh High School, 4,051,000 kilowatt hours a year saved.

and the thing I struggle with here is either those numbers are completely made up and somebody's paying them every single year for those savings so they can offset those scholarship programs and they can do those other things, or those are real. So something's happening there. And we've got thousands of examples like that. So we can talk about the tactical details and we can talk about the nuances, but those are real. Those -- those impacts are real.

- Q. I want to touch upon another question. So I'm kind of switching gears here. So if you're saying energy efficiency offsets Ameren's load, isn't it also true that regardless of free ridership, whether you count it or, you know, and -- or you don't count it, whether you deduct it, free ridership is still out there and the system load is reduced?
 - A. You're saying -- excuse me.
- 23 Q. If --

- 24 A. Make sure I understand the question.
- 25 Q. If I'm -- if I'm a free rider, but I've



| reduced | my | usage | |
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A. The load is still --

Q. -- doesn't that also help the system load?

Am I correct in that?

A. It does.

Q. One last question in terms of -- and this might be a better question for Mr. Via and that's fine, but when the budgets are set, do certain programs have an economy of scale?

A. Yes.

Q. And so would administrative costs be the same regardless of the economy of scale? So if you had a large economy of scale with a program and the incentives --

A. You're saying with --

MR. PRINGLE: Objection; beyond the scope of bench questions.

JUDGE PRIDGIN: Ms. Moore?

MS. MOORE: Well, I don't think so. In my notes here I have talk about reducing or capping the budget. And if that, you know, is something that the Commission's considered -- considering, I just want to get more clarity in the record on how those are designs and just so that there's an understanding of some impacts that might happen.





1 MS. MOORE: Excuse me, your Honor. While 2 Mr. Lozano sits down, I'd like to move to offer 3 Ameren Exhibit 105, Ameren Exhibit 106, and Ameren 4 Exhibit 107. And let me identify those. Ameren's 5 Exhibit 105 is Mr. Lozano's -- let me put my reading 6 glasses on and start over. Ameren Exhibit 104 is 7 Mr. Lozano's direct testimony. Ameren Exhibit 105 8 is Mr. Lozano's rebuttal testimony, and Ameren 9 Exhibit 106 is Mr. Lozano's surrebuttal testimony. 10 So excuse me for that. 11 JUDGE PRIDGIN: Okay. And, Ms. Moore, 12 you're offering those three exhibits. Is that 13 correct? 14 MS. MOORE: I'm sorry, could you repeat 15 that? 16 JUDGE PRIDGIN: Sure. You're offering 17 those exhibits? 18 MS. MOORE: Yes, your Honor. But do I 19 want to clarify that 104 has both public and 20 confidential versions. 21 JUDGE PRIDGIN: Okay. So we'll label 2.2 those as 104 and 104C. 23 MS. MOORE: Thank you, your Honor. 24 JUDGE PRIDGIN: Any objections? Hearing 25 none, Exhibits 104, 104C, 105, and 106 are admitted

| 1 | into evidence. |
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| 2 | (Company Exhibits 104, 104C, 105, and 106 |
| 3 | were admitted and made a part of this record.) |
| 4 | JUDGE PRIDGIN: And Mr. Wills is on the |
| 5 | stand. You're still under oath. |
| 6 | (Witness previously sworn.) |
| 7 | STEVEN WILLS |
| 8 | the witness, having been first duly sworn, |
| 9 | testified as follows: |
| 10 | JUDGE PRIDGIN: Anything from Ameren |
| 11 | before he stands cross-examination? |
| 12 | MS. HERNANDEZ: This is Mr. Wills last |
| 13 | time taking the stand, so we would move for admission |
| 14 | of Exhibit No. 102, public and confidential, that's |
| 15 | his rebuttal testimony, and Exhibit No. 103, his |
| 16 | surrebuttal testimony. |
| 17 | JUDGE PRIDGIN: All right. Exhibits 102 |
| 18 | and 102C and 103 have been offered. Any objections? |
| 19 | Hearing none, Exhibit 102, 102C, and 103 are admitted |
| 20 | into evidence. |
| 21 | (Company Exhibits 102, 102C, and 103 were |
| 22 | admitted and made a part of this record.) |
| 23 | MS. HERNANDEZ: Thank you. And I tender |
| 24 | the witness for cross. |
| 25 | JUDGE PRIDGIN: All right. |



1 Ms. Hernandez, thank you. Any cross from Renew 2 Missouri? 3 MR. LINHARES: No, thank you, Judge. 4 JUDGE PRIDGIN: Thank you. NRDC? 5 No, thank you, Judge. MS. RUBENSTEIN: 6 From Staff? JUDGE PRIDGIN: 7 Yes, Judge, thank you. MR. PRINGLE: 8 CROSS-EXAMINATION 9 BY MR. PRINGLE: 10 Ο. Good afternoon, Mr. Wills. 11 Α. Good afternoon. 12 And were you present for the testimonies Q. 13 of Mr. Via and Mr. Lozano? 14 Α. I was. 15 All right. So you heard them defer some Ο. 16 questions to you. 17 Α. I did, yes. 18 All right. So, Mr. Wills, what hours does Ο. 19 Ameren target as most likely to coincide with the 20 MISO planning resource auction spring peak hours? So, you know, I think it's a -- there's a 21 Α. 22 little bit of complexity to this that I want to back 23 up and kind of talk through. But, you know, the way our load gets, you know, our capacity obligation in 24

the -- and I -- let me also just say about this, I've

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been hands-on with this in the past. It's been a few years since I was hands-on with it. I'm pretty sure my memory is accurate and consistent with what goes on today. You know, Mr. Michels would have had some other perspective on pieces of this as well. I think I can do it justice. Just caveating a little bit because, you know, my hands-on activity with this is, you know, has been a couple of years removed. But I'm pretty sure that, you know, most of these details are still going to be accurate.

So our spring capacity obligation is going to be based off of Module E load forecast that we submit to MISO. And so that -- that -- it's a load forecasting process we do annually. You know, it's separate but related from the IRP forecast because the IRP forecast is a snapshot every three years; we have to do this annually. But how much capacity we have to, you know, hold or procure in the capacity auction is tied to our Module E forecast by season. So our peak load and our load forecasting team applies, you know, they -- at least this is when I was doing it; this is how it worked. MISO would publish the peak hours that -- that ex -- there's, you know, the overall MISO footprint peaked, and we would do a coincidence analysis of our system peak



load to the MISO peak load.

And then -- you know, so whatever -- so our -- our peak capacity obligation was driven by our peak load forecast with this capacity -- or I'm sorry -- this coincidence factor that would -- that expressed kind of the relationship between Ameren Missouri's and MISO's peak load.

And so what we know though is, you know, from -- that's kind of the annual operational way that we -- we get our capacity obligation and MISO; it's based off of our forecast. So we know our peak load is going to be what that capacity obligation is driven around.

So you step back to the planning process. And where that occurs and most robustly is going to be in the integrated resource plan, right. I know you're probably looking at our filing here and you see one coincidence factor for determining kind of the capacity, the avoided capacity cost. The IRP is much more detailed than that.

So what happens in the IRP is we develop a number of different portfolios, you know, RAP, MAP.

Mr. Michels could probably rattle them off, but there was, I think, an 80 percent of RAP portfolio. Each of those portfolios is shaped on an hourly basis

using end-use load shapes specific to the measures that are included in our -- in our potential study of RAP. So we have kind of a, you know, a time-based projection of the load impacts of -- of our portfolio, of our RAP-level portfolio, our MAP-level portfolio, our other portfolios. And it reduces our load which is also an hourly forecast.

team are -- are calculating kind of the net present value of revenue requirement in the integrated resource plan, he's going to price, you know, whether we're short or long capacity at our -- at our, you know, kind of forecasted or projected capacity prices in MISO. So those are the charts that appear throughout Mr. Luebbert's testimony. And so the short or long position based off of the peak hour that includes shaped peak impacts of our portfolios, it's going to essentially price that at the -- the capacity price that -- that's in whatever IRP scenario that we're running there.

And so really when you -- when you're looking at the most robust and detailed planning, you know, assessment of how these are going to impact our seasonal peak loads and how the MISO seasonal peaks influence what portfolio is going to be most cost



effective, it's going to be from evaluating that net present value of revenue requirement that included all of those assumptions and it -- projections with the best available data, you know, that -- that we have. So it -- it's going to tie straight through to the process that we're going to use when we actually get a capacity obligation in MISO because that's going to be based off of our peak forecast.

So the planning version of that is the IRP where we have a peak forecast that's based off of hourly shapes applied to the- - the measures in our -- in our portfolio as load reduction resources so to speak hope. And hopefully that's enough detail to answer your question.

- Q. Well, I guess I -- it was a lot of detail and I appreciate that, Mr. Wills. But I guess I didn't hear what hours though.
- A. So if you -- if you recall at the beginning of that, I said the way that we get our -- so it's -- the hours are our peak hours for that season because the way that -- so that -- that's what hours, you know. Whatever hour in our forecast the peak hour is is going to be the hour that is being assessed kind of through that. Because we know when we get to operations, our peak forecast is going to

| 1 | be the basis of that. It's going to have a it's |
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| 2 | going to have a coincidence factor applied to it |
| 3 | before it gets offered into the MISO Module E. |
| 4 | But the hour is our system peak hour of |
| 5 | that season is what it's being planned to. |
| 6 | Q. All right. Well, then, I guess for the |
| 7 | Commission's knowledge, what is the peak hour during |
| 8 | spring for Ameren? |
| 9 | A. It's dependent on the weather. |
| 10 | Q. And then I guess also what you're talking |
| 11 | about, assumption of forecasting, are you aware what |
| 12 | will the demand reduction capability of demand |
| 13 | response programs be for the spring MISO PRA hours |
| 14 | in 2025? |
| 15 | A. I saw some numbers in Mr. Michels' |
| 16 | spreadsheet that he was looking at when we were |
| 17 | preparing, and I know it was around 170 megawatts |
| 18 | was expected. I don't want to say that that's |
| 19 | precisely 170, but that was what he had he you |
| 20 | know, when we were discussing this earlier this week, |
| 21 | you know, I saw that spreadsheet and it my |
| 22 | recollection is that it was around 170 megawatts. |
| 23 | Q. Okay. And are you also able to recall |
| | \mathbf{f} |





what that would be in 2026?

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- year by year on that. I mean, I think they were, for demand response, they were relatively similar year to year. I think, you know, the programs are pretty well-subscribed at this point so I don't know if there -- there may have been some growth due to additional participation, but I think it was
- Q. Okay. So that would also apply to 2027, that 170 you think?
 - A. It's my best estimate.

relatively flat across the three years.

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- Q. And can you answer that same question for the fall?
 - It was very similar. Α. It was a very similar number. So if you think about the fall and spring peaks, you know, I think this came up the other day, but, you know, the fall season in MISO is September, October, November; the spring season is March, April, May. In general, those peaks happen in September and May on hot weather days. That, you know, kind of the measure mix that will produce peak savings is the very same measure mix that's going to produce peak savings in the summer. So to the extent that you are designing your programs for peak impact in the summer, they're going to have similar efficacy in the spring and fall.

- Q. And then finally, I think you see this one coming, for the winter?
- A. And I'm -- I'm sorry. For the winter, what's the --

- Q. Yes. What will the demand reduction capability of the demand response programs be for winter MISO PRA hours?
- A. Yeah. I think of the existing resource right now, it's quite small. I think it was six to ten megawatts, something like they. I will tell you that that's based off of present, you know, enrollment. And as either Mr. Lozano or Via indicated, we're in the process of testing, you know, our winter capability with some of our programs and expanding the thermostat capability to the winter.

I know there was a test event held with -in winter of 2023 that again, I'm going to use a
round number because I don't have the -- have it
memorized out to the end, but it was somewhere around
in between I think 60 or 70 megawatts of capability
that we were able to test and demonstrate. That
hasn't been and can't be bid into the MISO auction
unless and until we have a program year that spans
the full MISO planning year. But I think we're -we're fulling anticipating doing that and prepared to



- 2 Q. And -- one moment, Judge.
- 3 And just a little clarification on
- 4 | that 170 number, Mr. Wills. Is that for a warm May
- 5 or a cold March?
- 6 A. My -- I didn't -- I didn't see that.
- 7 | feel pretty comfortable speculating that it was May.
- 8 Or not speculating; I've got experience in doing the
- 9 | forecast historically. So I -- maybe informed
- 10 | speculation that it's probably May.
- 11 MR. PRINGLE: Thank you for your time,
- 12 Mr. Wills. No further -- further questions, Judge.
- JUDGE PRIDGIN: Mr. Pringle, thank you.
- 14 | Any cross from Public Counsel?
- MS. VANGERPEN: No, thank you.
- 16 JUDGE PRIDGIN: Any bench questions?
- 17 | Chair Hahn, when you're ready.
- 18 QUESTIONS
- 19 BY CHAIR HAHN:
- 20 | O. Good afternoon, Mr. Wills.
- 21 A. Good afternoon.
- 22 | Q. I am -- I've spent some time looking over
- 23 | the EM&V for 2023 and also the Appendix A with the
- 24 | megawatt savings and the TRC values. Some of the
- 25 | programs don't perform really compared to others, so



1 some of them don't really achieve the -- any 2 significant megawatt savings. Some of them don't 3 pass the TRC. In thinking about Ameren's MEEIA 4 portfolio -- I'm just going to give an example. The 5 energy efficiency kits for example. They seem to 6 probably have fairly high overhead, fairly low 7 savings on megawatt or dollars. So I'm -- help me 8 understand why that's included as part of the 9 portfolio.

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- A. Yeah. I'll do my best, and Mr. Via may have had more, you know, more to offer on this. But I think as I understand it, you know, the -- kind of the design of the portfolio is a couple of things.

 Is a part of, you know, driving participation and programs is creating awareness, and I think those kits are maybe, you know, used as an entryway to drive awareness of programs that might drive participation in other things. Again, I'm not, you know, super well-versed in the very details of that, but if it -- if -- I think that's at least a part of that situation there.
 - Q. One program that performs not well in either the EM&V or according to Appendix A is the PAYS program. So I'm also -- I'm just trying to go program by program. What programs, if we're going to

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- continue with MEEIA programs, produce the most savings at the least cost? And so some of the programs that are included don't do that and PAYS in particular doesn't seem to perform.
- A. So I -- you know, and again, you know,
 Mr. Via or Lozano may have more detail on this, but,
 you know, my understanding -- so what -- are you
 familiar with the PAYS --
 - O. Uh-huh.

A. -- concept model?

My understanding is that the barrier to participation there has been the fact that -- and I actually participated in the PAYS, so I've experienced this. So when you go in and do a home energy audit for folks and you -- I mean, I think it's very comprehensive and can get very good and deep savings. But they are also, it then becomes, you know, Pay -- the Pay as You Save model only allows you to pay up to an amount that when it's recovered on the bill, it will be less than the savings that are projected for the efficiency upgrade.

And so any additional measure cost is an upfront payment that the participant has to make. I paid an \$800 check to get my efficiency upgrades and,



- you know, there was an incentive that was paid to cover the other part of it. I'm able to make an \$800 payment, you know, when this comes up. I think a lot of the -- my understanding is a lot of the problems getting, driving adoption which would grow the scale of that and might improve the cost effectiveness is that upfront payment element of it. So, I mean, I think that's some of the genesis of that as I understand it. So does that answer your question?
- Q. Yeah, I think so. You know, earlier I think Mr. Lozano was asked if you were -- we are reducing -- the Commission decided to just reduce the budget, would Ameren just reduce the budget for every program equally or would you use some program measures to figure out which ones to implement. If the Commission were to reduce the overall budget, how would Ameren go about handling that?
- A. Yeah. I mean, I think we can give you high level. I mean, we'd have to go back and, you know, do some, you know, probably analysis and comparisons and trade-offs. But, I mean, I think, you know, to the point Mr. Lozano made, I think we would look at the cost effectiveness of the programs and try -- certainly try to, you know, retain, you know, the most -- the most budget and the most highly

cost-effective areas.

You know, there may be strategic considerations about how one program impacts another. You know, I'm not suggesting that kits would -- would make the -- but in my example where it was used to drive program participation in other places because it created awareness, maybe there would be a strategic consideration like that. I don't expect -- I mean, at least based off of what I know about it, I don't expect the kits probably would be the one that --

- Q. Yeah.
 - A. -- that would do that.

But that's just an example of another type of consideration we might have. But I think it would have to be just a careful redesign of, okay, look at what are the attributes we're looking for. We need to get enough demand savings and we need to get enough energy savings and we need this to be as cost effective as possible. And I think people could systematically go through the programs and understand the kind of interrelationship of those programs and make the best decisions for that. I don't -- I think we could certainly do that.

Q. Okay. It seems like that could be -- I

- mean, if we're trying to keep energy efficiency as part of -- if that's the goal to keep as part of the portfolio, it seems like maybe looking at how the programs perform may be a viable path forward.
 - A. Yeah. And, I mean, I --

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- Q. Just thinking through it.
- A. And I think that's a great thing to be thinking about and I, you know, honestly the thing I don't know mostly is about procedurally how we, you know, how we get from here to there. But I absolutely think the Company can, you know, if you've got guidance about, you know, what level you're considering, I think the group can go back and think about how it would construct that. How it -- how it works out procedurally, I don't know if the lawyers figure out how that would happen, but.
- Q. I have to ask a lot of procedural questions and get educated quite frequently. You know, there's just -- everyone can use their -- the -- even evidence that's in the docket on what performs and doesn't and go through and figure out what performs and doesn't and --
- A. Yeah. I think there would be a path to getting there. We would just have to navigate it.

