

PROXY GROUP SCREENING DATA AND RESULTS

	[1]	[2]	[3]	[4]	[6]	[7]	[8]	[9]	
Company	Ticker	Dividends	S&P Credit Rating Between BBB- and AAA	Covered by More Than 1 Analyst	Generation	Positive Growth Rates From At Least 2 Sources	% Regulated Operating Income of Total Income > 60%	% Regulated Electric Income of Total Regulated Income > 80%	Announced Merger
Alliant Energy Corporation	LNT	Yes	Yes	Yes	Yes	Yes	97.09%	90.82%	No
Ameren Corporation	AEE	Yes	Yes	Yes	Yes	Yes	98.34%	84.73%	No
American Electric Power Company, Inc.	AEP	Yes	Yes	Yes	Yes	Yes	97.85%	100.00%	No
Duke Energy Corporation	DUK	Yes	Yes	Yes	Yes	Yes	94.64%	90.37%	No
Edison International	EIX	Yes	Yes	Yes	Yes	Yes	100.74%	100.00%	No
Entergy Corporation	ETR	Yes	Yes	Yes	Yes	Yes	98.52%	99.32%	No
Evergy, Inc.	EVRG	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
IDACORP, Inc.	IDA	Yes	Yes	Yes	Yes	Yes	99.98%	100.00%	No
NextEra Energy, Inc.	NEE	Yes	Yes	Yes	Yes	Yes	87.65%	100.00%	No
NorthWestern Corporation	NWE	Yes	Yes	Yes	Yes	Yes	99.96%	85.62%	No
OGE Energy Corporation	OGE	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Pinnacle West Capital Corp	PNW	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Portland General Electric Company	POR	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
PPL Corporation	PPL	Yes	Yes	Yes	Yes	Yes	100.00%	94.16%	No
Southern Company	SO	Yes	Yes	Yes	Yes	Yes	93.73%	81.54%	No
TXNM Energy, Inc.	TXNM	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Xcel Energy Inc.	XEL	Yes	Yes	Yes	Yes	Yes	100.00%	85.90%	No
Mean							98.1%	94.9%	

Notes:

- [1] Source: Bloomberg Professional
- [2] Source: SNL Financial
- [3] Source: Yahoo! Finance and Zacks
- [4] Source: Form 10-K from 2020
- [5] Source: Yahoo! Finance, Value Line Investment Survey, and Zacks
- [6] Source: SNL Financial
- [7] - [8] Source: Form 10-Ks for 2021, 2022 & 2023; three-year average
- [9] SNL Financial News Releases