

B. Selection Process for the Underwriters:

- Input on Ameren Missouri's RFP process including supplementing requests on core items such as interest rate considerations, callability, and potential green bond options
- Expanded the RFP process to include incremental potential underwriters and co-managers as part of the outreach process
- Analyzed views of underwriters on structuring, marketing and pricing
- Participated in and supplemented underwriter interviews
- Assessed Ameren Missouri's proposed syndicate structure and economics

C. Credit Rating Agency Application:

- Reviewed proposed number of agencies, economics and engagement with rating agencies

D. Associated Upfront & Ongoing Costs:

- Reviewed trustee and trustee counsel proposals

WHEREFORE Staff submits the foregoing response to Ordered Paragraph 2 of the Commission's Order issued September 24, 2024.

Respectfully submitted,

/s/ Jeffrey A. Keevil

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CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing have been mailed, hand-delivered, or transmitted by facsimile or electronic mail to counsel of record as reflected on the certified service list maintained by the Commission in its Electronic Filing Information System on this 1st day of October 2024.

/s/ Jeffrey A. Keevil