25 CHAIR HAHN: Thank you.



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|----|---|
| 1 | Page 140 JUDGE PRIDGIN: Chair Hahn, thank you. |
| 2 | Any further bench questions? Hearing none, I think I |
| 3 | have maybe a couple. I don't I think these are |
| 4 | similar to Chair Hahn's questions, but not quite the |
| 5 | same. |
| 6 | QUESTIONS |
| 7 | BY JUDGE PRIDGIN: |
| 8 | Q. Could any of these programs be offered at |
| 9 | a lower cost if the MEEIA cycle increased from three |
| 10 | years to say five years? |
| 11 | A. Again, this is probably a Mr. Lozano or |
| 12 | Mr. Via question better, but my understanding is that |
| 13 | generally, yes, over a longer term, they may be able |
| 14 | to get, you know, you know, lower cost. I'm I'm a |
| 15 | little bit of I'm a little bit out of my league, |
| 16 | but I think that a longer term generally can probably |
| 17 | produce lower, you know, some lower administrative |
| 18 | costs for administering that program. Don't hold me |
| 19 | to it, but that's my expectation. |
| 20 | Q. If the Company were charged with |
| 21 | decreasing its administrative costs to around 25 |
| 22 | percent, what would the impact be to specific |
| 23 | programs or measures? |



fully out of my -- out of my depth.

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A.

Boy, that one really might actually be

1 I understand. JUDGE PRIDGIN: All right. 2 Mr. Wills, thank you. Let me see if we have any 3 recross based on bench questions. Any cross from 4 Renew Missouri? 5 No, thank you, Judge. MR. LINHARES: 6 Thank you. JUDGE PRIDGIN: From NRDC? 7 No, thank you, Judge. MS. RUBENSTEIN: 8 JUDGE PRIDGIN: Thank you. From Staff? 9 MR. PRINGLE: One moment, Judge. 10 questions, Judge, thank you. 11 JUDGE PRIDGIN: Thank you. Any recross 12 from Public Counsel? 13 No, thank you. MS. VANGERPEN: 14 Redirect? JUDGE PRIDGIN: 15 MS. HERNANDEZ: A few, thank you. 16 REDIRECT EXAMINATION 17 BY MS. HERNANDEZ: 18 I want to take you back to when you were Ο. 19 answering Chair Hahn's question about if budgets were 2.0 reduced, you know, if Ameren could evaluate the 21 programs to keep in the portfolio. And I want to ask 2.2 you in particularly when you look at a program's 23 performance, can you evaluate that program's 24 performance on a given year or a snapshot, or is

there a certain time period that you look at that

1 program's performance to -- to evaluate its 2 effectiveness over time? 3 Α. I mean, I think both are probably You -- you know, we certainly will have 4 important. 5 an evaluation annually of that, but I -- I think also looking at the trends it would be important as well. 6 7 So, I mean, I think I don't think you would probably 8 exclusively look at either -- either one year or a 9 long time horizon. I think you probably want 10 information about both. Nothing further, thank 11 MS. HERNANDEZ: 12 you. 13 JUDGE PRIDGIN: All right, thank you. 14 Mr. Wills, thank you very much. You may step down. 15 THE WITNESS: Thank you. 16 This looks to be a good JUDGE PRIDGIN: 17 time to take a break since we started before 1:00. 18 I'd like to take a couple of breaks this afternoon 19 and then go till roughly five o'clock depending on 20 how the witness flow goes. So I show the time to be 21 not quite two o'clock, so let's take a break until 2.2 about 2:15. And then I believe Mr. Brueggemann will 23 be the next witness from Ameren. Anything from 24 counsel or from the bench before we take a break?

Your Honor, I just want to

MS. MOORE:

| 1 | remind you the next two Ameren witnesses have not |
|----|---|
| 2 | been sworn in. |
| 3 | JUDGE PRIDGIN: Thank you for the |
| 4 | reminder. I appreciate that, Ms. Moore. All right. |
| 5 | We will be on break until 2:15. Thank you. We are |
| 6 | off the record. |
| 7 | (Off the record). |
| 8 | JUDGE PRIDGIN: Good afternoon. We are |
| 9 | back on the record. I believe Ameren Missouri |
| 10 | Witness Brueggemann is next to take the stand. |
| 11 | Anything further from the bench or from counsel |
| 12 | before he testifies? All right. Mr. Brueggemann, |
| 13 | come forward and be sworn please. |
| 14 | (Witness sworn.) |
| 15 | JEFF BRUEGGEMANN |
| 16 | the witness, having been first duly sworn, |
| 17 | testified as follows: |
| 18 | JUDGE PRIDGIN: Thank you very much. You |
| 19 | may have see a seat. And, Ameren, when you're ready. |
| 20 | MS. MOORE: Thank you, your Honor. |
| 21 | DIRECT EXAMINATION |
| 22 | BY MS. MOORE: |
| 23 | Q. Good afternoon, Mr. Brueggemann. Could |
| 24 | you please state your name and spell it for the court |
| 25 | reporter. |



| 1 | A. | Yes. It's Jeff Brueggemann, J-e-f-f, |
|----|------------|--|
| 2 | B-r-u-e-g- | g-e-m-a-n-n. |
| 3 | Q. | And, Mr. Brueggemann, have you did you |
| 4 | prepare di | rect testimony filed in this proceeding? |
| 5 | A. | Yes, I did. |
| 6 | Q. | And I think we have identified that as |
| 7 | Ameren Exh | ibit 112? |
| 8 | A. | That's correct. |
| 9 | Q. | If I were do you have any corrections |
| 10 | or changes | to those to your direct testimony? |
| 11 | Α. | No, I do not. |
| 12 | Q. | If I were to ask you the same questions |
| 13 | that are c | ontained in your testimony today, would |
| 14 | those ques | tions still be the same or similar? |
| 15 | A. | Yes, they would be the same. |
| 16 | Q. | And are your responses to those questions |
| 17 | contained | in your direct testimony true and accurate |
| 18 | to the bes | t of your knowledge? |
| 19 | A. | Yes, they are. |
| 20 | | MS. MOORE: With that, your Honor, I move |
| 21 | to admit A | meren Exhibit 112 and tender |
| 22 | Mr. Bruego | gemann for direct testimony. I mean for |
| 23 | cross-exam | nination. |
| 24 | | JUDGE PRIDGIN: Ms. Moore, thank you. |
| 25 | I'm sorry, | 112 is? |



Page 145 1 MS. MOORE: The direct testimony. 2 JUDGE PRIDGIN: Direct, thank you. 3 MS. MOORE: Yes. 4 JUDGE PRIDGIN: Any objections? Hearing 5 none, Exhibit No. 112 is admitted into evidence. 6 (Company Exhibit 112 was admitted and 7 made a part of this record.) 8 JUDGE PRIDGIN: Cross-examination, Renew Missouri? 9 10 MR. LINHARES: No, thank you, Judge. 11 JUDGE PRIDGIN: NRDC? 12 No, thank you, Judge. MS. RUBENSTEIN: 13 JUDGE PRIDGIN: Any cross from Staff? 14 Yes, Judge, thank you. MR. PRINGLE: 15 CROSS-EXAMINATION 16 BY MR. PRINGLE: Good afternoon, Mr. Brueggemann. 17 Ο. 18 Good afternoon. Α. 19 And were you here for the testimonies of Ο. 2.0 Mr. Via and Mr. Lozano? 21 Α. I was. 2.2 Ο. Did you hear them defer a few questions to 23 you? 24 Yes, I did. Α. Yep. 25 All right. Q. Mr. Brueggemann, my questions



have to do with the TRC. Does the TRC consider program costs?

- A. In the context of program costs if you mean administrate -- administrative costs for the program, yes.
- Q. And to be clear, that's just the admin costs of the programs?
- A. I'm not saying it only includes that. I'm saying it includes -- program costs is kind of a general -- a general term, so you can define that different ways.
 - Q. Does a TRC consider incentive costs?
- A. The TRC includes the equivalent of incentive costs because it includes the incremental major costs of participants. For example, if you -- if you're being incented to put in a new air conditioner and the difference between the base unit and the efficient unit is \$500, that -- that \$500 is called an incremental measure cost from going from base to efficient. That is included in the TRC. Our incentives are a component of that, so we're giving an incentive as a portion of that \$500 to pay down that incremental cost. So yes, the -- depends on how you look at it in terms, but it's included.
 - Q. Does that include the whole range of

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- A. Does it include -- can you please clarify that?
- Q. Yes. Does TRC take into account both the high and the low -- the low and the high end of the incentives?
 - A. There's only one incentive. And in this is -- the discussion around this is pretty detailed in Mr. Wills' testimony, so I recommend that you read that and in detail because there is a lot of discussion around what is included in the TRC and what shouldn't be included and how it is calculated.
 - Q. Thank you for that, Mr. Brueggemann. And finally does TRC consider EO costs?
 - A. The portfolio, yes, it includes the EO cost.
- 17 Q. And sorry, I have one more for you. Does 18 it include TD costs?
 - A. TD is not technically a cost in that context, no. It's kind of a transfer cost. No, it is not included.
- MR. PRINGLE: Thank you, sir. That's all the questions I have at this time.
- JUDGE PRIDGIN: Mr. Pringle, thank you.
- 25 | Any cross from Public Counsel?



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| 1 | MS. VANGERPEN: No, thank you. | Page 148 |
| 2 | JUDGE PRIDGIN: Any bench questions? | All |
| 3 | right. Redirect? | |
| 4 | REDIRECT EXAMINATION | |
| 5 | BY MS. MOORE: | |
| 6 | Q. All right. I Mr. Brueggemann, you | |
| 7 | weren't here earlier this week and didn't hear all | l of |
| 8 | the context behind this. Does the TRC include | |
| 9 | when you talk about incremental cost, that level of | of |
| 10 | incremental cost, does it matter if the incentive | is |
| 11 | changed within the plan? How would you account for | or |
| 12 | that? For example, I think we have in our Append: | ix D |
| 13 | a level a ranges of incentives, and I think the | 9 |
| 14 | question is how is that accounted for. | |
| 15 | A. So there's multiple times that there's | a |
| 16 | TRC calculated. There's a TRC calculated for the | |
| 17 | plan and there's also TRCs calculated for evaluate | ed |
| 18 | results. | |
| 19 | Q. Okay. | |
| 20 | A. So that's | |
| 21 | Q. I think we want to focus on how you did | d it |
| 22 | for the plan. | |

So the TRC includes one level of incentives what is built into the plan. The range -there's a high and a low range and that incentive has



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to fall somewhere in between that range.

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- Q. All right. So if you -- if the incentive is increased, would the TRC number change?
- Not to the extent that it would -- let me 4 Α. 5 think about that for a second. Not to the extent that it would exceed the incremental cost because 6 it 7 -- because typically in most cases our incentives 8 would be something lower than the incremental costs. 9 So if you go from 50 -- let's say the incremental 10 cost was \$500 and we gave a \$250 rebate, that \$500 is included in the TRC cost as an incremental measure 11 12 If you raise that incentive to \$300, the 500 cost. 13 still covers that \$300 of incremental measure cost.
 - Q. Great. Thank -- oh, so sorry.
 - A. So anything up to that \$500, yes, it is going to cover that range.
- MS. MOORE: Great. Thank you. I have no further questions, your Honor.

All right.

Ms. Moore,

thank you. Mr. Brueggemann, thank you very much.

You may step down. And I believe Mr. Huber is the

JUDGE PRIDGIN:

- 22 next witness. And I understood we were going to take
- 23 Ms. Sherwood after Mr. Huber. Is that correct?
- MS. MOORE: I believe -- I believe that
- 25 | is correct, your Honor.



Page 150 1 All right. JUDGE PRIDGIN: Very good. 2 Thank you. 3 MS. MOORE: And Mr. Huber is appearing 4 remotely. 5 JUDGE PRIDGIN: Oh, very good. 6 (Witness sworn.) 7 JEFFREY HUBER 8 the witness, having been first duly sworn, 9 testified as follows: 10 JUDGE PRIDGIN: Very good. Thank you. 11 Ameren Missouri. 12 MS. MOORE: Yes. 13 DIRECT EXAMINATION 14 BY MS. MOORE: 15 0. Good afternoon, Mr. Huber. How are you? 16 Α. Good. And you? 17 Thank you. Could you please state Ο. Good. 18 your name for the record and spell it for the court 19 reporter? 20 Sure. My name is Jeffrey Huber, that's Α. J-e-f-f-r-e-y, Huber, H-u-b as in boy -- e-r. 21 2.2 O. Mr. Huber, by whom are you employed and in 23 what capacity? 24 I'm a principal at GDS Associates, an Α.



engineering consulting firm.

| 1 | Q. | And in this proceeding did you file direct |
|----|------------|--|
| 2 | testimony | which has been identified as Ameren |
| 3 | Exhibit 11 | 3? |
| 4 | Α. | Yes. |
| 5 | Q. | Do you have any changes or corrections to |
| 6 | that testi | mony? |
| 7 | А. | I do not. |
| 8 | Q. | If I were to ask you the questions that |
| 9 | are contai | ned in that testimony today, would your |
| 10 | answers be | the same? |
| 11 | А. | They would. |
| 12 | Q. | And are the answers contained in that |
| 13 | direct tes | timony accurate and true to the best of |
| 14 | your knowl | edge? |
| 15 | Α. | They are. |
| 16 | | MS. MOORE: Your Honor, I move Ameren |
| 17 | Exhibit 11 | 3 and tender Mr. Huber for direct testi |
| 18 | or cross-e | xam. |
| 19 | | JUDGE PRIDGIN: And, Ms. Moore, I'm |
| 20 | sorry, tha | t's Mr. Huber's direct testimony. Is that |
| 21 | correct? | |
| 22 | | MS. MOORE: Yes. He only had direct |
| 23 | testimony, | that is correct. |
| 24 | | JUDGE PRIDGIN: Exhibit No. 113 has been |

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offered. Any objections? Hearing none, Exhibit 113

Evidentiary Hearing Page 152 1 is admitted into evidence. 2 (Company Exhibit 113 was admitted and 3 made a part of this record.) 4 JUDGE PRIDGIN: And any cross-examination 5 from Renew Missouri? 6 MR. LINHARES: No, thank you, Judge. 7 Thank you. Any cross JUDGE PRIDGIN: from NRDC? 8 9 MS. RUBENSTEIN: No, thank you, Judge. 10 JUDGE PRIDGIN: Cross from Staff? 11 No, thank you, Judge. MR. PRINGLE: 12 Public Counsel? JUDGE PRIDGIN: 13 No, thank you. MS. VANGERPEN: 14 Any bench questions? JUDGE PRIDGIN: 15 right. Thank you. Mr. Huber, thank you very much. 16 THE WITNESS: Thank you. JUDGE PRIDGIN: 17 And I believe we're ready 18 for Ms. Sherwood. Is that correct? Ms. Rubenstein, 19 I believe, did you want to go ahead and direct for 2.0 your witness and get her ready for cross? 21 MS. RUBENSTEIN: Sounds great. She is --2.2 will need to be sworn in and is also appearing 23 remotely. 24 JUDGE PRIDGIN: Very good.



(Witness sworn.)

| | | Evidentially Fleating Suly 26, 26 |
|----|------------|--|
| 1 | | Page 153 STACY SHERWOOD |
| 2 | the w | ritness, having been first duly sworn, |
| 3 | testified | as follows: |
| 4 | | JUDGE PRIDGIN: Thank you very much. |
| 5 | Ms. Rubens | tein, when you're ready. |
| 6 | | DIRECT EXAMINATION |
| 7 | BY MS. RUE | SENSTEIN: |
| 8 | Q. | Good afternoon, Ms. Sherwood. Could you |
| 9 | please sta | te your name for the record and spell it |
| 10 | for the co | ourt reporter. |
| 11 | A. | Good afternoon. Yes. My name is Stacy |
| 12 | Sherwood. | It is spelled Stacy, S-t-a-c-y, Sherwood, |
| 13 | S-h-e-r-w- | o-o-d. |
| 14 | Q. | And where are you currently employed? |
| 15 | A. | I'm employed with Energy Futures Group |
| 16 | which is a | consulting firm that specializes in energy |
| 17 | efficiency | and integrated resource planning. |
| 18 | Q. | What is your business title at Energy |
| 19 | Futures Gr | oup? |
| 20 | A. | I'm a principal at Energy Futures Group. |
| 21 | Q. | Did you prepare and cause to be prepared |
| 22 | in this ca | se your direct testimony? |
| 23 | A. | Yes. |



Exhibit I believe NRD 1 to your direct testimony a

And is the resume that is attached as

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Q.

| 1 | true and | Page 154 correct copy of your resume? |
|----|-----------|--|
| 2 | A. | Yes, it is. |
| 3 | Q. | Do you have any changes or corrections to |
| 4 | your pref | iled direct testimony at this time? |
| 5 | A. | No, I do not. |
| 6 | Q. | If I asked you the questions in your |
| 7 | direct te | stimony at this time, would your answers be |
| 8 | the same? | |
| 9 | A. | Yes, they would be. |
| 10 | Q. | And is the information in those answers |
| 11 | true and | correct to the best of your knowledge? |
| 12 | A. | Yes, they are. |
| 13 | | MS. RUBENSTEIN: Your Honor, I move for |
| 14 | the admis | sion of Ms. Sherwood's direct testimony in |
| 15 | this case | e. I believe it would be marked Exhibit 450. |
| 16 | | JUDGE PRIDGIN: Ms. Rubenstein, thank |
| 17 | you. Exh | ibit 450 has been offered. Any objections? |
| 18 | Hearing r | one, Exhibit 450 is admitted into evidence. |
| 19 | | (NRDC Exhibit 450 was admitted and made a |
| 20 | part of t | his record.) |
| 21 | BY MS. RU | BENSTEIN: |
| 22 | Q. | Ms. Sherwood, did you prepare and cause to |
| 23 | be prepar | ed in this case your rebuttal testimony? |
| 24 | A. | Yes, I did. |
| 25 | Q. | Do you have any changes or corrections to |

| | Evidentiary Hearing July 25 | , 202 |
|----|---|-------|
| 1 | Your prefiled rebuttal testimony at this time? | 155 |
| 2 | A. No, I do not. | |
| 3 | Q. If I asked you the questions in your | |
| 4 | rebuttal testimony at this time, would your answers | |
| 5 | be the same? | |
| 6 | A. Yes, they would be. | |
| 7 | Q. Is the information in those answers true | |
| 8 | and correct to the best of your knowledge? | |
| 9 | A. Yes. | |
| LO | MS. RUBENSTEIN: Your Honor, I move for | |
| L1 | the admission of Ms. Sherwood's rebuttal testimony in | |
| L2 | this case to be marked Exhibit 451. | |
| L3 | JUDGE PRIDGIN: Thank you. Exhibit 451 | |
| L4 | has been offered. Any objections? Hearing none, | |
| L5 | Exhibit 451 is admitted into evidence. | |
| L6 | (NRDC Exhibit 451 was admitted and made a | |
| L7 | part of this record.) | |
| L8 | MS. RUBENSTEIN: Thank you. And I'd | |
| L9 | tender the witness for cross-examination. | |
| 20 | JUDGE PRIDGIN: Ms. Rubenstein, thank | |
| 21 | you. Any cross-examination, Ameren Missouri? | |
| 22 | MS. MOORE: Yes, thank you, your Honor. | |
| 23 | I just have a few quick questions. | |



CROSS-EXAMINATION

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BY MS. MOORE:

| 1 | Q. Ms. Sherwood, in your rebuttal testimony |
|----|---|
| 2 | on page 13 you talk about the weather assistance |
| 3 | program. I'm just wondering if you think that there |
| 4 | is sufficient funding to adequately address the needs |
| 5 | of Ameren's service territory for that program if the |
| 6 | MEEIA programs were not approved by the Commission? |
| 7 | A. No. As stated in my rebuttal testimony, I |
| 8 | don't believe that there is sufficient funding to |
| 9 | address the need that's within the state. What I had |
| 10 | reviewed, those who would qualify for weatherization |
| 11 | assistance, so those below the 200 percent federal |
| 12 | poverty level, you're talking over 300,000 homes |
| 13 | that would qualify in the entire state of Missouri, |
| 14 | so beyond just that of Ameren's. And on an |
| 15 | annual basis, the WAP program is funded to address |
| 16 | about 1,200 homes statewide, so there's a significant |
| 17 | gap in the level of funding available and the need |
| 18 | that's even just in Ameren's service territory. |
| 19 | MS. MOORE: Thank you. Your Honor, I have |
| 20 | no further questions. |
| 21 | JUDGE PRIDGIN: All right. Ms. Moore, |
| 22 | thank you. Any cross, NRDC? |
| 23 | MS. RUBENSTEIN: This is our witness, |
| 24 | Judge. |

Any --

I'm so sorry.

