Exhibit No.:

Issue(s): Normalization of

Residential Customer

Usage & Tariff Consolidation

Witness: Jarrod J. Robertson

Sponsoring Party: MoPSC Staff
Type of Exhibit: Rebuttal Testimony

Case No.: WP 2024 0104

Case No.: WR-2024-0104
Date Testimony Prepared: September 27, 2024

# MISSOURI PUBLIC SERVICE COMMISSION

## INDUSTRY ANALYSIS DIVISION

### WATER, SEWER & STEAM DEPARTMENT

#### **REBUTTAL TESTIMONY**

**OF** 

JARROD J. ROBERTSON

LIBERTY UTILITIES (Missouri Water), LLC, d/b/a Liberty

**CASE NO. WR-2024-0104** 

Jefferson City, Missouri September 2024

1	REBUTTAL TESTIMONY		
2	OF		
3	JARROD J. ROBERTSON		
4	LIBERTY UTILITIES (Missouri Water), LLC,		
5	d/b/a Liberty		
6	CASE NO. WR-2024-0104		
7	Q. Please state your name and business address.		
8	A. My name is Jarrod J. Robertson. My business address is 200 Madison Str	eet,	
9	Jefferson City, Missouri 65102.		
10	Q. By whom are you employed an in what capacity?		
11	A. I am employed by the Missouri Public Service Commission ("Commission")	) as	
12	a Senior Research/Data Analyst in the Water, Sewer & Steam Department of the Indus	stry	
13	Analysis Division, as a member of Commission Staff ("Staff").		
14	Q. Are you the same Jarrod J. Robertson who filed direct testimony in this rate c	ase	
15	on August 20, 2024?		
16	A. Yes, I am.		
17	Q. What is the purpose of your rebuttal testimony?		
18	A. The purpose of my rebuttal testimony is to address Liberty Utili	ties	
19	(Missouri Water), LLC d/b/a Liberty ("Liberty Water") witness, Thomas O'Nei	ill's	
20	direct testimony, specifically, normalization/weatherization of residential customer usa	ıge,	
21	and to also address Liberty Water witness, Hayley Sirmon's direct testimony, regarding	the	
22	proposed consolidated water and sewer tariffs.		
23	Q. Regarding Thomas O'Neill's direct testimony, what in particular ab	out	
24	normalization and/or weatherization will you address?		
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1	A.	I will address the method utilized by Liberty Water to normalize/weatherize	
2	residential	customer usage for the year 2022 for Bolivar, specifically for the months of	
3	January and February.		
4	Q.	What method did Liberty Water utilize for normalization/weatherization) of the	
5	Bolivar res	idential water customers for the months of January and February, 2022?	
6	A.	According to page 9 of Thomas O'Neill's direct testimony, "an average was	
7	taken only from 'Lower Band' consumption months as determined by the data available."		
8	Q.	What constitutes, "lower band consumption"?	
9	A.	According to Witness O'Neill's direct testimony, "Lower Band months in this	
10	adjustment were considered months of available data that contained less than 9% of the total		
11	Bolivar Consumption available for Residential Water service. These months were March, May		
12	and December for Residential Water service."		
13	Q.	Does this method actually weatherize data?	
14	A.	No. Witness O'Neill makes statements about seasonality, but this is clearly	
15	not weatherization.		
16	Q.	Is this a reasonable method to utilize in order to normalize usage?	
17	A.	No. While this method does provide an average residential customer usage	
18	figure, it does not consider an appropriate sample with which to calculate this average.		
19	Q.	Is there any value or relevance to Thomas O'Neill's analysis?	
20	A.	No. Thomas O'Neill's effort at normalization and weatherization does not have	
21	value or significant relevance to this case, as it is based on questionable usage data, and utilizes		
22	an inappropriate sample with which to derive its calculations.		

Q.

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2	usage for the months of January and February, 2022?			
3	A.	Staff would have proposed to calculate an average of available 'like' months		
4	(same season), such as November, December (same year) and/or utilize existing data from			
5	January and February, 2023 and 2024. Then, calculate an average customer count for said			
6	months, and utilizing the average usage totals and average customer count, calculate an average			
7	usage per customer per day. This figure can then be utilized to calculate usage totals for the			
8	months of January and February, 2022, by multiplying the average usage totals for those months			
9	versus the known customer counts for January and February, 2022.			
10	Q.	Did Staff perform this calculation?		
11	A.	No.		
12	Q.	Why did Staff not perform this calculation?		
13	A.	With Liberty Water residential usage being too questionable overall to		
14	normalize, as further detailed in Staff Witness Michael Irwin's rebuttal testimony, this task was			
15	not pertinent.			
16	Q.	What would you like to address regarding Haley Sirmon's direct testimony and		
17	consolidation of the water and sewer tariff books?			
18	A.	I will address the results of my review of the proposed consolidated tariff books		
19	submitted by Liberty Water.			
20	Q.	What are the results of your review?		
21	A.	It appears that Liberty Water omitted the Aurora, Marionville and Verona		
22	systems from	its consolidated water tariff book. The names of the systems will need to be		

What method would Staff undertake in order to normalize residential customer

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- 1 | identified in a revised version of the consolidated water tariff, along with insertion of the 2 | service area maps and legal descriptions prior to them being approved by the Commission.
  - Q. Are there any other irregularities regarding the proposed consolidated tariff books?
  - A. Yes, on page 34 of the proposed consolidated sewer tariff there is an error in spacing that has resulted in item C being combined with item B of Rule 5 Inside Piping and Customer Service Sewer.
    - Q. Does this conclude your rebuttal testimony?
    - A. Yes it does.

#### BEFORE THE PUBLIC SERVICE COMMISSION

#### **OF THE STATE OF MISSOURI**

In the Matter of the Request of Liberty Utilities )

(Missouri Water) LLC d/b/a Liberty for Authority to Implement a General Rate Increase for Water and Wastewater Service Provided in its Missouri Service Areas	) Case No. WR-2024-0104 )
AFFIDAVIT OF JAI	RROD J. ROBERTSON
STATE OF MISSOURI )	
COUNTY OF COLE ) ss.	
COMES NOW JARROD J. ROBERTS sound mind and lawful age; that he contribute Jarrod J. Robertson; and that the same is true and belief.	
Further the Affiant sayeth not.	
	ARROD J. ROBERTSØN JRAT
Subscribed and sworn before me, a duly co	onstituted and authorized Notary Public, in and for
the County of Cole, State of Missouri, at my o	ffice in Jefferson City, on this day
of September 2024.	
D. SUZIE MANKIN Notary Public - Notary Seal State of Missouri Commissioned for Cole County My Commission Expires: April 04, 2025 Commission Number: 12412070	Duziellanken otary Public