JUDGE PRIDGIN:

Page 157 1 you're right; I apologize. Any cross from Staff? 2 MR. PRINGLE: Not at this time, Judge, 3 thank you. 4 JUDGE PRIDGIN: Any cross from Public 5 Counsel? 6 MS. VANGERPEN: Yes. Just one minute, 7 Judge. 8 CROSS-EXAMINATION 9 BY MS. VANGERPEN: 10 Ο. Good afternoon, Ms. Sherwood. 11 Α. Good afternoon. 12 Do you by chance have a copy of Q. 13 Dr. Marke's surrebuttal testimony? 14 I do not have that on me. Α. 15 Okay. Is there a way for you to get a Ο. 16 copy of that? 17 Let me -- I'm sorry, did you say rebuttal Α. 18 or surrebuttal? 19 Sorry, surrebuttal. Ο. 20 Thank you. Α. 21 I can get a --Ο. 22 Α. Do you know what pages? I have some 23 pieces of that printed out actually.



I actually do have that.

In particular, page 26, table 4.

24

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Q.

Α.

Page 158 1 Q. Okay. Are you looking at that? 2 Α. Yes, I am. 3 Q. Okay. You would agree with me that the 4 LIWAP program caps administrative -- administrative 5 costs at no more than 15 percent. Correct? 6 I think that's dependent on the state, so Α. 7 I will -- I will be in agreement subject to check. 8 And you would agree with me that Ο. 9 the historical administrative costs for Ameren 10 Missouri's similar program is approximately 48 11 Is that correct? percent. 12 Can you clarify when you say admin design Α. 13 to include marketing costs and EM&V? 14 Q. No. 15 Α. And is that just of the program itself? Ι I want to make sure I'm -- before I agree 16 apologize. 17 to this, I agree to the correct 48 percent. 18 Yes, to this -- to this program. Ο. 19 Α. Then yes. 20 And you would agree with me that there's Ο. 21 no earnings opportunity associated with the LIWAP Correct? 2.2 program. 23 Α. That is correct. But you would agree with me that there is 24 Ο.

an earnings opportunity portion associated with

| 1 | Ameren Missouri's proposed program. Correct? |
|----|---|
| 2 | A. Correct. |
| 3 | Q. And at maximum that's approximately \$11.4 |
| 4 | million. Correct? |
| 5 | A. Subject to check, yes. |
| 6 | MS. VANGERPEN: Nothing further. Thank |
| 7 | you, Judge. |
| 8 | JUDGE PRIDGIN: Ms. VanGerpen, thank you. |
| 9 | Did I overlook anyone who wanted cross? I may have |
| 10 | misread this list. Renew Missouri perhaps? I |
| 11 | MR. LINHARES: No, thank you, Judge. |
| 12 | Thank you for checking. |
| 13 | JUDGE PRIDGIN: Very good. Thank you. |
| 14 | Any bench questions for this witness? |
| 15 | COMMISSIONER MITCHELL: Just one, Judge. |
| 16 | JUDGE PRIDGIN: Commissioner Mitchell, |
| 17 | when you're ready, sir. |
| 18 | QUESTIONS |
| 19 | BY COMMISSIONER MITCHELL: |
| 20 | Q. Yeah. I thank you for your testimony. |
| 21 | And you mentioned a significant gap in the |
| 22 | weatherization funding needs and I believe you. The |
| 23 | question I have is how far and you don't have to |
| 24 | be exact with this answer, but how far would the |

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weatherization component of this program go to close

Page 160

1 | that gap?

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- A. I don't know if I can quantify that off
 the top of my head. I would say, you know, I've run
 these numbers though in other states that I've worked
 and the amount of money is astronomical, especially
 if you're including barriered homes. And so while I
 don't think it would significantly close the gap, I
 think it's making a step towards closing that gap.
- 9 COMMISSIONER MITCHELL: Thank you. Thank
- 10 | you.
- 11 JUDGE PRIDGIN: Commissioner Mitchell,
- 12 | thank you. Any further bench questions? Hearing
- 13 | none. Any recross based on bench questions? Ameren
- 14 | Missouri?
- MS. MOORE: Thank you. No, thank you,
- 16 your Honor.
- 17 JUDGE PRIDGIN: Renew Missouri?
- MR. LINHARES: No, thank you, your Honor.
- 19 JUDGE PRIDGIN: Thank you. On behalf of
- 20 | Staff?
- MR. PRINGLE: Yes, Judge.
- 22 RECROSS-EXAMINATION
- 23 BY MR. PRINGLE:
- Q. Good afternoon.
- 25 A. Good afternoon.



| Τ | Q. Just a follow up on commissioner |
|----|--|
| 2 | Mitchell's question. Can the Company only offer a |
| 3 | weatherization program through MEEIA? |
| 4 | A. No. It would not be limited to only |
| 5 | MEEIA. There are there are other opportunities |
| 6 | that that could be offered that I've seen in other |
| 7 | states. |
| 8 | MR. PRINGLE: Thank you, ma'am. No |
| 9 | further questions, Judge. |
| LO | JUDGE PRIDGIN: Thank you. Any cross |
| L1 | from Public Counsel? |
| L2 | MS. VANGERPEN: No, thank you. |
| L3 | JUDGE PRIDGIN: Any redirect? |
| L4 | MS. RUBENSTEIN: No, thank you, Judge. |
| L5 | JUDGE PRIDGIN: All right. Thank you. |
| L6 | Ms. Sherwood, thank you very much. |
| L7 | THE WITNESS: Thank you. |
| L8 | JUDGE PRIDGIN: I believe we are on to |
| L9 | Staff witnesses now starting with Jordan Hull. |
| 20 | MR. PRINGLE: That's correct, Judge. And |
| 21 | for Mr. Hull, this will be his first time taking the |
| 22 | stand so we'll be going through direct. |
| 23 | JUDGE PRIDGIN: Very good. |
| 24 | (Witness sworn.) |
| 25 | JORDAN HULL |



1 the witness, having been first duly sworn, 2 testified as follows: 3 JUDGE PRIDGIN: Thank you very much, sir. 4 You may have a seat. Mr. Pringle, when you're ready, 5 sir. 6 Thank you, Judge. MR. PRINGLE: 7 DIRECT EXAMINATION 8 BY MR. PRINGLE: 9 Good afternoon, Mr. Hull. 0. 10 Α. Hi. 11 Please state and spell your name for the Ο. 12 record. 13 Α. My name is Jordan Hull, J-o-r-d-a-n, last 14 name Hull, H-u-1-1. 15 0. Thank you, Mr. Hull. And by whom are you 16 employed and in what capacity? The Missouri Public Service Commission as 17 Α. 18 an associate engineer in the engineer -- or in the 19 energy resources division. 20 And are you the same Jordan Hull that 0. 21 caused to prepare direct testimony in this matter 2.2 premarked Staff Exhibit 219? 23 Α. Yes. 24 And at this time do you have any Ο. 25

corrections to make to --

| | | | Evidentiary H | learing | July 25, 202 |
|----|-----------|---------------|---------------|-----------------|--------------|
| 1 | А. | I do not. | | | Page 163 |
| 2 | Q. | Exhibit | 219? | | |
| 3 | | If I were t | to ask y | ou the same que | estions |
| 4 | within Ex | hibit 219, wo | ould you | r answers be th | ne same or |
| 5 | substanti | ally similar? | ? | | |
| 6 | Α. | Yes. | | | |
| 7 | Q. | And is the | informa | tion contained | in |
| 8 | Exhibit 2 | 19 true and o | correct | to the best of | your |
| 9 | belief an | d knowledge? | | | |
| 10 | Α. | Yes. | | | |
| 11 | Q. | And did you | ı also d | ause to prepare | e in this |
| 12 | proceedin | gs rebuttal t | estimon | λ3 | |
| 13 | Α. | No. | | | |
| 14 | | MR. PRINGLE | E: No. | That's what I | thought. |
| 15 | Just want | ed to double | check. | Well, at this | time |
| 16 | Staff mov | es to enter E | Exhibit | 219 on the reco | ord. |

17 This is JUDGE PRIDGIN: I'm sorry.

18 Mr. Hull's direct. Is that correct?

> MR. PRINGLE: That is correct, Judge.

Any objections to JUDGE PRIDGIN:

Hearing none, Exhibit 219 is admitted Exhibit 219?

2.2 into evidence.

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23 (Staff Exhibit 219 was admitted and made

24 a part of this record.)

25 MR. PRINGLE: Thank you, Judge. At this



Evidentiary Hearing July 25, 2024 Page 164 time Staff tenders Mr. Hull for cross-examination. Mr. Pringle, thank you. JUDGE PRIDGIN: Any cross from Public Counsel? MS. VANGERPEN: No, thank you. JUDGE PRIDGIN: Renew Missouri? No, thank you. MR. LINHARES: Thank you. JUDGE PRIDGIN: Thank you. NRDC? MS. RUBENSTEIN: No, thank you, Judge. Ameren Missouri? JUDGE PRIDGIN: MS. MOORE: No, thank you. Any bench questions? JUDGE PRIDGIN: All Hearing none. Mr. Hull, thank you very much.

12 right.

> Thank you. THE WITNESS:

14 Ms. Stever is the next JUDGE PRIDGIN:

15 witness. Is that correct?

16 Yes, Judge. And also MR. PRINGLE:

17 Ms. Stever, it'll be her first time so we'll be going

18 through direct.

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19 JUDGE PRIDGIN: Thank you.

20 (Witness sworn.)

21 MARINA STEVER

2.2 the witness, having been first duly sworn,

23 testified as follows:

24 Thank you very much. JUDGE PRIDGIN:

may have a seat. Mr. Pringle, when you're ready.

| 1 | | MR. PRINGLE: Thank you, Judge. |
|----|------------|---|
| 2 | | DIRECT EXAMINATION |
| 3 | BY MR. PRI | INGLE: |
| 4 | Q. | Good afternoon. |
| 5 | A. | Good afternoon. |
| 6 | Q. | And please state and spell your name for |
| 7 | the record | 1. |
| 8 | A. | My name is Marina Stever, M-a-r-i-n-a |
| 9 | S-t-e-v as | s in Valentine e-r. |
| 10 | Q. | Thank you, Ms. Stever. And by whom are |
| 11 | you employ | red and in what capacity? |
| 12 | A. | I am employed by the Missouri Public |
| 13 | Service Co | ommission as a senior research data analyst |
| 14 | for the ta | ariff rate design department. |
| 15 | Q. | Thank you, Ms. Stever. And are you the |
| 16 | same Marir | na Stever who caused to prepare in these |
| 17 | proceeding | gs direct and rebuttal testimony that have |
| 18 | been prema | arked as Staff Exhibits 220 and 221? |
| 19 | A. | Yes. |
| 20 | Q. | Is the information do you have any |
| 21 | correction | ns to make to Exhibit 220 or 221 at this |
| 22 | time? | |
| 23 | A. | Yes. So to my direct testimony on page 2, |
| 24 | footnote 1 | , that should read ER-2024-0187. On my |
| 25 | rebuttal t | estimony page 2, footnote 2 should read |



| 1 | ER-2024-01 | Page 166 .87. And then I do have a correction to |
|----|------------|---|
| 2 | Schedule M | ISD2 for the MEEIA Cycle 3 gross kilowatt |
| 3 | hours avoi | ded. |
| 4 | Q. | And what is that correction? |
| 5 | A. | That number previously read 1,348,564,638 |
| 6 | kilowatt h | ours avoided. And it should read one |
| 7 | million | or 1,537,350,788 gross kilowatt hours |
| 8 | avoided. | |
| 9 | Q. | Thank you, ma'am. And do you have any |
| 10 | further ad | ditions or corrections to make at this |
| 11 | time? | |
| 12 | A. | No. |
| 13 | Q. | And is the information contained within |
| 14 | the Exhibi | ts 220 and 221 true and correct to the best |
| 15 | of your be | elief and knowledge? |
| 16 | A. | Yes. |
| 17 | Q. | If I were to ask you the same question |
| 18 | within Exh | aibit 220 and 221, would your answers be the |
| 19 | same or su | ubstantially similar? |
| 20 | A. | Yes. |
| 21 | | MR. PRINGLE: Thank you, Ms. Stever. At |
| 22 | this time, | Judge, Staff moves to enter Exhibits 220 |
| 23 | and 221 or | to the record. |
| 24 | | JUDGE PRIDGIN: Exhibits 220 and 221 have |



been offered. Any objections? Hearing none.

1 Exhibits 220 and 221 are admitted into evidence. 2 (Staff Exhibits 220 and 221 were admitted 3 and made a part of this record.) 4 MR. PRINGLE: Thank you, Judge. At this 5 time Staff tenders Ms. Stever for cross-examination. 6 Thank you, Mr. Pringle. JUDGE PRIDGIN: 7 Any cross-examination from Public Counsel? 8 MS. VANGERPEN: No, thank you. 9 JUDGE PRIDGIN: Any cross from Renew Missouri? 10 11 MR. LINHARES: No, thank you, Judge. 12 JUDGE PRIDGIN: NRDC? 13 No, thank you, Judge. MS. RUBENSTEIN: 14 Ameren Missouri? JUDGE PRIDGIN: 15 MS. MOORE: No, thank you, your honor. 16 Any bench questions? All JUDGE PRIDGIN: 17 right. Hearing none, Ms. Stever, thank you very 18 much. 19 THE WITNESS: Thank you. 20 JUDGE PRIDGIN: I believe Ms. Eichholz is 21 the next witness. I hope I'm pronouncing that 2.2 correctly. 23 MR. PRINGLE: Yes, that is correct, 24 Judge. 25 (Witness sworn.)

| 1 | Page 168 AMY EICHHOLZ |
|--|---|
| 2 | the witness, having been first duly sworn, |
| 3 | testified as follows: |
| 4 | JUDGE PRIDGIN: Thank you very much. You |
| 5 | may have a seat. Mr. Pringle, when you're ready. |
| 6 | MR. PRINGLE: Thank you, Judge. |
| 7 | DIRECT TESTIMONY |
| 8 | BY MR. PRINGLE: |
| 9 | Q. Good afternoon, Ms. Eichholz. |
| 10 | A. Good afternoon. |
| 11 | Q. Please state and spell your name for the |
| 12 | record. |
| | |
| 13 | A. Amy Eichholz, A-m-y, E-i-c-h-h-o-l-z. |
| | A. Amy Eichholz, A-m-y, E-i-c-h-h-o-l-z. Q. Thank you, Ms. Eichholz. And by whom are |
| 13 14 15 | |
| 14 | Q. Thank you, Ms. Eichholz. And by whom are |
| 14 15 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? |
| 14 15 16 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I |
| 14 15 16 17 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. |
| 14 15 16 17 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. Q. And are you the same Ms. Eichholz who |
| 14 15 16 17 18 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. Q. And are you the same Ms. Eichholz who caused to prepare in these proceedings direct and |
| 14 15 16 17 18 19 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. Q. And are you the same Ms. Eichholz who caused to prepare in these proceedings direct and rebuttal testimony that have been premarked as Staff |
| 14 15 16 17 18 19 20 21 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. Q. And are you the same Ms. Eichholz who caused to prepare in these proceedings direct and rebuttal testimony that have been premarked as Staff Exhibits 222 and 223? |
| 14 15 16 17 18 19 20 21 22 | Q. Thank you, Ms. Eichholz. And by whom are you employed and in what capacity? A. The Missouri Public Service Commission. I am a research data analyst. Q. And are you the same Ms. Eichholz who caused to prepare in these proceedings direct and rebuttal testimony that have been premarked as Staff Exhibits 222 and 223? A. I am. |

I do not.

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Α.

| 1 | Q. If I were to ask you the same questions |
|----|--|
| 2 | within Exhibits 222 and 223, would your answers be |
| 3 | the same or substantially similar? |
| 4 | A. Yes, they would. |
| 5 | Q. And is the information included in |
| 6 | Exhibits 222 and 223 true and correct to the best of |
| 7 | belief and knowledge? |
| 8 | A. Yes. |
| 9 | MR. PRINGLE: Thank you, ma'am. At this |
| 10 | time, Judge, Staff moves to enter Exhibits 222 |
| 11 | and 223 on the record, the direct and rebuttal |
| 12 | testimony of Ms. Amy Eichholz. |
| 13 | JUDGE PRIDGIN: All right. Exhibits 222 |
| 14 | and 223 have been offered. Any objections? Hearing |
| 15 | none, Exhibits 222 and 223 are admitted into |
| 16 | evidence. |
| 17 | (Staff Exhibits 222 and 223 were admitted |
| 18 | and made a part of this record.) |
| 19 | MR. PRINGLE: Thank you, Judge. At this |
| 20 | time Staff tenders Ms. Eichholz for |
| 21 | cross-examination. |
| 22 | JUDGE PRIDGIN: All right. Any cross- |
| 23 | examination from Public Counsel? |
| 24 | MS. VANGERPEN: No, thank you. |

Any cross from Renew

JUDGE PRIDGIN:

| 1 | Page 17 Missouri? |
|----|---|
| 2 | MR. LINHARES: No, thank you. |
| 3 | JUDGE PRIDGIN: NRDC? |
| 4 | MS. RUBENSTEIN: No, thank you. |
| 5 | JUDGE PRIDGIN: Ameren Missouri? |
| 6 | MS. MOORE: I just have a couple quick |
| 7 | questions regarding the tariff recommendations. |
| 8 | CROSS-EXAMINATION |
| 9 | BY MS. MOORE: |
| 10 | Q. In making those recommendations, is there |
| 11 | any other jurisdiction that puts that amount in |
| 12 | detail into the energy efficiency tariffs that you're |
| 13 | aware of? |
| 14 | A. Not that I'm aware of. |
| 15 | Q. All right. Thank you. And isn't it also |
| 16 | true or you would agree with me that the rider EEIC |
| 17 | appears as a line item on a customer's bill? |
| 18 | A. Yes. |
| 19 | Q. And so if a customer had any questions, |
| 20 | they could either call the Company or I think the PSC |
| 21 | number is on there too regarding the rider EEIC |
| 22 | charge and what goes into that. Is that correct? |
| 23 | A. I'm not real familiar with the rider EEIC. |
| 24 | I mean, that would be something you may want to refer |

to Mark Kiesling.

- Page 171 1 Okay. MS. MOORE: Thank you. No further 2 questions, your Honor. 3 JUDGE PRIDGIN: Ms. Moore, thank you. 4 Any bench questions? Chair Hahn. 5 **QUESTIONS** 6 BY CHAIR HAHN: 7 Good afternoon, Ms. Eichholz. Ο. 8 Α. Good afternoon. 9 Staff counsel earlier mentioned that you 0. 10 had some concerns with the current income-eligible 11 programs, specifically the low-income programs. 12 you talk about that? 13 Yes. Outside of MEEIA there's several Α. 14 programs available for the low income as in the --15 keeping current the critical needs program, the 16 rehousing, and weatherization. So, I mean, I'm not 17 saying MEEIA programs aren't a good thing, but -- and 18 the IRA. Regardless of the MEEIA program, there's 19 several programs available for the low income and 20 multi-family income. 21 Ο. And do those programs provide similar 2.2 opportunities for energy efficiency as the MEEIA 23 programs? They do, if not more. Α.
- 24

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In your testimony you also write about the Q.



Page 172 1 eligibility for the low-income programs and how you 2 weren't sure if because of the eligibility guidelines 3 and the MEEIA programs, if it was actually reaching 4 the low income because it was set at 135 to 200 5 percent of federal poverty level. Did you -- how 6 does that federal poverty level compare to other 7 low-income programs, or do you know? 8 Α. I'm not exactly sure. 9 CHAIR HAHN: Okay. Does it -- okay. 10 Thank you. 11 THE WITNESS: Thank you. 12 All right. JUDGE PRIDGIN: Chair Hahn, 13 thank you. Any further bench questions? Hearing 14 Any recross based on these bench questions, 15 Public Counsel? 16 No, thank you. MS. VANGERPEN: 17 Renew Missouri? JUDGE PRIDGIN: 18 MR. LINHARES: No, thank you. 19 JUDGE PRIDGIN: NRDC? 20 No, thank you. MS. RUBENSTEIN: 21 JUDGE PRIDGIN: Ameren Missouri? 2.2 MS. MOORE: No, your Honor, thank you. 23 JUDGE PRIDGIN: Any redirect? 24 One moment, Judge. MR. PRINGLE: 25 Briefly, Judge.



REDIRECT EXAMINATION

2 BY MR. PRINGLE:

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- Q. Ms. Eichholz, Ameren questioned you about other jurisdictions providing this much detail in energy efficiency tariffs and you answered that you were unaware. Just to clarify that answer, you are not aware if other jurisdictions do include that much detail or do not?
 - A. I'm unclear of the question, sorry.
- Q. When Ameren asked you about the level of detail to be included in the energy efficiency tariffs, they asked about if there were other jurisdictions that required that much detail. Your answer was you were -- not to your knowledge. Just to clarify, that answer covers not just whether the detail is required, but is -- sorry, let me go ahead and rephrase that for you.

To your knowledge you are not aware if other jurisdictions require that much detail or not?

- A. I guess I should rephrase that and say as far as, like, the applications and everything that are submitted do.
- Q. Just one moment -- one moment,

 Ms. Eichholz. Have you reviewed the tariff sheets in

 other jurisdictions for energy efficiency?



| 1 | A. | Yes, I have. | ge 174 |
|----|------------|--|--------|
| 2 | Q. | Was your review limited to income-eligibl | .e |
| 3 | tariffs? | | |
| 4 | A. | Yes. | |
| 5 | Q. | Do you believe that more detail in a | |
| 6 | tariff is | better? | |
| 7 | A. | I do. | |
| 8 | | MR. PRINGLE: Thank you, Ms. Eichholz. N | 10 |
| 9 | further qu | uestions, Judge. | |
| 10 | | JUDGE PRIDGIN: All right. Mr. Pringle, | |
| 11 | thank you. | . Ms. Eichholz, thank you very much. I | |
| 12 | believe th | ne next witness would be Mr. Kiesling. I'm | n |
| 13 | sorry, Ms. | . Eichholz, you can step down. I'm sorry. | |
| 14 | Thank you | . Okay. And, Mr. Kiesling, you're still | |
| 15 | under oatl | ı. | |
| 16 | | (Witness previously sworn.) | |
| 17 | | MARK KIESLING | |
| 18 | the v | vitness, having been first duly sworn, | |
| 19 | testified | as follows: | |
| 20 | | JUDGE PRIDGIN: Anything before he stands | ; |
| 21 | cross, Mr | . Pringle? | |
| 22 | | MR. PRINGLE: Yes, Judge. This is | |
| 23 | Mr. Kiesli | ing's last time on the stand, so at this | |
| 24 | time we wo | ould move to enter Exhibits 212, 213, | |
| 25 | and 214. | 212 is the direct testimony of | |



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Page 175
 1
     Mr. Kiesling, 213 is the corrected rebuttal testimony
 2
     of Mr. Kiesling, and 214 is the surrebuttal testimony
 3
     of Mr. Kiesling.
 4
                JUDGE PRIDGIN:
                                 Exhibits 212, 213,
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     and 214 have been offered. Any objections?
                                                   Hearing
     none, Exhibits 212, 213, and 214 are admitted into
 6
 7
     evidence.
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                (Staff Exhibits 212, 213, 214 were
 9
     admitted and made a part of this record.)
10
                MR. PRINGLE:
                               Thank you.
                                           At this time
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     Staff tenders Mr. Kiesling for cross-examination.
12
                JUDGE PRIDGIN:
                                 Thank you.
                                             Any cross,
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     Public Counsel?
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                MS. VANGERPEN:
                                 No, thank you.
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                JUDGE PRIDGIN:
                                 Any cross from Renew
     Missouri?
16
                                No, thank you, Judge.
17
                MR. LINHARES:
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                JUDGE PRIDGIN:
                                 NRDC?
19
                MS. RUBENSTEIN:
                                  No, thank you.
2.0
                JUDGE PRIDGIN:
                                 Ameren Missouri?
21
                MS. HERNANDEZ:
                                 No questions, thank you.
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                JUDGE PRIDGIN:
                                 All right.
                                             Thank you.
23
     Any bench questions?
                           Hearing none.
                                           Mr. Kiesling,
     thank you very much. I believe Mr. Luebbert is next
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25
     to take the stand. And you are still under oath,
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1
     Mr. Luebbert.
 2
                (Witness previously sworn.)
 3
                       J LUEBBERT
 4
          the witness, having been first duly sworn,
 5
     testified as follows:
 6
                JUDGE PRIDGIN: Mr. Pringle, anything
 7
     before he takes cross-examination?
 8
                MR. PRINGLE:
                              Yes, Judge.
                                            This will be
 9
     Mr. Luebbert's last time on the stand for these
10
     proceedings, so we would move to enter what have been
11
     premarked as Exhibit 209 which is the public and
12
     confidential direct testimony of J Luebbert,
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     Exhibit 210 which is the public and confidential
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     rebuttal testimony of J Luebbert, and Exhibit 211
15
     which is the surrebuttal testimony of J Luebbert.
16
                                 All right.
                JUDGE PRIDGIN:
                                             I have
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     Exhibits 209, 209C, 210, 210C, and 211 that have
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     been offered. Any objections?
                                     Hearing none,
19
     Exhibits 209, 209C, 210, 210C, and 211 are admitted
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     into evidence.
21
                (Staff Exhibits 209, 209C, 210, 210C,
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     and 211 were admitted and made a part of this
23
     record.)
24
                               Thank you, Judge. At this
                MR. PRINGLE:
25
     time Staff tenders Mr. Luebbert for
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Page 177 1 cross-examination. 2 Any cross from Public JUDGE PRIDGIN: 3 Counsel? 4 MS. VANGERPEN: No, thank you. 5 JUDGE PRIDGIN: Cross from Renew 6 Missouri? 7 MR. LINHARES: No, thank you. 8 JUDGE PRIDGIN: NRDC? 9 MS. RUBENSTEIN: No, thank you. 10 JUDGE PRIDGIN: Ameren Missouri? 11 MR. HOLTHAUS: None, thank you. 12 Any bench questions? JUDGE PRIDGIN: 13 COMMISSIONER MITCHELL: Just one, Judge. 14 JUDGE PRIDGIN: Commissioner Mitchell, 15 when you're ready, sir. 16 QUESTIONS 17 BY COMMISSIONER MITCHELL: 18 I'm just following kind of lead from Ο. 19 counsel again. Can you speak to any concern on the 2.0 thermostat program? 21 I think I -- I caught you, but I just want Α. 22 to make sure. You asked if I can speak to any 23 concerns on the thermostat program? 24 Q. Correct. 25 I quess I should caveat that with Α. I can.



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there may be others that can -- that can provide more detail, just depending on the specific question, but one of the concerns that I know that I have and that I'm aware of is -- and we've talked about this a few times during this hearing, about the timing of demand reductions and the timing of that -- those reductions as you're planning to move forward. As far as I'm aware, the thermostat programs to date for Ameren have been limited to summer events, so looking at potentially reducing demand during a summer peak.

What we're looking at currently with the MISO zone five PRA results and just kind of looking at that seasonal construct going forward is an increased importance on what peaks look like in each of those four seasons. The thermostat program, you know, the -- there's -- there may be some potential there for winter. What that potential for -- but that potential's obviously going to look different than it -- than it would in the summer, and it would also require kind of the ability to actually call events during that time period. I think when you're looking at spring and fall, the -- the weather that occurs during those time periods is going to affect what the -- what those hours are, and so that -- that capability is also going to be fairly different than



Page 179

what you're looking at for summer, potentially summer reductions.

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I know that one of the things that Mr. Marke brought up in his testimony, and I can't recall if Staff brought, you know, mentioned the thermostat specifically in this manner, but one of the things that Mr. Marke brought up -- or Dr. Marke, I'm sorry -- was that with the amount of kind of incentives that have been paid out for the existing thermostats, that it might make sense to kind of continue that residential demand response with those existing assets in place already, even if the -- the current application wasn't approved. And I do think that there is -- there is some validity to looking at some of that sunk cost for those assets that are unlikely to drive the demand reductions that you would have expected without kind of incentivizing those ratepayers to go ahead and participate in demand response on an ongoing basis. But also the ability to kind of save -- not have additional program expenditure to continue to kind of build that until it makes more sense.

I think, you know, this -- this section of the hearing is talking about programs, and I'd be remiss to not bring up that it's really so important



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| 1 | Page for us to be designing these programs with a specific |
| 2 | end goal in mind. And I know that we've heard some |
| 3 | Ameren witnesses talk about, you know, their ability |
| 4 | and flexibility to kind of pivot some how some of |
| 5 | these programs will work, and there was some mention |
| 6 | of looking at demand response in seasons other than |
| 7 | summer. As we went through kind of the extension, |
| 8 | this last cycle extension, and I'll point out that |
| 9 | part of that stipulation was for the Company to be |
| 10 | required to look at what their capabilities for |
| 11 | demand response would be in seasons other than |
| 12 | summer, because we haven't seen that, and we see that |
| 13 | as an important aspect for planning going forward. |
| 14 | COMMISSIONER MITCHELL: Thank you. |
| 15 | JUDGE PRIDGIN: Commissioner Mitchell, |
| 16 | thank you. Any further bench questions? I think I |
| 17 | have just a few, Mr. Luebbert, and these are kind of |

thank you. Any further bench questions? I think I have just a few, Mr. Luebbert, and these are kind of along the same lines I believe I asked Mr. Wills earlier.

20 QUESTIONS

21 BY JUDGE PRIDGIN:

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- Q. Could any of the programs be offered at a lower cost if the MEEIA cycle increased to five years or so?
- A. I hate to give answers that are so heavily

caveated, but unfortunately I'll have to this time. I think the answer is programs could be offered at a lower cost. Whether or not pushing a program out an additional two years would do so is a possibility. But I think what kind of the most important factor that kind of has to be considered is what you're achieving in doing so. And so, you know, even if -- if costs are comparable, if you're -- if you're getting diminishing returns over that time period, it may not make sense to do so. And again, and I know I've mentioned this before, but the details around that are so important.

And I think what we're seeing -- well, let me -- can -- if you don't mind, can I take a step back and just kind of explain what we've seen thus far with MEEIA have been three year cycles. And -- and in the third cycle, there have been these one-year extension kind of short-term, maybe a good way to explain them are kind of bridge years, right. But once that cycle is approved, the Commission and the ratepayers are locked into what's within been approved. And when the Company seeks near maximum flexibility, but ratepayers and the Commission and other stakeholders have very little, it can become problematic.

| | Evidentially Floating Stary Ev |
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| 1 | And when we're talking about long-term |
| 2 | planning, I think it's important to consider how |
| 3 | rapidly things are changing within this electric |
| 4 | industry right now and over the last decade and what |
| 5 | is expected to happen over the next decade. So |
| 6 | extending or locking in not only ratepayers but the |
| 7 | Commission to what's been approved for five-plus |
| 8 | years can kind of bring its own challenges and its |
| 9 | own concerns that I know we haven't kind of fully |
| 10 | fleshed out, at least within this docket. |
| 11 | Q. Can you think of other changes that could |
| 12 | be made to this proposal that would decrease the |
| 13 | administrative or program costs? |

A. I can. And I will -- I'm going to direct you -- and I think this actually, it goes back to something that -- that Chair Hahn was asking about, about trying to figure out kind of which programs are kind of optimal or the best programs. And I want to direct you to a schedule that was attached to Mr. Fortson's surrebuttal. And I think my attorney has some if you want to hand those out.

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MR. PRINGLE: Yes, Judge. I do have copies of the schedule if the Bench would like a copy.

JUDGE PRIDGIN: That would be fine.

| 1 | Thank | you. |
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2 MS. MOORE: I'm not following. Help

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4 MR. PRINGLE: Yeah, for everyone's --

5 MS. MOORE: Oh, I see the testimony that

corresponds to this?

MR. PRINGLE: Yes. This is from surrebuttal testimony of Brad Fortson, which has been entered onto the record as Exhibit 208.

JUDGE PRIDGIN: All right. Thank you.

THE WITNESS: So just to give some context, we've been talking about kind of the planning and trying to figure out which programs would be best suited on a, kind of on a going-forward basis. And the context here is we sch -- Mr. Fortson attached this to his surrebuttal testimony, and it was also attached in an email to Ameren a couple months at least, I think it -- he describes the email and kind of Ameren's response at that time in his testimony. But it was a couple months before their revised application.

And this is -- this is some of the information that we were trying to walk through with the Company so that we could understand exactly this question, right. Where are the programs that are



going to derive kind of the most demand reductions and time periods that matter the most. And so if you'll let me, I'll kind of walk through kind of how this was set up and what this is asking for. And I think it really feeds into what -- what the Chair was asking about, which is trying to identify kind of those best performers.

So this first -- this first sheet or first tab is asking for Ameren to identify target hours. And so it looks like it is by year and it's asking for winter, spring, summer, and fall; the anticipated MISO capacity hours; the anticipated zone five net peak load hours; and Ameren's anticipated net peak load hours.

If you turn to the next page, this would be the next tab. It's titled Identifying Target End Uses. And if you see at the top in, I think it's in orange text or yellow text it says, Then identify the end uses with the most energy consumption that may result in requiring supply-side expenditure.

And so it breaks this down by year, month, day, and hour. And then it has a listing of end-use categories. So, for example, residential heating, residential cooling, residential cooking.

And there are -- you know, it -- it breaks it down

| kind of by by end-use type but also class type. | |
|---|---|
| And what this is trying to identify are what are | |
| those measures that are driving some of that that | t |
| usage in these peak hours that we just talked about | • |

The next tab is -- it talks about identifying avoidable costs associated with each of those end use. And so kind of the intention of this, I know that the majority of the sheets are left blank, but that was because we were -- we were providing it to Ameren and asking for them to kind of fill it out and provide summary tables from there. But if you'll see, it breaks this down by those, kind of those end-use categories in trying to identify the annual kWh avoided, what the average LMP of that -- that avoided energy would be by year, and then the expected demand reductions winter, spring, summer, and fall. And that would also need to be by year.

Like we were talking about, the, kind of that timing and the longevity and the magnitude of are of utmost importance -- utmost importance as we're looking toward planning going forward. And so this was trying to kind of identify is what are those measures, what are those end uses that if we can reduce some of that attribution to peak, there's a possibility that we can avoid some of that

investment.

If you look at next tab, it's got a summary and then that would break it down into kind of residential, commercial and industrial costs and benefits. And then a very important aspect of this is the avoided investment and the return on equity that would be associated with that for each of those categories.

And then if you -- you look at the next tab and then the following tab. So the next tab is Costs, and it would have -- it would have a, kind of a separate tab provided by measure that would sum up to have this kind of cost summary tab. The following tab is the benefits tab that kind of coincides with that.

And so the thought process was provide us with this detail based on -- so that we can start looking at what are the programs that are going to be -- that are going to drive the most energy savings in each year and which years are they -- are those savings happening and which -- which measures or which mix of measures in those programs can drive demand savings and in which seasons does that occur and how long could that occur.

And then so that -- that last tab was



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| broken down by benefits. That would be looking at |
|--|
| the capacity results. Obviously we'd also have to |
| look at the actual locational marginal prices of |
| energy kind of as you went forward, but there are |
| projections for that as well. And so I think if you |
| used if you used reasonable estimates of that, |
| that can give you kind of a more transparent look at |
| what those what those projected benefits might be, |
| especially when you're when you're combining that |
| with a more transparent look at what that avoided |
| return on equity of an avoided plant would be and |
| identifying the years that that occurs in. |

And then that would provide us with the ability to kind of go through and look at, Okay, I don't know what the exact number is, right, if there are 30 programs. There are these measures Okay. that are located within a single program that really drive the result that's needed to avoid that Those are the ones to focus on. investment. Those are the ones that are going to be -- that have the greatest potential to drive a ratepayer benefit and maybe there's other some other ones that are -- that are not very effective in doing so, but they're That's really what's needed to kind driving costs. of look at where are you getting the best bang for



your buck.

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I know there was discussion about looking at the TRC. I'd caution against that, especially with the concerns that we've raised with all of the inputs into those TRC calculations. The importance is when does the savings occur, which year and which season, and what are the costs that are to be expected. Those costs are going to be very -- the costs in total are going to be fairly certain, and the benefits are going to be uncertain. And that uncertainty drives up when you -- when you provide a great deal of flexibility. And that's where we're concerned.

So I do think that identifying those best, kind of best performing programs and maybe limiting those programs to measures that make sense for the end goal that you're trying to achieve is of utmost importance, but I think what we have with what the Company's proposed is an inability to kind of pinpoint that detail, and even if you could, the underlying assumptions that led to that conclusion are flawed.

JUDGE PRIDGIN: All right. Mr. Luebbert, thank you very much. I don't think I have any further questions. Any recross based on bench

- **Evidentiary Hearing** Page 189 1 questions? Public Counsel? 2 Yes, just very briefly, MS. VANGERPEN: 3 Judge. 4 RECROSS-EXAMINATION 5 BY MS. VANGERPEN: 6 Good afternoon, Mr. Luebbert. 0. 7 Good afternoon. Α. 8 You mentioned in your discussions I Ο. 9 believe with Commissioner Mitchell, Dr. Marke's
- 12 I do. Α.

program.

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You would agree with me that as part of Ο. Dr. Marke's recommendations, he encouraged a bringyour-own-thermostat approach. Would you agree with that?

recommendation on the residential demand response

Do you remember that?

- It's been a while since I've read his Α. testimony. It wouldn't surprise me if he did mention that, but I can't confirm it without kind of looking through it again.
- Ο. Would Staff have any objection to allowing a customer to bring their own thermostat to participate in the residential demand response program?
- 25 I'm going to -- my answer is going to be Α.



1 slightly caveated, but it's -- it's with good reason. 2 I think what you have to look at is what the cost of 3 incentivizing that bring-your-own-thermostat customer 4 would be compared to the benefits that you can 5 achieve through potential reduction in the PRA and 6 recognition that you actually need to have that 7 reduction occur in those peak hours. And so it's 8 really important for the Company to then kind of 9 have -- to implement the program in a way that 10 actually achieves that angle. But I think that is an 11 area that is -- it lends itself to being a relatively 12 low cost as far as what the incentives would be. And I don't know what the administration 13 14 costs would be, but I do think that that's an area 15 that would -- that has the potential to kind of lend 16 itself to driving benefits that could outweigh costs. 17 MS. VANGERPEN: Thank you, Mr. Luebbert. 18 Thank you, Judge. 19 JUDGE PRIDGIN: All right. 20 Ms. VanGerpen, thank you. Any cross from Renew 21 Missouri? Thank you very much, 2.2 MR. LINHARES: No. 23 Judge. 24 Thank you. Cross from JUDGE PRIDGIN: 25 NRDC?

Evidentiary Hearing July 25, 2024 Page 191 1 MS. RUBENSTEIN: No, thank you, Judge. 2 Ameren Missouri? JUDGE PRIDGIN: 3 RECROSS-EXAMINATION BY MR. HOLTHAUS: 4 5 I don't have any substantiative questions, 0. 6 but I do have to ask. Mr. Luebbert, it looked like 7 that you were reading from something that was in your 8 lap when you were responding to either OPC or the bench questions. Is that accurate or? 9 10 Α. No. 11 Is there anything up there in your lap? Ο. 12 Α. No. My tie. 13 Phone? Ο. Okay. 14 My phone's in my pocket. Α. 15 MR. HOLTHAUS: Okay. Apologies. No 16 questions, Judge. 17 JUDGE PRIDGIN: Thank you. Any redirect from Staff? 18 19 MR. PRINGLE: Yes, Judge. 20 REDIRECT EXAMINATION 21 BY MR. PRINGLE: 2.2 0. Well, I guess just to follow up on those 23 Ameren questions, could that have been the schedule 24 you were walking us all through?



I don't think that I had it on my lap.

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Α.

- I -- I don't really know where -- I was thinking as I was speaking, so maybe I looked down a couple times.

 But no, I wasn't reading any anything.
 - Q. Thank you, Mr. Luebbert. And just to make sure we have all of our acronyms defined in the record, what is LMP?
 - A. Locational marginal price.

- Q. And I guess what -- what is that?
- A. Yeah. The locational marginal price is the cost of energy for Ameren; it would be through MISO. And when I refer to that, especially as it relates to a -- an energy reduction for customers, it would be looking at the LMP, specifically at the Ameren load node. There are different nodes for all of the Ameren's generators, and they have slightly different locational marginal prices than the settled load node.
- Q. And then when it came to schedule BJF-S1, you said that Staff sent this to Ameren Missouri?
- A. We did. We sent this -- it was after the initial application, but at least a couple months, if not several months, before their amended application. Their -- their response to Mr. Fortson is included in his surrebuttal testimony, but essentially kind of what the response boiled down to is that they didn't



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get want to get into that level of granularity within those -- the workshops that we were -- we were going to have. They wanted to kind of keep things at a high level and -- and talk to other stakeholders.

And that's -- like I said, it's detailed probably more thoroughly in his testimony, but that -- that was the context there.

MR. PRINGLE: Thank you, Mr. Luebbert.

One moment. Thank you, Mr. Luebbert. No -- I have no further questions at this time, Judge.

JUDGE PRIDGIN: Mr. Pringle, thank you.

Mr. Luebbert, thank you very much.

THE WITNESS: Thank you.

JUDGE PRIDGIN: This looks to be a good time to take hopefully a brief break before we get to Dr. Marke. And then I think we also have maybe some live testimony to take up after Dr. Marke. Is that correct?

MS. HERNANDEZ: That's correct.

JUDGE PRIDGIN: And I believe that would conclude the hearing if we can get that wrapped up today hopefully. So we'll -- I'm showing it's just a little bit after 3:20. Can we take a break until about 3:35 and then -- and resume with Dr. Marke? Anything from counsel before we take a break?



Page 194 1 Before we go MR. PRINGLE: Yeah, Judge. 2 off the record, I just want to confirm -- I -- maybe 3 I missed marking it down but Staff Exhibits 200, 201 4 and 202, that's direct testimony of Justin Tevie, the 5 rebuttal testimony of Justin Tevie, and the 6 surrebuttal testimony of Justin Tevie. Just want to 7 make sure that's been entered on the record. 8 JUDGE PRIDGIN: It was my memory that we 9 did, but I -- I don't see it in my notes, which may 10 not be completely accurate. But no harm in offering 11 it and admitting it twice rather than not at all. 12 So --13 That would be my MR. PRINGLE: 14 preference, Judge. 15 JUDGE PRIDGIN: -- Exhibits 200, 201, 16 and 202 which would be the direct, rebuttal, and 17 surrebuttal of Justin Tevie? 18 MR. PRINGLE: That is correct. 19 JUDGE PRIDGIN: All right. 20 objections to those Exhibits? Hearing none, Exhibits 200, 201, and 202 are admitted into 21 2.2 evidence. 23 (Staff Exhibits 200, 201, and 202 were 24 admitted and made a part of this record.)



Thank you judge.

MR. PRINGLE:

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| 1 | JUDGE PRIDGIN: Thank you. Anything |
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| 2 | further before we take another break? All right. We |
| 3 | will be off the record until 3:35. Thank you. We |
| 4 | are off the record. |
| 5 | (Off the record.) |
| 6 | JUDGE PRIDGIN: All right. Good |
| 7 | afternoon. We are back on the record. I believe we |
| 8 | have Dr. Marke to take on the stand for cross. And |
| 9 | then we'll have another I guess live witness. And |
| 10 | then if I understand correctly, that will be the end |
| 11 | of the evidence. Is that correct? All right. And, |
| 12 | Dr. Marke, thank you, you're already on the stand. |
| 13 | You are already under oath. |
| 14 | (Witness previously sworn.) |
| 15 | DR. GEOFF MARKE |
| 16 | the witness, having been first duly sworn, |
| 17 | testified as follows: |
| 18 | JUDGE PRIDGIN: Anything, Ms. VanGerpen, |
| 19 | before he takes cross-examination? |
| 20 | MS. VANGERPEN: The only thing, Judge, is |
| 21 | that this will be Dr. Marke's last time on the stand. |
| 22 | So at this time I would move, I believe his testimony |
| 23 | has already been marked as 303 for his direct, 304 |
| 24 | for his rebuttal, and 305 and 305 Highly Confidential |
| | |

for his surrebuttal. But we would move to admit each

Page 196

| Τ | oi those. |
|----|---|
| 2 | JUDGE PRIDGIN: All right. Any |
| 3 | objections? Hearing none, Exhibits 303, 304, 305, |
| 4 | and 305HC are admitted into evidence. |
| 5 | (OPC Exhibits 303, 304, 305, and 305HC |
| 6 | were admitted and made a part of this record.) |
| 7 | Anything further before he stands cross? |
| 8 | Sorry. Ms. VanGerpen, is he ready to take cross? |
| 9 | MS. VANGERPEN: Oh, I'm sorry. |
| LO | JUDGE PRIDGIN: That's all right. |
| L1 | MS. VANGERPEN: Yes, we tender him for |
| L2 | cross. Sorry. |
| L3 | JUDGE PRIDGIN: Quite all right. Any |
| L4 | cross-examination from Staff? |
| L5 | MR. PRINGLE: Yes, Judge, thank you. |
| L6 | CROSS-EXAMINATION |
| L7 | BY MR. PRINGLE: |
| L8 | Q. Good afternoon, Dr. Marke. |
| L9 | A. Good afternoon. |
| 20 | Q. So I'm going to ask you a few questions |
| 21 | about the TRC. Does the TRC consider program costs? |
| 22 | A. It considers overhead administrative costs |
| 23 | and the incremental costs associated. |
| 24 | Q. And does the TRC |
| 25 | MS. MOORE: I'm going to object based on |



| 1 | foundation. Are you talking could you lay a |
|----|---|
| 2 | foundation for that? We're been we have the |
| 3 | Company's TRC, we have TRC rules that we've referring |
| 4 | to all day. And so if you could just please lay a |
| 5 | foundation. |
| 6 | MR. PRINGLE: On cross? |
| 7 | MS. MOORE: Yes. What TRC are you |
| 8 | referring to? The TRC the Company prepared, the TRC |
| 9 | rules under the Commission? I don't have a frame of |
| 10 | reference to where in your you haven't told me |
| 11 | where in Mr. Marke's testimony and I don't I'm |
| 12 | just trying to figure I'm trying to follow along. |
| 13 | MR. PRINGLE: Yeah. This is the Company's |
| 14 | TRC with the yeah. This is the Company's TRC. |
| 15 | THE WITNESS: Those are the costs. |
| 16 | MS. MOORE: Well, then I'm going to object |
| 17 | again for asked and answered. Mr. Brueggemann was on |
| 18 | the stand and already provided testimony about the |
| 19 | Company's TRC. |
| 20 | JUDGE PRIDGIN: Mr. Pringle? |
| 21 | MR. PRINGLE: Mr. Brueggemann provided |
| 22 | his answers. Now I'm asking those questions of |
| 23 | Dr. Marke. |
| 24 | MS. MOORE: But Dr. Marke didn't make |

those calculations; Mr. Brueggemann did.

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| | Page 19 |
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| 1 | JUDGE PRIDGIN: I'm going to overrule. |
| 2 | MR. PRINGLE: Thank you, Judge. |
| 3 | BY MR. PRINGLE: |
| 4 | Q. So, Dr. Marke, I think next thing I was |
| 5 | asking was does the TRC consider incentives costs? |
| 6 | A. No. |
| 7 | Q. Does the TRC consider TD costs? |
| 8 | A. No. |
| 9 | Q. Does the TRC consider EO costs? |
| LO | A. It depends. It would be the answer. |
| 11 | So we're we're throwing around the TRC and the |
| 12 | calculations in a number of different ways. My |
| 13 | understanding is that Mr. Wills at one point |
| 14 | calculated he modified his testimony to include an |
| 15 | earnings opportunity element within the TRC to |
| L6 | provide that, and the Commission rules require that |
| L7 | in the IRP process. I will say that the IRP numbers |
| 18 | are different than what's in this application, and I |
| 19 | have not checked Mr. Wills' work papers surrounding |
| 20 | the earnings opportunity associated with that. |
| 21 | And what gives me pause about that is |
| 22 | we've had some issues over whether or not we're |
| 23 | talking about the base earnings opportunity versus |
| 24 | the additional incentives associated with the |

earnings opportunity. I would also just stress that

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when we're talking about the TRC, Mr. Bruegemeyer -Brueggemann talked about a pre and a post TRC, and
that's true. But we also -- it's a matter of scale
when we talk about the TRC, so -- or any cost
effective test really. So each measure has a cost
effective test, each program has a cost effective
test, each -- the portfolio as a whole has a cost
effective test. And the underlying assumptions that
support that are moments in time.

So, you know, when we're talking about, well, what is the difference between the baseline SEER in an HVAC versus another more Energy Star efficient HVAC, we're generalizing across the state with a number when the reality of it is is that those numbers vary con -- the cost of an HVAC varies considerably in Jefferson City versus the city of St. Louis versus Cape Girardeau, whether or not there is enough contractors, you know, available within a given area where there's market competition. entity effectively owns all of the contract implementation of HVAC, that's going to skew the costs associated with products. These are the challenges that we've had with making programs cost effective and bringing down those overall payments.

So, I mean, I -- I would have serious



1 concerns about using any of the cost effective tests as like the North Star for approving programs one way 2 3 or the other at this point. 4 MR. PRINGLE: Thank you, Dr. Marke. One 5 moment, Judge. Thank you, Dr. Marke. No further 6 questions at this time, Judge. 7 Mr. Pringle, thank you. JUDGE PRIDGIN: 8 Any cross from Renew Missouri? 9 No, thank you, Judge. MR. LINHARES: 10 JUDGE PRIDGIN: Thank you. Cross from 11 NRDC? 12 No, thank you, Judge. MS. RUBENSTEIN: 13 JUDGE PRIDGIN: Thank you. Any cross 14 from Ameren Missouri? 15 MS. MOORE: No, thank you, your Honor. 16 JUDGE PRIDGIN: Any bench questions? Ι 17 think I will have a few. 18 **QUESTIONS** 19 BY JUDGE PRIDGIN: 2.0 And, Dr. Marke, these are kind of along Ο. the same lines that I asked Mr. Luebbert and 21 2.2 Mr. Wills. Could any of these programs be offered at 23 a lower cost if the cycle length increased to five 24 years or any other time for that matter?

You might be able to shave some costs off

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of having an assurance with a third-party implementer for more than -- than three years than you otherwise would say for like five years. There's some -- there might be some savings associated with that. I say might because as Mr. Luebbert talked about, you're hitting diminishing returns each year that these programs move forward.

Extending it five years -- our push back about any large extension of a portfolio is, you know, again, you know, we -- there's so much uncertainty moving forward that if the Commission grants a program for five years, six years, ten years for example, then you are locking yourself in a path-dependent position where we are stuck with that. You know, a good example was Cycle 3. MEEIA Cycle 3 parties came together and came to an agreement with Ameren Missouri and stakeholders and we stipulated to a path forward.

We were not fortunate enough to do that on the Evergy side. That case went to hearing and the Commission approved a plan that was very different than what was approved through the unanimous stipulation with stakeholders in the Ameren case. And the results of that I think is -- is reflected in, you know, program performance if you look at how

it's played out.

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So is there a path forward of making costs cheaper by extending it. I think the way forward is what I articulated which is let's have a bridge program for a couple years that's light, that effectively can utilize, you know, to the extent possible where it makes sense with IRA funds. But ultimately you're moving toward a statewide program because the programs have to evolve. I mean, they -that's where you're going to get your cost savings. That's where you're going to get your economies of Absent that, I -- I struggle to see how these programs are going to be cost effective each additional year moving forward.

- Q. Can you think of any other changes that could be made to decrease the administrative or program costs?
- A. I mean, again it would be a statewide program would minimize a lot of the overhead costs, the administrative costs that we're talking about.

You know, I've got thoughts on -- on PAYS.

I know that the -- the -- that has been brought up a couple times and its low TRC score. Context is really important for why that program is singularly unique and how that may or may not contradict with a

| lot of our recommendations. Because at face value |
|--|
| you look at a program like that from a TRC |
| perspective and it's it's very low. However, my |
| testimony supports further, you know, support of the |
| PAYS program. |

I would, you know, point the Commission to my recommendations in terms of bulk buying and the Fast Pass program and basically the lessons learned. Again, we don't have confidence in the TRC ratios. If the Commission moved forward with supporting programs that were at -- in -- within the application that are cost effective outside of the demand response program, my fear is that you're going to run into exactly what they're -- the Commission's auditor said which is that it's a 90/10 split, effectively that the TRA funds are dependent -- are moving about 90 percent of -- or are responsible for about 90 percent of the adoption and that Ameren would only be responsible for 10 percent.

If you play that out, I mean, we are -- I mean, I don't see how you can, with a straight face, support the programs. I mean, that's just -- these things are naturally occurring and given the overwhelming amount of cost that we're spending on overhead, the earnings opportunity, everything that's



1 associated with that comes into question. And if --2 I think the i -- if -- if we keep things as is 3 as what's being proposed, I think it's a very safe assumption that we will have a contentious EM&V. 4 5 JUDGE PRIDGIN: All right. Dr. Marke, 6 thank you. I believe those are all my questions. 7 Let me see if we have any recross based on bench 8 questions. Any from Staff? 9 MR. PRINGLE: No questions, Judge, thank 10 you. 11 JUDGE PRIDGIN: Thank you. Any from 12 Renew Missouri? 13 None, Judge, thank you. MR. LINHARES: 14 JUDGE PRIDGIN: NRDC? 15 MS. RUBENSTEIN: No, thank you. 16 Ameren Missouri? JUDGE PRIDGIN: 17 MS. MOORE: No, thank you, your Honor. 18 Any redirect? JUDGE PRIDGIN: 19 MS. VANGERPEN: Yes, just briefly, Judge. 2.0 REDIRECT EXAMINATION 21 BY MS. VANGERPEN: 2.2 0. Good afternoon, Dr. Marke. 23 Α. Good afternoon. You, in your discussions with the Judge 24 Q. 25 just mentioned the PAYS program and you mentioned

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that context is important when it comes to PAYS. Can you explain what you meant by that statement?

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A. So PAYS is an on-tariff financing program. It's singularly unique. We came across the program because it was successful in dirt poor co-ops effectively. Programs -- a utility like that, it's very difficult to promote energy efficiency for a variety of reasons. The PAYS program worked in that context. We started exploring that sometime in the middle of Cycle 2 and had discussions around rolling out a PAYS program for Ameren Missouri. And it was ultimately and agreed-to part of Cycle 3.

And the rationale behind was it a larger looming question we had within the context of MEEIA, which is what do we do now that the light bulbs are And the only answer is, like, well, we've got done. to figure out how to capture more demand savings, more deep savings and that effectively comes down to So HVACs were the PAYS -- well, the -- the HVACs. challenge with HVACs versus light bulbs should be somewhat obvious. There's no middleman effectively that's required to go ahead and change out a light bulb, you know, jokes aside. HVAC is much more difficult and it's a huge capital investment for a lot of people. Most people don't have 10,000-plus

dollars of disposable income that they can just go ahead and throw at an air conditioner and say, Hey, my air conditioner's not dead yet, but this one's an Energy Star and it might save me a few bucks over the life of it.

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In fact, we had Jigar Shah who is the USDOE's director for their loan program, the energy loan program; it's billions and billions of dollars. Was a keynote speaker for the Missouri -- one of our Missouri statewide energy efficiency programs. Mr. Shah said, and I've been able to verify this, that effectively 85 percent of all HVACs, replacement takes place upon failure. And again, that makes Most people don't think about intuitive sense to me. their HVAC until it's not working. And at that point, they're largely at the mercy of whatever contractor is there and how hot it is. As a result, it makes, from a MEEIA perspective, extremely difficult to go ahead and move energy-efficient products outside of that small window.

So PAYS was our answer to that. PAYS was our answer to go ahead and do financing. But I say context was important because a number of things happened. So as soon as we rolled out PAYS, what happened. Well, we hit COVID-19. We had a year of



1 programs that just stalled out because nobody could get in and do the audits of homes. 2 3 thereafter, PACE financing got a lot of attention. And the PACE was on the John Oliver show. 4 And 5 Missouri was centered a brown PACE and the problems that were associated with PACE. But PACE sounds an 6 7 awful lot like PAYS, so we had a lot of customer 8 confusion around that.

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And then I had my own experience with PAYS. So two years into the program, I decided, you know, I was going to have my father participate in PAYS. So I got on the Ameren website and called up the number that was listed there. And the operator effectively on the other side had no idea what I was talking about. So the program, you know, was on the -- on the utility's website for two years with a number that didn't actually correspondence to setting up times with PAYS.

know, things -- things moved, but we had issues effectively in terms of scaling it up and ultimately the audits that were involved. So PAYS deals -- PAYS works like this. Contact the Company and say that you're interested in having an audit, an energy audit. They have a blow door test that actually



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| takes place on the premise. And you look at what |
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| it's incumbent upon those PAYS implementers then to |
| find out what's the most cost effective way for |
| savings to materialize for you. So instead of trying |
| to up sale you with just with a measure or saying |
| that, well, the HVAC by itself is going to increase |
| all of your worries, the blow door test actually |
| looks at the whole home, where leakage is taking |
| place, how that ductwork works. All of that results |
| in more cost-effective savings in theory moving |
| forward. |

In practice what we got was a lot of what I would characterize as sort of three levels of The first customer, type of customer is customers. very similar to what my sister-in-law is. Extremely energy efficient. You know, she came in for Christmas break and was telling me about the energyefficient windows that she had. And I can't stop from thinking there's like, Well, you're hitting diminishing returns adding on Energy Star everything. The window savings that you would get are -- are very minimal because everything else is sealed tight, just a regular window would work.

Well, PAYS helps eliminate that, minimize that. What we got was a lot of people that wanted to



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do this audit that were already really efficient.

There were no additional savings to be made from it.

And then we had the other extreme. We had people that just had, for lack of a better word, I'll say toxic homes. They had, you know, asbestos tape, you know, set up. They had stuff where effectively if we did a blow door test, we might disrupt the continuity or the integrity of the house and open it up to all sorts of legacy toxic materials that could cause harm. So we can't do the audit. Well, each one of those has costs. We had to send out an implementer to go look at that stuff.

And then you've got that third category which is everybody else. So the -- the home is still functional, but it's not efficient. Well, that's a matter of marketing and advertising that just really hasn't happened to date. And then you run into the problem that most people, again, you know, this is -- it's a trust factor. And quite honestly if there's a degree of skepticism that you get from, you know, whether the utility will materialize an actual savings or not. Again, another reason to promote a statewide program that is divorced from the utility.

I could go on. I mean, like, the list of -- the litany of things that plagued this program

| is long. And the I'll agree a hundred percent, |
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| the TRC values are awful. The problem with it is if |
| you do away with this program, if you do away with |
| having an on-tariff financing program with the |
| consumer protections in place, because that's the |
| real critical key; that's why PACE had as many |
| problems as it did is because implementers were going |
| in and making promises that they couldn't support. |

The liens on the house element, you know, presented an additional hurdle for specific -- and let me be real clear. I think PACE can work, absolutely. It's just you had some bad actors involved in this. Well, it was -- it was very clear to us that our office didn't want to have any association with bad actors implementing a program that we supported. That's why we had the consumer protections in place.

What has driven the challenge behind this is that the measures themselves have increased so much in cost. Part of that's due to inflation. Part of that's due to supply chain constraints following COVID-19. But a lot of that has to do with consolidation of this industry.

So what you had was if you look at the number of like, mom-and-pop HVAC companies out there,



they're effectively getting gobbled up by larger entities. And as you have less market competition, it's driving the cost up, you know, that's available. All of this has an impact, again, which could be minimized if we went to a statewide program.

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You take away PAYS, you're taking away the opportunity to try to reach the customers that we want to reach, effectively the vast majority of Ameren Missouri customers that don't have huge capital investments just sitting in their -- their wallet that they can throw at something. That we're largely dependent on just doing a rebate program and then following up and seeing whether or not that influence was directed because of the IRA funds or And I think it's very clear if you go down that not. path, you're going to get a very low net-to-gross ratio that's not going to justify all of the work and all of the time that's required of proper regulatory oversight and from the Company's perspective of implementing this in a meaningful manner.

So it -- there's a pull-push on everything that you do, you know. That -- that is the problem with MEEIA is that it's all interdependent with each other. So if what I'm saying comes across as sometimes circular logic, it's because it is. It is



- a challenge. And there are -- again, my testimony articulates a way forward that I hope the Commission strongly considers.
- Q. And, Dr. Marke, just to follow up on your discussion with PAYS, you have made a recommendation to tweak PAYS a bit for this case. Is that correct?
 - A. That is correct.

- Q. And would that change, would that help to make the program work a little bit better?
- A. Oh, gosh, yes. I mean, I said before 85 percent of -- of HVACs are taking place upon -- replacement upon failure. My recommendation is to implement something called the Fast Track program, which would effectively try to get those customers at the point of failure to introduce that energy-efficient option. And that would be tied back to, you know, properly citing it and the audit associated with that.

The other avenue there, you know, quite frankly is bulk buying. There's -- there's a process there. I mean, if you want to put the programs work, you gotta figure out a way to make these measures cheaper. We have economies of scale with bidding powers. My God, we do that in all sorts of settings. There -- there is a real value in that. There's a

reason why Ameren is able to go ahead and attract capital cheaper than a smaller investor-owned utility like a Liberty Utilities. You know, it's got one-tenth of the customers. You know, and there's a variety of reasons for that.

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But -- but my point being is that there are -- there's value in economies of scale. Absent that -- yeah, I just -- it's frustrating for my -from my perspective because if we do want to move forward with valuing demand-side management, there are either market alternatives that we can lean on There are federal initiatives that are like ARCs. Or there's a path forward that is more out there. consolidated, that can lean on economies of scale and use that bidding power to go ahead and bring the But it probably will require overall cost down. legislative changes that, you know, again, if -- if the Commission is interested and that's something, you know, the direction we could get from the Commission sooner rather than later will certainly help.

Q. Thank you, Dr. Marke. I want to switch gears just a bit. You've mentioned several times a bridge program. Could you explain what you mean by the bridge program?



| 1 | A. So I'm going to make an analogy for you. |
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| 2 | Think of it just we'll you medical terms here. |
| 3 | We'll just say that we've got somebody that isn't |
| 4 | particularly healthy. There are the bridge |
| 5 | program is a two-year program that's effectively a |
| 6 | lighter version of what the Company has offered. |
| 7 | It's trimmed of the fat without betraying the |
| 8 | long-term objective of trying to make energy |
| 9 | efficiency work for everyone, including |
| 10 | nonparticipants. |
| 11 | The analogy that I give is, you know, |
| 12 | think of three different interventions that you could |
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think of three different interventions that you could use to go ahead and make your body feel better if it's getting worse. And I would say demand -- demand response, the business demand response, the residential demand response is -- is an immediate reaction. That's -- that's the equivalent of like taking Advil or Tylenol to go ahead and deal with -- with the headache. It deals with that peak issue for a moment, but long term, you just can't keep using that. You probably need some lifestyle changes. And that's where energy efficiency comes in.

So you could have those lifestyle changes, and they could be born, you know, either behaviorally or, you know, through actual measures that you could



put in place. That's a long-term projection. That's a long-term approach to things.

And then you have Time of Use rates. We could just price things correctly, you know. And that's -- I would characterize that as more of a diet where we're looking at caloric intake. Just pricing energy in line with the actual cost of service and its impact on -- on rates has shown to be extremely cost effective. TRCs of ten to one.

If I'm valuing it on an equivalent basis,

I think you have to look at all three of those
options moving forward to address that.

Unfortunately the way things are structured right now
is preventing us from doing that. I think, you know,
having an open and honest dialogue about what
demand-side management looks like going forward
starts with exploring the idea of the statewide
program and taking it from there.

- Q. So just so the record's clear, would you recommend that bridge program if we were not moving towards a statewide program?
- A. No. I mean, what's the point. Just lowering the budget of -- of our overall program on just cost-effective measures, I mean, yeah, that's I guess better than keeping it as programs that are --

| | Evidentially Healing Suly 25, 20 |
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| 1 | Page 21 that are clearly not cost effective or bad. But as I |
| 2 | talked about with the PACE program, I think that TRC |
| 3 | is misleading in terms of its potential. And we've |
| 4 | got market potential studies that have done on PAYS |
| 5 | that have shown that the potential really is there, |
| 6 | you know, if it's done correctly. |
| 7 | Now, just lowering the budget and then |
| 8 | being subject to the whims of what takes place with |
| 9 | the IRA just decreases your ability to accurately say |
| 10 | that we're actually deferring anything meaningful. |
| 11 | So again, if, you know, it's the appetite of the |
| 12 | Commission I guess is what I would say. If you want |

to pursue this, I think it requires a good hard look

18 MS. VANGERPEN: Thank you, Dr. Marke.

at what we're doing and how we can modify it.

not, if the option on the table is just what the

application is, then I can't in good consciousness

Nothing further, Judge. 19

> JUDGE PRIDGIN: Thank you. I think I'm going to have just a couple of follow-up questions. QUESTIONS

23 BY JUDGE PRIDGIN:

support that.

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Dr. Marke, are you aware of any on-bill Q. financing programs across the country that have been more successful than PAYS?

A. I think PAYS has been successful in other places and I think there's no reason why PAYS can't be successful here. I've articulated some of the challenges that have arisen out of PAYS, but those -- again, we modify and we learn.

As far as other on-bill -- on-bill financing which is different than on-tariff financing, that's an important distinction, I think PACE, depending on who you ask, has a mixed track record and that also extends beyond energy efficiency upgrades. You know, that's -- a lot of that has to deal with rooftop solar.

The program where I have seen some success has been Spire's financing program with their energy efficiency programs has had limited -- I mean, again, like, you're -- Spire's energy efficiency programs are a rounding error relative to, like, what we're talking about with Ameren.

I -- I don't think that there is a particularly good model right now. And I can't -- I can -- I -- I have looked. I mean, I can't find another more consumer-friendly model than PAYS. The low interest rate, the 80 percent rule that guarantee savings, you know, or that -- that is designed to



guarantee savings; I should air quote that.

Those consumer prosections are in -critically important. And my concern is if the
Commission moves forward with a different financing
model and it doesn't work, we don't have those
consumer protections, look no further than that John
Oliver show where he had, you know, an hour and a
half on cable TV highlighting the challenges of
Missouri. You know, I get that that's -- it's biased
and it's talking about a moment in time, but that's
all it takes to color the perception a lot of times.

- Q. Instead of an on-bill financing program, might some sort of on-bill repayment program be more cost effective? A program wherein the utility's just collecting the loan repayment and not providing the capital?
- A. I mean, I struggle with how that's different than we've -- we're offering, you know. The utility's able to earn a little bit, you know, in terms of the interest that's associated with that, but we've arguably kept that artificially low to reflect our ability to move these products. I -- again, I -- I -- I'm not opposed to different ideas and I think that it's worth having an active dialogue about. I would point out that we have now programs

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| 1 | of PAYS across the state and are modifying it as we |
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| 2 | speak. |
| 3 | If again, if the difference is between, |
| 4 | you know, what's being applied in this application |
| 5 | versus you know, we're not in support of the |
| 6 | application even with the PAYS program. But if you |
| 7 | move forward with something, I strongly recommended |
| 8 | you don't throw out PAYS. I you've you gotta |
| 9 | figure out a way to address the residential sector |
| LO | and the vast majority of customers that just don't |
| L1 | have the capital for these measures. |
| L2 | JUDGE PRIDGIN: All right. Thank you, |
| L3 | Dr. Marke. I think those are all the questions I |
| L4 | have. Any recross based on those additional bench |
| L5 | questions from Staff? |
| L6 | MR. PRINGLE: No questions, Judge, thank |
| L7 | you. |
| L8 | JUDGE PRIDGIN: Thank you. Renew |
| L9 | Missouri? |
| 20 | MR. LINHARES: No questions. |
| 21 | JUDGE PRIDGIN: NRDC? |
| 22 | MS. RUBENSTEIN: No, thank you. |
| 23 | JUDGE PRIDGIN: Ameren Missouri? |
| 24 | MS. MOORE: None, your Honor, thank you. |
| 25 | JUDGE PRIDGIN: Any redirect? |



Page 220

| | | MS. | VANGERPEN: | Just | very | briefly, | your |
|--|--|-----|------------|------|------|----------|------|
|--|--|-----|------------|------|------|----------|------|

2 Honor.

REDIRECT EXAMINATION

BY MS. VANGERPEN:

- Q. Dr. Marke, just to clarify you mentioned Spire's efficiency programs and you mentioned that those were a rounding error. Could you explain why that is?
- A. Spire doesn't have a MEEIA. Spire's energy efficiency programs -- Spire doesn't get lost revenue adjusted for their energy efficiency programs. Spire doesn't get an earnings opportunity associated with their programs. Spire does have -- I -- for the -- for the size and the dollar amount that Spire has, I think it's a well-run program.

But the obstacles with Sp -- with the natural gas company versus the electric company should be pretty obvious in that the whole premise behind MEEIA is that we're avoiding future costs, future build out at generation, future transmission and distribution. We're not avoiding a future gas plant, right. It's -- there's just different economics associated with that.

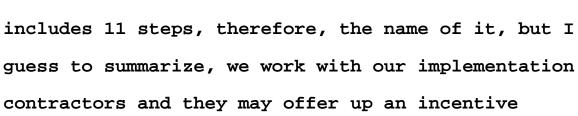
The Spire programs as a result, you know, and we've contested the Spire programs in rate cases



1 before, but ultimately we have settled out with parties and have made sense I think with programs 2 3 that make sense given the context of what Spire's attempting to do. And again, to their credit I think 4 5 they've been very receptive to our feedback and have 6 done well. 7 Thank you. MS. VANGERPEN: That's all I 8 have. Nothing further. Thank you. 9 JUDGE PRIDGIN: Ms. VanGerpen, thank you. 10 Dr. Marke, thank you very much. You may step down. And I believe that's the end of the witnesses we have 11 12 on our list of witnesses, but we have one witness 13 that is going to provide life testimony. Is that 14 correct? 15 MS. HERNANDEZ: That's correct. Ameren 16 Missouri would call Timothy Via. 17 JUDGE PRIDGIN: All right. Mr. Via, if 18 you'll come forward and you've already been sworn. 19 MS. HERNANDEZ: Via. Sorry. I always 20 mispronounce his name. Mr. Via. And he was sworn, 21 he's testified before, so I don't know if he needs to 2.2 be resworn. 23 JUDGE PRIDGIN: You're still under oath, 24 so you may have a seat.

(Witness previously sworn.)

| | Evidentiary Hearing July 25, 20 |
|----|---|
| 1 | Page 22 TIMOTHY VIA |
| 2 | the witness, having been first duly sworn, |
| 3 | testified as follows: |
| 4 | JUDGE PRIDGIN: Ms. Hernandez, when |
| 5 | you're ready. |
| 6 | DIRECT EXAMINATION |
| 7 | BY MS. HERNANDEZ: |
| 8 | Q. Can you please explain what the 11-step |
| 9 | process is? |
| 10 | A. Yes. So the 11-step process was |
| 11 | implemented as part of our MEEIA 3 programs to make |
| 12 | things more efficient when we have to make changes. |
| 13 | As I mentioned earlier, through that that process |
| 14 | is a collaboration process with Staff and OPC and |
| 15 | other other stakeholders as well so we don't |
| 16 | wouldn't have to make tariff changes or whatnot. So |
| 17 | it increases flexibility and not have to be bogged |
| 18 | down by a more cumbersome process. |
| 19 | Q. Okay. What do you do when you're |
| 20 | proposing like a process or an incentive amount |
| 21 | change through the 11-step process? |
| 22 | A. Eleven-step process, it obviously it |





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increase to help influence or gain additional participation. If -- that means we look at that, we look at -- we send the information, we share that with our evaluators to get their opinion. So we look internally with our portfolio and the cost of our portfolio to get that. We look at what changes would have to be made on our website. So there's a long list of process that we go through.

And eventually what we do, we will present that to stakeholders. So we would present that out and we normally follow up with calls with the stakeholders and see if they're on board. As I mentioned through MEEIA 3 -- MEEIA 3 Cycle, we've had 28 such 11-step processes we went through, all of which we've came with agreement with stakeholders and moved forward with those. We -- we do not have any instances where there was a disagreement with stakeholders, and we still went through with the process.

So it's a collaborative process, but as I said before, it minimizes the resources needed to make those corrections. If we -- outside of that if you think back to before that process with MEEIA 2, we make an incentive change, we would have had to go through a change that would update the whole process.

- It would have to be filed, and then that file would take time. It would have to go through the process of getting Commission approval and whatnot.
 - So it -- if you think on it, during this MEEIA cycle, probably every -- every month and a half to two months you would have had to be ruling on something like an incentive change. And that's why we have incentive range that we've identified in our plan -- in our plan in Appendix D.
- 10 Q. And do you have a copy of Mr. Kiesling's changed rebuttal testimony?
 - A. No, I do not.
- MS. HERNANDEZ: May I provide him a copy,

 14 Judge?
- 15 JUDGE PRIDGIN: You may.
- 16 THE WITNESS: Thank you.
- 17 BY MS. HERNANDEZ:

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- Q. And if you could look at page 7, in particular the lines 14 through 17 of the changed testimony.
- 21 A. Okay.
- Q. And it talks -- well, it reads, The

 11-step process as currently constructed is a

 notification process that defers to the Company's

 discretion for changes. Stakeholders can provide



- 1 | feedback, but the Company isn't obligated to
- 2 | incorporate any stakeholder feedback.
- Do you agree with Mr. Kiesling's statement in his changed testimony?
- 5 A. I'm not seeing what you're reading, so I'm
 6 not --
- 7 Q. Oh.
- A. I think what I have is the actual testimony, not the --
- Q. Oh, you have his -- I'm sorry. I'm going to hand him -- I handed him the old version, not the corrections. So you can -- do you want to keep that?

 Those are the changes.
- 14 A. Okay.
- Q. I apologize. So on that document it talks about a change to Mr. Kiesling's testimony at page 7, line 14 through 17.
- 18 A. Correct.
- Q. And that's the change I just read. If you need to take a moment to look at that.
- 21 A. Okay.
- Q. Just let me know when you're ready.
- 23 A. I'm ready.
- Q. Okay. My question is do you agree with the statement that Mr. Kiesling is making in his



changed rebuttal testimony?

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- A. No. I do not agree with that. As I stated, we've had 28 such 11-step processes during MEEIA 3, and we've always came up with agreement with stakeholders, many of those them agreeing to what we originally stated in the stakeholders, but we do keep consideration of their feedback. And if they have questions, we may go back and get additional detail to help support or to answer any questions that they may have.
- 11 Q. Do you involve Staff and OPC in 12 the 11-step process?
- 13 A. Yes, I do. Or we do.
- Q. And have you ever moved forward on an 11-step process without an agreement from Staff and OPC?
- 17 A. No, we have not.
- Q. Could you please explain some of
 the 11-step process changes that have occurred during
 the MEEIA Cycle 3 through 2023?
 - A. Yes. We've had various changes. We had -- give you an idea. We had a change with business social services program where we wasn't getting uptake in HVAC for that program, so we made an incentive change or we requested an incentive



| change through the 11-step process where we increased |
|---|
| the incentive for that to gain additional |
| participation by by customers to participate in |
| the program and make those upgrades to the program. |

Also would like to point out, I mentioned earlier that we had a similar process, 11-step change within our multi-family income-eligible program with we lowered the incentive because we thought the incentive was too rich. So that give you an i -- that just gives you a context that some of the incentive could be high, some could be low, lowered to meet the participation level for the customer participation.

Q. And do you make those changes to maintain a level of continuity in the programs so customers can participate?

A. Can you repeat that please?

Q. Do you make those changes so that there can be a continuation of the program and customer participation in those programs?

A. Yes, we do.

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Q. If the Commission adopts Staff's recommendation and rejects the 11-step process and requires the incentive amount for each measure available through each program to be on -- in a

tariff, in your opinion what would Ameren Missouri need to do to change the incentive amount?

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- A. We would have to make a tariff filing for each of those changes as I mentioned. Each -- each one of the 11 steps we did that we -- that I mentioned in the 28 was not all incentive changes, but the majority of them was incentive changes. So we would actually have to file that new tariff change and get that approved.
- Q. And currently how long does an 11-step process take to complete?
- A. Normally takes less than like -- well, from the time we initiate and provide it to Staff until we would make the change is normally like roughly ten days I think.
- Q. And do you have an opinion on how long it would take to change an incentive amount if you needed to file a tariff change each time?
 - A. It probably would take over two months.
- Q. And during that two months, what would happen to that program while Ameren Missouri was waiting on a decision on the tariff change from the Commission?
- A. The program would stay stagnant at the incentive levels if -- if -- if the request for it



| 1 | was an incentive change, it would stay at the |
|----|---|
| 2 | incentive levels that were on file. |
| 3 | Q. And I believer earlier in the week |
| 4 | Commissioner Holsman had asked about things that |
| 5 | could help increase participation. Is it your |
| 6 | opinion that the 11-step process is a tool to help |
| 7 | increase participation in programs? |
| 8 | A. Yes. I think it is a tool to help help |
| 9 | us manage participation. I think it helps manage |
| 10 | participation and manage the budget in both ways. |
| 11 | MS. HERNANDEZ: Nothing further. I tender |
| 12 | the witness for cross on this issue. |
| 13 | JUDGE PRIDGIN: Ms. Hernandez, thank you. |
| 14 | Any cross-examination, Renew Missouri? Hearing none, |
| 15 | any cross from NRDC? |
| 16 | MS. RUBENSTEIN: No, thank you, Judge. |
| 17 | JUDGE PRIDGIN: Thank you. Cross from |
| 18 | Staff? |
| 19 | MS. JOHNSON: Judge, at this time Staff |
| 20 | would a request a ten-minute break to gather their |
| 21 | thoughts on this new information before proceeding |
| 22 | with cross. |
| 23 | MS. HERNANDEZ: Well, I'm just going to |
| 24 | put it on the record, Judge, this was a last-minute |
| 25 | change of Staff that was filed last Friday before the |

Page 230 1 hearing started and we had little time to prepare and 2 didn't even have time and opportunity to go through 3 what the rules require in terms of filing written 4 testimony on the issue. So I don't know why another 5 break is necessary at this point. 6 MS. JOHNSON: May I respond? 7 JUDGE PRIDGIN: Sure. 8 MS. JOHNSON: Judge, the filed testimony, 9 even though it took place on Friday, allowed for over 72 hours of consideration. We're asking for ten 10 11 minutes. 12 All right. We will take JUDGE PRIDGIN: 13 a ten-minute break. We'll come back on the record 14 at 4:35. Thank you. We're off the record. 15 (Off the record.) 16 All right. Good JUDGE PRIDGIN: 17 afternoon. We are back on the record. I believe 18 we're ready for Staff to cross-examine this witness. 19 Are we ready to proceed? 20 MS. JOHNSON: Yes, thank you, Judge, for 21 the break. 2.2 JUDGE PRIDGIN: Thank you. Whenever 23 you're ready. 24 CROSS-EXAMINATION



25

BY MS. JOHNSON:

| 1 | Q. I'd like to go through some more of |
|------------|---|
| 2 | Appendix J which is the 11-steps. Are you familiar |
| 3 | with Appendix J? |
| 4 | A. Yes. |
| 5 | Q. So whenever you're going through |
| 6 | the 11-step process, does changing incentives impact |
| 7 | the total resource cost calculation, the TRC? |
| 8 | A. I would refer to Jeff Brueggemann's |
| 9 | testimony that as long as the incentive does not go |
| LO | above the incremental cost, then the TRC would not be |
| L1 | affected. |
| L2 | Q. Because incentive aren't included in the |
| L3 | TRC. Right? |
| L 4 | A. I would have to refer to Jeff |
| L5 | Brueggemann's testimony on the definition of how that |
| L6 | is how it's modeled within the TRC. |
| L7 | Q. Okay. Do you know where the high range of |
| L8 | incentives included as a sensitivity analysis and |
| L9 | included in Ameren Missouri's testimony or work |
| 20 | papers in this case? |
| 21 | A. Can you repeat that question please? |
| 22 | Q. Were the high range of incentives included |
| 23 | as a sensitivity analysis and included in Ameren |
| | |

A.

No.

I think what was included is the --

the incentives that are in the submittal two that was filed as the -- as the best forecast of our implementation contractors to meet the savings and 4 megawatt -- megawatt and energy goals that's set forth for each individual program.

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- So does changing incentives impact program 0. costs?
- Α. Changing incentive can affect program costs, but as I stated, some of those incentive changes are positive, some of those incentive changes are negative or increase and decrease.
- If Ameren's MEEIA 4 plan is approved Q. without modification, will the measures available under each program change from what's currently in place?
- I would -- I would say like to say it Α. wasn't -- it wouldn't change, but it could be a new measure if it became cost effective or through the design of the program, if it became available, then we would look at it.
- We -- we did the --I'll give example. like the income-eligible programs. As we move multi-family income-eligible programs, the first time when we did those programs we was just changing out low-cost measures inside the home. Then we, working

| with that program, we looked to increase the | | |
|---|--|--|
| increase the savings is of that which included a | | |
| tuneup. And then now to where we're at now, we're | | |
| doing a comprehensive-type program that includes | | |
| HVAC, our partnership with Spire to include furnace | | |
| replacement. We include air sealing, ceiling, | | |
| insulation. So it's a whole gamut for that | | |
| comprehensive | | |

But also what from the results of that from our past evaluation, it showed that we saved customers roughly 30 -- 30 percent average savings per customer in that program which equates to almost eliminating three -- three bills annually.

- Q. Okay. So if Ameren's MEEIA 4 plan is approved without modification, it is entirely possible that the measures available under each program would change or could change?
- A. Most of the programs the measures would not change. But it could be another thing that potentially would change, if you think about since the inception of our program, if there's a federal standard, then that could have measures that may be incentive that would not be incentive. But we do not -- I do not foresee any of those federal standards in the near future.

| | Q. But there's no prohibition that the |
|--|---|
| 2 | measures available under each program stay the same? |
| 3 | I mean, there's no prohibition from it changing. |
| 4 | Correct? |
| 5 | A. If the measures were to change, then we |
| 6 | would have to make make a modified change and we |
| 7 | would go through the 11-step process to add |
| 8 | additional measure. And if that measure is not in |
| 9 | the TRM, then we would make it would be modified |
| LO | and updated as such. |
| L1 | Q. I think you spoke to this earlier, but can |
| L2 | you clarify it for me. What's the implementation |
| L3 | timeline as envisioned by Ameren's 11-step process? |
| | T think form the time that we leak at it |
| L 4 | A. I think from the time that we look at it, |
| | I think it's somewhere between seven and ten days |
| L5 | |
| L5 L6 | I think it's somewhere between seven and ten days |
| L4 L5 L6 L7 | I think it's somewhere between seven and ten days from when we actually provide the data to |
| L5 L6 L7 | I think it's somewhere between seven and ten days from when we actually provide the data to stakeholders for review. |
| L 5 L 6 L 7 | I think it's somewhere between seven and ten days from when we actually provide the data to stakeholders for review. Q. And how many days do stakeholders have to |
| L 5 L 6 L 7 L8 L9 | I think it's somewhere between seven and ten days from when we actually provide the data to stakeholders for review. Q. And how many days do stakeholders have to evaluate and respond? |
| L5 L6 L7 L8 L9 | I think it's somewhere between seven and ten days from when we actually provide the data to stakeholders for review. Q. And how many days do stakeholders have to evaluate and respond? A. I would have to look at the exact, but I |
| L5 L6 L7 L8 L9 | I think it's somewhere between seven and ten days from when we actually provide the data to stakeholders for review. Q. And how many days do stakeholders have to evaluate and respond? A. I would have to look at the exact, but I think it's five days. |

The -- the stakeholder -- 11-step

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A.

stakeholder process was a collaboration between Staff and OPC to make things more efficient going forward. So, therefore, working that process, taking their input is -- it's part of that process to make things more efficient and move things forward.

- Q. I want to clarify my question to you. I appreciate your answer, but it didn't answer the exact question that I asked. The question is is Ameren required to incorporate feedback from other stakeholders regarding changes in accordance with your proposed 11-step process?
- A. The -- the process was designed for us to take their feedback and have a discussion to move things forward.
- Q. Are you required to take their feedback and implement it?
- A. I'm not -- as far as legally, I'm not sure if we were -- are required or not, but as part of the process, it was a collaborative process. Part of that collaborative process was for us to provide our recommendation for the 11 step, and if they are not in agreement or need additional insight, then we'll provide that and we would discuss that before moving forward.
 - Q. Okay. Let me ask you a follow up to that.



- 1 Do stakeholders have any form of recourse if the
- 2 Company does not incorporate suggestions or feedback?
- 3 | Is there an appeal process?

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- A. I'm not -- I'm not familiar with what the legal ramifications of that would be.
- Q. Is it your testimony today that you're not familiar with whether or not your 11-step process has an appeal?
- A. As I mentioned, we've had 28 11-step

 processes that we have applied, and we've always been

 in agreement with stakeholders. So we have not went

 against them. We have not moved forward without

 their agreement or acceptance of us moving forward

 with the change that we're requesting.
- Q. But there's no prohibition from Ameren doing that if they wanted to?
- MS. HERNANDEZ: Objection --
- 18 BY MS. JOHNSON:
- 19 Q. Right?
- MS. HERNANDEZ: -- asked and answered.
- JUDGE PRIDGIN: I'm going to overrule. I
- 22 know it's been asked, but I don't think it's been
- 23 answered.
- 24 THE WITNESS: I'm not -- I'm not aware of 25 any -- any recourse that could be -- by the Company



of such change.

2 BY MS. JOHNSON:

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- Q. Is there recourse for stakeholders if the Company chose not to incorporate suggestions or feedback during the feedback period of five days in the 11-step process?
 - A. I'm not -- I'm not aware of any.
- Q. Thank you. I'd like to talk a little bit about your response to the estimated time frame for tariff change filings. So you estimated a two-month time frame as opposed to the potentially eight to ten days implementation period that you've referenced in the 11-step process. Right?
 - A. Correct.
- Q. Are you aware that tariff changes can and do occur on a shorter timeline than 60 days on a regular basis?
- A. Yes. I think from my knowledge don't -that it's a 30 day, potentially a 30 day in the
 process for parties to reject or approve or provide
 comment. And then it takes time for the official
 ruling to be accepted. So what I've seen is it could
 take up to two months or longer.
- Q. So it could take up to two months, but it also couldn't. Right?



| A. I I would have to ask I'm not a | |
|--|---|
| person that files and gains approval for those, so | I |
| would have to ask my legal counsel on on the | |
| process. | |

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- Understood. Are you aware of the ability O. for your counsel to request expedited treatment of tariff change filings?
 - Α. Familiar with the process, yes.
- How many 11-step incentive changes have O. been increases, incentive increases? You said most. but then you've also referenced the low income that was a decrease a few times.
- Α. I think it -- it varies. I can't be Some of them would go up and -- some changes would go up and then it may be 11 step to bring you back down.
 - But the majority are increases? Ο.
- I wouldn't say the majority, but I'm Α. not -- I don't have each -- each itemized 11 step in front of me to tell -- to say which ones were increases and which ones are decreases. The ones I spoke to is -- I know I've -- I've been personally 23 involved in, so that's how I can speak directly to 24 those.
 - Have you not been personally involved in Q.



| 1 | all 28 of the 11-step processes that have taken place |
|----|---|
| 2 | over the last five and a half years during Cycle 3? |
| 3 | A. I'm part I'm in the notification chain |
| 4 | of those, but I when I those that I was |
| 5 | speaking to is when I was implementing programs and |
| 6 | was change that I requested and led those processes. |
| 7 | Q. And the majority of those as you testified |
| 8 | earlier were increases? |
| 9 | A. No. I said there there was a mix of |
| 10 | both increases and decreases. |
| 11 | Q. Okay. Can you give me rough estimate of |
| 12 | how many measures are included in the TRM? Just a |
| 13 | rough estimate, hundreds, over a thousand? |
| 14 | MS. HERNANDEZ: I'm going to object. |
| 15 | That's beyond the scope of this limited issue of |
| 16 | the 11-step process. |
| 17 | JUDGE PRIDGIN: Ms. Johnson? |
| 18 | MS. JOHNSON: The TRM's been referenced |
| 19 | multiple times even in this limited scope. We've |
| 20 | been talking about it all day and how much it's |
| 21 | relied on for the calculations that come out of it to |
| 22 | support the application which includes the 11-step |
| 23 | process. |
| 24 | JUDGE PRIDGIN: All right. I will over |



rule.

| Evidentiary Hearing | July 25, 2024 |
|---|---------------|
| THE WITNESS: I'm not aware of the | Page 240 |
| number. That could probably be better addressed | by |
| Neil Graser of our analytics team. | |

4 BY MS. JOHNSON:

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- Q. Have you looked at the TRM?
- 6 A. I'm familiar with the TRM, yes.
 - Q. Can you give an estimate of how many tabs and calculations it includes? Is it more than a hundred?
 - A. I haven't went through it in that much detail to know how many tabs it is, but I know that it is in our filing. So if you want to reference the filing, you can -- it's easier -- you can go through that and see how many are in there, but I don't have that in front of me or have those numbers in front of me.
- 17 Q. Is it fair to say that it's hundreds of pages?
 - A. Potentially different volumes of that, could be, yes.
 - Q. Thank you. I'd like to go back over the 28 11-step processes that you've referenced have taken place over the five and a half years of Cycle 3. Are you familiar with Ameren Exhibit No. 116 that your counsel prepared at the request of

Page 241

| 1 | the Chair for which programs are currently active? |
|----|---|
| 2 | MS. HERNANDEZ: I'm again, I'm going to |
| 3 | object. This is again going beyond the 11 the |
| 4 | specific issue that he was called for direct based on |
| 5 | the last minute change of Staff's rebuttal testimony, |
| 6 | and it's it's just not relevant to the issue that |
| 7 | we're discussing right now. |
| 8 | JUDGE PRIDGIN: Ms. Johnson. |
| 9 | MS. JOHNSON: Judge, the 28 11-step |
| 10 | process changes that have taken place have taken |
| 11 | place across the 13 programs that are listed in the |
| 12 | exhibit provided by Ameren's own counsel. |
| 13 | JUDGE PRIDGIN: All right. I'll over |
| 14 | MS. HERNANDEZ: I think that's a |
| 15 | JUDGE PRIDGIN: I'm sorry. Go ahead. |
| 16 | MS. HERNANDEZ: I think that's a fact not |
| 17 | in evidence and. |
| 18 | JUDGE PRIDGIN: All right. I'm going to |
| 19 | overrule. |
| 20 | BY MS. JOHNSON: |
| 21 | Q. Mr. Via, my question was if you were |
| 22 | familiar with Ameren's Exhibit 116 for the current |
| 23 | programs that are active based on Ameren's |
| 24 | application in Cycle 3 and the extensions? |



I've

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A.

I'm not familiar with the exhibit.

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- Q. Do you have an idea of how many programs are currently active from the Cycle 3 portfolio?
- A. I'm familiar with the Cycle 3 programs that are active current -- that are currently active, yes.
- Q. So if I were to tell you that your own counsel provided a list of 13 active programs, would you agree?
 - A. I would have to see the document to see what that exact total is.
- MS. JOHNSON: If it's all right, Judge,

 can I provide a copy of Ameren's own Exhibit 116 to

 the witness?
- JUDGE PRIDGIN: You may.
- 16 BY MS. JOHNSON:
- Q. Mr. Via, can you take a second to look over that and count the programs there?
- 19 A. Yes.
- Q. What's the total number of programs that your counsel provided to the Chair that are currently active?
- 23 A. It shows 13 programs on this exhibit.
- Q. I want to make sure I understand that if they're -- I want to make sure I'm right here. So



- if -- if there are 13 active programs and there have
 been 28 11-step processes to change incentive amounts
 in those programs, that means that many of those 13
 programs have had more than one 11-step process
 performed on them. Right?
 - A. Yes, that could be, yes. Potentially.
 - Q. Okay. And that's over the Cycle 3 and extension time period which to date would be about five and a half years. Right?
 - A. Correct.

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- Q. If I were to tell you that the incentive changes often take place in the fourth quarter, would that surprise you?
 - A. I would say it varies.
- Q. The reason for an incentive change that increases the incentive would be to drive participation. Right?
- A. Some of it's to drive participation. Some is to keep up with the cost. As been mentioned earlier, there's been price increases with supply chain, whatnot. So for instance for our multi-family or multi-family income-eligible program, the cost of HVAC systems increased, so we did -- a lot of costs increase during COVID so some of those adjustments was to increase the cost to accommodate with that.



| _ | Page |
|----|--|
| 1 | Q. Does the 11-step process contemplate a |
| 2 | requirement by Ameren to change tariffs if incentive |
| 3 | amounts are included in the tariffs? |
| 4 | A. Can you repeat that? |
| 5 | Q. Sure. If the incentive amounts were |
| 6 | required to be in tariff sheets, does the 11-step |
| 7 | process include a step that would contemplate the |
| 8 | need for a tariff change already in the process? Is |
| 9 | there a frame framework for it in the 11-step |
| 10 | process already? |
| 11 | A. I think that you're talking about two |
| 12 | different things. Updating a tariff and updating 11 |
| 13 | step is two different processes. |
| 14 | Q. I like to read step 10 to you and then ask |
| 15 | you an associated question. Step 10 in Appendix J |
| 16 | says, File updated plan appendices or tariff sheets, |
| 17 | if applicable, in the current case number. |
| 18 | So I'll ask again. Does the 11-step |
| 19 | process contemplate a framework for the need to file |
| 20 | tariff sheet changes? |
| 21 | A. From what you read, if applicable, but |
| 22 | because we have the incentive ranges that are are |
| 23 | filed, we do not have to file a tariff change based |

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incentive range.

on incentive change as long as it's within the

| 1 | Q. Understood. So you don't have to file a |
|------------|---|
| 2 | tariff change now, but it is contemplated and there's |
| 3 | a framework for it in the 11-step process based on |
| 4 | what I read. Correct? |
| 5 | A. Incentive changes is not the only thing |
| 6 | that's utilized by the 11-step process. If something |
| 7 | is utili if something requires a change, then it |
| 8 | would be. |
| 9 | To give you an example, part of our |
| LO | business social services program, it contemplated |
| L1 | a we had 11 step that we worked we provided to |
| L2 | stakeholders that involved including municipalities |
| L3 | and schools, I think it was schools above that had |
| L 4 | free lunches above 50 percent were free lunches. |
| L5 | That constituted a change to the tariff, therefore, |
| L6 | there was a tariff change with that 11 step. |
| L7 | Q. So there is a way to incorporate the need |
| L8 | for a tariff change in the 11-step process? |
| L9 | A. If applicable. |
| 20 | MS. JOHNSON: Thank you. Just one second, |
| 21 | Judge, please. |
| 22 | JUDGE PRIDGIN: Certainly. |
| 23 | MS. JOHNSON: Staff has nothing further. |
| 24 | Thank you. |

Ms. Johnson, thank you.

JUDGE PRIDGIN:

1 Cross from Public Counsel? 2 MS. VANGERPEN: No, thank you, judge. 3 JUDGE PRIDGIN: Any bench questions? 4 Hearing none. Any redirect? Possibly, but I'd ask for 5 MS. HERNANDEZ: 6 the same courtesy, to have a short break. 7 JUDGE PRIDGIN: Ten minutes? 8 MS. HERNANDEZ: Thank you. 9 JUDGE PRIDGIN: All right. We will be 10 back on the record at 5:08. 11 (Off the record.) 12 JUDGE PRIDGIN: Good afternoon. We are 13 back on the record. I think we are back to redirect 14 of this witness. Ms. Hernandez, when you're ready. 15 MS. HERNANDEZ: Thank you. 16 REDIRECT EXAMINATION 17 BY MS. HERNANDEZ: 18 Mr. Via, does every 11-step change now Ο. 19 have to go through a tariff filing change? 20 No. Α. And do you have -- well, let me ask this. 21 Ο. 2.2 Has there ever been a time when stakeholders have 23 asked for more time to review an 11 -- 11-step change 24 and Ameren Missouri has denied that request for more 25

time?

| 1 | Page 24' A. No. |
|----|---|
| 2 | MS. HERNANDEZ: Nothing further. Thank |
| 3 | you. I would at this time like to offer his |
| 4 | testimony, the exhibit numbers let's see. |
| 5 | Exhibit 107, that would be Mr. Via's direct |
| 6 | testimony; Exhibit 108, Mr. Via's rebuttal testimony; |
| 7 | and Exhibit 109, surrebuttal testimony. |
| 8 | JUDGE PRIDGIN: All right. |
| 9 | Exhibits 107, 108, and 109 have been offered. Any |
| 10 | objections? Hearing none, Exhibits 107, 108, and 109 |
| 11 | are admitted. |
| 12 | (Company Exhibits 107, 108, and 109 were |
| 13 | admitted and made a part of this record.) |
| 14 | JUDGE PRIDGIN: Mr. Via, thank you very |
| 15 | much. You may step down. |
| 16 | THE WITNESS: Thank you. |
| 17 | JUDGE PRIDGIN: I believe that is the end |
| 18 | of the witnesses. Any anything further from |
| 19 | counsel? |
| 20 | MS. MOORE: Yes, your Honor. We haven't |
| 21 | moved for Ameren Exhibit 116. I'm going to do so |
| 22 | now. If everyone will recall, we just had Mr. Via go |
| 23 | through that and those were the programs requested by |
| 24 | the Chair earlier today. |



Exhibit 116 has

JUDGE PRIDGIN:

Okay.

1 been offered. Any objections? Hearing none. 2 Exhibit 116 is admitted. 3 (Company Exhibit 116 was admitted and 4 made a part of this record.) 5 And then, your Honor, I think MS. MOORE: 6 yesterday we made a request to -- for the Commission 7 to take administrative note -- notice of the program 8 year 2023 evaluations filed in EO-2018-0211. 9 two reports were -- one was the EM&V audit of 10 Ameren Missouri filed on June 11th, and the other 11 was the program year 2023 evaluation report filed on 12 June 10th, 2024. 13 JUDGE PRIDGIN: All right. Any 14 objections? All right. Hearing none, the Commission 15 will take judicial notice of that. 16 And then finally, your Honor, MS. MOORE: 17 yesterday we requested the Commission to take judicial notice of EO-2024-0020. We've narrowed 18 19 the scope to the initial filing made on 20 September 9th, 2023 which includes the IRP chapters 21 and appendices and the corrected plan filing on 2.2 April 2nd, 2024. Did I say Plan I? 23 JUDGE PRIDGIN: I don't think you did. 24 MS. MOORE: Yeah. It's the corrected 25 Plan I filing from April 22nd, 2024.

| JUDGE PRIDGIN: All right. Any |
|--|
| objections? |
| MS. VANGERPEN: Your Honor, this is |
| Lindsay with OPC. We are objecting really on I guess |
| several grounds. So first would just be kind of a |
| due process concern. Those documents, the initial |
| filing in particular is, as I understand it, |
| extremely voluminous and that's not something that |
| I'm familiar with or have had time to really delve |
| into. So it would just be a concern that the entire |
| document would be coming in and our witness |
| witnesses really have not had a chance to respond to |
| the substance of that document. So that's a concern |
| that we have. |
| And we would also be concerned with on |
| a hearsay ground if the document was coming in to |
| prove the truth of the matter asserted without being |
| supported by by a witness. |
| MS. MOORE: Your Honor, if I may. |
| JUDGE PRIDGIN: You may. |
| MS. MOORE: OPC and the other parties had |
| chance to respond to the comments of the IRP plan on |
| March 8th. But as a more substantive matter I just |
| want to point out that the Company bears the burden |
| |

of proof in this case and part of that burden and

| Т | part of the commission rules require that the company |
|----|---|
| 2 | analyze the impacts of the annual revenue |
| 3 | requirements, and it goes on, but it's an accordance |
| 4 | with Chapter 2260 over the 20-year plan horizon. |
| 5 | We've had testimony all week long |
| 6 | regarding the IRP and the Company's load capability |
| 7 | and the support for that. And furthermore, |
| 8 | throughout this doc this week and these documents, |
| 9 | it's been alleged that the Company hasn't provided |
| 10 | enough information or lacks information or hasn't met |
| 11 | the Commission's requirements. And again, the rules |
| 12 | in MEEIA require that the plan be advised by the IRP |
| 13 | and so we simply ask to have this moved so we could |
| 14 | have a more comprehensive record. |
| 15 | JUDGE PRIDGIN: All right. I'm going to |
| 16 | overrule and the Commission will take judicial notice |
| 17 | of the documents as requested by Ms. Moore. |
| 18 | MS. MOORE: Thank you, your Honor. |
| 19 | JUDGE PRIDGIN: You're welcome. Anything |
| 20 | further from counsel? |
| 21 | MS. VANGERPEN: Your Honor, I have two |
| 22 | quick things. So on our very first day together the |
| 23 | Commission had asked that my opening presentation be |
| 24 | offered as an exhibit. How would the Commission like |

me to get that to them?



| 1 | JUDGE PRIDGIN: You're welcome. Anything |
|----|--|
| 2 | further from counsel? |
| 3 | MS. JOHNSON: Yes, Judge. Staff would |
| 4 | like to confirm on our exhibits numbers also. We |
| 5 | believe that we offered and have been admitted 23 |
| 6 | exhibits up to No. 223. Is that the same that you |
| 7 | have? |
| 8 | JUDGE PRIDGIN: If you'll give me some |
| 9 | time because we've jumped around, but I will verify. |
| 10 | MS. JOHNSON: Thank you. |
| 11 | JUDGE PRIDGIN: I'm sorry. That was 201 |
| 12 | through what number please? |
| 13 | MS. JOHNSON: It should actually be 200 |
| 14 | through 223, so a total of 24. |
| 15 | JUDGE PRIDGIN: 200 through 223. All |
| 16 | right. Yes. I show all of those offered and |
| 17 | admitted. |
| 18 | MS. JOHNSON: Thank you, Judge. |
| 19 | JUDGE PRIDGIN: You're welcome. |
| 20 | MS. MOORE: Your Honor, if you could |
| 21 | indulge me. Do you also have Ameren Exhibits 100 |
| 22 | through 114? And then we did not tender 115 and then |
| 23 | I believe you just admitted 116. |
| 24 | JUDGE PRIDGIN: I will check if you'll |
| 25 | give me just a moment. |



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 1
                MS. MOORE:
                           Yes.
                                   Thank you.
 2
                JUDGE PRIDGIN:
                                 I'm sorry.
                                             That's 100
 3
     through 1 --
 4
                MS. MOORE:
                            14.
 5
                JUDGE PRIDGIN:
                                 14.
 6
                MS. MOORE: And then 116. So the 114
 7
     were the revised Appendix A through O. I think they
 8
     were admitted yesterday.
 9
                JUDGE PRIDGIN:
                                 I will keeping checking.
10
     Oh, there it is. 114. So I have 100 through 114
11
     and 116.
12
                MS. MOORE: Great.
                                     Thank you, your
13
     Honor.
14
                                 Yes, those have all been
                JUDGE PRIDGIN:
15
     admitted.
16
                MS. MOORE:
                            Yep, we match.
17
                JUDGE PRIDGIN:
                                Anything further from
18
     counsel.
               All right?
                           Thank you very much.
                                                  We will
19
     look forward to reading your post-hearing briefs.
     Thank you. We are off the record.
20
21
                (Whereupon, the hearing was adjourned at
2.2
     5:18 p.m..)
23
24
25
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